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Exhibit J

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Pri	mary Bus	siness Name: RELATED F	UND MANAGEMENT	LLC	CRD Number: 15654		
Oth	ner-Than-	-Annual Amendment - Al	I Sections		Rev. 10/202		
5/6	6/2024 1	1:35:13 PM					
		·	•	_	al of your application, revocation of your registration, or criminal See Form ADV General Instruction 4.		
			ou are, where you are	e doing business, and how we can	contact you. If you are filing an <i>umbrella registration</i> , the		
	•	•	•	3	vides information to assist you with filing an <i>umbrella registration</i> .		
A.		ll legal name (if you are a		last, first, and middle names):			
B.		me under which you prima ED FUND MANAGEMENT	,	isory business, if different from Ite	em 1.A.		
	List on	Section 1.B. of Schedule D	any additional names	under which you conduct your adv	visory business.		
	(2) If y	ou are using this Form Al	DV to register more th	nan one investment adviser under	an umbrella registration, check this box 🗹		
	If you d	check this box, complete a	Schedule R for each re	elying adviser.			
C.	If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of your legal name or your primary business name:						
D.	(2) If y	ou report to the SEC as a	n <i>exempt reporting ac</i>	nt adviser, your SEC file number: Iviser, your SEC file number: ers assigned by the SEC ("CIK Nun No Information Filed	nbers"), all of your CIK numbers:		
E.	(1) If y	ou have a number (" <i>CRD</i>	Number") assigned b	y the <i>FINRA's CRD</i> system or by th	ne IARD system, your <i>CRD</i> number: 156543		
	If your	firm does not have a CRD	number, skip this Iten	n 1.E. Do not provide the CRD numb	ber of one of your officers, employees, or affiliates.		
	(2) If y	ou have additional <i>CRD</i> N	umbers, your additior	nal CRD numbers:			
			•	No Information Filed			
F.	Principa	al Office and Place of Busin	ess				
	Nu	dress (do not use a P.O. I mber and Street 1: HUDSON YARDS	Box):	Number and Street 2: 83RD FLOOR			
	Cit		State: New York	Country: United States	ZIP+4/Postal Code: 10001		
	lf t	this address is a private r	esidence, check this t	oox: 🗆			
	you wh if y	u are applying for registrat ich you are applying for re	tion, or are registered, gistration or with whoi C as an exempt report	with one or more state securities a m you are registered. If you are app	of business, at which you conduct investment advisory business. If authorities, you must list all of your offices in the state or states to olying for SEC registration, if you are registered only with the SEC, or five offices in terms of numbers of employees as of the end of your		
		ys of week that you norm Monday - Friday 👩 Other	•	s at your <i>principal office and place</i> o	of business:		
		rmal business hours at th	is location:				

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

(3) Telephone number at this location:

(4) Facsimile number at this location, if any:

212-801-1000

212-801-1003

	the end of your most r 3	cecently completed fiscal year? Case 1:24-cv-08197-RA	Document 1-10	Filed 10/2	8/24	Page 3 of 334			
G.	Mailing address, if different	from your <i>principal office and place</i>	of business address	::					
	Number and Street 1:		Number and Str	reet 2:					
	City:	State:	Country:	-	ZIP+4/F	Postal Code:			
	If this address is a private	e residence, check this box:							
	add. 555 15 a pa.								
Н.		, state your full residence address,	•		fice and	I place of business a	ddress in Item 1.F.:		
	Number and Street 1:		Number and Sti	reet 2:					
	City:	State:	Country:		ZIP+4/I	Postal Code:			
1.	Do you have one or more which the black of t	websites or accounts on publicly ava	nilable social media	platforms (in	cluding	, but not limited to	, Twitter, Facebook a	Yes	No ⊙
	If a website address serves addresses for all of the othe available social media platfo	addresses and the address for each of as a portal through which to access of as a portal through which to access of a portal through where you do not control the controls on publicly available social media	other information yo nore than one portal ntent. Do not provide	ou have publis l address. Do i	hed on not prov	the web, you may li vide the addresses o	ist the portal without la of websites or accounts	isting s on publi	
J.	Chief Compliance Officer								
	(1) Provide the name and o	contact information of your Chief Con Compliance Officer, if you have one.	•	•			ou must provide the c	ontact	
	Name:		Other titles, if a	any:					
	Telephone number:		Facsimile number	•					
	Number and Street 1:		Number and Sti	•					
	City:	State:	Country:		ZIP+4/[Postal Code:			
	,		J						
	Electronic mail (e-mail) ad	ldress, if Chief Compliance Officer ha	as one:						
		•		_				-	
K.		eact Person: If a person other than t may provide that information here.	the Chief Compliand	ce Officer is a	authoriz	ed to receive infor	mation and respond t	o questic	ons
	Name:		Titles:						
	Telephone number:		Facsimile number	er, if any:					
	Number and Street 1:		Number and Str	reet 2:					
	City:	State:	Country:	;	ZIP+4/F	Postal Code:			
	Electronic mail (e-mail) ac	ddress, if contact person has one:							
								Yes	No
L.	•	all of the books and records you are ur <i>principal office and place of busines</i>	·	ınder Section	204 of	the Advisers Act, o	r similar state law,	•	0
	If "yes," complete Section 1	.L. of Schedule D.						Yes	No
M.	Are you registered with a i	foreign financial regulatory authority?							•
	· ·	registered with a foreign financial region;" complete Section 1.M. of Schedule		en if you have	e an affi	iliate that is register	ed with a foreign finan		
								Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d) of the Securities E	Exchange Act	of 1934	4?		0	\odot
								Yes	No
Ο.	If yes, what is the approxi	more in assets on the last day of yo mate amount of your assets:	ur most recent fisca	al year?					•
	\$1 billion to less than	\$10 billion							

510 billion to less than \$50 billion

	C \$50 billion or more	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 4 of 334	
		r, "assets" refers to your total a balance sheet for your most red		assets you manage (on behalf of clients. Determine your total assets u	sing
Р.	Provide your <i>Legal Entity Iden</i>	tifier if you have one:				
	A <i>legal entity identifier</i> is a unic identifier.	que number that companies us	se to identify each oth	er in the financial m	narketplace. You may not have a legal entity	
SECT	TON 1.B. Other Business Nar	mes				
List nam		nd the jurisdictions in which yo	ou use them. You mus	st complete a separa	ate Schedule D Section 1.B. for each business	
Nam	ne: RELATED ENERGY FOCUSE	D REAL ESTATE FUND GP, LLC ((RELYING ADVISER)			
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nam		ia the jurisdictions in which yo	od use them. Tou mus	st complete a separa	ate Schedule D Section 1.B. for each business	
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List your other business names and the	e jurisdictions in which you use them. Yo	ou must complete a separate Schedule [Section 1.B. for each business
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Name: DELATED DEAL ES		Document 1-10 Filed 10/28/24	Page 11 01 334
Name. RELATED REAL ES	TATE FUND IV GP, L.P. (RELYING ADVI	ser)	
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st your other business na	ames and the jurisdictions in which you use the	m. You must complete a separate Schedule	D Section 1.B. for each business
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lame: RFLATED REAL ESTA	ATE OPPORTUNITY ZONE PARTNERS GP III, LLC (RELYING ADVISER)	
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IU	I IVII	L_I IXI	IL
CTION 1.F. Other Office	es ·		
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Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

Number and Street 1:

11661 SAN VICENTE BOULEVARD

SUITE 711

United States

Number and Street 2:

State: Country:

City: LOS ANGELES California

ZIP+4/Postal Code:

90049

If this address is a private residence the this bod	ют р и-ки п	ocument 1-10 Fil	eu 10/28/24	Page 13 01 334	
Telephone Number: 212-801-1000	Facsimile Numbe	er, if any:			
If this office location is also required to be registere adviser on the Uniform Branch Office Registration Fo			•		stment
How many <i>employees</i> perform investment advisory 3	functions from t	his office location?			
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered)	e location? (ched	ck all that apply)			
 (:) Bank (including a separately identifiable department 	artment or divisi	on of a bank)			
\square (3) Insurance broker or agent					
\square (4) Commodity pool operator or commodity tradi	ng advisor (whe	ther registered or exe	empt from regist	ration)	
(5) Registered municipal advisor					
(6) Accountant or accounting firm					
(7) Lawyer or law firm					
Describe any other <i>investment-related</i> business acti	vities conducted	I from this office locati	ion:		
Complete the following information for each office, You must complete a separate Schedule D Section if you are an exempt reporting adviser, list only the I	1.F. for each loca	ation. If you are apply	ying for SEC regi	stration, if you are registered only with the	
Number and Street 1: 2515 MCKINNEY AVENUE		Number and Stree	et 2:		
City: DALLAS	State: Texas	Country: United States		ZIP+4/Postal Code: 75201	
If this address is a private residence, check this box	κ: □				
Telephone Number: 972-656-2850	Facsimile Num	aber, if any:			
If this office location is also required to be registere adviser on the Uniform Branch Office Registration Fo			-		stment
How many <i>employees</i> perform investment advisory 2	functions from t	his office location?			
Are other business activities conducted at this office \Box (1) Broker-dealer (registered or unregistered)	e location? (chec	ck all that apply)			
\square (2) Bank (including a separately identifiable depa	artment or divisi	on of a bank)			
\square (3) Insurance broker or agent					
lacksquare (4) Commodity pool operator or commodity tradi	ng advisor (whe	ther registered or exe	empt from regist	ration)	
\square (5) Registered municipal advisor					
(6) Accountant or accounting firm					
(7) Lawyer or law firm					
Describe any other <i>investment-related</i> business acti	vities conducted	I from this office locati	ion:		
Complete the following information for each office, You must complete a separate Schedule D Section 1	-				

Number and Street 1: Number and Street 2: 5355 TOWN CENTER ROAD SUITE 920

if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

City: BOCA RATON	State: Case 1:24-cv-08‡97;78A	Country: Document 1510 tes	Filed 10/28/24	ZIP+4/Postal Code: Page 14 of 334	
If this address is a private	residence, check this box:				
ii tiiis addi ess is a private	residence, check this box.				
Telephone Number: 212-801-1000	Facsimile I	Number, if any:			
	o required to be registered with FINR anch Office Registration Form (Form E		•	ich office location for a broker-dealer or investmer here:	nent
How many <i>employees</i> perf	form investment advisory functions fro	om this office location?			
Are other business activiti	es conducted at this office location? (check all that apply)			
[(1) Broker-dealer (regis					
	eparately identifiable department or d	ivision of a bank)			
(3) Insurance broker or	[·] agent erator or commodity trading advisor (whather registered or a	evennt from regis	tration)	
(5) Registered municipal	· · ·	Whether registered or e	xempt from regis	tration)	
(6) Accountant or accou					
(7) Lawyer or law firm					
Describe any other investi	ment-related business activities condu	cted from this office loo	cation:		
SECTION 1.I. Website Add	dresses				
		No Information Fil	ed		
SECTION 1.L. Location of	Books and Records				
	Formation for each location at which y Schedule D, Section 1.L. for each loc	· -	d records, other t	han your <i>principal office and place of business</i> . Yo	ou
Name of entity where boo EA REAL ESTATE SYSTEMS	ks and records are kept: IMPLEMENTATION GROUP, LLC				
Number and Street 1: 733 THIRD AVENUE		Number an	d Street 2:		
City:	State:	Country:		ZIP+4/Postal Code:	
NEW YORK	New York	United Sta	ies	10017	
If this address is a private	residence, check this box:				
Telephone Number: 212.891.4028	Facsimile nu	ımber, if any:			
This is (check one): one of your branch offi	ces or affiliates.				
a third-party unaffiliate	ed recordkeeper.				
other.					
	and records kept at this location. ING RECORDS, PERFORMANCE INFOR	MATION, AND OTHER R	ELATED DOCUMEN	ITS FOR CLIENTS.	
Name of entity where boo SANDSPOINT CAPITAL ADV					
Number and Street 1: 500 EAST JOHN CARPENTE	ER FREEWAY		per and Street 2: E 500		

If this address is a private residence, check this k	оох: П		
Telephone Number: 469.607.1401	Facsimile no	umber, if any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
other.			
Briefly describe the books and records kept at th INCLUDES FUND ACCOUNTING RECORDS, PERFOR		, AND OTHER RELATED DOCUME	NTS FOR CLIENTS.
Name of entity where books and records are kep IQEQ	ot:		
Number and Street 1: 100 WOOD AVENUE SOUTH		Number and Street 2: SUITE 205	
City: ISELIN	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08830
If this address is a private residence, check this k	оох: П		
Telephone Number: 848-247-3027	Facsimile number, if a	any:	
This is (check one): O one of your branch offices or affiliates.			
o a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at th INCLUDES FUND ACCOUNTING RECORDS, PERFOR		, AND OTHER RELATED DOCUME	NTS FOR CLIENTS.
Name of entity where books and records are kep BOX - SWITCH SUPERNAP	ot:		
Number and Street 1: 7135 S DECATUR BOULEVARD		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
LAS VEGAS	Nevada	United States	89118
If this address is a private residence, check this b	оох: П		
Telephone Number: 212-801-1023	Facsimile number,	if any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at th INCLUDES FUND RECORDS AND OTHER RELATED		NTS.	

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City: IRVING

Name of entity where books and BOX - SWITCH CITADEL		Document 1-10 Filed 10/2	8/24 Page 16 of 334	
Number and Street 1:		Number and Street 2:		
1 SUPERLOOP CIRCLE		Number and Street 2.		
City: MCCARRAN	State: Nevada	Country: United States	ZIP+4/Postal Code: 89437	
If this address is a private resider	nce, check this box:			
Telephone Number: 212-801-1023	Facsimile nu	mber, if any:		
This is (check one): O one of your branch offices or a	ffiliates.			
a third-party unaffiliated recor	dkeeper.			
O other.				
Briefly describe the books and rec INCLUDES FUND RECORDS AND O		R CLIENTS.		
Name of entity where books and BOX- VANTAGE	records are kept:			
Number and Street 1: 2820 NORTHWESTERN PARKWAY		Number and Street 2:		
City:	State:	Country:	ZIP+4/Postal Code:	
SANTA CLARA	California	United States	95051	
If this address is a private resider	nce, check this box:			
Telephone Number: 212-801-1023	Facsimile num	ber, if any:		
This is (check one): O one of your branch offices or a	ffiliates.			
a third-party unaffiliated recor	dkeeper.			
O other.				
Briefly describe the books and rec INCLUDES FUND RECORDS AND O		R CLIENTS.		
Name of entity where books and CYRUSONE DATA CENTER	records are kept:			
Number and Street 1: 50 MADISON ROAD		Number and Street	2:	
City:	State:	Country:	ZIP+4/Postal Code:	
TOTOWA	New Jersey	United States	07512	
If this address is a private resider	nce, check this box: \square			
Telephone Number: (855) 591-4795	Facsimile numb	er, if any:		
This is (check one): O one of your branch offices or a				
a third-party unaffiliated recor	dkeeper.			
O other.				

Briefly describe the books and records kept at this location. DATA CENTER FOR THE FIRM: INCL CASS AUNO-AVERSING THE A REC ORDISHIPTENTO AND ETHICATION OF THE PROPERTY AND PR							
Name of entity where books and records an INVESTORFLOW	re kept:						
Number and Street 1: 100 PARK AVENUE		Number and Street 2:					
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10017				
If this address is a private residence, check	this box:						
Telephone Number: 516.661.1986	Facsimile number,	if any:					
This is (check one): O one of your branch offices or affiliates.							
$_{f \odot}$ a third-party unaffiliated recordkeeper.							
O other.							
Briefly describe the books and records kept INCLUDES QUARTERLY AND ANNUAL INVEST PARTNERS ON THE RFM PLATFORM		X DOCUMENTS, AS WELL AS CA	PITAL CALL AND DISTRIBUTION NOTICES TO L	IMITED			
Name of entity where books and records ar SALESFORCE	re kept:						
Number and Street 1: 1801 K ST.		Number and St	reet 2:				
City: WASHINGTON DC	State: District of Columbia	Country: United States	ZIP+4/Postal Code: 20006				
If this address is a private residence, check	this box:						
Telephone Number: 1-800-667-6389	Facsimile number, if any:						
This is (check one): O one of your branch offices or affiliates.							
o a third-party unaffiliated recordkeeper.							
O other.							
Briefly describe the books and records kept at this location. INVESTOR INFORMATION THAT IS HOUSED IN SALESFORCE.							
SECTION 1.M. Registration with Foreign Fi	nancial Regulatory Autho	rities					
No Information Filed							

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

A. To register (or remain registered) with the SEC, you must check **at least one** of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

	~	(1)	are a large advisory firm th	at either: : 24-cv-08197-RA Document 1- der management of \$100 million (in U	10 Filed 10/28/24 Page 18 o	f 334					
			(a) has regulatory assets und	der management of \$100 million (in U	.S. dollars) or more; or						
			(b) has regulatory assets und amendment and is regist	der management of \$90 million (in U.S ered with the SEC;	5. dollars) or more at the time of filing	its most recent annual updating					
		(2)	are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:								
			(a) not required to be regist of business; or	ered as an adviser with the <i>state secu</i>	urities authority of the state where you	ı maintain your <i>principal office and place</i>					
			(b) not subject to examination	on by the <i>state securities authority</i> of t	the state where you maintain your <i>pri</i>	ncipal office and place of business;					
			Click HERE for a list of sta authority.	ntes in which an investment adviser, if r	egistered, would not be subject to exan	nination by the state securities					
		(3)	Reserved								
		(4)	have your <i>principal office and</i>	place of business outside the United S	States;						
		(5)		(or subadviser) to an investment cor		nt Company Act of 1940					
		(6)		o a company which has elected to be							
		(0)		1940 and has not withdrawn the elect							
		(7)	are a pension consultant wir in rule 203A-2(a);	th respect to assets of plans having a	nn aggregate value of at least \$200,00	00,000 that qualifies for the exemption					
		(8)		rule 203A-2(b) that <i>controls</i> , is <i>control</i> your <i>principal office and place of busin</i>	•						
			If you check this box, complet	e Section 2.A.(8) of Schedule D.							
		(9)	are an adviser relying on rul	le 203A-2(c) because you expect to b e	e eligible for SEC registration withir	120 days;					
			If you check this box, complet	e Section 2.A.(9) of Schedule D.							
		(10)	are a multi-state adviser th	at is required to register in 15 or more	e states and is relying on rule 203A-2((d);					
			If you check this box, complet	e Section 2.A.(10) of Schedule D.							
		(11)	are an Internet adviser rely	ing on rule 203A-2(e);							
		(12)	have received an SEC order	exempting you from the prohibition a	against registration with the SEC;						
			If you check this box, complet	e Section 2.A.(12) of Schedule D.							
		(13)	are no longer eligible to ren	nain registered with the SEC.							
Sta	te Se	ecurit	ties Authority Notice Filings	and State Reporting by Exempt Rep	orting Advisers						
C.	Und	ler sta	ate laws, SEC-registered advi	sers may be required to provide to st	ate securities authorities a copy of the	Form ADV and any amendments they					
						state securities authorities with a copy next to the state(s) that you would like					
		•		quent filings or reports you submit to t	· · · · · · · · · · · · · · · · · · ·						
				• • • • • • • • • • • • • • • • • • • •		sequent filings or reports you submit to					
			next to those state(s).	our registration to stop your <i>notice tilir</i>	igs or reports from going to state(s) to	nat currently receive them, uncheck the					
	Jur	isdict	ions								
		AL		□ п	□ NE	□ sc					
		AK			□ NV	SD					
		ΑZ		□ IA	□ NH	□ TN					
		AR CA		□ KS	□ NJ	☑ TX ☑ UT					
		CO		LA KY	► NM ► NY	□ VT					
		СТ		□ ME	□ NC	□ VI					
		DE		□ MD	□ ND	□ va					
		DC		□ MA	□ он	□ WA					
		FL		□ мі	□ ок	□ wv					
		GA		□ MN	OR	□ wı					
		GU HI		☐ MS ☐ MO	□ PA □ PR	□ WY					
		ID HI		□ MO	□ PR						
	The Person of										

state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31). Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 19 of 334
SECTION 2.A.(8) Related Adviser
If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you <i>control</i> , are <i>controlled</i> by, or are under common <i>control</i> with an investment adviser that is registered with the SEC and your <i>principal office and place of business</i> is the same as that of the registered adviser, provide the following information:
Name of Registered Investment Adviser
CRD Number of Registered Investment Adviser
SEC Number of Registered Investment Adviser -
SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:
I am not registered or required to be registered with the SEC or a <i>state securities authority</i> and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
SECTION 2.A.(10) Multi-State Adviser
If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations: I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
If you are submitting your <i>annual updating amendment</i> , you must make this representation: Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
SECTION 2.A.(12) SEC Exemptive Order
If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
Application Number: 803-
Date of <i>order</i> :
Item 3 Form of Organization
If you are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.
A. How are you organized? Corporation
O Sole Proprietorship
C Limited Liability Partnership (LLP)
O Partnership
Limited Liability Company (LLC)
C Limited Partnership (LP)
O Other (specify):
If you are changing your response to this Item, see Part 1A Instruction 4.

- In what month does your fiscal year end each year? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 20 of 334 **DECEMBER**
- C. Under the laws of what state or country are you organized?

Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

Yes No

Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

 \circ

If "yes", complete Item 4.B. and Section 4 of Schedule D.

Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.

55

- (1) Approximately how many of the employees reported in 5.A. perform investment advisory functions (including research)?
 - Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer?
 - (3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives?

- (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you?
- (5) Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?
- Approximately how many firms or other persons solicit advisory clients on your behalf? (6)

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once - do not count each of the firm's employees that solicit on vour behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship

with those investors.

C. (1) To approximately how many clients for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year? (2) Approximately what percentage of your clients are non-United States persons? 21% D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships. The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below. Indicate the approximate number of your clients and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of client. If you have fewer than 5 clients in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1). The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below. If a client fits into more than one category, select one category that most accurately represents the client to avoid double counting clients and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable. (1) Number of (2) Fewer than (3) Amount of Regulatory Assets Type of Client Client(s) 5 Clients under Management (a) Individuals (other than high net worth individuals) \$ \$ (b) High net worth individuals (c) Banking or thrift institutions \$ (d) Investment companies \$ (e) Business development companies \$ \$ 12,692,838,666 (f) Pooled investment vehicles (other than investment companies and business development companies) (g) Pension and profit sharing plans (but not the plan participants or \$ government pension plans) \$ (h) Charitable organizations \$ (i) State or municipal government entities (including government pension \$ (j) Other investment advisers (k) Insurance companies \$ (I) Sovereign wealth funds and foreign official institutions \$ \$ (m) Corporations or other businesses not listed above (n) Other: MANAGED ACCOUNTS 2 \$ 134,544,715 **Compensation Arrangements** You are compensated for your investment advisory services by (check all that apply): (2) Hourly charges (3) Subscription fees (for a newsletter or periodical) (4) Fixed fees (other than subscription fees) (5) Commissions V Performance-based fees (6) **(**7) Other (specify): Item 5 Information About Your Advisory Business - Regulatory Assets Under Management **Regulatory Assets Under Management** Yes No F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios? ⊚ \circ (2) If yes, what is the amount of your regulatory assets under management and total number of accounts? U.S. Dollar Amount **Total Number of Accounts** Discretionary: (a) \$ 11,934,145,453 (d) 31 (e) 7 Non-Discretionary: (b) \$893,237,928

(c) \$ 12,827,383,381

(f) 38

Total:

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Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item. (3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons? \$ 1,220,951,074 Item 5 Information About Your Advisory Business - Advisory Activities **Advisory Activities** What type(s) of advisory services do you provide? Check all that apply. (1) Financial planning services (2) Portfolio management for individuals and/or small businesses (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940) V (4) Portfolio management for pooled investment vehicles (other than investment companies) V (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles) (6) Pension consulting services (7) Selection of other advisers (including *private fund* managers) (8) Publication of periodicals or newsletters (9) Security ratings or pricing services (10) Market timing services (11) Educational seminars/workshops (12) Other(specify): ADMINISTRATIVE SERVICES Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G. (3) of Schedule D. If you provide financial planning services, to how many clients did you provide these services during your last fiscal year? 0 0 0 1 - 10 11 - 25 0 26 - 50 51 - 100 101 - 250 251 - 500 \circ More than 500 If more than 500, how many? (round to the nearest 500) In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors. Yes No (1) Do you participate in a wrap fee program? \circ • (2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as: (a) sponsor to a wrap fee program \$ (b) portfolio manager for a wrap fee program? (c) sponsor to and portfolio manager for the same wrap fee program?

If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2).

Yes No

(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?

•

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(2) Do you report *client* assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?

K.	Separately Managed Account Gase 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 23 of 334		
		Yes	No
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	•	0
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	•	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	•	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	•	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities		
		Yes	No
	(1) Do any of your <i>advertisements</i> include:		
	(a) Performance results?	•	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	•
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(e) Third-party ratings?	0	•
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
	(3) Do any of your advertisements include hypothetical performance?	•	0
	(4) Do any of your advertisements include predecessor performance?	•	0
SEC	TION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies		
	No Information Filed		
SEC	TION 5.I.(2) Wrap Fee Programs		
	No Information Filed		
0=1	FLONI F. K. (4). Company to the Management Account.		
	FION 5.K.(1) Separately Managed Accounts or subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percen	tago	of
AILE	and acting the amounts reported in riem ס.ט.נסולמו-נוז חסווו your total regulatory assets under management, indicate the approximate percen	ıaye	UI

SE

this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your annual updating amendment. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

) Ass	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	0 %
(ii)	Non Exchange-Traded Equity Securities	0 %
(iii)	U.S. Government/Agency Bonds	0 %
(iv)	U.S. State and Local Bonds	0 %
(v)	Sovereign Bonds	0 %
(vi)	Investment Grade Corporate Bonds	0 %
(vii)	Non-Investment Grade Corporate Bonds	0 %
(viii)	Derivatives	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	0 %
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	0 %
(xi)	Cash and Cash Equivalents	0 %
(xii)	Other	100 %

Generally describe any assets included in "Other"

REAL ESTATE ASSETS, FREDDIE MAC B-PIECE SECURITIZATIONS, REAL ESTATE-RELATED DEBT / PREFERRED EQUITY

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

▼ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respective of the account in the account included in column 1 with respective of the account included in column 1 with respective of the account in t

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

Complete a separate Schedule D Section 5.K.(3) for each custodian that holds ten percent or more of your aggregate separately managed account regulatory assets under management.

(a)		Legal name of custodian:			
		J.P. MORGAN SECURITIES 1:24-cv-08197-R	A Document 1-10	Filed 10/28/24 Page 26 of 3	334
(b)		Primary business name of custodian:			
		J.P. MORGAN SECURITIES INC.			
(c)		The location(s) of the custodian's office(s) respo	nsible for <i>custody</i> of the	assets :	
		City: S	tate:	Country:	
			ew York	United States	
					Yes No
(d)		Is the custodian a related person of your firm?			
(u)		is the custodian a related person of your firm:			○ ●
(e)		If the custodian is a broker-dealer, provide its SI 8 - 36950	EC registration number (f any)	
(f)		If the custodian is not a broker-dealer, or is a brany)	roker-dealer but does no	t have an SEC registration number,	provide its <i>legal entity identifier</i> (if
(g)		What amount of your regulatory assets under m \$ 100,000,000	nanagement attributable	to separately managed accounts is	held at the custodian?
(a)		Legal name of custodian:			
(h)		BANK OF AMERICA			
(b)		Primary business name of custodian:			
(0)		BANK OF AMERICA	ncible for quetady of the	accata .	
(c)		The location(s) of the custodian's office(s) respo	•		
		3	tate: ew York	Country: United States	
		NEW TORK	ew fork	Officed States	
					Yes No
(d)		Is the custodian a related person of your firm?			○ ●
(e)		If the custodian is a broker-dealer, provide its SI	EC registration number (i	f any)	
		· -			
(f)		If the custodian is not a broker-dealer, or is a br	roker-dealer but does no	t have an SEC registration number,	provide its legal entity identifier (if
		any)		•	
(g)		What amount of your regulatory assets under m	nanagement attributable	to separately managed accounts is	held at the custodian?
		\$ 31,810,750	G		
ten	า 6 Ot	her Business Activities			
In t	his Ite	em, we request information about your firm's other	business activities.		
Α.		are actively engaged in business as a (check all that	п арргу):		
		(1) broker-dealer (registered or unregistered)(2) registered representative of a broker-dealer			
	-	(3) commodity pool operator or commodity tradir	ng advisor (whether regis	stered or exempt from registration)	
		(4) futures commission merchant			
	_	(5) real estate broker, dealer, or agent			
	_	(6) insurance broker or agent(7) bank (including a separately identifiable depa	rtment or division of a b	ank)	
	_	(8) trust company	intilient of division of a b		
		(9) registered municipal advisor			
		(10) registered security-based swap dealer			
		(11) major security-based swap participant(12) accountant or accounting firm			
	-	(13) lawyer or law firm			
	_	(14) other financial product salesperson (specify):			
	If yo	u engage in other business using a name that is diffe	rent from the names repo	rted in Items 1.A. or 1.B.(1), comple	te Section 6.A. of Schedule D.
					Yes No
В.	(1)	Are you actively engaged in any other business no	t listed in Item 6.A. (oth	er than giving investment advice)?	0 0
	(2)	If yes, is this other business your primary busines	s?		0 0
		If "yes," describe this other business on Section 6.B		vou engage in this business under a	
		yes, describe this other business on section o.b	. (2) or sorreduce D, and II	, ou ongago in tino business unuel a (Yes No
	(3)	Do you sell products or provide services other than	n investment advice to v	our advisorv <i>clients</i> ?	
	(-)	J		,	○ ⊙

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

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SECTION 6.A. Names of Your Other Businesses					
No Information Filed					
SECTION 6.B.(2) Description of Primary Business					
Describe your primary business (not your investment advisory business):					
If you engage in that business under a different name, provide that name:					
SECTION 6.B.(3) Description of Other Products and Services					
Describe other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above. If you engage in that business under a different name, provide that name:					
Item 7 Financial Industry Affiliations					
In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your <i>clients</i> .					
A. This part of Item 7 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Your <i>related persons</i> are all of your <i>advisory affiliates</i> and any <i>person</i> that is under common <i>control</i> with you.					
You have a related person that is a (check all that apply):					
 (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners) (3) registered municipal advisor 					

(7) futures commission merchant(8) banking or thrift institution

registered security-based swap dealer

major security-based swap participant

(9) trust company

(4)

(5)

(6)

(10) accountant or accounting firm

(11) lawyer or law firm

(12) insurance company or agency

(13) pension consultant

(14) real estate broker or dealer

(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles

commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A. (2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

1. Legal Name of *Related Person*:

RELATED REAL ESTATE RECOVERY FUND GP, LP

2.	Primary Business Name of Rela@aser3624-cv-08197-RA Document 1-10 Filed 10/28/24 Page 28 of 334 RELATED REAL ESTATE RECOVERY FUND GP, LP		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor (d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i) □ trust company(j) □ accountant or accounting firm		
	(k) lawyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	 (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	 (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Yes	No
6.	Do you control or are you controlled by the related person?	\odot	С
7.	Are you and the related person under common control?	•	С
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	G
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		C
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	œ
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP II, LP Primary Business Name of <i>Related Person</i> :		
	RELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP II, LP		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		

	or Other Case 1:24-cv-08197-RA Doc	ument 1-10	Filed 10/28/24	Page 29 of 334		
4.	4. Related Person's (a) CRD Number (if any):					
	(b) CIK Number(s) (if any):					
		No Informati	on Filed			
5.	5. Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or governmen (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor ((g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivaled) (p) ▼ sponsor, general partner, managing member (or equivaled)	(whether registe	ered or exempt fron	vehicles		
		, p			Yes	Nc
6.	6. Do you control or are you controlled by the related person?				•	0
7.	7. Are you and the <i>related person</i> under common <i>control</i> ?				•	0
8.	 (b) If you are registering or registered with the SEC and you have presumption that you are not operationally independent (pure to obtain a surprise examination for your <i>clients'</i> funds or sec (c) If you have answered "yes" to question 8.(a) above, provide Number and Street 1: City: State: 	ve answered "ye suant to rule 20 curities that are	es," to question 8.(6(4)-2(d)(5)) from maintained at the the related person's	(a) above, have you overcome the the the related person and thus are not required related person?	O O asse	0
	If this address is a private residence, check this box: \Box				Yes	No
9.	9. (a) If the <i>related person</i> is an investment adviser, is it exempt fro	m registration?			0	0
	(b) If the answer is yes, under what exemption?					
10.	10. (a) Is the <i>related person</i> registered with a <i>foreign financial regulat</i>(b) If the answer is yes, list the name and country, in English of expressions.			thority with which the related person is register	C red.	•
11.	11. Do you and the related person share any supervised persons?				•	0
12.	12. Do you and the <i>related person</i> share the same physical location?				•	0
1.	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE FUND II GP, L.P.					
2.	2. Primary Business Name of <i>Related Person</i> : RELATED REAL ESTATE FUND II GP, L.P.					
3.	3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-	-)				
	or Other					
4.	4. Related Person's (a) CRD Number (if any):					

	(b)	CIK Number(s) (if any): Case 1:24-cv-08197-RA Document പ്രികാർ (hatidal bhatidal b		
5	(a) (b) (c) (d)	 ated Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer 		
	(e) (f) (g) (h) (i) (j) (k)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm		
	(l) (m) (n) (o) (p)	 □ insurance company or agency □ pension consultant □ real estate broker or dealer □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
	(۲)		/es	No
6	. Do y	you control or are you controlled by the related person?	•	O
7	. Are	you and the related person under common control?	•	0
8	8. (a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	_
	(b)		0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	isse	ts:
			es/	No
Ç	(b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
1	0. (a) (b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	O ed.	•
	1 Day	No Information Filed	_	_
			⊙ -	
Ľ		you and the related person share the same physical location:	•	0
1	_	al Name of <i>Related Person</i> : ATED REAL ESTATE RECOVERY FUND GP (FEEDER) LIMITED		
		nary Business Name of <i>Related Person</i> : ATED REAL ESTATE RECOVERY FUND GP (FEEDER) LIMITED		
3	. Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4		ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5	i. <i>Rela</i> (a)	ated Person is: (check all that apply) Description broker-dealer, municipal securities dealer, or government securities broker or dealer		
H		-		

	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal & Serl:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 31 of 334		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h)	futures commission merchant banking or thrift institution		
	(i)	trust company		
	(i)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
		pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	you control or are you controlled by the related person?	\odot	С
7.	Are :	you and the <i>related person</i> under common <i>control</i> ?	\odot	С
	(0)	Describe related person set as a qualified systedian for your alients in compaction with advisory convices you may ide to alients?	_	_
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	\circ	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	С
		to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ts:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
	(-)		Yes	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	С
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	_	_
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	••• •••	C
	(0)	Name of Country/English Name of Foreign Financial Regulatory Authority	eu.	
		Cayman Islands - Cayman Islands Monetary Authority		
11	. Do y	you and the related person share any supervised persons?	•	
	J			
12	. Do y	you and the <i>related person</i> share the same physical location?	•	C
			~	~
1.	_	al Name of <i>Related Person</i> :		
	RFM	LEAD SMA INVESTMENT MANAGER LLC		
2	Drim	nary Business Name of <i>Related Person</i> :		
		LEAD SMA INVESTMENT MANAGER LLC		
3.	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	or Othe	er en		
	Othe			
4.	Othe Rela	ated Person's		
4.	Othe			
4.	Othe Rela	ated Person's		
4.	Othe Rela (a)	ated Person's CRD Number (if any):		
4.	Othe Rela (a)	cred Person's CRD Number (if any): CIK Number(s) (if any):		
4.	Rela (a) (b)	oted Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed		
4.	Rela (a) (b)	ated Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed ated Person is: (check all that apply)		
5.	Rela (a) (b) Rela (a)	Atted Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed Atted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer		
5.	Rela (a) (b) Rela (a) (b)	Atted Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed Atted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
5.	Rela (a) (b) Rela (a) (b) (c)	Atted Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed Atted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor		
5.	Rela (a) (b) Rela (a) (b)	Atted Person's CRD Number (if any): CIK Number(s) (if any): No Information Filed Atted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		

	(g) ☐ futures commission merchant (h) ☐ banking or thrift institution 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 32 of 334 (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes •	No
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> . Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	o	© C
0		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.	ered.	
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?		0
1.	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE FUND IV (JERSEY FEEDER) GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : RELATED REAL ESTATE FUND IV (JERSEY FEEDER) GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency		

	(m)			
	(n)	real estate broker or Geae 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 33 of 334		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(b)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
5.	Do y	you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	⊙	\circ
7.	Are	you and the related person under common control?	\odot	0
_				
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	\circ	\circ
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	2ts:
	(0)	Number and Street 1: Number and Street 2:	4000	
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	\circ
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	\circ
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register	red.	
		Name of Country/English Name of Foreign Financial Regulatory Authority Jersey - Jersey Financial Services Commission		
	Б.			
11.	Do 2	you and the <i>related person</i> share any <i>supervised persons</i> ?	⊙	0
1 2	Do v	you and the <i>related person</i> share the same physical location?	_	_
12.	D0 y	you and the related person share the same physical location:	⊙	О
1.	_	al Name of <i>Related Person</i> :		
	RFM	1 CRE GP, LLC		
2	Drin	party Dusiness Name of Polated Parcers		
2.		nary Business Name of <i>Related Person</i> : 1 CRE GP, LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Othe	er e		
4.	Rela	ated Person's		
••		CRD Number (if any):		
	()			
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	□ banking or thrift institution □ trust company		
	(i) (j)	accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No

6.	Do y	ou control or are you controlled by the related person? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 34 of 334	•	0
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	` ,	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
9.	(2)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
9.	(a) (b)	If the answer is yes, under what exemption?	0	0
	(D)	if the ariswer is yes, under what exemption:		
10). (a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	ed.	
11	1. Do y	you and the related person share any supervised persons?	•	0
12	2. Do y	you and the <i>related person</i> share the same physical location?	•	0
				~
1.	Lega	al Name of <i>Related Person</i> :		
	_	CHERRY STREET REIT GP LLC		
	Dele	namy Dusiness Name of Deleted Demons		
2.		nary Business Name of <i>Related Person</i> : CHERRY STREET REIT GP LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Oth			
4.	Rela	ted Person's		
''	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Rela (a)	ted Person is: (check all that apply) Display broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e) (f)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	□ banking or thrift institution		
	(i)	trust company		
	(j) (k)	accountant or accounting firm lawyer or law firm		
	(N) (I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)		Yes	No
6.	Do y	you control or are you controlled by the related person?	•	0
	_			
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•

	(b)	presumption that you are Gasepler 24 cover ly and thus are not to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i> ?	required		O ts:
	(0)	Number and Street 1: Number and Street 1:	ii cherris ass	30	13.
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
9.	(a)) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Ye		
7.	` ,		C)	0
10	(a)) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	_		_
10.					⊙
11.	Do v	No Information Filed by you and the <i>related person</i> share any <i>supervised persons</i> ?	G		0
			· ·	,	
12.	Do y	you and the <i>related person</i> share the same physical location?)	0
1.	_	gal Name of <i>Related Person</i> : DF IV GP, LLC			
2.	Prim	imary Business Name of <i>Related Person</i> :			
	RDF	DF IV GP, LLC			
3.	Rela	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	ner			
4.	Relat (a)	elated Person's)			
	(b)	No Information Filed			
5.	Rela	elated Person is: (check all that apply)			
	` ,				
	(c)	registered municipal advisor			
	. ,				
	• •				
	10,				
	• • •				
	•				
		n) 🔲 pension consultant) 🗖 real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Ye	es	No
6.	Do y	you control or are you controlled by the related person?	e)	0
7.	Are :	e you and the <i>related person</i> under common <i>control</i> ?	c)	0
8.	(a)		0	,	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?)	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of you	ır <i>clients'</i> as:	sei	ts:
		Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:			

		If this address is a private residence, check this box: Lase 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 36 of 334	\	NI -
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
		If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	ed.	
		Cayman Islands - Cayman Islands Monetary Authority		
11.	Do y	you and the related person share any supervised persons?	⊙	0
12.	Do y	you and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : ATED UBC OPPORTUNITY FUND GP, LLC		
2.		nary Business Name of <i>Related Person</i> : ATED UBC OPPORTUNITY FUND GP, LLC		
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.		ted Person is: (check all that apply)		
	(a) (b)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
	` '	registered municipal advisor		
	` ,	registered security-based swap dealer		
	` ,	major security-based swap participant		
	` ,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	10,	banking or thrift institution		
	(i)	☐ trust company		
	0,	accountant or accounting firm		
	` ,	□ lawyer or law firm □ insurance company or agency		
	(n) (m)			
	` ,	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	•	0
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 2:	asse	ts:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	Nο
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		

10.	O. (a) Is the <i>related person</i> region (b) If the answer is yes, lis	gistered with a foreign financial regulate Case 1:24-cv-08197-RA Docust the name and country, in English of e	ory authority? Iment 1-10 Filed 10/28/24 Page 37 of 334 ach foreign financial regulatory authority with which the related person is registered. No Information Filed	•
11.	1. Do you and the related perso	on share any supervised persons?		0
12.	2. Do you and the <i>related perso</i>	on share the same physical location?	⊙	0
1.	Legal Name of <i>Related Perso</i> RELATED REAL ESTATE FUND			
2.	Primary Business Name of <i>R</i> RELATED REAL ESTATE FUND			
3.	Related Person's SEC File Nur	mber (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other			
4.	. Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):		No Information Filed	
	(b) other investment a (c) registered municip (d) registered security (e) major security-bas (f) commodity pool op (g) futures commission (h) banking or thrift in (i) trust company (j) accountant or acco (k) lawyer or law firm (l) insurance company (m) pension consultant (n) real estate broker (o) sponsor or syndical	nicipal securities dealer, or government adviser (including financial planners) pal advisor y-based swap dealer sed swap participant perator or commodity trading advisor (vin merchant institution punting firm y or agency to the or dealer partner, managing member (or equivalent partner, managing member (or equivalent)	whether registered or exempt from registration) int), excluding pooled investment vehicles int) of pooled investment vehicles Yes	
	. Do you <i>control</i> or are you <i>co.</i> Are you and the <i>related pers</i>		€	
8.	(b) If you are registering of presumption that you at to obtain a surprise exact.(c) If you have answered "Number and Street 1: City:	or registered with the SEC and you have are not operationally independent (purs amination for your <i>clients'</i> funds or secu	lients in connection with advisory services you provide to clients? e answered "yes," to question 8.(a) above, have you overcome the uant to rule 206(4)-2(d)(5)) from the related person and thus are not required urities that are maintained at the related person? the location of the related person's office responsible for custody of your clients' asset Number and Street 2: Country: ZIP+4/Postal Code:	0
			Yes	Nc
9.	(a) If the related person is a(b) If the answer is yes, ur	an investment adviser, is it exempt fron nder what exemption?	n registration?	0
10.	(b) If the answer is yes, lis Name of Country/Eng	glish Name of <i>Foreign Financial Regul</i>	ach foreign financial regulatory authority with which the related person is registered.	0
		man Islands Monetary Authority		
11.	1. Do you and the related perso	on share any supervised persons?	•	0

12.	Do you and the related person வேக்கு tile 24 ஸ்டி - நிலி இரு பிரில் atio நில cument 1-10 Filed 10/28/24 Page 38 of 334	•	0
1.	Legal Name of <i>Related Person</i> : RRED GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : RRED GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.		•	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	0	ets:
9.	(a) If the related person is an investment adviser, is it exempt from registration?	O	
10.	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. Name of Country/English Name of Foreign Financial Regulatory Authority	⊙ ed.	0
11.	Cayman Islands - Cayman Islands Monetary Authority Do you and the related person share any supervised persons?	•	_
			0
12.	Do you and the <i>related person</i> share the same physical location?	•	0

	RECS II GP, LLC Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 39 of 334		
	Primary Business Name of <i>Related Person</i> : RECS II GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?		No
7.	Are you and the <i>related person</i> under common <i>contro?</i>	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients's</i> Number and Street 1: Number and Street 2:	asse	ts:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
	(b) If the unswel is yes, under what exemption.		
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	_	•
11.	No Information Filed Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
	Do you and the <i>related person</i> share the same physical location?	~	~
	De yeu diiu tile related persen share tile same priyeled lesation.		
1.	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP III, LP		
	Primary Business Name of <i>Related Person</i> : RELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP III, LP		

3	8. Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 40 of 334		
	or Oth			
	. Rela (a)	ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	,	No Information Filed		
5	(a) (b) (c) (d) (e) (f) (g) (h) (i)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
	(j)	accountant or accounting firm		
	(k) (l)	□ lawyer or law firm□ insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(o) (p)	 □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
	(1-7		⁄es	No
6	o. Do	you control or are you controlled by the related person?	•	0
7	'. Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
8	8. (a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	isse	ts:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
	(5)		es -	
). (a) (b)	If the related person is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
	(D)	if the answer is yes, under what exemption:		
1	0. (a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	∍d.	
1	1. Do	you and the related person share any supervised persons?	•	0
1	2. Do	you and the <i>related person</i> share the same physical location?	•	0
L				
1	_	pal Name of <i>Related Person</i> : LATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP, LP		
2		mary Business Name of <i>Related Person</i> : LATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP, LP		
	s. Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	ner		
4	. Rel	ated Person's		

	. ,	Case 1:24-cv-08197-	RA Docum	nent 1-10	Filed 10/28/24	Page 41 of 334		
	(b)	CIK Number(s) (if any):		No Informat	ion Filed			
				TVO TITIOTTICAL	1011 1 1100			
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships	olanners) ig advisor (wh	ether registe	ered or exempt from	vehicles		
	(p)		(or equivalent	.) or pooled i	nvestment venicle:		Yes	No
6.	Do y	you control or are you controlled by the related perso	n?				⊙	0
7.	Are y	you and the related person under common control?					•	0
8.	(a)	Does the related person act as a qualified custodia	n for your <i>clie</i>	nts in connec	ction with advisory	services you provide to <i>clients</i> ?	0	•
	(b)	If you are registering or registered with the SEC a presumption that you are not operationally independent of obtain a surprise examination for your <i>clients</i> .	ndent (pursua	ant to rule 20)6(4)-2(d)(5)) from	n the related person and thus are not required		0
	(c)	If you have answered "yes" to question 8.(a) about Number and Street 1: City: State: If this address is a private residence, check this be	ve, provide the		the <i>related person</i> Street 2:	·	'asse	∍ts:
		•					Yes	No
9.	(a)	If the related person is an investment adviser, is it	exempt from	registration?			0	\circ
	(b)	If the answer is yes, under what exemption?						
10.	(a)	Is the related person registered with a foreign final	ncial regulatory	authority?			0	•
	(b)	If the answer is yes, list the name and country, in	-	ch <i>foreign find</i> No Informat		<i>thority</i> with which the <i>related person</i> is registe	red.	
11.	Do y	you and the related person share any supervised per	sons?				⊙	0
12.	Do y	you and the <i>related person</i> share the same physical	location?				•	0
1.	Lega	al Name of <i>Related Person</i> :						
	RELA	ATED ENERGY FOCUSED FEEDER GP, LLC						
2.		nary Business Name of <i>Related Person</i> : ATED ENERGY FOCUSED FEEDER GP, LLC						
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-	866-, 802-)					
	or Othe	ner						
4.	Relai (a)	ated Person's CRD Number (if any):						
	(b)	CIK Number(s) (if any):						
	. ,	. , , , , , , , , , , , , , , , , , , ,		No Informat	ion Filed			

(a) CRD Number (if any):

5.	Related Person is: (check all that apply)		
	(a) Enoker-dealer, municipalsectiates violates violates of 334		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) ☐ futures commission merchant(h) ☐ banking or thrift institution		
	(h) □ banking or thrift institution(i) □ trust company		
	(j) accountant or accounting firm		
	(k) \(\sigma\) lawyer or law firm		
	(i) \square insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No.
6.	Do you control or are you controlled by the related person?	•	0
		~	~
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients.	nts' asse	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?	~	~
10.). (a) Is the related person registered with a foreign financial regulatory authority?	•	0
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regingly Name of Country/English Name of Foreign Financial Regulatory Authority	stered.	
	Cayman Islands - Cayman Islands Monetary Authority		
11.	. Do you and the related person share any supervised persons?	0	0
			~
12.	2. Do you and the <i>related person</i> share the same physical location?	•	0
1	Legal Name of <i>Related Person</i> :		
	RECS II GP, LTD.		
2.	Primary Business Name of Related Person:		
	RECS II GP, LTD.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5	Related Person is: (check all that apply)		
	(a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) a other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		

	(f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	major security-based swap participant commodity pool operates or 1:24 move 18 197 may advisor (whether 1-10 stered of exempt 47 mm registration) 334 futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Wasa	Neg
6.	Do y	ou control or are you controlled by the related person?	Yes ©	
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1:	O O asse	0
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	\	N.I
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
,,		If the answer is yes, under what exemption?	0	
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	⊙ ed.	0
		Cayman Islands - Cayman Islands Monetary Authority		
11.	Do y	rou and the related person share any supervised persons?	•	0
12.	Do y	ou and the related person share the same physical location?	•	0
	RELA	ATED ENERGY FOCUSED REAL ESTATE FUND GP LLC ary Business Name of <i>Related Person</i> : ATED ENERGY FOCUSED REAL ESTATE FUND GP LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe			
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		

	(i) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	s N	lо
6.	Do you control or are you controlled by the related person?	•	(0
7.	Are you and the related person under common control?	•	(0
8.	 (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? 	Juired	(0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>c</i> Number and Street 1: Number and Street 2:	dients' ass	ets	3:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
	If this address is a private residence, theta this box.	Yes	s N	10
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	(0
	(b) If the answer is yes, under what exemption?			
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	(⊙
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is reach No Information Filed	egistered.		
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	(0
12.	Do you and the <i>related person</i> share the same physical location?	•	(0
	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE FUND III GP, L.P. Primary Business Name of <i>Related Person</i> : RELATED REAL ESTATE FUND III GP, L.P.			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any): No Information Filed			
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) □ futures commission merchant (h) □ banking or thrift institution			
	(i)			
	(i) lear estate broker of dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 45 of 334	Yes	No
6.	. Do you control or are you controlled by the related person?	©	
7.	. Are you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcompresumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?	ne the C are not required	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custod</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9	. (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
,,	(b) If the answer is yes, under what exemption?	0	0
10.	0. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	6	
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related	_	•
11.	No Information Filed 1. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
		~	~
12.	2. Do you and the <i>related person</i> share the same physical location?	•	0
1.	. Legal Name of <i>Related Person</i> : RFM KJ 2015 GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : RFM KJ 2015 GP, LLC		
3.	. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	. Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	 Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 		
	(c) □ registered municipal advisor (d) □ registered security-based swap dealer		
	(e) \square major security-based swap participant		
	 (f)		
	(h) □ banking or thrift institution(i) □ trust company		
	(j) □ accountant or accounting firm(k) □ lawyer or law firm		
	(k) lawyer or law firm (l) insurance company or agency		
	(m) □ pension consultant(n) □ real estate broker or dealer		
	(i) a real estate broker of dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) E sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		RI.
6.	. Do you control or are you controlled by the related person?	Yes ⊙	
		~	-
7.	. Are you and the <i>related person</i> under common <i>control</i> ?	•	0

8.	(a) (b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 46 of 334 If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	_	
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do y	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : RELATED COMPANIES, L.P.		
2.		nary Business Name of <i>Related Person</i> : RELATED COMPANIES, L.P.		
3.	Rela:	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a)	 ated Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) 		
	(c)	registered municipal advisor		
		registered security-based swap dealer major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	10,	futures commission merchant banking or thrift institution		
	` '	☐ trust company		
	•	accountant or accounting firm		
	` '	☐ lawyer or law firm ☐ insurance company or agency		
	(m)			
		real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,	Davi		Yes	
Ο.	ро у	you control or are you controlled by the related person?	0	⊙
7.	Are y	you and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:

		Number and Street 1: Number and Street 2: City: Casset 4:: 24-cv-08197-RA Document of Filed 10/28/24P+ 47 Project of Confession If this address is a private residence, check this box:	W	NI-
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	Yes	INO
	(b)	If the answer is yes, under what exemption?	~	~
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
		If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed		•
11.	. Do y	you and the related person share any supervised persons?	\odot	0
12.	. Do <u>y</u>	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : ND CAPITAL LLC		
2.		nary Business Name of <i>Related Person</i> : ND CAPITAL LLC		
3.		ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 70193		
	or Oth	ner		
4.		ated Person's CRD Number (if any):		
	(b)	298343 CIK Number(s) (if any):		
	(5)	No Information Filed		
5.	(a) (b) (c) (d) (e) (f)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) (h) (i)	futures commission merchant banking or thrift institution trust company		
	(j)	accountant or accounting firm		
	(k) (l)	☐ lawyer or law firm ☐ insurance company or agency		
	(m)			
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	you control or are you controlled by the related person?	Yes ©	No
7.	Are	you and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2: Country: Number and Street 2:	asse	ets:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \square		
	(=)		Yes	
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
11				

10.	(a) Is the related person regis case with a repair of the related person regis case with a repair of the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registere No Information Filed	_	•
11.		•	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0
1.	Legal Name of <i>Related Person</i> : RFM AFFORDABLE HOUSING FUND GP, L.P.		
2.	Primary Business Name of <i>Related Person</i> : RFM AFFORDABLE HOUSING FUND GP, L.P.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
	Do you control or are you controlled by the related person?	∕es ⊙	0
		•	
8.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.		es O	
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registere No Information Filed		•
11.	De view and the related margan share any ayman field margans?	•	0

12.	12. Do you and the related person share the same physical location? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 49 of 334	⊙ C
1.	Legal Name of <i>Related Person</i> : RELATED REAL ESTATE FUND III (JERSEY FEEDER) GP, LLC	
2.	2. Primary Business Name of <i>Related Person</i> : RELATED REAL ESTATE FUND III (JERSEY FEEDER) GP, LLC	
3.	3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4.	4. Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any): No Information Filed	
5.	5. Related Person is: (check all that apply) (a)	Yes No
6.	6. Do you control or are you controlled by the related person?	⊙ ○
7.	7. Are you and the related person under common control?	⊙ ○
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you over presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?	vercome the
	(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	
9.	9. (a) If the related person is an investment adviser, is it exempt from registration?	Yes No
	(b) If the answer is yes, under what exemption?	
10.	10. (a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the r	elated person is registered.
	Name of Country/English Name of Foreign Financial Regulatory Authority	,
11	Jersey - Jersey Financial Services Commission 11. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	
		• o
12.	12. Do you and the <i>related person</i> share the same physical location?	⊙ ○

Item	7 Private Fund Reporting	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 50 of 334		
						Vo	s No
B. Ar	e you an adviser to any <i>priva</i>	ate fund?				•	0
se re 7. in:	entence and in Instruction 6 of porting adviser, and another S B.(1) of Schedule D of its Forn stead, complete Section 7.B.(2	f the Instructions to Part 1A. If y SEC-registered adviser or SEC exe In ADV (e.g., if you are a subadvis (2) of Schedule D.	you are registered or empt reporting advise ser), do not complete	applying for registrati er reports this informa Section 7.B.(1) of Sc	xcept in certain circumstances described on with the SEC or reporting as an SEC ation with respect to any such private fol hedule D with respect to that private fol your books and records in numerical or	exempt und in Section nd. You mus	on st,
со		rsuant to rule 204-2(d), you may	•) or 7.B.(2) of Schedule D using the sar	•	
SECT	ION 7.B.(1) Private Fund F	Reporting					
A. F	PRIVATE FUND						
Infe	ormation About the <i>Private</i>	<u>Fund</u>					
1.	(a) Name of the <i>private ful</i>	nd:					
	CORE RE STRATEGIES						
	(b) Private fund identification (include the "805-" pre						
	805-7834051337	The disco					
2.	Under the laws of what sta	ate or country is the <i>private fund</i>	<i>d</i> organized:				
	State:		Country:				
	Delaware		United States				
3.	(a) Name(s) of General Pa	ortner, Manager, Trustee, or Dire	ectors (or <i>persons</i> se	erving in a similar cap	pacity):		
		, Manager, Trustee, or Directo	or				
	RELATED FUND MANAGEME	ENT, LLC					
	(b) If filing an <i>umbrella reg</i>	gistration, identify the filing advis	ser and/or relying adv	<i>viser(s)</i> that sponsor	(s) or manage(s) this <i>private fund</i> .		
	, , , ,		No Information	•			
4.	The private fund (check all	that apply; you must check at le	east one):				
			. •		of the Investment Company Act of 19		
	(2) qualifies for the exc	clusion from the definition of inv	estment company u	nder section 3(c)(7)	of the Investment Company Act of 19	40	
5.	List the name and country,	in English, of each <i>foreign finai</i>	ncial regulatory autho	ority with which the p	private fund is registered.		
			No Information	on Filed			
						Yes N	No
6.	(a) Is this a "master fund"	' in a master-feeder arrangeme	ent?			•	0
	(b) If yes, what is the nam	ne and <i>private fund</i> identification	n number (if any) of	the feeder funds inv	esting in this <i>private fund</i> ?		
	Name of private fund		F	Private fund identifi	cation number		
	CORE RE STRATEGIES I IN	VESTOR LLC	8	805-8245801562			
	(c) Is this a "fooder fund"	in a master-feeder arrangeme	nt?			Yes N	_
	• •	ne and <i>private fund</i> identification		the master fund in w	which this <i>private fund</i> invests?	0	•
	Name of <i>private fund</i> :	10 and private rand identification	. Hamber (it arry) of	and musici fully lift w	mion tino private rana invests:		
	,						
	Private fund identification						
	(include the "805-" pre	itix also)					

Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 51 of 334 NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D. Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) for each of

Add	litior	nal I	Feeder Fund Information : 1 Record(s) Filed.	
7.	If v	ou a	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1)) for
, ,	-		f the feeder funds answer the following questions:	,, 101
	(a)		Name of the private fund:	
			CORE RE STRATEGIES INVESTOR I LLC	
	(b)		Private fund identification number:	
			(include the "805-" prefix also) 805-8245801562	
	(c)		Under the laws of what state or country is the <i>private fund</i> organized:	
			State: Country:	
			Delaware United States	
	(d)	(1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
			Name of General Partner, Manager, Trustee or Director	
			RELATED FUND MANAGEMENT, LLC	
	(d)	(2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed	
	(e)		The private fund (check all that apply; you must check at least one):	
			(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac 1940	ct of
			(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ad 1940	ct of
	(f)		List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
asse	ts in	n a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all esingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it isses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
<i>(</i>)				Yes N
		•	rivate fund a "fund of funds"?	0 0
			urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	
(b)	If ye	s, d	loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
				Yes N
			last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 0
Wha	t typ	oe o	f fund is the <i>private fund</i> ?	
O r	edge	e fu	nd $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private</i>	e fund:
NOT	E: Fo	or d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	

11. Current gross asset value of the private fund: \$ 395,399,219

10.

<u>Ow</u>	<u>ners</u>	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 52 of 334		
12.	Mini \$ 0	imum investment commitment required of an investor in the private fund:		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)			No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Υοι</u>	ır Ad	dvisory Services		
17	(a)	And the state of t		No
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	0	•
		No Information Filed		
		\	'es	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the art to question 18.(a) is "no," leave this question blank.	ารพ	er
		No Information Filed		
10	۸ ۳۵		_	No
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i> TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
	NOT	rt. For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0 70			
<u>Priv</u>	/ate	<u>Offering</u>		N
21.	Has		es O	No ⊙
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
	l:4			
Auc	litors		⁄es	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing fixed you must complete questions (b) through (f) separately for each auditing firm.	irm	'
		Additional Auditor Information : 1 Record(s) Filed		

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing

firm, you must complete questions (b) through (f) separately for each auditing firm.

Ownership

		(b)	Name of the auditing	<u>ទុក្កា</u> :24-cv-0819	7-RA Documen	t 1-10 Filed	10/28/24 Page 53 of 33	4		
		(c)	The location of the au	uditing firm's office	responsible for the	<i>private fund's</i> au	dit (city, state and country):			
			City:		State:		Country:			
			NEW YORK		New York		United States		Yes	No
		(d)	Is the auditing firm a	n independent publi	ic accountant?				•	0
		(e)	Is the auditing firm re	egistered with the I	Public Company Acc	ounting Oversigh	nt Board?		•	0
			If yes, Public Compar 185	ny Accounting Over	sight Board-Assigne	d Number:				
		(f)	If "yes" to (e) above, accordance with its r	-	n subject to regular	inspection by th	e Public Company Accounting	Oversight Board in	•	0
			he <i>private fund's</i> audite tors?	ed financial stateme	ents for the most re	cently completed	d fiscal year distributed to the	private fund's	Ye G	es No
	(h)				firm for the <i>private</i> i	fund since your la	ast annual updating amendmei	nt contain unqualified	opinio	ns?
			es C No C Report No							
		If you	ı check "Report Not Yet	Received," you mus	st promptly file an ar	mendment to you	r Form ADV to update your res _l	ponse when the report	is avai	ilable.
<u>Prin</u>	ne B	roker								
									Υe	es No
24.			the private fund use o	•		\	l			
			·		•		low for each prime broker the (e) separately for each prime	•	tne <i>pri</i>	vate
					No	Information Filed	d			
		Does	·				e) to hold some or all of its as low for each custodian the <i>pr</i>		0	_
			·		•		arately for each custodian.			
		Addi	tional Custodian Info	rmation : 3 Record	d(s) Filed.					
			·		·		pelow for each custodian the μ g) separately for each custod		e <i>priva</i>	ite
		(b)	Legal name of custod SIGNATURE BANK	lian:						
		(c)	Primary business nan SIGNATURE BANK	ne of custodian:						
		(d)	The location of the cu	ustodian's office res	sponsible for <i>custod</i>	y of the <i>private f</i>	und's assets (city, state and c	ountry):		
			City: NEW YORK		State: New York		Country: United States			
			INE VV TOTAL		INCAN I OLIV		Sinted States		Yes	No
		(e)	Is the custodian a real	lated person of your	firm?				0	•
		(f)	If the custodian is a k	oroker-dealer, prov	ide its SEC registrat	ion number (if a	ny):			

CRD Number (if any):

fun	•		ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian.	ses. If the
(b)	Legal name of custodian: US BANK			
(c)	Primary business name of cus US BANK	stodian:		
(d)	The location of the custodian'	s office responsible for <i>custody</i> of the	e private fund's assets (city, state and country):	
	City:	State:	Country:	
	MINNEAPOLIS	Minnesota	United States	
(e)	Is the custodian a related pers	son of your firm?		
(f)	If the custodian is a broker-de-	ealer, provide its SEC registration nu	mber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	er-dealer, or is a broker-dealer but d	oes not have an SEC registration number, provide it	ts legal eni
If ti	identifier (if any) he answer to question 25.(a) in the divided when the divided with the	s "yes," respond to questions (b) thr	oes not have an SEC registration number, provide it ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian.	
If ti	identifier (if any) he answer to question 25.(a) i	s "yes," respond to questions (b) thr	ough g) below for each custodian the <i>private fund</i> u	
If ti	identifier (if any) he answer to question 25.(a) in the discussion one custodian legal name of custodian:	s "yes," respond to questions (b) thr n, you must complete questions (b)	ough g) below for each custodian the <i>private fund</i> u	
If the fundation (b)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian: Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian'	s "yes," respond to questions (b) thr n, you must complete questions (b)	ough g) below for each custodian the <i>private fund</i> uthrough (g) separately for each custodian.	
If the fundation (b)	identifier (if any) he answer to question 25.(a) in d uses more than one custodian: Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian' City:	s "yes," respond to questions (b) thr n, you must complete questions (b) stodian: s office responsible for <i>custody</i> of the State:	ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian. e private fund's assets (city, state and country): Country:	
If the fundation (b)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian: Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian'	s "yes," respond to questions (b) thr n, you must complete questions (b) stodian: s office responsible for <i>custody</i> of the	ough g) below for each custodian the <i>private fund</i> uthrough (g) separately for each custodian.	
If the fund (b) (c) (d)	identifier (if any) he answer to question 25.(a) in d uses more than one custodian: Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian' City:	s "yes," respond to questions (b) thr n, you must complete questions (b) stodian: s office responsible for <i>custody</i> of the State: New York	ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian. e private fund's assets (city, state and country): Country:	
If the fund (b) (c) (d)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian. Legal name of custodian: WELLS FARGO Primary business name of custodian wells FARGO The location of the custodian city: NEW YORK Is the custodian a related personant custodian are custodian	s "yes," respond to questions (b) thr n, you must complete questions (b) stodian: s office responsible for <i>custody</i> of the State: New York	ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian. e <i>private fund's</i> assets (city, state and country): Country: United States	
If the fund (b) (c) (d)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian. Legal name of custodian: WELLS FARGO Primary business name of custodian wells FARGO The location of the custodian city: NEW YORK Is the custodian a related personant custodian are custodian	s "yes," respond to questions (b) thr in, you must complete questions (b) stodian: s office responsible for <i>custody</i> of the State: New York	ough g) below for each custodian the <i>private fund</i> u through (g) separately for each custodian. e <i>private fund's</i> assets (city, state and country): Country: United States	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Additional Administrator Information : 1 Record(s) Filed.

must complete questions (b) through (f) separately for each administrator.

		f the answer to quest	ion 26.(a) is "yes," respond to o	Document 1-10 Filed 10/28/24 Page 55 of 334 questions (b) through (f) below. If the <i>private fund</i> uses more than one gh (f) separately for each administrator.	
	(b) Name of administr			
		c) Location of admini	istrator (city, state and country)	:	
		City:	State:	Country:	
		IRVING	Texas	United States	
	(d) Is the administrat	or a <i>related person</i> of your firm?	Yes No ○	
	(r account statements to the <i>private fund's</i> investors? ed to some but not all investors) No (provided to no investors)	
	(:		stor account statements are not	s," who sends the investor account statements to the (rest of the) private fund's sent to the (rest of the) private fund's investors, respond "not applicable."	
27.	your re 0% Include relevan	e only those assets what quotes, and (ii) the	here (i) such <i>person</i> carried out	fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not the valuation procedure established for that asset, if any, including obtaining any investor subscriptions, redemptions or distributions, and fee calculations (including	
<u>Mar</u>	<u>keters</u>				
28.	(a) Do	os the private fundus	a the services of semeene other	Yes r than you or your <i>employees</i> for marketing purposes?	_
20.	You sim	u must answer "yes" nilar <i>person</i> . If the ans	whether the <i>person</i> acts as a pl swer to question 28.(a) is "yes,"	acement agent, consultant, finder, introducer, municipal advisor or other solicitor, or respond to questions (b) through (g) below for each such marketer the <i>private fund</i> ou must complete questions (b) through (g) separately for each marketer.	•
				No Information Filed	
A. PI	RIVATE F	UND			
<u>Info</u>	rmation	About the <i>Private F</i>	<u>und</u>		
1.		me of the <i>private fund</i> A RFM OC LENDER LLO			
	(ind	<i>vate fund</i> identificatior clude the "805-" prefi 5-3880945170			
2.	Under t	the laws of what state	e or country is the <i>private fund</i> c	organized:	
		nte:	,	Country:	
	Del	laware		United States	
3.	(a) Nar				
				tors (or <i>persons</i> serving in a similar capacity):	
		of General Partner,	Manager, Trustee, or Director	tors (or <i>persons</i> serving in a similar capacity):	
			Manager, Trustee, or Director	tors (or <i>persons</i> serving in a similar capacity):	

No Information Filed

4.	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion of 1:24 field with the private fund of 1940 and 1940 are the private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	() 4		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	า of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all		
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes	
8.	(a) Is this private fund a "fund of funds"?	0	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 188,823,020		
<u>Ow</u>	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	;	
12	Approximate number of the <i>private fund</i> 's beneficial owners:		

14.	Wha	at is the approximate percentage of the <i>privat</i> Case 1:24-cv-0819	•	by you and your related persons: 10 Filed 10/28/24 Page 57 of 334	
15.	(a) 0%	What is the approximate percentage of the p_{ij}	<i>rivate fund</i> beneficially c	wned (in the aggregate) by funds of funds:	
	(I-)			2/5/1) of the leaves	Yes No
		Company Act of 1940, are sales of the fund lir		estment company under section 3(c)(1) of the Inves	tment o o
16.	Wha	at is the approximate percentage of the <i>privat</i>	<i>e fund</i> beneficially owne	d by non- <i>United States persons</i> :	
You	ır Ad	visory Services			Yes No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?			0 0
	(b)	·		ile number, if any, of the adviser of the private fund.	~ ~
			No Info	rmation Filed	
					Yes No
18.	(a)	Do any investment advisers (other than the in	vestment advisers liste	in Section 7.B.(1).A.3.(b)) advise the private fund?	0 0
		If the answer to question 18.(a) is "yes," prov to question 18.(a) is "no," leave this question		ile number, if any, of the other advisers to the <i>priva</i>	te fund. If the answer
			No Info	rmation Filed	
					Yes No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fu</i>	nd?		○ ⊙
	NOT	E: For purposes of this question, do not conside	r feeder funds of the priv	ate fund.	
20.	Арр	roximately what percentage of your clients ha	s invested in the private	fund?	
	0%				
<u>Pri</u>	vate	Offering			
21	Цас	the private fund over relied on an exemption f	from registration of its c	occurities under Degulation D of the Securities Act of	Yes No
∠1.	паѕ	the private runa ever relied on an exemption i	Tom registration of its s	ecurities under Regulation D of the Securities Act of	1933? O O
22.	If ye	es, provide the <i>private fund's</i> Form D file number	-		
			No Inforr	nation Filed	
B. S	ERVI(CE PROVIDERS			
Aud	ditors	<u> </u>			
0.0		(4)			Yes No
23.		(1) Are the <i>private fund's</i> financial statements	•		• •
		If the answer to question 23.(a)(1) is "yes," r	respond to questions (b)	ements prepared in accordance with U.S. GAAP? through (h) below. If the <i>private fund</i> uses more that	• C an one auditing firm,
		you must complete questions (b) through (f) : Additional Auditor Information : 1 Record(s)	<u> </u>	ing firm.	
		If the answer to question 23.(a)(1) is "yes," firm, you must complete questions (b) throu	·	b) through (h) below. If the <i>private fund</i> uses more that auditing firm.	han one auditing
		(b) Name of the auditing firm: KPMG LLP			
		(c) The location of the auditing firm's office	responsible for the <i>pri</i> v	ate fund's audit (city, state and country):	
		City:	State:	Country:	
		NEW YORK	New York	United States	M 51
		(d) Is the auditing firm an independent publ	lic accountant?		Yes No
		(a) 15 the dualting firm an independent publ	ю иссочтать:		• •

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 58 of 334		
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		V	es No
_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> nvestors?	6	
า)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable.
Br	<u>roker</u>		
		Ye	s No
	Does the private fund use one or more prime brokers?	the ent) <u>@</u>
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	tne <i>pri</i>	vate
	No Information Filed		
dia	n		
<u>dia</u>	<u>n</u>	Υe	es No
	<u>n</u> Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	es No
ı) l		6	0
) [Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	6	0
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	6	0
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e privat	Ce fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	e privat	Ce fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	e privat	e fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA	e privat	Ce fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian:	e privat	e fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	e privat	e fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	e privat	e fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: New YORK New York United States (e) Is the custodian a <i>related person</i> of your firm?	e privat	nte
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States	e privat	nte
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: New YORK New York United States (e) Is the custodian a <i>related person</i> of your firm?	e privat	nte
[Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian: BANK OF AMERICA (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):	Yes	nte

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(c) Primary business name of			
SILICON VALLEY BANK	custodian:		
(d) The location of the custoo	lian's office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
SANTA CLARA	California	United States	Yes No
(e) Is the custodian a related	person of your firm?		0 0
(f) If the custodian is a broke	er-dealer, provide its SEC registration r	umber (if any):	
CRD Number (if any):			
(g) If the custodian is not a be identifier (if any)	roker-dealer, or is a broker-dealer but	does not have an SEC registration number, provide	e its <i>legal entity</i>
nistrator			
			Yes I
a) Does the <i>private fund</i> use an ad	•		•
•	is "yes," respond to questions (b) thr rough (f) separately for each administr	ough (f) below. If the <i>private fund</i> uses more than c	one administrator, yo
administrator, you must comp	(a) is "yes," respond to questions (b) to lete questions (b) through (f) separate	hrough (f) below. If the <i>private fund</i> uses more than ely for each administrator.	n one
administrator, you must comp (b) Name of administrator:	• • • • • • • • • • • • • • • • • • • •	•	n one
administrator, you must comp (b) Name of administrator:	olete questions (b) through (f) separate	•	n one
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator City:	S IMPLEMENTATION GROUP, LLC (city, state and country): State:	ely for each administrator. Country:	n one
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator	ollete questions (b) through (f) separate is IMPLEMENTATION GROUP, LLC (city, state and country):	ely for each administrator.	
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator City:	ollete questions (b) through (f) separate 5 IMPLEMENTATION GROUP, LLC (city, state and country): State: New York	ely for each administrator. Country:	Yes No
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator City: NEW YORK (d) Is the administrator a relation	SIMPLEMENTATION GROUP, LLC (city, state and country): State: New York ated person of your firm?	ely for each administrator. Country:	Yes No
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator City: NEW YORK (d) Is the administrator a relation of the administrator of	S IMPLEMENTATION GROUP, LLC (city, state and country): State: New York ated person of your firm?	Country: United States	Yes No
administrator, you must comp (b) Name of administrator: EA REAL ESTATE SYSTEMS (c) Location of administrator City: NEW YORK (d) Is the administrator a relation (e) Does the administrator property of the provided to all invention (f) If the answer to question	SIMPLEMENTATION GROUP, LLC (city, state and country):	Country: United States ements to the <i>private fund's</i> investors?	Yes No ○ •

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

Marketers

Yes No

 \circ

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 19,489,811		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	V	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
<u> Υοι</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
10		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20	Approximately what percentage of your elients has invested in the private for D		
∠∪.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 0%		
<u>Priv</u>	vate Offering		
		Yes	No

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \circ

	No Information Filed		
SER'	VICE PROVIDERS		
udito	<u>rs</u>		
3 (2) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es N
, (c	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		• •
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	 ıditing	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	DALLAS Texas United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	No.
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
(0) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		es M
(ŀ		opinic	ns?
•		•	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilabl
ime	<u>Broker</u>		
(2) Does the <i>private fund</i> use one or more prime brokers?		es [
. (c	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o (ivate
	No Information Filed		
ieto	lian		
<u>1310</u>	<u>lian</u>	Y	es l
. (8	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(•
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	te fu

Additional Custodian Information : 4 Record(s) Filed.

			nrough g) below for each custodian the <i>private fund</i> use Othrotiged(d)0\$28424tely Raga 653c0\$t334an.	s. If the <i>private</i>
(b)	Legal name of custodian: BANK OF AMERICA			
(c)	Primary business name of custodian: BANK OF AMERICA			
(d)	The location of the custodian's office r	esponsible for <i>custody</i> of th	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of you	ur firm?		Yes No
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration nu	umber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	, or is a broker-dealer but	does not have an SEC registration number, provide its	legal entity
fund	d uses more than one custodian, you m Legal name of custodian:	•	nrough g) below for each custodian the <i>private fund</i> use) through (g) separately for each custodian.	s. If the <i>private</i>
	SIGNATURE BANK			
(c)	Primary business name of custodian: SIGNATURE BANK			
(d)	The location of the custodian's office r	esponsible for <i>custody</i> of the	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of you	ur firm?		Yes No ○ •
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration nu	umber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	r, or is a broker-dealer but	does not have an SEC registration number, provide its	legal entity
	•		nrough g) below for each custodian the <i>private fund</i> use) through (g) separately for each custodian.	s. If the <i>private</i>
(b)	Legal name of custodian: UBS FINANCIAL SERVICES INC.			
(c)	Primary business name of custodian: UBS FINANCIAL SERVICES INC.			
(d)		•	ne <i>private fund's</i> assets (city, state and country):	
	City: WEEHAWKEN	State: New Jersey	Country: United States	
	Is the custodian a <i>related person</i> of you			Yes No

CRD Number (if ar			
8174	ny):		
(g) If the custodian is identifier (if any)	s not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide its <i>legal</i>	entity
1		ons (b) through g) below for each custodian the <i>private fund</i> uses. If estions (b) through (g) separately for each custodian.	the p
(b) Legal name of cus	stodian:		
(c) Primary business WELLS FARGO	name of custodian:		
(d) The location of th	ne custodian's office responsible for <i>cus</i>	stody of the private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
IVEVV TOTAL	INCW TOTAL	Officed States	Υ
(e) Is the custodian a	a related person of your firm?		(
(f) If the custodian is	s a broker-dealer, provide its SEC regis	stration number (if any):	
CRD Number (if ar	ny):		
(g) If the custodian is identifier (if any)	s not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide its <i>legal</i>	entity
<u>strator</u>			
	se an administrator other than your firı	rm?	
Does the <i>private fund</i> us	•	is (b) through (f) below. If the <i>private fund</i> uses more than one admin	iistrat
Does the <i>private fund</i> us If the answer to question must complete question	on 26.(a) is "yes," respond to question:	is (b) through (f) below. If the <i>private fund</i> uses more than one admin	iistrat
Does the <i>private fund</i> us If the answer to question must complete question Additional Administrate If the answer to question	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed.	ons (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	iistra ⁻
Does the <i>private fund</i> us If the answer to question must complete question Additional Administrate If the answer to question	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions to complete questions (b) through (f)	ons (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	iistrat
Does the <i>private fund</i> us If the answer to question Additional Administrate If the answer to question (b) Name of administrate IQEQ	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions to complete questions (b) through (f)	ons (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	iistrat
Does the <i>private fund</i> us If the answer to question Additional Administrate If the answer to question (b) Name of administrator, you must be administrator, you must be administrator. (c) Location of administrator.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) trator: histrator (city, state and country): State:	ons (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	istrat
Does the <i>private fund</i> use of the answer to question must complete question. Additional Administrate of the answer to question administrator, you must be administrator, you must be administrator. (b) Name of administrator of administrator of administrator. (c) Location of administrator.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions to complete questions (b) through (f) thrator:	as (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ons (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator. Country:	
Does the <i>private fund</i> use of the answer to question must complete question. Additional Administrate of the answer to question administrator, you must be administrator, you must be administrator. (b) Name of administrate of the private of the administrator. (c) Location of administrate of the administrator. (d) Is the administrate of the administrator.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions to sust complete questions (b) through (f) strator: Instrator (city, state and country): State: New Jersey tor a related person of your firm?	ons (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ons (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator. Country: United States	Ye
Does the <i>private fund</i> use of the answer to question must complete question. Additional Administrate of the answer to question administrator, you must be administrator, you must be administrator. (b) Name of administrate of the administrator. (c) Location of administrate of the administrator. (d) Is the administrate of the administrator.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to questions to the strator (city, state and country): State: New Jersey tor a related person of your firm?	as (b) through (f) below. If the <i>private fund</i> uses more than one administrator. ons (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator. Country:	Ye

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27.		ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is	not	
	you 0%	r related person?		
	Incl rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including cations) was the valuation determined by such <i>person</i> .		
Ma	kete	<u>ers</u>		
0.0	<i>(</i>)		Yes	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor,	0	⊙
		similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private f</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
 А. Рі	RIVA	TE FUND		
Info	rma	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> : RELATED OPPORTUNITY ZONE FUND II, LP		
	(b)	Private fund identification number:		
	()	(include the "805-" prefix also)		
		805-4504491540		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
		Delaware Officed States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director LATED OPPORTUNITY ZONE PARTNERS GP II, LP		
	IXL	LATED OFF ORTONITT ZONE FARTNERS OF 11, EF		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		No Information Filed		
			Yes	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
		Name of private fund:		
		Private fund identification number: (include the "805-" prefix also)		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	for eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ent	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
		Yes	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	©
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	vate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 252,199,959		
<u>Dw</u>	nership 		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 191		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No.
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>′</u> oι	ır Advisory Services		
		Yes	
١/.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answ question 17.(a) is "no," leave this question blank.	_	•
	question 17.(a) is "no," leave this question blank. No Information Filed		
		Yes	No
Ω	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	

	No Information Filed		
		Υe	s I
Are your	clients solicited to invest in the private fund?	C	,
NOTE: Fo	purposes of this question, do not consider feeder funds of the private fund.		
Approxim 0%	ately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate Offer	ing		_
Has the <i>µ</i>	rivate fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	γ e	s I
If yes, pr	ovide the <i>private fund's</i> Form D file number (if any):		
Form D	ile number		
021-363	394		
RVICE PR	DVIDERS		
<u>tors</u>		Υe	es
(a) (1) A	re the private fund's financial statements subject to an annual audit?	6)
(2) I	the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6)
	answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit nust complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
Add	tional Auditor Information : 1 Record(s) Filed.		
	ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au n, you must complete questions (b) through (f) separately for each auditing firm.	iaiting	
(b)	Name of the auditing firm: KPMG LLP		
(b)	Name of the auditing firm:		
	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	Vass	Ne
(c)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	Yes •	No.
(c)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an <i>independent public accountant?</i>	•	0
(c)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States		_
(c)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an <i>independent public accountant?</i>	•	0
(c)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number:	•	0
(c) (d) (e)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an <i>independent public accountant?</i> Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 185 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	0	0
(c) (d) (e) (f)	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: New York United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 185 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
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Additio	nal Custodian Information : 6	Record(s) Filed.		
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(d) Th	e location of the custodian's of	ffice responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
Cit	ty: NN DIEGO	State: California	Country: United States	
SF	IN DIEGO	Camorna	United States	Υ
(e) Is	the custodian a related person	of your firm?		(
(f) If	the custodian is a broker-deale	er, provide its SEC registration	number (if any):	
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	gal name of custodian: NNK OF AMERICA			
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' '	ty: EW YORK	State: New York	Country: United States	
Cit				Υ
Cit		of your firm?		(
Ci [†]	the custodian a related person			
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(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of custodian: SILICON VALLEY BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	(f)	If the custodian is a brok	er-dealer, provide its SEC registration	number (if any):	
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fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of custodian: SILICON VALLEY BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	(g)		oroker-dealer, or is a broker-dealer bu	t does not have an SEC registration number, provide	its <i>legal entity</i>
SILICON VALLEY BANK (c) Primary business name of custodian: SILICON VALLEY BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:		·	•	,	uses. If the <i>private</i>
SILICON VALLEY BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: City: Country:	(b)	•			
City: State: Country:	(c)	•	f custodian:		
	(d)		·		
SANTA CLARA CALIFORNIA UNITED STATES		City: SANTA CLARA	State: California	Country: United States	

(i) II the custodian is	s a broker-dealer, provide it	s SEC registration nur	mber (if any):		
- -	.,	<u> </u>	. 3,		
CRD Number (if a	ny):				
(g) If the custodian is identifier (if any)	s not a broker-dealer, or is	a broker-dealer but d	oes not have an SEC	registration number,	provide its <i>legal entit</i>
•	tion 25.(a) is "yes," respon	· · · · · · · · · · · · · · · · · · ·		·	·
fund uses more than	one custodian, you must co	mplete questions (b)	through (g) separat	ely for each custodian.	
(b) Legal name of cus WELLS FARGO	stodian:				
(c) Primary business WE	name of custodian:				
	e custodian's office respons	•	•	s (city, state and coun	itry):
City: NEW YORK	Stat New	e: York	Country: United St	ates	
					`
(e) Is the custodian a	a <i>related person</i> of your firm	?			
(f) If the custodian is	s a broker-dealer, provide it	s SEC registration nur	mber (if any):		
- CRD Number (if ar	ny):			registration number	provide its logal entit
- CRD Number (if ar				Cregistration number,	provide its <i>legal entit</i>
CRD Number (if and (g) If the custodian is identifier (if any)	ny):			C registration number,	provide its <i>legal entit</i>
CRD Number (if and (g) If the custodian is	ny):			Cregistration number,	provide its <i>legal entit</i> y
CRD Number (if and an indeptifier (if any) rator	ny):	a broker-dealer but d		Cregistration number,	provide its <i>legal entit</i>
CRD Number (if and (g) If the custodian is identifier (if any) rator Does the private fund use for the answer to question	ny): s not a broker-dealer, or is	a broker-dealer but dealer but de	oes not have an SEC		
CRD Number (if and (g) If the custodian is identifier (if any) rator Does the private fund use f the answer to question must complete question	ny): s not a broker-dealer, or is se an administrator other the	a broker-dealer but dealer but de	oes not have an SEC		
CRD Number (if an CRD Number (se an administrator other the se (a) is "yes," respond to Information: 1 Record tion 26.(a) is "yes," respondent	a broker-dealer but dean your firm? to questions (b) through for each administrate (s) Filed.	oes not have an SEC igh (f) below. If the or. ough (f) below. If th	private fund uses more e private fund uses mo	than one administra
CRD Number (if an CRD Number (if an CRD Number (if an it identifier (if any)) rator Does the private fund use of the answer to question the complete question and the complete question and the answer to question and the answer to question and the answer to question and the complete question and the com	se an administrator other the paragraph of the second to t	a broker-dealer but dean your firm? to questions (b) through for each administrate (s) Filed.	oes not have an SEC igh (f) below. If the or. ough (f) below. If th	private fund uses more e private fund uses mo	than one administra
CRD Number (if an CRD Number (se an administrator other the paragraph of the second to t	a broker-dealer but dean your firm? to questions (b) through for each administrate (s) Filed.	oes not have an SEC igh (f) below. If the or. ough (f) below. If th	private fund uses more e private fund uses mo	than one administra
CRD Number (if an CRD Number (se an administrator other the on 26.(a) is "yes," respond to so the condition of the condit	a broker-dealer but dealer but de	oes not have an SEC igh (f) below. If the or. ough (f) below. If the or each administra	private fund uses more e private fund uses mo	than one administra
CRD Number (if an CRD Number (se an administrator other the se an administrator other the se (a) is "yes," respond to the second of the second o	a broker-dealer but dealer but de	oes not have an SEC igh (f) below. If the or. ough (f) below. If th	private fund uses more e private fund uses motor.	than one administra
cRD Number (if an City: ISELIN)	se an administrator other the se an administrator (f) separately tor Information: 1 Record tion 26. (a) is "yes," respondent complete questions (b) the rator: sistrator (city, state and countistrator (city, state and countistrator) (city, state and countistrato	a broker-dealer but dealer but de	oes not have an SECongh (f) below. If the or. Ough (f) below. If the for each administra	private fund uses more e private fund uses motor.	e than one administra ore than one
cRD Number (if an City: ISELIN)	se an administrator other the on 26. (a) is "yes," respond to some the condition of the con	a broker-dealer but dealer but de	oes not have an SECongh (f) below. If the or. Ough (f) below. If the for each administra	private fund uses more e private fund uses motor.	than one administra

	investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." RELATED FUND MANAGEMENA, CVEOS197-RA Document 1-10 Filed 10/28/24 Page 71 of 334		
you	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, a Function of the price of the private fund's assets (by value) was valued by a person, such as an administrator,	that is	s not
rel	blude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in ocations) was the valuation determined by such <i>person</i> .	•	•
ket	<u>ers</u>		W = =
(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		Yes
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>process</i> . If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	Additional Marketer Information : 2 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	ne <i>pri</i> v	⁄ate
		Yes	No No
	(b) Is the marketer a <i>related person</i> of your firm?	0	•
	(c) Name of the marketer: CAIS CAPITAL LLC		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68646		
	and CRD Number (if any): 154512		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: NEW YORK New York United States		
	NEW TORK New Tork Office States	Yes	No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	•
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	ne <i>pri</i> v	/ate
			. No
	(b) Is the marketer a <i>related person</i> of your firm?	0	•
	(c) Name of the marketer: IEQ CAPITAL LLC		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		

Country:

State:

City:

	(f) Does the marketer market the <i>private fund</i> through	h one or more websites?	⊙
	(g) If the answer to question 28.(f) is "yes," list the w	vebsite address(es):	
		No Information Filed	
PRI\	ATE FUND		
form	ation About the <i>Private Fund</i>		
(8) Name of the <i>private fund</i> :		
	RELATED ENERGY FOCUSED REAL ESTATE FUND LP		
(k) Private fund identification number: (include the "805-" prefix also)		
	805-2424540455		
1.1	nder the laws of what state or country is the <i>private fund</i> or	rganized:	
J		Country:	
	Delaware	United States	
(8) Name(s) of General Partner, Manager, Trustee, or Directo	ors (or <i>persons</i> serving in a similar capacity):	
	lame of General Partner, Manager, Trustee, or Director	, , , , , , , , , , , , , , , , , , , ,	
F	ELATED ENERGY FOCUSED REAL ESTATE FUND GP LLC		
(k) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> a	and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
L		No finalian filed	
T C		tment company under section 3(c)(1) of the Investment Company Act of 1940 tment company under section 3(c)(7) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of invest	timent company under section s(c)(7) of the investment company her of 1740	
L	st the name and country, in English, of each foreign financia	al regulatory authority with which the private fund is registered.	
		No Information Filed	
,			Yes N
) Is this a "master fund" in a master-feeder arrangement?		⊙ (
	o) If yes, what is the name and <i>private fund</i> identification his	umber (if any) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number	
	ELATED ENERGY FOCUSED FEEDER (MAIN) LP	805-6532825710	
F	ELATED ENERGY FOCUSED INVESTOR LLC	805-3856791522	
(0) Is this a "feeder fund" in a master-feeder arrangement?		Yes N
•		umber (if any) of the master fund in which this <i>private fund</i> invests?	0 (
(Name of <i>private fund</i> :	uniber (if diffy of the master rand in which this private rand invests:	
	Delicate 6 and interesting according		
	Private fund identification number: (include the "805-" prefix also)		
	OTE: You must complete question 6 for each master-feeder r the master-feeder arrangement or reporting on the funds	r arrangement regardless of whether you are filing a single Schedule D, Section s separately.	7.B.(1)
	you are filing a single Schedule D, Section 7.B.(1) for a manage feeder funds answer the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each c
	io rocaci rannas answer une relievinty yuestiens.		

California United States

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Yes No

FOSTER CITY

Additional Feeder Fund Information : 2 Record(s) Filed.

7. If you a	are filing a single Schedule D. Section 7. B.(1) for a master feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:			
(a)	Name of the <i>private fund</i> :			
(4)	RELATED ENERGY FOCUSED FEEDER (MAIN) LP			
(b)	Private fund identification number:			
	(include the "805-" prefix also) 805-6532825710			
	000-0002020710			
(c)	Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country: Cayman Islands			
	Cayman Islanus			
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):			
	Name of General Partner, Manager, Trustee or Director RELATED ENERGY FOCUSED FEEDER GP, LLC			
	RELATED ENERGY FOCUSED FEEDER GP, LLC			
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed			
(e)	The <i>private fund</i> (check all that apply; you must check at least one):			
(0)	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act			
	1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940			
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed			
9	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), if the feeder funds answer the following questions: Name of the <i>private fund</i> : RELATED ENERGY FOCUSED INVESTOR LLC			
(b)	Private fund identification number: (include the "805-" prefix also)			
	805-3856791522			
(c)	Under the laws of what state or country is the <i>private fund</i> organized:			
.,	State: Country:			
	Delaware United States			
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):			
	Name of General Partner, Manager, Trustee or Director			
	RELATED ENERGY FOCUSED REAL ESTATE FUND GP, LLC			
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed			
(e)	The <i>private fund</i> (check all that apply; you must check at least one):			
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act 1940			
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940			
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.			

No Information Filed

		TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	mul	tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	.,	
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOT	' TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		٠
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment appany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type of fund is the <i>private fund</i> ?		
	0	hedge fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	e fun	d:
	NOT	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 9,152,480		
<u>Ow</u>	ners			
12.		imum investment commitment required of an investor in the <i>private fund</i> : 000,000		
	NOT	TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 11	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	С
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	Ivisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	_
.,.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	©
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the atto question 18.(a) is "no," leave this question blank.	answe	∍r
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	TE. For nurnoses of this question, do not consider feeder funds of the private fund		

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ivate	Offering		
		Υe	s N
. Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
l. If y	res, provide the <i>private fund's</i> Form D file number (if any):		
Fo	rm D file number		
02	1-223519		
02	1-223525		
SERV	CE PROVIDERS		
uditor	<u>s</u>	V	es N
(a)	(1) Are the private fund's financial statements subject to an annual audit?		
. (4)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi	ting fir	
	you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	ıditing	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es N
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	•
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilabl
ime I	<u>Broker</u>	.,	
		Ye	es l
. (a)	Does the <i>private fund</i> use one or more prime brokers?		0 (

Custodian

Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

~	_
137	- 4.

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	· · ·	' ' '		
Addi	tional Custodian Information: 3 Reco	ord(s) Filed.		
	he answer to question 25.(a) is "yes," d uses more than one custodian, you m			
(b)	Legal name of custodian: BANK OF AMERICA			
(c)	Primary business name of custodian: BANK OF AMERICA			
(d)	The location of the custodian's office r	responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state a	nd country):
(-)	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related person of yo	ur firm?		0 0
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration n	umber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	, or is a broker-dealer but	does not have an SEC registration n	umber, provide its <i>legal entity</i>
	he answer to question 25.(a) is "yes," d uses more than one custodian, you m			
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of custodian: SILICON VALLEY BANK			
(d)	The location of the custodian's office r	responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state a	nd country):
	City:	State:	Country:	
	SANTA CLARA	California	United States	Yes No
(e)	Is the custodian a related person of yo	ur firm?		0 0
(f)	If the custodian is a broker-dealer, pro	ovide its SEC registration n	umber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer identifier (if any)	r, or is a broker-dealer but	does not have an SEC registration n	umber, provide its <i>legal entity</i>

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

WELLS FARGO BANK

(c	Primary business 626601:245161111181 WELLS FARGO BANK	97-RA Document 1-10	Filed 10/28/24	Page 77 of 334	
(c	d) The location of the custodian's office r	esponsible for <i>custody</i> of th	e <i>private fund's</i> assets	s (city, state and country):	
	City:	State:	Country:		
	NEW YORK	New York	United Sta	ates	
) le the guetadian e related norman of we	un firma?			Yes No
(e	e) Is the custodian a <i>related person</i> of yo	ur tirm?			0 0
(f)) If the custodian is a broker-dealer, pro	ovide its SEC registration nu	mber (if any):		
	CRD Number (if any):				
(9	g) If the custodian is not a broker-dealer identifier (if any)	r, or is a broker-dealer but o	does not have an SEC	registration number, provide it	s legal entity
administrat	<u>or</u>				
					Yes No
	es the <i>private fund</i> use an administrator of	· ·			⊙ ○
	ne answer to question 26.(a) is "yes," res st complete questions (b) through (f) sep	•	•	orivate fund uses more than one	administrator, you
٨٨	ditional Administrator Information . 1 I	Decord(s) Filed			
Add	ditional Administrator Information : 1 I	Record(s) Filed.			
ac	the answer to question 26.(a) is "yes," idministrator, you must complete question b) Name of administrator: SANDSPOINT CAPITAL ADVISORS LLC		_		ne
(C	c) Location of administrator (city, state a	3.			
	City: Stat IRVING Texa		Country: Inited States		
					Yes No
(c	d) Is the administrator a related person o	f your firm?			○ ⊙
				"	
(€	 Does the administrator prepare and s Yes (provided to all investors) 		,		
	O res (provided to an investors) O se	ome (provided to some but i	ot all investors) on	o (provided to no investors)	
(f)) If the answer to question 26.(e) is "no investors? If investor account statement RELATED FUND MANAGEMENT, LLC			•	
	your last fiscal year, what percentage of ated person?	the <i>private fund's</i> assets (by	value) was valued b	y a <i>person</i> , such as an administ	trator, that is not
relevant	only those assets where (i) such <i>person</i> t quotes, and (ii) the valuation used for pons) was the valuation determined by su	purposes of investor subscri		, ,	0 3
<u>Marketers</u>					Yes No
28. (a) Doe	es the <i>private fund</i> use the services of sor	meone other than you or yo	ur <i>employees</i> for mar	keting purposes?	0 0
simi	must answer "yes" whether the <i>person</i> ilar <i>person</i> . If the answer to question 28. s. If the <i>private fund</i> uses more than one	(a) is "yes," respond to que	stions (b) through (g) below for each such marketer	ther solicitor, or the <i>private fund</i>

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 78 of 334
Р	RIVATE FUND
nfc	rmation About the <i>Private Fund</i>
1.	 (a) Name of the <i>private fund</i>: RELATED M CO-INVESTMENT FUNDING LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1289779999
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director RELATED FUND MANAGEMENT, LLC
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed
4.	The <i>private fund</i> (check all that apply; you must check at least one): ☑ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed
6.	Yes No (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?
	No Information Filed
	Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:
	Private fund identification number: (include the "805-" prefix also)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
	No Information Filed
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

8. (a) Is this *private fund* a "fund of funds"?

	(b) If yes, does the private funds managed by 96 up ent a related Filed 10/28/24 Page 79 of 334	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 8,651,886		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	:	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	О	⊙
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri</u> v	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•

22. If yes, provide the *private fund's* Form D file number (if any):

No Information Filed

B. SERVICE PROVIDERS

Auditor	<u>→</u>	Υ¢	es No
23. (a)	(1) Are the private fund's financial statements subject to an annual audit?	e	• c
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	• c
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auxou must complete questions (b) through (f) separately for each auditing firm.	diting fir	-m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	ļ
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		
		Yes	No.
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υ¢	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	• 0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	ed opinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	ort is ava	ilable
<u>Prime E</u>	<u>Broker</u>	V	N
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		es No
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_	
	No Information Filed		

Cus

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

Additional Custodian Information: 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	BANK OF AMERICA	-00197-NA Document 1-	10 Filed 10/26/24 Page 61 01 334	
	Primary business name of custod BANK OF AMERICA	ian:		
(d)	The location of the custodian's of	fice responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and cour	ntry):
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person			Yes No
(f)	If the custodian is a broker-deale	r, provide its SEC registration r	number (if any):	
	- CRD Number (if any):			
	If the custodian is not a broker-d identifier (if any)	ealer, or is a broker-dealer bu	t does not have an SEC registration number,	provide its <i>legal entity</i>
fund (b)		•	through g) below for each custodian the <i>priv</i> b) through (g) separately for each custodian	•
	Primary business name of custod SILICON VALLEY BANK	ian:		
(d)	The location of the custodian's of	fice responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and cour	ntry):
	City: SANTA CLARA	State: California	Country: United States	
				Yes No
(e)	Is the custodian a related person	of your firm?		0 0
(f)	If the custodian is a broker-deale	r, provide its SEC registration r	number (if any):	
	- CRD Number (if any):			
_	If the custodian is not a broker-d identifier (if any)	ealer, or is a broker-dealer bu	t does not have an SEC registration number,	provide its <i>legal entity</i>
<u>rator</u>				
oes t	he <i>private fund</i> use an administra	tor other than your firm?		Yes No
f the a	·	," respond to questions (b) thr	rough (f) below. If the <i>private fund</i> uses more rator.	
Additi	ional Administrator Information	: 1 Record(s) Filed.		
	e answer to question 26.(a) is "y inistrator, you must complete qu		chrough (f) below. If the <i>private fund</i> uses mo ely for each administrator.	ore than one
' '	Name of administrator: EA REAL ESTATE SYSTEMS IMPLEM	MENTATION GROUP, LLC		

(c) Location of administrator (city, state and country):

	City: State: Country:	
	NEW YORK Case 1:24-cv-08197v-AyorkDocument 1-10 Filed 1/10/28d/24datesPag	e 82 of 334
		Yes No
	(d) Is the administrator a <i>related person</i> of your firm?	○ ●
	(e) Does the administrator prepare and send investor account statements to the private fund's in	vestors?
	CYes (provided to all investors) Some (provided to some but not all investors) No (prov	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statemen investors? If investor account statements are not sent to the (rest of the) private fund's investigation.	· · · · · · · · · · · · · · · · · · ·
27.	 27. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>per</i> your <i>related person</i>? 0% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distriallocations) was the valuation determined by such <i>person</i>. 	asset, if any, including obtaining any
Maı	<u>Marketers</u>	
		Yes No
28.	28. (a) Does the private fund use the services of someone other than you or your employees for marketing	purposes?
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduce similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g)	for each such marketer the private fund
	No Information Filed	
1.	1. (a) Name of the <i>private fund</i> : RELATED OPPORTUNITY ZONE FUND III, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also)	
	805-4639241501	
2.	2. Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3	3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity)	
٥.		
	Name of General Partner, Manager, Trustee, or Director RELATED OPPORTUNITY ZONE PARTNERS GP III, LP	
	RELATED OFFORTUNITY ZONE PARTNERS GP III, LP	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or r	manage(s) this <i>private fund</i>
	No Information Filed	Hariage(s) triis private rana.
	No Thie Hillian Files	
4.	4. The private fund (check all that apply; you must check at least one):	
	\square (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the \square (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the	· •
5.	5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i>	fund is registered
J.	No Information Filed	rana is registered.
	1.5 mathation riled	Yes No
		I ES INO

0 0

6. (a) Is this a "master fund" in a master-feeder arrangement?

	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? Case 1:24-cv-08197-RA Document 1-10 No Information Filed 10/28/24 Page 83 of 334		
	(a) To this a "fooder fund" in a mostar fooder arrangement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	
0	(a) Is this private fund a "fund of funds"?	Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
0		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te funa	:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 54,798,820		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 84		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	V	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	O

our/	Ad	visory Services		
			Ye	s N
7. ((a)	Are you a subadviser to this <i>private fund</i> ?	0	6
((b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Ye	s N
. ((a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	6
((b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
			Ye	s N
		your <i>clients</i> solicited to invest in the <i>private fund?</i>	0	6
	NO7	E: For purposes of this question, do not consider feeder funds of the private fund.		
	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
iva	ate	Offering		
			Ye	s N
. 1	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	(
ı	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
		CE PROVIDERS		
	RVI(Ye	s N
ıdi [.]	tors		Ye	
ıdi [.]	tors		_	
di	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	
<u>ıdi</u>	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	0	
ıdi [.]	tors	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ g firr	
di	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the subject to the private fund uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below.	⊙ g firr	
ıdi [.]	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	⊙ g firr	
ıdi [.]	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	⊙ g firr	
ıdi [.]	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States	⊙ g firr	m,
ıdi [.]	tors	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States	© © Good Firm	m,
ıdi [.]	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant</i> ?	€ € € € € € € € € € € € € € € € € € €	No
<u>ıdi</u>	tors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant</i> ?	€ Gesting	No C

(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0 0
(n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualif	ied opinions?
		·
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the rep	oort is available
Duine	- Duelson	
Prim	<u>e Broker</u>	Yes N
24. (a) Does the <i>private fund</i> use one or more prime brokers?	0 6
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the <i>private</i>
	No Information Filed	
Custo	<u>dian</u>	
25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	Yes No o Co the private fundation
	Additional Custodian Information : 4 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA (c) Primary business name of custodian:	the private
	BANK OF AMERICA	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country: NEW YORK New York United States	
		Yes No
	(e) Is the custodian a <i>related person</i> of your firm?	0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal identifier (if any)	al entity
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	f the <i>private</i>
	rana uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	
	(b) Legal name of custodian: SIGNATURE BANK	
	(c) Primary business name of custodian: SIGNATURE BANK	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	

Country:

United States

State:

New York

City:

NEW YORK

Yes No

(e)	Case 1:24-cv-08197-RA Is the custodian a <i>related person</i> of your firm?	Document 1-10	Filed 10/28/24	Page 86 of 334	Yes No
(f)	If the custodian is a broker-dealer, provide its	s SEC registration num	nber (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but do	es not have an SEC	registration number, provid	e its <i>legal entity</i>
	ne answer to question 25.(a) is "yes," respond d uses more than one custodian, you must cor		0 0.	'	d uses. If the <i>private</i>
(b)	Legal name of custodian: SILICON VALLEY BANK				
(c)	Primary business name of custodian: SILICON VALLEY BANK				
(d)	The location of the custodian's office respons	_			
	City: SANTA CLARA	State: California	Countr United	•	
(e)	Is the custodian a <i>related person</i> of your firm?)			Yes No
(f)	If the custodian is a broker-dealer, provide its	s SEC registration num	nber (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but do	es not have an SEC	registration number, provid	e its <i>legal entity</i>
	ne answer to question 25.(a) is "yes," respond d uses more than one custodian, you must cor	•		· · · · · · · · · · · · · · · · · · ·	d uses. If the <i>private</i>
(b)	Legal name of custodian: WELLS FARGO				
(c)	Primary business name of custodian: WELLS FARGO				
(d)	The location of the custodian's office respons	ible for <i>custody</i> of the		(city, state and country):	
	City: State NEW YORK New		Country: United Sta	ates	
(e)	Is the custodian a <i>related person</i> of your firm?)			Yes No
(f)	If the custodian is a broker-dealer, provide its	s SEC registration num	nber (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but do	es not have an SEC	registration number, provid	e its <i>legal entity</i>

<u>inistrator</u>	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 87 of 334	Voc
(a) Does the <i>privat</i>			1 1104 2072072 1	. age e. e. ee .	
				rivate fund uses more th	nan one administrator, yo
Additional Adr	ministrator Information : 1 Record(s	s) Filed.			
			•	•	than one
(b) Name of IQEQ	administrator:				
	of administrator (city, state and coun	try):			
City: ISELIN			•		
					Yes No
(d) Is the ad	ministrator a <i>related person</i> of your fir	m?			0 0
(e) Does the	administrator prepare and send inve	estor account statemer	nts to the <i>private</i> fu	nd's investors?	
	·		•		ors)
investors	•				· •
elevant quotes, an	•	of investor subscription		•	0 0
eters					
\			, , ,		Yes
You must answ similar <i>person</i> . I	ver "yes" whether the <i>person</i> acts as a lifthe answer to question 28.(a) is "ye	a placement agent, cor es," respond to questic	nsultant, finder, int ons (b) through (g)	roducer, municipal advis below for each such m	arketer the <i>private fund</i>
Additional Ma	rketer Information : 2 Record(s) File	ed.			than one administrator, you Yes No O Stors) of the) private fund's not applicable." Administrator, that is not calculations (including Yes No O O O O O O O O O O O O O
or similar pers	rson. If the answer to question 28.(a)	is "yes," respond to qu	uestions (b) throug	h (g) below for each su	ch marketer the <i>private</i>
(b) Is the ma					
	arketer a <i>related person</i> of your firm?	26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you (s) through (f) separately for each administrator. **Information: 1 Record(s) Filed.** In 26.(a) is "yes," respond to questions (b) through (f) below. If the private tund uses more than one templete questions (b) through (f) separately for each administrator. Interior: Country:			
(c) Name of CAIS CAP	the marketer:				
CAIS CAP	the marketer: PITAL LLC arketer is registered with the SEC, its t	⁻ ile number (<i>e.g.</i> , 801-,	8-, or 866-):		

(e) Location of the marketer's office used principally by the *private fund* (city, state and country):

New York

Country:

United States

State:

City:

NEW YORK

	(f) Does the markete Case 1: 24 cy-1081 97 To Range Charlet 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	O 0
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such m <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for	arketer the <i>private</i>
	(b) Is the marketer a related person of your firm?	Yes No
	(b) 13 the marketer a related person of your min.	0 0
	(c) Name of the marketer: IEQ CAPITAL LLC	
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	and CRD Number (if any):	
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country: FOSTER CITY California United States	
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes No C ⊙
	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
A. PRIV	'ATE FUND	
Inform	nation About the <i>Private Fund</i>	
1 (2	ı) Name of the <i>private fund</i> :	
1. (a	RELATED OPPORTUNITY ZONE FUND, LP	
(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-3263560564	
2. Ur	nder the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3. (a	n) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
_	lame of General Partner, Manager, Trustee, or Director	
R	ELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP, LP	
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private	e fund.
	No Information Filed	
4. Th	ne <i>private fund</i> (check all that apply; you must check at least one):	
T. II		Act of 1940
₽		
5. Li	st the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	

No Information Filed

lame of <i>pr</i>	ivate fund	Private fund identification number
•	Z FUND INVESTOR LLC	805-6884415998
		Voc
Is this a	"feeder fund" in a master-feeder arrange	ment? Yes
		ation number (if any) of the master fund in which this <i>private fund</i> invests?
	private fund:	
	<i>fund</i> identification number: the "805-" prefix also)	
	must complete question 6 for each master- eer-feeder arrangement or reporting on the	-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(e funds separately.
•	ing a single Schedule D, Section 7.B.(1) fo unds answer the following questions:	r a master-feeder arrangement according to the instructions to this Section 7.B.(1), for eac
additional	Feeder Fund Information : 1 Record(s) F	iled.
7 If you :	are filing a single Schedule D. Section 7 B.	(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo
•	f the feeder funds answer the following qu	
(a)	Name of the private fund:	
	RELATED OZ FUND INVESTOR LLC	
(b)	Private fund identification number:	
	(include the "805-" prefix also)	
	805-6884415998	
(c)	Under the laws of what state or country i	s the <i>private fund</i> organized:
, ,	State:	Country:
	Delaware	United States
(d) (1)	Name(s) of General Partner, Manager, Tru	ustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Tru	ustee or Director
	RELATED REAL ESTATE OPPORTUNITY ZO	NE PARTNERS GP, LP
(d) (2)	If filing an umbrella registration, identify th	ne filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(e)	The private fund (check all that apply; you	ı must check at least one):
	\square (1) qualifies for the exclusion from the 1940	e definition of investment company under section 3(c)(1) of the Investment Company Act o
	(2) qualifies for the exclusion from the 1940	e definition of investment company under section 3(c)(7) of the Investment Company Act o
(f)	List the name and country, in English, of	each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

vehicles, regardless of whether they are also *private funds* or registered investment companies.

8. (a) Is this *private fund* a "fund of funds"?

	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person?</i> Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 90 of 334	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	ite fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 238,292,340		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 98		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer	o to	•
	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		

	m D file number -333717		
ERVIC	CE PROVIDERS		
litors			
		Y	es N
	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(• (
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		• •
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one you must complete questions (b) through (f) separately for each auditing firm.	e auditing fi	rm,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than of firm, you must complete questions (b) through (f) separately for each auditing firm.	one auditing	I
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Vos	. No
	(d) Is the auditing firm an independent public accountant?	· · · · · · · · · · · · · · · · · · ·	0
		•	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board accordance with its rules?	l in 👩	0
		Y	es No
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	C	⊙ (
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqua	alified opinio	ons?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	report is ava	ilable
ne Br	<u>roker</u>	v	es N
(a)	Does the <i>private fund</i> use one or more prime brokers?		0 6
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> use fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		_
	No Information Filed		
stodia	<u>an</u>		
		Y	es N
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		o (te fun
	Additional Custodian Information : 6 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses	. If the <i>priv</i>	ate

fund			(b) through (g) separately for each custodian. -10 Filed 10/28/24 Page 92 of 334	
(b)	Legal name of custodian: BANK OF AMERICA			
(c)	Primary business name of cust BANK OF AMERICA	rodian:		
(d)	The location of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)	:
	City: NEW YORK	State: New York	Country: United States	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related pers	on of your firm?		0 0
(f)	If the custodian is a broker-de	aler, provide its SEC registration	number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	r-dealer, or is a broker-dealer b	ut does not have an SEC registration number, prov	vide its <i>legal entity</i>
	•) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>private</i>
(b)	Legal name of custodian: CIBC BANK			
(c)	Primary business name of cust CIBC BANK	odian:		
(d)	The location of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)	:
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related pers	on of your firm?		0 0
(f)	If the custodian is a broker-de	aler, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	r-dealer, or is a broker-dealer b	ut does not have an SEC registration number, prov	vide its <i>legal entity</i>
	•) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>private</i>
(b)	Legal name of custodian: HSBC			
(c)	Primary business name of cust	rodian:		
(d)	The location of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)	:
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related pers	on of your firm?		C 6

(f)	If the custodian is a declar 2 declar 0.8 movid points	s SEB degistration-number (life)	<i>0</i> /28/24 P	age 93 of 334		
	CRD Number (if any):					
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but does not ha	ve an SEC reg	istration number, provide its legal en	tity	
	ne answer to question 25.(a) is "yes," respond d uses more than one custodian, you must co			•	priva	nte
(b)	Legal name of custodian: SIGNATURE BANK					
(c)	Primary business name of custodian: SIGNATURE BANK					
(d)	The location of the custodian's office respons	ible for custody of the private fu	nd's assets (cit	y, state and country):		
	City: State NEW YORK New		Country: United States			
	NEW TOTAL	TOTA	ornica States		Yes	No
(e)	Is the custodian a related person of your firm?				0	\odot
(f)	If the custodian is a broker-dealer, provide its	s SEC registration number (if an	y):			
	CRD Number (if any):					
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but does not ha	ve an SEC reg	istration number, provide its <i>legal en</i>	tity	
	ne answer to question 25.(a) is "yes," respond d uses more than one custodian, you must co				: priva	nte
(b)	Legal name of custodian: SILICON VALLEY BANK					
(c)	Primary business name of custodian: SILICON VALLEY BANK					
(d)	The location of the custodian's office respons	ible for custody of the private fu	nd's assets (ci	ty, state and country):		
	City: SANTA CLARA	State: California	Country: United Sta	tos		
	SANTA CLARA	Camornia	onited Sta	ies	Yes	No
(e)	Is the custodian a related person of your firm?				0	\odot
(f)	If the custodian is a broker-dealer, provide its	s SEC registration number (if an	y):			
	CRD Number (if any):					
(g)	If the custodian is not a broker-dealer, or is a identifier (if any)	a broker-dealer but does not ha	ve an SEC reg	istration number, provide its <i>legal en</i>	tity ——	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	Legal name of custodian: WELLS FARGO BANKASE		ent 1-10 Filed 10/28/24 Page 94 of 334	
(c)	Primary business name o WELLS FARGO BANK	of custodian:		
(d)	The location of the custoo	dian's office responsible for <i>custo</i> State:	ody of the <i>private fund's</i> assets (city, state and country): Country:	
	NEW YORK	New York	United States	
			Y	es No
(e)	Is the custodian a <i>related</i>	d person of your firm?	•	○ ⊙
(f)	If the custodian is a brok	er-dealer, provide its SEC registra	ation number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a lindentifier (if any)	broker-dealer, or is a broker-deal	ler but does not have an SEC registration number, provide its <i>legal entity</i>	у
ministrato	o <u>r</u>			
				Yes No
. (a) Does	s the <i>private fund</i> use an ad	dministrator other than your firm?	?	⊙ 0
	·	n) is "yes," respond to questions (nrough (f) separately for each adn	(b) through (f) below. If the <i>private fund</i> uses more than one administration.	tor, you
Add	itional Administrator Info	ormation : 1 Record(s) Filed.		
ad		(a) is "yes," respond to questions plete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more than one eparately for each administrator.	
(c)	Location of administrator	(city, state and country):		
	City:	State:	Country:	
	ISELIN	New Jersey	United States	- NI-
(d)	Is the administrator a <i>rel</i>	lated person of your firm?	o Ye	s No
(e)			nt statements to the <i>private fund's</i> investors? me but not all investors) No (provided to no investors)	
(f)	·	count statements are not sent to	sends the investor account statements to the (rest of the) private fund's the (rest of the) private fund's investors, respond "not applicable."	

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

Marketers

(b) Is the marketer a <i>related person</i> of your firm?(c) Name of the marketer:CAIS CAPITAL LLC	Yes	
	0	
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68646 and CRD Number (if any): 154512		
(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
City: State: Country: NEW YORK New York United States		
THE TOTAL STATES	Yes	: r
(f) Does the marketer market the <i>private fund</i> through one or more websites?	0	-
(g) If the answer to question 28.(f) is "yes," list the website address(es):		
No Information Filed		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized:		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country: Delaware United States		
(c) Name of the marketer: CAIS CAPITAL LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68646 and CRD Number (if any): 154512 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States (f) Does the marketer market the private fund through one or more websites? (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed IF FUND Ion About the Private fund: RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" profix also) 805-477964361 Ier the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors Fix QP, LLC Fix QP, LLC		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director	Yes No C O O	
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country:	marketor a related person acts us a placement agent, consultant, finder, introducer, muricipal advisor or other solicitor, executor. If the answer to question 28 (a) is "yes," respond to questions (b) through (g) below for each such marketer the private of the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer. **Yes No*** **marketor a related person of your firm?** **O*** **	
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): The IV GP, LLC If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): The IV GP, LLC If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
RELATED REAL ESTATE DEBT FUND (CAYMAN) IV, LP Private fund identification number: (include the "805-" prefix also) 805-4779664361 der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): ame of General Partner, Manager, Trustee, or Director OF IV GP, LLC If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 19		

Private fund identification number

Name of private fund

"feeder fund" in a master-feeder arrangement?	0	•
what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
private fund:		
und identification number		
must complete question 6 for each master feeder arrangement regardless of whether you are filing a single Schedule D. Section :	7 D (1	`
	/ . D. ()
	· each	of
Feeder Fund Information : 1 Record(s) Filed.		
), for	
* '		
RELATED REAL ESTATE DEBT FEEDER FUND IV (CAYMAN), LP		
Private fund identification number: (include the "805-" prefix also)		
805-9624150207		
Under the laws of what state or country is the <i>private fund</i> organized:		
State: Country:		
Cayman Islands		
Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):		
Name of General Partner, Manager, Trustee or Director		
RDF IV GP, LLC		
If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :		
No Information Filed		
The private fund (check all that apply; you must check at least one):		
	ct of	
	ct of	
1940	ict UI	
List the page and equative in English of each fancing financial regulators, outbority with which the private fund is registered		
List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	ing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for unds answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Filed. Feeder Fund Information: 1 Record(s) Filed. Feeder Fund Information: 1 Record(s) Filed. Freeder Fund Information: 1 Record(s) Filed. Freeder Funds answer the following questions: Name of the private fund: RELATED REAL ESTATE DEBT FEEDER FUND IV (CAYMAN), LP Frivate fund identification number: (Include the "805-" prefix also) 805-9624150207 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Mame of General Partner, Manager, Trustee or Director RDF IV GP, LLC If filling an umbrella registration, identify the filling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A	In private fund: und identification number: the "805-" prefix also) must complete question 6 for each master-feeder arrangement regardless of whether you are filling a single Schedule D, Section 7.8.(1) er-feeder arrangement or reporting on the funds separately. Ing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each unds answer the following questions: Feeder Fund Information: 1 Record(s) Filed. Feeder Fund Information: 1 Record(s) Filed. Sere filling a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for the feeder fund sanswer the following questions: Name of the private fund: RELATED REAL ESTATE DEBT FEEDER FUND IV (CAYMAN), LP Private fund identification number: (include the "805-" prefix also) 805-9624 150207 Under the laws of what state or country is the private fund organized: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors No Information Filed The private fund (check all that apply; you must check at least one): (1) qualities for the exclusion from the definition of investment company under section 3(c)(1) or the Investment Company Act of 1940 (2) qualities for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualities for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

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805-9624150207

RELATED REAL ESTATE DEBT FEEDER FUND IV (CAYMAN), LP

	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 97 of 334		
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other pr	rivate fund	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 233,635,116		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 8		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 57%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
.,.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer		•
	question 17.(a) is "no," leave this question blank. No Information Filed		
	No mornation riled	Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		©
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	he answe	r
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	Yes	Nο
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	_	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-478815 021-482932		
	02. 102.02		

B. SERVIO	CE PROVIDERS	Case 1:24-cv-08197	-RA Document 1-10	Filed 10/28/24	Page 98 of 334		
Auditors	1						
23 (a)	(1) Are the private fun	d's financial statements s	ubject to an annual audit?				s No
	,		' are the financial statemer	nts prepared in acco	rdance with U.S. GAAP?	© ©	
	If the answer to quest	ion 23.(a)(1) is "yes," re		ough (h) below. If th	ne <i>private fund</i> uses more than one		
	Additional Auditor Ir	nformation : 1 Record(s)	Filed.				
			respond to questions (b) th h (f) separately for each au	•	the <i>private fund</i> uses more than or	ne auditing	
	(b) Name of the aud	liting firm:					
	(c) The location of t	the auditing firm's office r	esponsible for the <i>private f</i> i	und's audit (city, sta	te and country):		
	City:	•	State:	Country:			
	NEW YORK	1	New York	United Sta	tes		
						Yes	No
	(d) Is the auditing f	irm an <i>independent public</i>	accountant?			⊙	0
	(e) Is the auditing f	irm registered with the Po	ublic Company Accounting	Oversight Board?		•	0
	If yes, Public Co	mpany Accounting Oversi	ght Board-Assigned Numbe	er:			
	(f) If "yes" to (e) all accordance with	•	subject to regular inspection	on by the Public Con	npany Accounting Oversight Board	in o	0
						Va	- N-
	Are the <i>private fund's</i> a investors?	audited financial statemer	nts for the most recently co	ompleted fiscal year	distributed to the private fund's	γe ⊙	s No
(h)	Do all of the reports p	repared by the auditing fi	rm for the <i>private fund</i> sinc	e your last <i>annual u</i>	pdating amendment contain unqual	ified opinior	ns?
	⊙ Yes ○ No ○ Repo	ort Not Yet Received					
	·		promptly file an amendmer	nt to your Form ADV	to update your response when the re	eport is avail	lable.
Prime B	roker						
24. (a)	Does the <i>private fund</i> (use one or more prime br	okers?				s No
	If the answer to quest	ion 24.(a) is "yes," respo			n prime broker the <i>private fund</i> uses ely for each prime broker.	S. If the <i>pri</i> v	
			No Informat	tion Filed			
Custodia	a <u>n</u>						
25. (a)	Doos the private fund	uso any custodians (inclu	ding the prime brokers liste	nd abovo) to hold so	amo or all of its assots?		s No
	ii tile aliswel to quest	1011 20.(a) 15 yes, 1espu		ii (g) below ioi eaci	ı custoulalı tile <i>private lullu</i> uses. Il	i ille private	
		Information : 1 Record		-			

(b) Legal name of custodian:

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: WELLS FARGO

		Primary business hanse of WELLS FARGO	24ન્દ્રયાત્રાશ Docur	ment 1-10 Filed 10/28/24	Page 99 of 334	
	(d)	The location of the custodi	an's office responsible for <i>cu</i> :	stody of the <i>private fund's</i> assets	s (city, state and country):	
		City:	State:	Country:		
		NEW YORK	New York	United Sta	ates	Yes No
	(e)	Is the custodian a related p	person of your firm?			0 0
	(f)	If the custodian is a broker	-dealer, provide its SEC regis	stration number (if any):		
		CRD Number (if any):				
	(g)	If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-d	ealer but does not have an SEC	registration number, provide it	s legal entity
Admin	istrator					
<u>/ (GITTITE</u>	ioti ato:					Yes No
26. (a)	If the	answer to question 26.(a)	ninistrator other than your fir is "yes," respond to question ough (f) separately for each a	s (b) through (f) below. If the μ	orivate fund uses more than one	⊙ C administrator, you
			mation : 1 Record(s) Filed.			
	adm	·		ons (b) through (f) below. If the separately for each administrat	•	ne
		SANDSPOINT CAPITAL ADV	ISORS			
	(c)	Location of administrator (city, state and country):			
		City: IRVING	State: Texas	Country: United States		
		III III III III III III III III III II	Texas	omica states		Yes No
	(d)	Is the administrator a relati	ed person of your firm?			○ ⊙
	(e)	·	•	ount statements to the <i>private fo</i> some but not all investors) © N		
		·	unt statements are not sent	o sends the investor account state to the (rest of the) private fund		
yo 09 In re all	our <i>relate</i> % clude or levant q ocations	ed person? nly those assets where (i) s	such <i>person</i> carried out the va on used for purposes of inves	assets (by value) was valued b aluation procedure established f tor subscriptions, redemptions o	or that asset, if any, including	obtaining any
<u>Marke</u>	<u>ters</u>					Yes No
28. (a)) Does	the <i>private fund</i> use the ser	vices of someone other than	you or your employees for mar	keting purposes?	© 0
	You m	nust answer "ves" whether	the person acts as a placeme	ent agent, consultant, finder, in:	troducer, municipal advisor or o	ther solicitor, or

similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund

uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

 ${\bf Additional\ Marketer\ Information: 2\ Record(s)\ Filed}.$

	similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the d uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each mark		
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	0	•
(c)	Name of the marketer: FIRST AVENUE		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 67758 and CRD Number (if any): 145860		
(e)	Location of the marketer's office used principally by the private fund (city, state and country):		
	City: State: Country:		
	LONDON United Kingdom	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
or s	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the d uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each mark	e priva	ate
(b)	Is the marketer a <i>related person</i> of your firm?	Yes O	No ⊙
(c)	Name of the marketer: ISP SECURITIES AG		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: ZURICH Switzerland	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Ô	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor,

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A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the *private fund*:

RELATED REAL ESTATE DEBT FUND (CAYMAN), LP

(b) *Private fund* identification number: (include the "805-" prefix also) 805-2674489684

2.	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 101 of 334 Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	RRED GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
4.	The private fund (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
	Yes I	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
	Vo.	NI-
	Yes I (c) Is this a "feeder fund" in a master-feeder arrangement?	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	•
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each the feeder funds answer the following questions:	of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	I
8.	Yes I (a) Is this <i>private fund</i> a "fund of funds"?	_
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0
	U	U
	Yes I	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	•
10.	. What type of fund is the <i>private fund</i> ?	
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private fund	1 :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	

11.	Current gross asset value of the <i>private fund</i> : \$ 270,254,079 Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 102 of 334		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 10		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 67%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.		⊙ No
	No Information Filed		
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number 021-390583		
B. SI	ERVICE PROVIDERS		
Auc	<u>ditors</u>		
_		Yes	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	.⊙	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,

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	the answer to question 23.(a)(1) is "yes m, you must complete questions (b) thro	·	b) through (h) below. If the <i>private fund</i> uses more than on the hand of the	ne auditing
(b)	Name of the auditing firm: KPMG			
(c)	The location of the auditing firm's office City:	e responsible for the <i>priva</i>	ate fund's audit (city, state and country): Country:	
	NEW YORK	New York	United States	Vaa Na
(d)	Is the auditing firm an independent pub	olic accountant?		Yes No O
(e)	Is the auditing firm registered with the	e Public Company Account	ing Oversight Board?	• c
	If yes, Public Company Accounting Ove	ersight Board-Assigned Nu	mber:	
(f)	If "yes" to (e) above, is the auditing fir accordance with its rules?	rm subject to regular insp	ection by the Public Company Accounting Oversight Board	in o o
				Yes No
	the <i>private fund's</i> audited financial staten stors?	nents for the most recentl	y completed fiscal year distributed to the <i>private fund's</i>	⊙ 0
h) Do a	II of the reports prepared by the auditing	g firm for the <i>private fund</i>	since your last annual updating amendment contain unqua	lified opinions?
	es O No O Report Not Yet Received			
If you	u check "Report Not Yet Received," you m	ust promptly file an ameno	ment to your Form ADV to update your response when the i	eport is available.
ie Brokei	r			
	_			Yes No
(a) Does	s the private fund use one or more prime	brokers?		0 0
	•	•	ough (e) below for each prime broker the <i>private fund</i> use (b) through (e) separately for each prime broker.	es. If the <i>private</i>
		No Infor	rmation Filed	
<u>odian</u>				Yes No
			listed above) to hold some or all of its assets?	• c
	e answer to question 25.(a) is "yes," res more than one custodian, you must con	•	ough (g) below for each custodian the <i>private fund</i> uses. ugh (g) separately for each custodian.	If the <i>private fund</i>
Add	itional Custodian Information : 2 Reco	rd(s) Filed.		
	,		hrough g) below for each custodian the <i>private fund</i> uses b) through (g) separately for each custodian.	. If the <i>private</i>
(b)	Legal name of custodian: SIGNATURE BANK			
(c)	Primary business name of custodian: SIGNATURE BANK			
(d)	The location of the custodian's office re	esponsible for <i>custody</i> of t	the private fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Voc. No.
(e)	Is the custodian a <i>related person</i> of you	ur firm?		Yes No
(-)				~ ·

CRD Number (if any):			
(g) If the custodian is no identifier (if any)	t a broker-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its <i>leg</i> a	al ent
•		(b) through g) below for each custodian the <i>private fund</i> uses. I ons (b) through (g) separately for each custodian.	f the
(b) Legal name of custod WELLS FARGO	lian:		
(c) Primary business nam WE	ne of custodian:		
(d) The location of the cu	ustodian's office responsible for custod	dy of the <i>private fund's</i> assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW YORK	New York	United States	
(e) Is the custodian a rel	lated person of your firm?		
(f) If the custodian is a b	proker-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
CRD Number (ii arry).			
identifier (if any)	t a broker dealer, or is a broker deale	er but does not have an SEC registration number, provide its <i>leg</i> a	al en
	t a broker dealer, or is a broker deale	er but does not have an SEC registration number, provide its <i>legi</i>	al en
identifier (if any)		er but does not have an SEC registration number, provide its lega	al en
identifier (if any) rator Does the private fund use an	n administrator other than your firm?		
rator Does the <i>private fund</i> use and the answer to question 20	n administrator other than your firm?	o) through (f) below. If the <i>private fund</i> uses more than one adm	
rator Does the <i>private fund</i> use and the answer to question 20 must complete questions (b	n administrator other than your firm? 6.(a) is "yes," respond to questions (l	o) through (f) below. If the <i>private fund</i> uses more than one adm	
identifier (if any) rator Does the private fund use and the answer to question 20 must complete questions (but the answer to question and the answer to question and the answer to question	n administrator other than your firm? 6.(a) is "yes," respond to questions (left)) through (f) separately for each admit information: 1 Record(s) Filed.	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
rator Does the private fund use and the answer to question 20 must complete questions (but the answer to questions) Additional Administrator If the answer to question	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
identifier (if any) rator Does the private fund use and the answer to questions (bound in the answer to questions) Additional Administrator I If the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator, you must one identified the answer to question administrator.	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
identifier (if any) rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator, you must complete to question administrator.	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one	
rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator, you must complete to question administrator. (b) Name of administrator SANDSPOINT CAPITAL (c) Location of administrator City:	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm are: ADVISORS ator (city, state and country): State:	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	
rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator, you must complete to question administrator. If the answer to question administrator, you must complete to question administrator, you must complete to question administrator. If the answer to question administrator is a property of the private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator. If the private function is a private function of administrator is a private function of administrator. If the private function is a private function of administrator is a private function of administrator. If the private function is a private function of administrator is a private function of administrator. If the private function is a private function of administrator is a private function of administrator. If the private function is a private function of administrator is a private function of administrator. If the private function is a private function of administrator is a private function of administra	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for the firm of the fir	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator.	inist
identifier (if any) rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator, you must complete to question administrator. (b) Name of administrator SANDSPOINT CAPITAL (c) Location of administrator City: IRVING	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm are: ADVISORS ator (city, state and country): State:	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	iinisti
rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator, you must complete to question administrator. (b) Name of administrator SANDSPOINT CAPITAL (c) Location of administrator and the properties of the private function of administrator and the private func	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete questions (b) through (f) separately for each adm 26.(a) is "yes," respond to questions (complete qu	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country:	
identifier (if any) rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator and the provided pro	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm are: ADVISORS ator (city, state and country): State: Texas a related person of your firm? or prepare and send investor accountry	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country: United States	iinis
identifier (if any) rator Does the private fund use and the answer to question 20 must complete questions (b) Additional Administrator I If the answer to question administrator, you must complete to question administrator and the provided pro	n administrator other than your firm? 6.(a) is "yes," respond to questions (b) through (f) separately for each adm Information: 1 Record(s) Filed. 26.(a) is "yes," respond to questions complete questions (b) through (f) separately for each adm are: ADVISORS ator (city, state and country): State: Texas a related person of your firm? or prepare and send investor accountry	b) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one parately for each administrator. Country: United States	inist

27.		your last fiscal year, what perce elated person?	-cy-08197-RA Documer entage of the <i>private fund's</i> ass	nt 1-10 Filed 10/28/24 Page 105 of 334 sets (by value) was valued by a <i>person</i> , such as an a	dministrator, that is not
	Include relevar		used for purposes of investor	ation procedure established for that asset, if any, inc subscriptions, redemptions or distributions, and fee	
<u>Ma</u>	<u>rketers</u>				
28.	(a) Do	pes the <i>private fund</i> use the servi	ces of someone other than yo	ou or your <i>employees</i> for marketing purposes?	Yes No
	sin	milar <i>person</i> . If the answer to que	estion 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal advis to questions (b) through (g) below for each such mac complete questions (b) through (g) separately for ea	arketer the <i>private fund</i>
	Ad	dditional Marketer Information	: 2 Record(s) Filed.		
		or similar <i>person</i> . If the answer to	o question 28.(a) is "yes," res	nt agent, consultant, finder, introducer, municipal ad pond to questions (b) through (g) below for each su u must complete questions (b) through (g) separate	ch marketer the <i>private</i>
					Yes No
		(b) Is the marketer a related per	rson of your firm?		○ ⊙
		(c) Name of the marketer: EVERCORE			
		(d) If the marketer is registered	with the SEC, its file number ((e.g., 801-, 8-, or 866-):	
		and CRD Number (if any):			
		City:	State:	ivate fund (city, state and country): Country: United States	
		NEW YORK	New York	United States	Yes No
		(f) Does the marketer market the	ne <i>private fund</i> through one or	more websites?	0 0
		(g) If the answer to question 28	•	address(es): Io Information Filed	
		or similar <i>person</i> . If the answer to	o question 28.(a) is "yes," res	nt agent, consultant, finder, introducer, municipal ad pond to questions (b) through (g) below for each su u must complete questions (b) through (g) separate	ch marketer the <i>private</i>
		(b) Is the marketer a <i>related per</i>	rs <i>on</i> of your firm?		Yes No
		(c) Name of the marketer: ISP SECURITIES AG			
		(d) If the marketer is registered	with the SEC, its file number ((e.g., 801-, 8-, or 866-):	
		and CRD Number (if any):			
		(e) Location of the marketer's of	fice used principally by the <i>pri</i>	ivate fund (city, state and country):	
		City:	State:	Country:	
		ZURICH		Switzerland	Yes No
		(f) Does the marketer market the	ne <i>private fund</i> through one or	more websites?	0 0

	(g) If the answer to question 28.(f)	ev-08197-RA Document 1-10 Filed 10/28/24 Page 106 of 334 No Information Filed	
ı. Pl	PRIVATE FUND		
nfo	ormation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> : RELATED REAL ESTATE DEBT FUND IV,	, LP	
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)		
	805-6120259238		
2.	Under the laws of what state or country i	is the <i>private fund</i> organized:	
	State: Delaware	Country: United States	
3.		r, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Tru RDF IV GP, LLC	ustee, or Director	
	(b) If filing an umbrella registration, identif	ify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
	(2) qualifies for the exclusion from the	e definition of investment company under section 3(c)(1) of the Investment Company Act of 194 e definition of investment company Act of 194	
5.	List the name and country, in English, of e	each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
6.	(a) Is this a "master fund" in a master-fe	-	Yes No ⊙ O
	-	fund identification number (if any) of the feeder funds investing in this private fund?	
	Name of <i>private fund</i> RDV IV INVESTOR LLC	Private fund identification number 805-1121620459	
	NOV IV INVESTOR LLC	000-1121020407	
			Yes No
	(c) Is this a "feeder fund" in a master-fee	eder arrangement?	0 0
	(d) If yes, what is the name and <i>private f</i> Name of <i>private fund</i> :	fund identification number (if any) of the master fund in which this private fund invests?	
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for for the master-feeder arrangement or rep	each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sect porting on the funds separately.	tion 7.B.(1)
7.	If you are filing a single Schedule D, Sectithe feeder funds answer the following qu	ion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) uestions:), for each of
	Additional Feeder Fund Information : 1	Record(s) Filed.	
	7. If you are filing a single Schodule D	Section 7.8 (1) for a master-feeder arrangement according to the instructions to this Section 7.	B (1) for

each of the feeder funds answer the following questions:

Name of the *private fund*: RDV IV INVESTOR LLC

(a)

	(b)	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 107 of 334 Private fund identification number: (include the "805-" prefix also) 805-1121620459		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		RDF IV GP, LLC		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private full No Information Filed	ınd:	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Compan 1940	y Act of	;
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Compan 1940	y Act of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	·	sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes	No
8.		private fund a "fund of funds"?		⊙
		ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies.	ent	
	(b) If yes, o	does the private fund invest in funds managed by you or by a related person?	0	0
0	During vous	last final year, did the private fund invest in convities issued by investment companies registered under the Investment	Yes	
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ct of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the private fund?		
	C hedge fu	and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other pri	ivate fun	nd:
	NOTE: For d	lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 134,470,9	ss asset value of the <i>private fund</i> :		
<u>Ow</u>	<u>nership</u>			
12.		vestment commitment required of an investor in the <i>private fund</i> :		
	•	ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in t Inal documents of the fund).	the	
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

11%

5

15.	(a) 0%	What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 108 of 334		
			Yes	s No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ır Ad	dvisory Services		
			Ye	s No
17.		Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
			Yes	s No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Pri	vate	Offering		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If v	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
		1-478814		
B. S	ERVI	CE PROVIDERS		
Aud	ditors		Ye	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firr	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		Additional Addition Theory a (a) Thear		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
			Yes ⊙	No
		(a) In the available of figure we sink and with the Dublic Commonwell Association Occasions Departs		
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙	

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	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection be accordance with its rules?	by the Public Company Accounting Oversight Board in	0
		Υ	'es No
(g)	(g) Are the <i>private fund's</i> audited financial statements for the most recently comp investors?	eleted fiscal year distributed to the private fund's	⊙ C
(h)	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since y • Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to	your Form ADV to update your response when the report is ava	ailable.
Prime E	ne Broker	Y	'es No
24. (a)	(a) Does the <i>private fund</i> use one or more prime brokers?		0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (fund uses more than one prime broker, you must complete questions (b) through (b) through (c) thr		rivate
	No Information	Filed	
Custodi	<u>rodian</u>		
25. (a)	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed at the answer to question 25.(a) is "yes," respond to questions (b) through (gives).	above) to hold some or all of its assets?	es No Cate fund
	uses more than one custodian, you must complete questions (b) through (g)	separately for each custodian.	
	Additional Custodian Information : 2 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through fund uses more than one custodian, you must complete questions (b) through (b) Legal name of custodian: BANK OF AMERICA	· ·	⁄ate
	BAINK OF AWIERICA		
	(c) Primary business name of custodian: BANK OF AMERICA		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>priv</i>	rate fund's assets (city, state and country):	
	City: State: NEW YORK New York	Country: United States	
	NEW TORK		s No
	(e) Is the custodian a related person of your firm?	О	•
	(f) If the custodian is a broker-dealer, provide its SEC registration number	(if any):	
	CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does r identifier (if any)	not have an SEC registration number, provide its legal entity	
	If the answer to question 25.(a) is "yes," respond to questions (b) through fund uses more than one custodian, you must complete questions (b) through		⁄ate
	(b) Legal name of custodian: WELLS FARGO		

	(c)	Primary business frame of 24stood 0819 WELLS FARGO	97-RA	Document 1-10	Filed 10/28/24	Page 110 of 334		
	(d)	The location of the custodian's office r City: NEW YORK	responsib State: New Y	-	private fund's assets Country: United Sta			
	(e)	Is the custodian a related person of yo	ur firm?				Yes O	No ⊙
	(f)	If the custodian is a broker-dealer, pro	ovide its	SEC registration num	ber (if any):			
		- CRD Number (if any):						
	(g)	If the custodian is not a broker-dealer identifier (if any)	r, or is a	broker-dealer but do	es not have an SEC	registration number, provic	le its <i>legal entity</i>	
<u>Admini</u>	<u>istrato</u>	<u>r</u>						
26 (a)	. Does	the <i>private fund</i> use an administrator o	other that	n vour firm?			Yes	s No
20. (d)	If the	e answer to question 26.(a) is "yes," responsible complete questions (b) through (f) sep	spond to	questions (b) through	•	private fund uses more than	one administrator, :	you
	Add	itional Administrator Information : 1 F	Record(s	s) Filed.				
		the answer to question 26.(a) is "yes," in ministrator, you must complete question	•	•	•	•	n one	
	(b)	Name of administrator: SANDSPOINT CAPITAL ADVISORS						
	(c)	Location of administrator (city, state a	nd count	ry):				
		City: Stat IRVING Texa			untry: iited States			
	(d)	Is the administrator a related person o	f your fir	m?			Yes No	0
	(e)	Does the administrator prepare and s O Yes (provided to all investors) O So			·			
	(f)	If the answer to question 26.(e) is "no investors? If investor account statement RELATED FUND MANAGEMENT, LLC					•	
yo 0% Ind rel	ur <i>relat</i> 6 clude o evant	our last fiscal year, what percentage of ted person? only those assets where (i) such person quotes, and (ii) the valuation used for pass) was the valuation determined by such	carried o	out the valuation pro of investor subscrip	cedure established f	or that asset, if any, includi	ng obtaining any	ot
<u>Market</u>	ters						Ye	s No
28. (a)	Does	the <i>private fund</i> use the services of sor	meone of	ther than you or you	r <i>employee</i> s for mar	keting purposes?	•	_
	simila	must answer "yes" whether the <i>person</i> ar <i>person</i> . If the answer to question 28. If the <i>private fund</i> uses more than one	(a) is "ye	es," respond to ques	ions (b) through (g	below for each such marke	eter the <i>private fund</i>	
	Δdd	itional Marketer Information : 1 Peco	rd(c) File	ad				

		nent 1-10 Filed 10/28/24 Page 111 of 334 ment agent, consultant, finder, introducer, municipal advisor respond to questions (b) through (g) below for each such many	
		you must complete questions (b) through (g) separately fo	•
			Yes No
(b) Is the marketer a <i>relate</i>	ed person of your firm?		O 0
(c) Name of the marketer: FIRST AVENUE			
(d) If the marketer is regis	tered with the SEC, its file numbe	er (<i>e.g.</i> , 801-, 8-, or 866-):	
8 - 67758			
and CRD Number (if any 145860	<i>ı</i>):		
(e) Location of the markete	er's office used principally by the	private fund (city, state and country):	
City:	State:	Country:	
LONDON		United Kingdom	
			Yes No
(f) Does the marketer mar	ket the <i>private fund</i> through one	or more websites?	0 0
(g) If the answer to question	on 28.(f) is "yes," list the website	e address(es):	
	· · · · · · · · · · · · · · · · · · ·	No Information Filed	
 (a) Name of the private fund: RELATED REAL ESTATE DEBT F (b) Private fund identification num (include the "805-" prefix also 805-4468673255 Under the laws of what state or c State: Delaware (a) Name(s) of General Partner, N 	nber: o) country is the <i>private fund</i> organiz Coun Unite		
Name of General Partner, Mana		,	
RRED GP, LLC			
(b) If filing an <i>umbrella registratio</i>		r <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>privat</i>	e fund.
The <i>private fund</i> (check all that ap (1) qualifies for the exclusion): company under section 3(c)(1) of the Investment Company	, Act of 1940
		company under section 3(c)(7) of the Investment Company	
List the name and country, in Eng	llish, of each <i>foreign financial reg</i> u	ulatory authority with which the private fund is registered.	
	No	o Information Filed	
			Yes
(a) Is this a "master fund" in a m	naster-feeder arrangement?		•
(b) If yes, what is the name and	private fund identification number	r (if any) of the feeder funds investing in this private fund?	
Name of private fund		Private fund identification number	
RELATED REAL ESTATE DEBT FUN	D INVESTOR LLC	805-7182164766	

	what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? If <i>private fund</i> :	
	fund identification number: e the "805-" prefix also)	
	must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section ter-feeder arrangement or reporting on the funds separately.	7.B.(
-	lling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for funds answer the following questions:	r eac
dditional	Feeder Fund Information : 1 Record(s) Filed.	
-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(of the feeder funds answer the following questions:	1), fc
(a)	Name of the <i>private fund</i> : RELATED REAL ESTATE DEBT FUND INVESTOR LLC	
(b)	Private fund identification number: (include the "805-" prefix also) 805-7182164766	
(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee or Director RRED GP, LLC	
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	<i>i</i> .
(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company 1940	Act o
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company 1940	Act o
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
sets in a	ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
Is this ,	private fund a "fund of funds"?	Yes
	purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen agardless of whether they are also <i>private funds</i> or registered investment companies.	t
	does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0
		Yes
	last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ct of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0

8.

(c) Is this a "feeder fund" if a spatial and a start feeder and a start feeder and a start feeder fund. Filed 10/28/24 Page 112 of 334

Yes No

 \circ

	What type of fund is the <i>private fund</i> ?		
	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 113 of 334 real estate fund Securitized asset fund Venture capital fund Onther private equity fund Securitized asset fund Secur	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 404,419,989		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ne	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 4%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	O O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services	Voc	s No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	. IVO
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answ	ver
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	S No
	If yes, provide the <i>private fund's</i> Form D file number (if any):		
22.			

Auditors

(a) (1) <i>i</i>	Are the <i>private fund</i> Case 1:34 tave heats รับภู่ect Document เ _อ ็บป _{ีเว} Filed 10/28/24 Page 114 of 334	_	s N
	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	
	ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditimust complete questions (b) through (f) separately for each auditing firm.		
Add	ditional Auditor Information : 1 Record(s) Filed.		
	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audim, you must complete questions (b) through (f) separately for each auditing firm.	 gnitik	
(b) Name of the auditing firm: KPMG		
(c)) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		
	NEW TORK New Tork Office States	Yes	No
(d) Is the auditing firm an independent public accountant?	•	0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
⊙ γ	all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified of the Poisson of the Report Not Yet Received and the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received," and the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Received, "you must promptly file an amendment to your Form ADV to update your response when the Received in the Received," you must promptly file an amendment to your Form ADV to update your response when the Received in the R	•	
e Broke	<u>er</u>	Υє	es N
If th	s the <i>private fund</i> use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses were than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	he <i>pri</i>	
	No Information Filed		
odian			
		Υє	s N
If th	s the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the private fund uses is more than one custodian, you must complete questions (b) through (g) separately for each custodian.	o private	
Add	ditional Custodian Information : 4 Record(s) Filed.		
	the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the and uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	ite
(b) Legal name of custodian: BANK OF AMERICA		
(c)	Primary business name of custodian: BANK OF AMERICA		

	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related	person of your firm?		Yes No
(f)	If the custodian is a broke	er-dealer, provide its SEC registration (number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a bidentifier (if any)	proker-dealer, or is a broker-dealer bu	does not have an SEC registration number, provide its I	legal entity
	-		chrough g) below for each custodian the <i>private fund</i> uses b) through (g) separately for each custodian.	s. If the <i>private</i>
(b)	Legal name of custodian: SIGNATURE BANK			
(c)	Primary business name of SIGNATURE BANK	custodian:		
(d)	The location of the custoo	lian's office responsible for custody of	the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	Is the custodian a related	person of your firm?		Yes No
(e)				
	If the custodian is a broke	er-dealer, provide its SEC registration (number (if any):	
	If the custodian is a broke - CRD Number (if any):	er-dealer, provide its SEC registration (number (if any):	
(f)	- CRD Number (if any):		number (if any): does not have an SEC registration number, provide its I	legal entity
(f)	- CRD Number (if any): If the custodian is not a b			legal entity
(f) (g)	CRD Number (if any): If the custodian is not a bidentifier (if any) the answer to question 25.	proker-dealer, or is a broker-dealer bu		
(f) (g) If t	CRD Number (if any): If the custodian is not a bidentifier (if any) the answer to question 25.	proker-dealer, or is a broker-dealer bu	does not have an SEC registration number, provide its I	
(f) (g) If t fun (b)	CRD Number (if any): If the custodian is not a bidentifier (if any) he answer to question 25. d uses more than one cust Legal name of custodian:	oroker-dealer, or is a broker-dealer bu (a) is "yes," respond to questions (b) odian, you must complete questions (does not have an SEC registration number, provide its I	
(f) (g) If t fun (b)	CRD Number (if any): If the custodian is not a bidentifier (if any) the answer to question 25.4 d uses more than one cust Legal name of custodian: SILICON VALLEY BANK Primary business name of SILICON VALLEY BANK	oroker-dealer, or is a broker-dealer bu (a) is "yes," respond to questions (b) odian, you must complete questions (the private fund's assets (city, state and country):	
(f) (g) If t fun (b)	CRD Number (if any): If the custodian is not a bidentifier (if any) the answer to question 25.4 d uses more than one cust Legal name of custodian: SILICON VALLEY BANK Primary business name of SILICON VALLEY BANK	oroker-dealer, or is a broker-dealer bu (a) is "yes," respond to questions (b) odian, you must complete questions (does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have an SEC registration number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number, provide its I does not have a second number of ha	
(f) (g) If t fun (b) (c)	CRD Number (if any): If the custodian is not a bidentifier (if any) he answer to question 25.4 d uses more than one cust Legal name of custodian: SILICON VALLEY BANK Primary business name of SILICON VALLEY BANK The location of the custodian: City:	(a) is "yes," respond to questions (b) odian, you must complete questions (f custodian: State: California	the private fund's assets (city, state and country): Country:	s. If the <i>private</i>
(f) (g) If t fun (b) (c) (d)	CRD Number (if any): If the custodian is not a bidentifier (if any) the answer to question 25.4 d uses more than one custodian: Legal name of custodian: SILICON VALLEY BANK Primary business name of SILICON VALLEY BANK The location of the custodian: City: SANTA CLARA Is the custodian a related	(a) is "yes," respond to questions (b) odian, you must complete questions (f custodian: State: California	does not have an SEC registration number, provide its // through g) below for each custodian the private fund uses b) through (g) separately for each custodian. the private fund's assets (city, state and country): Country: United States	s. If the <i>private</i> Yes No

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

identifier (if any)

<i>Tuna</i> uses more ti	han one custodian, you must complete		v for each custodian the peparately for each custod	•
(b) Legal name o				
(c) Primary busin	ness name of custodian: O			
	of the custodian's office responsible fo			country):
City: NEW YORK	State: New York		untry: ited States	
(e) Is the custod	lian a related person of your firm?			
(f) If the custodi	ian is a broker-dealer, provide its SEC	registration number (if any):		
- CRD Number	(if any):			
(g) If the custodi	ian is not a broker-dealer, or is a brokeny)	er-dealer but does not have a	an SEC registration numb	oer, provide its <i>legal en</i> i
Does the <i>private ful</i>	<i>nd</i> use an administrator other than you estion 26.(a) is "yes," respond to ques stions (b) through (f) separately for ea	stions (b) through (f) below.	If the <i>private fund</i> uses m	nore than one administi
f the answer to que	•	stions (b) through (f) below. ach administrator.	If the <i>private fund</i> uses m	nore than one administi
Does the <i>private ful</i> f the answer to que nust complete que Additional Admini	estion 26.(a) is "yes," respond to ques stions (b) through (f) separately for ea	estions (b) through (f) below. ech administrator. ed. destions (b) through (f) below	v. If the <i>private fund</i> uses	
Does the <i>private fun</i> If the answer to que Additional Admini If the answer to administrator, yo (b) Name of adm	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through	estions (b) through (f) below. ech administrator. ed. destions (b) through (f) below	v. If the <i>private fund</i> uses	
Does the <i>private fun</i> f the answer to que must complete que Additional Admini If the answer to a administrator, yo (b) Name of adm SANDSPOINT	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through hinistrator:	estions (b) through (f) below. ech administrator. ed. destions (b) through (f) below	v. If the <i>private fund</i> uses	
f the answer to questional Admini If the answer to describe the answer to describe the answer to describe the answer to describe the administrator, you describe the answer to describe the administrator, you describe the answer to describe the answer t	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through hinistrator: CAPITAL ADVISORS dministrator (city, state and country): State:	ed. ed. estions (b) through (f) below. ed. estions (b) through (f) below n (f) separately for each adm Country:	v. If the <i>private fund</i> uses	
f the answer to questional Administrator, you have of administrator of according to the control of according to th	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through ministrator: **CAPITAL ADVISORS** dministrator (city, state and country):	ed. ed. estions (b) through (f) below. ed. estions (b) through (f) below. n (f) separately for each adm	v. If the <i>private fund</i> uses	
f the answer to questional Admini If the answer to describe the answer to describe answer to describe administrator, you administrator, you concern the answer to describe administrator, and the sandspoint of administration of a	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through hinistrator: CAPITAL ADVISORS dministrator (city, state and country): State:	ed. ed. estions (b) through (f) below. ed. estions (b) through (f) below n (f) separately for each adm Country:	v. If the <i>private fund</i> uses	s more than one
f the answer to questional Admini If the answer to describe administrator, you (b) Name of administrator, you (c) Location of accity: IRVING (d) Is the administrator	estion 26.(a) is "yes," respond to questions (b) through (f) separately for easistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through hinistrator: CAPITAL ADVISORS dministrator (city, state and country): State: Texas istrator a related person of your firm?	country: United States	v. If the <i>private fund</i> uses inistrator.	s more than one
f the answer to questional Admini If the answer to describe administrator, you (b) Name of administrator, you (c) Location of accity: IRVING (d) Is the administrator	estion 26.(a) is "yes," respond to questions (b) through (f) separately for earlistrator Information: 1 Record(s) File question 26.(a) is "yes," respond to question unust complete questions (b) through ministrator: CAPITAL ADVISORS dministrator (city, state and country): State: Texas istrator a related person of your firm?	country: United States	v. If the <i>private fund</i> uses inistrator.	s more than one

27. Duri your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

		1-10 Filed 10/28/24 Page 117 of 334	Y
·	•	or your <i>employees</i> for marketing purposes?	6
similar person. If the answer to	o question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal advisor or other solicitor o questions (b) through (g) below for each such marketer the <i>private</i> mplete questions (b) through (g) separately for each marketer.	
Additional Marketer Informa	ation : 1 Record(s) Filed.		
or similar person. If the answ	wer to question 28.(a) is "yes," respon	agent, consultant, finder, introducer, municipal advisor or other soliciend to questions (b) through (g) below for each such marketer the <i>pri</i> must complete questions (b) through (g) separately for each markete	ivat
		Ye	s ľ
(b) Is the marketer a relate	d person of your firm?	0	
(c) Name of the marketer: EVERCORE			
(d) If the marketer is regist	tered with the SEC, its file number (e.g	g., 801-, 8-, or 866-):	
and CRD Number (if any):		
(e) Location of the markete	er's office used principally by the <i>priva</i> t	te fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(f) Does the marketer mark	ket the <i>private fund</i> through one or m	Ye nore websites?	S
(g) If the answer to questic	on 28.(f) is "yes," list the website add	dress(es):	
	No I	Information Filed	
TE FUND			
TE FUND			
tion About the <i>Private Fund</i>			
tion About the <i>Private Fund</i> Name of the <i>private fund</i> :	II P		
Name of the <i>Private Fund</i> RELATED REAL ESTATE FUND I			
tion About the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I	ber:		
tion About the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I <i>Private fund</i> identification num	ber:		
tion About the Private Fund Name of the private fund: RELATED REAL ESTATE FUND I Private fund identification num (include the "805-" prefix also 805-4640172326	ber: o)		
Name of the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I <i>Private fund</i> identification num (include the "805-" prefix also 805-4640172326	ober: o) ountry is the <i>private fund</i> organized:		
Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I Private fund identification num (include the "805-" prefix also 805-4640172326 der the laws of what state or co	ountry is the <i>private fund</i> organized: Country:	ntes	
Name of the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I <i>Private fund</i> identification num (include the "805-" prefix also 805-4640172326	ober: o) ountry is the <i>private fund</i> organized:	ites	
Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I Private fund identification num (include the "805-" prefix also 805-4640172326 der the laws of what state or constants. State: Delaware	ountry is the <i>private fund</i> organized: Country:		
Name of the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I <i>Private fund</i> identification num (include the "805-" prefix also 805-4640172326 der the laws of what state or constant. State: Delaware Name(s) of General Partner, Management of General Partner, Management of States.	ountry is the <i>private fund</i> organized: Country: United Sta Manager, Trustee, or Directors (or <i>pers</i>		
Name of the <i>Private Fund</i> Name of the <i>private fund</i> : RELATED REAL ESTATE FUND I <i>Private fund</i> identification num (include the "805-" prefix also 805-4640172326 der the laws of what state or constant. State: Delaware Name(s) of General Partner, Management of General Partner, Management of States.	ountry is the <i>private fund</i> organized: Country: United Sta Manager, Trustee, or Directors (or <i>pers</i>		
Private fund identification num (include the "805-" prefix also 805-4640172326 der the laws of what state or constant State: Delaware Name(s) of General Partner, Manage LATED REAL ESTATE FUND II GE	ountry is the <i>private fund</i> organized: Country: United Sta Manager, Trustee, or Directors (or <i>pers</i>		

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

a) le this a	a "master fund" in a master-feeder arrangement?	Yes
	-	oumber (if any) of the feeder funds investing in this private fund?
• •	rivate fund	Private fund identification number
•	EAL ESTATE FUND II (FEEDER) L.P.	805-9855684113
	EAL ESTATE FUND II (FEEDER-2), L.P.	805-1652109240
	EAL ESTATE FUND II INVESTOR LLC	805-6419115841
		Yes
(c) Is this a	a "feeder fund" in a master-feeder arrangement?	o
Name of	f private fund:	umber (if any) of the master fund in which this <i>private fund</i> invests?
	fund identification number: the "805-" prefix also)	
or the mast	ter-feeder arrangement or reporting on the funds	
-	ling a single Schedule D, Section 7.B.(1) for a ma funds answer the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for eac
Additional	Feeder Fund Information : 3 Record(s) Filed.	
•	are filing a single Schedule D, Section 7.B.(1) for f the feeder funds answer the following question	a master-feeder arrangement according to the instructions to this Section 7.B.(1), forms:
(a)	Name of the private fund:	
	RELATED REAL ESTATE FUND II (FEEDER) LP	
(b)	Private fund identification number: (include the "805-" prefix also)	
	805-9855684113	
(c)	Under the laws of what state or country is the μ	orivate fund organized:
	State: Count	· ·
	Caym	an Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee of Name of General Partner, Manager, Ma	or Directors (or <i>persons</i> serving in a similar capacity):
	RELATED REAL ESTATE FUND II (FEEDER) GP, L.I	
	, , , , , , , ,	
(d) (2)	If filing an umbrella registration, identify the filing	g adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must (1) qualifies for the exclusion from the defini	check at least one): ition of investment company under section 3(c)(1) of the Investment Company Act or
	1940	ition of investment company under section 3(c)(7) of the Investment Company Act o
(f)		preign financial regulatory authority with which the private fund is registered.
		No Information Filed

	(a)	Name of the <i>private fund</i> : Case 1:24-cv-08197-RA RELATED REAL ESTATE FUND II (FEEDER-2), L.P. Page 119 of 334
	(b)	Private fund identification number: (include the "805-" prefix also) 805-1652109240
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:
		Cayman Islands
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director RELATED REAL ESTATE FUND II (FEEDER) GP, L.P.
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed
7.	9	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for fithe feeder funds answer the following questions:
	(a)	Name of the <i>private fund</i> : RELATED REAL ESTATE FUND II INVESTOR LLC
	(b)	Private fund identification number: (include the "805-" prefix also)
		805-6419115841
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
		State: Country: Delaware United States
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director RELATED REAL ESTATE FUND II GP LP
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
	(e)	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.

	NOTE: For purposes of questions 6 and 7, in a master feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	all of th	heir ed
		Yes	No.
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ent	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other pri	ivate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 548,920,462		
<u>Ow</u>	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 70		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	S No
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 32%		
You	our Advisory Services		
17	(a) And was a such advised to the contract from D	Yes	No.
17.	 (a) Are you a subadviser to this <i>private fund?</i> (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to the private fund is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to the private fund is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. 	er to	•
	question 17.(a) is "no," leave this question blank. No Information Filed		
	The fill of the fi	Yes	No
18.	. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne answ	ver
	No Information Filed		
		Yes	No.
19.	. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

0%

<u>Priv</u>	ate Offering	Case 1:24-cv-08197	-RA Docum	nent 1-10 Filed	d 10/28/24	Page 121 of 334			
								Ye	s No
21.	Has the private fund eve	r relied on an exemption fr	rom registration	of its securities u	nder Regulation	on D of the Securities A	Act of 1933?	0	0
22.	If yes, provide the priva	te fund's Form D file numbe	r (if any):						
	Form D file number								
	021-231156								
	021-231158								
3. SE	RVICE PROVIDERS								
Aud	<u>itors</u>							Ve	es No
23.	(a) (1) Are the private fi	und's financial statements	subject to an ar	nnual audit?				6	
_0.		question 23.(a)(1) is "yes	_		enared in acco	ordance with U.S. GAAF	97	~	_
								•	
	·	estion 23.(a)(1) is "yes," requestions (b) through (f) s			h) below. If th	he <i>private fund</i> uses mo	ore than one audi	ting firi	m,
	Additional Auditor	Information : 1 Record(s) Filed.						
		uestion 23.(a)(1) is "yes," mplete questions (b) throu				the <i>private fund</i> uses i	more than one au	diting	
	(b) Name of the a	uditing firm:							
	(c) The location of	of the auditing firm's office	responsible for	the <i>private fund's</i> a	audit (city, sta	ate and country):			
	City: NEW YORK		State: New York		Country: United Sta	ates			
								Yes	No
	(d) Is the auditing	g firm an <i>independent publi</i>	c accountant?					•	0
	(e) Is the auditing	g firm registered with the F	Public Company	Accounting Oversi	ight Board?			•	0
	If yes, Public	Company Accounting Overs	sight Board-Assi	igned Number:					
	(f) If "yes" to (e) accordance w	above, is the auditing firm	n subject to regu	ular inspection by	the Public Cor	mpany Accounting Ove	rsight Board in	•	0
								Υє	es No
	(g) Are the <i>private fund</i> investors?	's audited financial stateme	ents for the mos	st recently complet	ted fiscal year	distributed to the <i>priv</i>	rate fund's	•	0
	(h) Do all of the reports	prepared by the auditing t	firm for the <i>priva</i>	ate fund since your	r last <i>annual u</i>	updating amendment co	ntain unqualified	opinio	ns?
	Yes No Re	port Not Yet Received							
	If you check "Report	Not Yet Received," you mus	st promptly file a	nn amendment to yo	our Form ADV	to update your respons	e when the report	is avai	lable.
Prin	ne Broker								
24.	(a) Does the private fund	nd use one or more prime b	orokers?					Ye	s No
	·	estion 24.(a) is "yes," resp n one prime broker, you m	·			·		~	
				No Information Fi	led				

Additional Custodian Informati	on : 3 Record(s) Filed.		
•		rough g) below for each custodian the <i>private ful</i> through (g) separately for each custodian.	<i>nd</i> uses. If the ,
(b) Legal name of custodian: BANK OF AMERICA			
(c) Primary business name of on BANK OF AMERICA	custodian:		
(d) The location of the custodia	an's office responsible for <i>custody</i> of th	e <i>private fund's</i> assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
	e.v .e.v	Cca class	
(e) Is the custodian a related p	person of your firm?		
(f) If the custodian is a broker	-dealer, provide its SEC registration nu	mber (if any):	
-	acaici, provide no ezo regionanon no		
CRD Number (if any):			
	oker-dealer, or is a broker-dealer but	does not have an SEC registration number, provi	de its <i>legal enti</i>
identifier (if any)			
		rough g) below for each custodian the <i>private fui</i> through (g) separately for each custodian.	nd uses. If the
			nd uses. If the
fund uses more than one custo (b) Legal name of custodian:	dian, you must complete questions (b)		nd uses. If the
fund uses more than one custo(b) Legal name of custodian: SILICON VALLEY BANK(c) Primary business name of of SILICON VALLEY BANK	dian, you must complete questions (b)		nd uses. If the
fund uses more than one custo (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian City:	dian, you must complete questions (b) custodian: an's office responsible for <i>custody</i> of the	through (g) separately for each custodian. e private fund's assets (city, state and country): Country:	nd uses. If the
fund uses more than one custo (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian	dian, you must complete questions (b) custodian: an's office responsible for <i>custody</i> of th	through (g) separately for each custodian. e private fund's assets (city, state and country):	nd uses. If the ,
fund uses more than one custo (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian City:	dian, you must complete questions (b) custodian: an's office responsible for <i>custody</i> of the State: California	through (g) separately for each custodian. e private fund's assets (city, state and country): Country:	
 (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related page of the custodian and the custodian and	custodian: an's office responsible for <i>custody</i> of the State: California person of your firm?	through (g) separately for each custodian. e private fund's assets (city, state and country): Country: United States	
 (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodial City: SANTA CLARA (e) Is the custodian a related page of the custodian and the custodian and	dian, you must complete questions (b) custodian: an's office responsible for <i>custody</i> of the State: California	through (g) separately for each custodian. e private fund's assets (city, state and country): Country: United States	
 (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related page of the custodian and the custodian and	custodian: an's office responsible for <i>custody</i> of the State: California person of your firm?	through (g) separately for each custodian. e private fund's assets (city, state and country): Country: United States	
 (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of of SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related point of the custodian is a broken compared to the custodian custodian is a broken compared to the custodian is a broken custodian custodi	custodian: an's office responsible for <i>custody</i> of the State: California berson of your firm? -dealer, provide its SEC registration nu	through (g) separately for each custodian. e private fund's assets (city, state and country): Country: United States	
 (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of Constitution SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related process. (f) If the custodian is a broken can be constituted by the custodian is a broken. (g) If the custodian is not a broken. 	custodian: an's office responsible for <i>custody</i> of the State: California berson of your firm? -dealer, provide its SEC registration nu	through (g) separately for each custodian. e private fund's assets (city, state and country):	
fund uses more than one custo (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of or SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related point of the custodian is a broker CRD Number (if any): (g) If the custodian is not a broker identifier (if any)	custodian: an's office responsible for custody of the State: California cerson of your firm? dealer, provide its SEC registration numbers of the state of the secondary of th	through (g) separately for each custodian. e private fund's assets (city, state and country):	de its <i>legal enti</i>
fund uses more than one custo (b) Legal name of custodian: SILICON VALLEY BANK (c) Primary business name of or SILICON VALLEY BANK (d) The location of the custodian City: SANTA CLARA (e) Is the custodian a related point of the custodian is a broker CRD Number (if any): (g) If the custodian is not a broker identifier (if any)	custodian: an's office responsible for custody of the State: California cerson of your firm? dealer, provide its SEC registration numbers of the state of the secondary of th	through (g) separately for each custodian. e private fund's assets (city, state and country):	de its <i>legal enti</i>

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	(d) The location of the custodian	n's office responsible for <i>custod</i> y	of the <i>private fund's</i> assets (city, state and co	untry):
	City: WEEHAWKEN	State: New Jersey	Country: United States	
	(e) Is the custodian a related pe	rson of your firm?		Yes No
	(f) If the custodian is a broker-o	lealer, provide its SEC registrati	on number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a brokidentifier (if any)	ker-dealer, or is a broker-dealer	but does not have an SEC registration number	er, provide its <i>legal entity</i>
Admini	strator			
				Yes No
26. (a)	Does the <i>private fund</i> use an admir If the answer to question 26.(a) is must complete questions (b) throu	"yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses monistrator.	⊙ O ore than one administrator, you
	Additional Administrator Informa	ation : 1 Record(s) Filed.		
	If the answer to question 26.(a) administrator, you must complet (b) Name of administrator:		(b) through (f) below. If the <i>private fund</i> uses in a rately for each administrator.	nore than one
	SANDSPOINT CAPITAL ADVIS	ORS LLC		
	(c) Location of administrator (cit			
	City: IRVING	State: Texas	Country: United States	
	(d) Is the administrator a related	d person of your firm?		Yes No
			statements to the <i>private fund's</i> investors?	
	O Yes (provided to all invest	ors) Some (provided to some	e but not all investors) 👩 No (provided to no in	ivestors)
	11	nt statements are not sent to the	nds the investor account statements to the (re e (rest of the) <i>private fund's</i> investors, respon	
	ur related person?	entage of the <i>private fund's</i> asse	ts (by value) was valued by a <i>person</i> , such as	an administrator, that is not
rel		used for purposes of investor s	ion procedure established for that asset, if any ubscriptions, redemptions or distributions, and	
Market	<u>eers</u>			
28. (a)	Does the <i>private fund</i> use the servi	ces of someone other than you	or your <i>employees</i> for marketing purposes?	Yes No ⊙ O
. ,	You must answer "yes" whether the similar person. If the answer to que	ne <i>person</i> acts as a placement a estion 28.(a) is "yes," respond t	gent, consultant, finder, introducer, municipal o questions (b) through (g) below for each su pmplete questions (b) through (g) separately t	advisor or other solicitor, or ch marketer the <i>private fund</i>
	Additional Marketer Information	: 2 Record(s) Filed.		

or sin	·		10 qu Esileah1.01281124 ugh Rayge e11224f of 824 h su ust complete questions (b) through (g) separate	·	
				Yes	No
(b) I	s the marketer a related person	of your firm?		0	•
` '	lame of the marketer: VERCORE				
(d) I	f the marketer is registered with	the SEC, its file number (e.g.,	801-, 8-, or 866-):		
а	nd CRD Number (if any):				
(e) L	ocation of the marketer's office	used principally by the <i>private</i>	fund (city, state and country):		
	City:	State:	Country:		
N	IEW YORK	New York	United States		
(E) 5		where formed the service	o wakaitaa?	Yes	
(f) E	oes the marketer market the <i>pi</i>	<i>rivate tund</i> through one or mor	e websites?	0	•
(g) I	f the answer to question 28.(f)	· ·			
		No Int	formation Filed		
	•		gent, consultant, finder, introducer, municipal ad		
or sin	nilar <i>person</i> . If the answer to qu	estion 28.(a) is "yes," respond	ent, consultant, finder, introducer, municipal ad to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ch marketer the priva	ate
or sin	nilar <i>person</i> . If the answer to qu	estion 28.(a) is "yes," respond	to questions (b) through (g) below for each su	ch marketer the priva	ate
or sin	nilar <i>person</i> . If the answer to qu	estion 28.(a) is "yes," respond ore than one marketer, you mu	to questions (b) through (g) below for each su	ch marketer the <i>prive</i> ely for each marketer	ate
or sin fund (b) I:	nilar <i>person</i> . If the answer to quouses. If the <i>private fund</i> uses mo	estion 28.(a) is "yes," respond ore than one marketer, you mu	to questions (b) through (g) below for each su	ch marketer the <i>prive</i> ely for each marketer. Yes	ate No
or sin fund (b) I: (c) N J	nilar <i>person</i> . If the answer to quauses. If the <i>private fund</i> uses most the marketer a <i>related person</i> all lame of the marketer: LL PARTNERS INC. If the marketer is registered with	estion 28.(a) is "yes," respond ore than one marketer, you mu of your firm?	to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ch marketer the <i>prive</i> ely for each marketer. Yes	ate No
or sin fund (b) I: (c) N J (d) I:	nilar <i>person</i> . If the answer to quauses. If the <i>private fund</i> uses most sthe marketer a <i>related person</i> and lame of the marketer: LL PARTNERS INC. If the marketer is registered with a content of the marketer is registered.	estion 28.(a) is "yes," respond ore than one marketer, you mu of your firm?	to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ch marketer the <i>prive</i> ely for each marketer. Yes	ate No
or sin fund (b) I: (c) N J (d) I: 8	nilar <i>person</i> . If the answer to quauses. If the <i>private fund</i> uses most the marketer a <i>related person</i> all lame of the marketer: LL PARTNERS INC. If the marketer is registered with	estion 28.(a) is "yes," respond ore than one marketer, you mu of your firm?	to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ch marketer the <i>prive</i> ely for each marketer. Yes	ate No
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or sin fund (b) I: (c) N J (d) I: 8 a 1	nilar person. If the answer to queueses. If the private fund uses most the marketer a related person when the marketer: LL PARTNERS INC. If the marketer is registered with and CRD Number (if any): 60699 ocation of the marketer's office	estion 28.(a) is "yes," respond ore than one marketer, you mu of your firm? In the SEC, its file number (e.g.,	to questions (b) through (g) below for each substitute that complete questions (b) through (g) separate 801-, 8-, or 866-): fund (city, state and country):	ch marketer the <i>prive</i> ely for each marketer. Yes	No ⊙
or sin fund (b) I: (c) N J (d) I: 8 a 1 (e) L	nilar person. If the answer to queueses. If the private fund uses most state marketer a related person of the marketer: LL PARTNERS INC. If the marketer is registered with and CRD Number (if any): 60699 ocation of the marketer's office city:	estion 28.(a) is "yes," respond ore than one marketer, you mu of your firm? If the SEC, its file number (e.g., used principally by the private State:	to questions (b) through (g) below for each substitute to the complete questions (b) through (g) separate and solutions. fund (city, state and country): Country: Singapore	Yes Yes	No ⊙
or sin fund (b) I: (c) N (d) I: 8 a 1 (e) L C S (f) E	nilar person. If the answer to queuess. If the private fund uses most the marketer a related person of the marketer: LL PARTNERS INC. If the marketer is registered with and CRD Number (if any): 60699 ocation of the marketer's office city: SINGAPORE	estion 28.(a) is "yes," responded by the second of your firm? If the SEC, its file number (e.g., and the second of your firm? Used principally by the private state:	to questions (b) through (g) below for each substitute to the complete questions (b) through (g) separate and solutions. 801-, 8-, or 866-): fund (city, state and country): Country: Singapore we websites?	ch marketer the <i>prive</i> ely for each marketer. Yes	No ©
or sin fund (b) I: (c) N (d) I: 8 a 1 (e) L C S (f) E	nilar person. If the answer to queuess. If the private fund uses most the marketer a related person of the marketer: LL PARTNERS INC. If the marketer is registered with and CRD Number (if any): 60699 ocation of the marketer's office city: SINGAPORE	estion 28.(a) is "yes," responded by the second of your firm? If the SEC, its file number (e.g., where the second of your firm? Used principally by the private state: State:	to questions (b) through (g) below for each substitute to the complete questions (b) through (g) separate and solutions. 801-, 8-, or 866-): fund (city, state and country): Country: Singapore we websites?	Yes Yes	No ©

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

RELATED REAL ESTATE FUND III, L.P.

(b) *Private fund* identification number: (include the "805-" prefix also) 805-3709433477

2.	Under the la State: Delawar	aws of what state or country is the <i>private fund</i> organized: Case 1:24-cv-08197-RA United States	/28/24 Page 125 of 334
3.	(a) Name(s') of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a	similar capacity):
		eneral Partner, Manager, Trustee, or Director	1 3.
		EAL ESTATE FUND III GP, L.P.	
	(b) If filing a	an umbrella registration, identify the filing adviser and/or relying adviser(s) tha	t sponsor(s) or manage(s) this <i>private fund</i> .
		No Information Filed	
4.	(1) quali	fund (check all that apply; you must check at least one): ifies for the exclusion from the definition of investment company under sections ifies for the exclusion from the definition of investment company under sections.	
5.	List the nam	ne and country, in English, of each foreign financial regulatory authority with w	hich the <i>private fund</i> is registered.
		No Information Filed	
			Yes No
5 .	(a) Is this a	a "master fund" in a master-feeder arrangement?	o 0
		what is the name and <i>private fund</i> identification number (if any) of the feeder	
		<u> </u>	
	Name of pr		Private fund identification number
		EAL ESTATE ACCESS FUND III, L.P.	805-5286700162
		EAL ESTATE FUND III (JERSEY FEEDER), L.P. EAL ESTATE FUND III INVESTOR LLC	805-1693651685 805-9606508016
	(d) If yes, w Name of	a "feeder fund" in a master-feeder arrangement? what is the name and <i>private fund</i> identification number (if any) of the master f <i>private fund</i> : fund identification number: the "805-" prefix also)	↑ fund in which this <i>private fund</i> invests?
7.	for the mast	must complete question 6 for each master-feeder arrangement regardless of ter-feeder arrangement or reporting on the funds separately. Sing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement accounts answer the following questions:	
	Additional	Feeder Fund Information : 3 Record(s) Filed.	
		are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangeme f the feeder funds answer the following questions: Name of the <i>private fund</i> : RELATED REAL ESTATE ACCESS FUND III, L.P. Private fund identification number:	nt according to the instructions to this Section 7.B.(1), for
		(include the "805-" prefix also) 805-5286700162	
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware United States	
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serv	ing in a similar capacity):
	(3) (1)	Name of General Partner, Manager, Trustee or Director	
		-	
		RELATED REAL ESTATE FUND III GP, L.P.	

(d) (2	2) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : Case 1:24-cv-08197-RA Document 1-100 Filed 10/28/24 Page 126 of 334
(e)	The private fund (check all that apply; you must check at least one):
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	\Box (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	No Information Filed
If you	u are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
	of the feeder funds answer the following questions:
(a)	Name of the private fund:
	RELATED REAL ESTATE FUND III (JERSEY FEEDER), L.P.
(b)	Private fund identification number:
()	(include the "805-" prefix also)
	805-1693651685
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country:
	Jersey
(d) (´	1) Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
(-) (Name of General Partner, Manager, Trustee or Director
	RELATED REAL ESTATE FUND III (JERSEY FEEDER) GP, LLC
(d) (2	2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
	No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
(-)	✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
	1940
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	No Information Filed
each	u are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions:
(a)	Name of the <i>private fund</i> : RELATED REAL ESTATE FUND III INVESTOR LLC
(b)	Private fund identification number:
	(include the "805-" prefix also) 805-9606508016
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country: Delaware United States
(d) (1	1) Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):

		Name of General Partner, Manager, Trustee or Director RELATED REAL Cesset 1: 24 թթ. 12: թ. Document 1-10 Filed 10/28/24 Page 127 of 334		
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ac		
		1940		
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	assets in a	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all c single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
			Yes	No
8.	NOTE: For p	urivate fund a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also private funds or registered investment companies.	0	•
	(b) If yes, o	loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the private fund?		
	C hedge fu	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>private</i>	e fun	d:
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 2,243,808	ss asset value of the <i>private fund</i> : ,142		
<u>Ow</u>	nership			
12.	Minimum inv	vestment commitment required of an investor in the <i>private fund</i> :		
	•	rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the lad documents of the fund).		
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 4%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is 0%	the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	•	ivate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment y Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	
16.	What is the 38%	approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		

Your Advisory Services

			•
(a)) Are you a subadviser to Gase 1:24 ፍለታ 08197-RA Document 1-10 Filed 10/28/24 Page 128 of 334	- 0	10.77
) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answe question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Ye	s No
(a)) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
(b)) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ans	wer
	No Information Filed		
		Ye	s No
Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
NC	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
Ар	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
0%	%		
vate	e Offering	Vo	s No
На	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	e •	
lf [,]	yes, provide the <i>private fund's</i> Form D file number (if any):		
	orm D file number		
02	21-345267		
	21-367912		
02			
02	21-371784 /ICE PROVIDERS prs		
02 SERV	/ICE PROVIDERS	Ye	s No
02 SERV	/ICE PROVIDERS	Ye •	0
02 SERV	/ICE PROVIDERS Pres (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
02 SERV	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing	•	0
02 SERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one aud	g fir	0
02 SERV	(ICE PROVIDERS) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed.	g fir	0
02 SERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one auditing the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing the private fund uses more than one aud	g fir	0
02 SERV	In the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	g fir	0
02 SERV	It the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	g fir	0
02 SERV	(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country:	g fir	0
02 SERV	(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: New YORK New York United States	g firi) C
02 SERV	(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: New YORK New York United States	g fir) C
02 SERV	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions: Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: NEW YORK New York United States	g firn	No C
02 SERV	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an independent public accountant?	g firm	No C
02 SERV	(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: New YORK New York United States (d) Is the auditing firm an <i>independent public accountant?</i>	g firn	No -

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

(h	Case 1:2 Do all of the reports prepared by	4-cv-08197-RA Document 1 the auditing firm for the private fur	-10 Filed 10/28/24 Page 129 of 334 and since your last annual updating amendment contain un	qualified opinions?
	⊙ Yes O No O Report Not Yet F	Received		
	If you check "Report Not Yet Receiv	ved," you must promptly file an ame	ndment to your Form ADV to update your response when t	he report is available
<u>Prime</u>	<u>Broker</u>			
24. (a	ı) Does the <i>private fund</i> use one or ı	more prime brokers?		Yes N
21. (4			chrough (e) below for each prime broker the <i>private fund</i>	
	•		s (b) through (e) separately for each prime broker.	
		No In	formation Filed	
Custoo	<u>dian</u>			
25. (a	Does the <i>private fund</i> use any cus	todians (including the prime broke	rs listed above) to hold some or all of its assets?	Yes N
	•		chrough (g) below for each custodian the <i>private fund</i> userough (g) separately for each custodian.	es. If the <i>private fun</i>
	Additional Custodian Information	on : 5 Record(s) Filed.		
	fund uses more than one custoo (b) Legal name of custodian: BANK OF AMERICA	dian, you must complete questions) through g) below for each custodian the <i>private fund</i> u (b) through (g) separately for each custodian.	ses. If the private
	(c) Primary business name of c BANK OF AMERICA	ustodian:		
	(d) The location of the custodia	n's office responsible for <i>custody</i> of	of the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	INEW TORK	INEW TOTA	Officed States	Yes No
	(e) Is the custodian a related p	erson of your firm?		○ ⊙
	(f) If the custodian is a broker-	-dealer, provide its SEC registration	n number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a bro	oker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide it	ts <i>legal entity</i>
) through g) below for each custodian the <i>private fund</i> u (b) through (g) separately for each custodian.	ses. If the <i>private</i>
	(b) Legal name of custodian: CIBC			
	(c) Primary business name of c	ustodian:		
	(d) The location of the custodia	·	of the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	INLVV IORK	INCW TULK	onneu States	Yes No
	(e) Is the custodian a <i>related p</i>	erson of your firm?		0 0

investors?

(f)	Case 1:24-cy-0819 If the custodian is a broker-dealer, proving	7-RA Documer vide its SEC registra	nt 1-10 Filed 1 ation number (if ar	L0/28/24 hy):	Page 130 of 33	4		
	- CRD Number (if any):							
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-deal	ler but does not ha	ave an SEC i	registration numbe	er, provide its <i>legal</i>	l entity	
	ne answer to question 25.(a) is "yes," roduses more than one custodian, you mo	·			•		the private	
(b)	Legal name of custodian: SIGNATURE BANK							
(c)	Primary business name of custodian: SIGNATURE BANK							
(d)	The location of the custodian's office re	esponsible for <i>custo</i>	dy of the <i>private fo</i>	und's assets	(city, state and co	ountry):		
	City: NEW YORK	State: New York		Country: United Sta	tes			
							Yes N	Ю
(e)	Is the custodian a related person of you	r firm?					0 0	9
(f)	If the custodian is a broker-dealer, prov	vide its SEC registra	ation number (if ar	ny):				
	- CRD Number (if any):							
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-deal	ler but does not ha	ave an SEC I	registration numbe	er, provide its <i>legal</i>	l entity	
	he answer to question 25.(a) is "yes," roduses more than one custodian, you mo	·			•		the <i>private</i>	
(b)	Legal name of custodian: UBS FINANCIAL SERVICES							
(c)	Primary business name of custodian: UBS FINANCIAL SERVICES							
(d)	The location of the custodian's office re	esponsible for <i>custo</i>	dy of the <i>private fo</i>	<i>und's</i> assets	(city, state and co	ountry):		
	City:	State:		Country:	+			
	NEW YORK	New York		United Sta	tes		Yes N	lo
(e)	Is the custodian a related person of you	r firm?					0 0	9
(f)	If the custodian is a broker-dealer, prov	vide its SEC registra	ation number (if ar	ny):				
	- CRD Number (if any):							
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-deal	er but does not ha	ave an SEC I	registration numbe	er, provide its <i>legal</i>	l entity	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	WELLS FARGO			
	(c) Primary business name of WELLS FARGO	custodian:		
	(d) The location of the custodia	an's office responsible for <i>cust</i>	ody of the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	NOW TOTA	office States	Yes No
	(e) Is the custodian a related μ	person of your firm?		0 0
	(f) If the custodian is a broker	dealer, provide its SEC registr	ation number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-dea	ler but does not have an SEC registration number, provide	its <i>legal entity</i>
<u>minist</u>	<u>rator</u>			
(a) [Doos the private fundues an adm	sinistrator other than your firm	2	Yes
	Does the <i>private fund</i> use an adm	•		©
	nust complete questions (b) thro		(b) through (f) below. If the <i>private fund</i> uses more than or ministrator.	ie administrator, yd
	Additional Administrator Inform			
		mation: 1 Record(s) Filed.		
	Additional Administrator Tillon	mation : 1 Record(s) Filed.		
	If the answer to question 26. (a administrator, you must complete) (b) Name of administrator:	n) is "yes," respond to question ete questions (b) through (f) s	s (b) through (f) below. If the <i>private fund</i> uses more than eparately for each administrator.	one
	If the answer to question 26.(a administrator, you must comple	n) is "yes," respond to question ete questions (b) through (f) s	•	one
	If the answer to question 26. (a administrator, you must complete) (b) Name of administrator:	n) is "yes," respond to question ete questions (b) through (f) s ISORS LLC	•	one
	If the answer to question 26. (a administrator, you must complete) (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City:	n) is "yes," respond to question ete questions (b) through (f) s ISORS LLC city, state and country): State:	eparately for each administrator. Country:	one
	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a)	i) is "yes," respond to questionete questions (b) through (f) s ISORS LLC city, state and country):	eparately for each administrator.	
	If the answer to question 26. (a administrator, you must complete) (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City:	n) is "yes," respond to question ete questions (b) through (f) s ISORS LLC City, state and country): State: Texas	eparately for each administrator. Country:	one Yes No
	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a related	n) is "yes," respond to question ete questions (b) through (f) s ISORS LLC city, state and country): State: Texas sed person of your firm?	eparately for each administrator. Country: United States	Yes No
	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relation (b) Does the administrator presented (c) administrator (c) administrato	n) is "yes," respond to question ete questions (b) through (f) s ISORS LLC City, state and country): State: Texas Fed person of your firm?	eparately for each administrator. Country:	Yes No
	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relation of the provided to all investion 2.	a) is "yes," respond to question ete questions (b) through (f) so ISORS LLC City, state and country): State: Texas Fed person of your firm? Expare and send investor accounts account accounts account accounts account accounts account accounts account accounts account accounts account account accounts account accounts account accounts accounts account accounts account account accounts account account account account account accounts account account account accounts account	Country: United States It statements to the private fund's investors?	Yes No Ĉ ⊙
	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relative (e) Does the administrator present (a City: (f) If the answer to question 2 investors? If investor accounts administrator accounts and a city of the city	a) is "yes," respond to question ete questions (b) through (f) so ISORS LLC City, state and country): State: Texas Fed person of your firm? Expare and send investor accounts account accounts account accounts account accounts account accounts account accounts account accounts account account accounts account accounts account accounts accounts account accounts account account accounts account account account account account accounts account account account accounts account	Country: United States Int statements to the <i>private fund's</i> investors? me but not all investors) • No (provided to no investors) sends the investor account statements to the (rest of the) private funds.	Yes No Ĉ
Durin	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relation of the provided to all investors? If investor account investors? If investor account RELATED FUND MANAGEME	a) is "yes," respond to question ete questions (b) through (f) so ISORS LLC city, state and country): State: Texas red person of your firm? epare and send investor accountstors) Some (provided to so one) 26.(e) is "no" or "some," who so one) unt statements are not sent to NT, LLC	Country: United States Int statements to the <i>private fund's</i> investors? me but not all investors) • No (provided to no investors) sends the investor account statements to the (rest of the) private funds.	Yes No C
Durin	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relative (e) Does the administrator present (f) If the answer to question 2 investors? If investor account (f) If the Answer to Question 2 investor (f) If the Answ	a) is "yes," respond to question ete questions (b) through (f) so ISORS LLC city, state and country): State: Texas red person of your firm? epare and send investor accountstors) Some (provided to so one) 26.(e) is "no" or "some," who so one) unt statements are not sent to NT, LLC	Country: United States Int statements to the <i>private fund's</i> investors? The but not all investors) No (provided to no investors) Seends the investor account statements to the (rest of the) put the (rest of the) private fund's investors, respond "not app	Yes No C
Durin your 0% Inclu	If the answer to question 26. (a administrator, you must complete (b) Name of administrator: SANDSPOINT CAPITAL ADV (c) Location of administrator (a City: IRVING (d) Is the administrator a relate (e) Does the administrator present (a provided to all investors? If investor account (a provided to a provided	a) is "yes," respond to question ete questions (b) through (f) so a series of the questions (b) through (f) so a series of the private fund's as the questions of the q	Country: United States Int statements to the <i>private fund's</i> investors? The but not all investors) No (provided to no investors) Seends the investor account statements to the (rest of the) put the (rest of the) private fund's investors, respond "not app	Yes No C O O O O O O O O O O O O O O O O O O

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund*

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

Yes No

 \circ

Marketers

b) Is the CAIS (d) If the and (1545)	e marketer is registered w	question 28.(a) is "yes," respon more than one marketer, you m	igent, consultant, finder, introducer, municipal ad to questions (b) through (g) below for each nust complete questions (b) through (g) separa	such marketer the <i>priva</i> ately for each marketer.
c) Name CAIS d) If the 8 - 68 and 0 1545	e of the marketer: 5 CAPITAL LLC e marketer is registered w	on of your firm?		
c) Name CAIS d) If the 8 - 68 and 0 1545	e of the marketer: 5 CAPITAL LLC e marketer is registered w	on of your firm?		_
CAIS d) If the 8 - 68 and 0 1545	CAPITAL LLC e marketer is registered w			0
8 - 68 and 0 1545	•			
1545	8646	with the SEC, its file number ($e.g$., 801-, 8-, or 866-):	
-> 4	CRD Number (if any): 512			
e) Locai	tion of the marketer's offi	ce used principally by the <i>privat</i> e	e fund (city, state and country):	
City:		State:	Country:	
NEW	YORK	New York	United States	Yes
f) Does	s the marketer market the	e <i>private fund</i> through one or mo	ore websites?	res
•		,		C
g) If the	e answer to question 28.(f) is "yes," list the website addr	ress(es):	
		No I	nformation Filed	
		·	nust complete questions (b) through (g) separa	ately for each marketer. Yes
b) Is the	e marketer a <i>related perso</i>	on of your firm?		0
. ,	e of the marketer: RCORE ADVISORS LLC			
(d) If the	e marketer is registered w	with the SEC, its file number ($e.g$., 801-, 8-, or 866-):	
and (1616	CRD Number (if any): 667			
(e) Locat	tion of the marketer's offi	ce used principally by the <i>private</i>	e fund (city, state and country):	
City: NEW	YORK	State: New York	Country: United States	
				Yes
f) Does	s the marketer market the	e private fund through one or mo	ore websites?	O
g) If the	e answer to question 28.((f) is "yes," list the website addr	ress(es):	
		No I	nformation Filed	

(b) Is the marketer a *related person* of your firm?

Yes No

 \circ

	(c) Name of the marketine 1:24-cv-08197-RA Docume ISP SECURITIES AG	ent 1-10 Filed 10/28/24 Page 133 of 334				
	(d) If the marketer is registered with the SEC, its file numbe	er (<i>e.g.</i> , 801-, 8-, or 866-):				
	and CRD Number (if any):					
	(e) Location of the marketer's office used principally by the μ City:	private fund (city, state and country): Country:				
	ZURICH	Switzerland				
	(f) Does the marketer market the <i>private fund</i> through one	or more websites? Yes No				
	(g) If the answer to question 28.(f) is "yes," list the website	e address(es): No Information Filed				
	PRIVATE FUND Sormation About the Private Fund					
1.	(a) Name of the <i>private fund</i> :					
	RELATED REAL ESTATE FUND IV L.P.					
	(b) Private fund identification number:					
	(include the "805-" prefix also) 805-2884790136					
2.	Under the laws of what state or country is the <i>private fund</i> organiz State: Count					
		d States				
3.		r <i>persons</i> serving in a similar capacity):				
	Name of General Partner, Manager, Trustee, or Director					
	RELATED REAL ESTATE FUND IV GP, L.P.					
	(b) If filing an umbrella registration, identify the filing adviser and/or	r relying adviser(s) that sponsor(s) or manage(s) this private fund.				
		o Information Filed				
4.	The private fund (check all that apply; you must check at least one)):				
		company under section 3(c)(1) of the Investment Company Act of 1940				
		company under section 3(c)(7) of the Investment Company Act of 1940				
5.	List the name and country in English of each foreign financial regu	latory authority with which the private fund is registered				
0.		List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed				
		Yes	No			
6.	(a) Is this a "master fund" in a master-feeder arrangement?	•	0			
	(b) If yes, what is the name and private fund identification number	(if any) of the feeder funds investing in this private fund?				
	Name of private fund	Private fund identification number				
	RELATED REAL ESTATE FUND IV (JERSEY FEEDER), L.P.	805-6700445235				
	RELATED REAL ESTATE FUND IV INVESTOR LLC	805-6079126623				
		Vos	No			
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes				
	(d) If yes, what is the name and <i>private fund</i> identification number		⊙			
	Name of <i>private fund</i> :	(ii airg) of the master rand in winds this private rand invests:				
	Private fund identification number:					

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of
	the feeder funds answer the following questions:

Additional Feeder Fund Information:	2 Record(s) Filed.
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- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the private fund:

RELATED REAL ESTATE FUND IV (JERSEY FEEDER), L.P.

(b) Private fund identification number:

(include the "805-" prefix also)

805-6700445235

(c) Under the laws of what state or country is the *private fund* organized:

State:

Country:

Jersey

(d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director

RELATED REAL ESTATE FUND IV (JERSEY FEEDER) GP, LLC

- (d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*:

 No Information Filed
- (e) The *private fund* (check all that apply; you must check at least one):
 - \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- (f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

No Information Filed

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the private fund:

RELATED REAL ESTATE FUND IV INVESTOR LLC

(b) Private fund identification number:

(include the "805-" prefix also)

805-6079126623

(c) Under the laws of what state or country is the *private fund* organized:

State:

Country:

Delaware

United States

(d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director

RELATED REAL ESTATE FUND IV GP, L.P.

(d) (2) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) thi Case 1:24-cv-08197-RA Document 1-10 rm Filed 1-0/28/24 Page 135 of 334			
	(e) The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company	Act of	-
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company 1940	Act of	:
	(f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issue	ed
3.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	INO ⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	٠
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private of the private of th	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 420,000,000		
<u>Dw</u>	vnership		
12	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	le	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	12%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
			No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 27%		
/ou	ur Advisory Services		. .
17.	. (a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer		-57

question 17.(a) is "no," leave this question blank.

(a)	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 136 of 334		
(-)		Υe	s N
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	9
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	he ans	wer
	No Information Filed		
		Υe	s N
4re	your <i>clients</i> solicited to invest in the <i>private fund</i> ?		9
107	TE: For purposes of this question, do not consider feeder funds of the private fund.		
App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate_	<u>Offering</u>		
Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s N
If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	m D file number		
	1-367912		
02	1-496359		
litors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	es N
(4)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed.		0
(4)	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditim, you must complete questions (b) through (f) separately for each auditing firm.	ting fir	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditions are the private fund uses more than one audition are the private fund uses more than one audition are the private fund uses more than one audition are the private fund uses more than one audition are the private fund uses more than one	ting fir	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditim, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	ting fir	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditime, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG	ting fir	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditim, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	ting fir	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditime, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States	ting fir	m,
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditim, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	ting fir	m,
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditime, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States	ting fir	Mo
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant?</i>	ting fir uditing Yes	No C
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant</i> ? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number:	ting fir uditing Yes	No C
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audityou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 185 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes •	No O

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Yes ○ No ○ Report Not Yet Received

	•	•	nrough (e) below for each prime broker the <i>priva</i> (b) through (e) separately for each prime broke	
		No Inf	ormation Filed	
ın				
_				
If the ans	swer to question 25.(a) is	"yes," respond to questions (b) the	s listed above) to hold some or all of its assets? nrough (g) below for each custodian the <i>private</i> bugh (g) separately for each custodian.	
Addition	al Custodian Informatio	n : 2 Record(s) Filed.		
			through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	e fund uses. If the pr
	gal name of custodian: NK OF AMERICA			
	mary business name of co NK OF AMERICA	ustodian:		
(d) The	e location of the custodian	n's office responsible for <i>custody</i> o	the <i>private fund's</i> assets (city, state and country	y):
Cit NE	y: W YORK	State: New York	Country: United States	
	the custodian a <i>related pe</i>			Y
(e) 15	ine custoulan a relateu pe	rson or your firm:		C
(f) If t	he custodian is a broker-d	dealer, provide its SEC registration	number (if any):	
CR	D Number (if any):			
_	he custodian is not a bro ntifier (if any)	ker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, pr	ovide its <i>legal entity</i>
			through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	e fund uses. If the pr
	gal name of custodian: C BANK			
	mary business name of cu C BANK	ustodian:		
Cit		n's office responsible for <i>custody</i> o State: New York	the <i>private fund's</i> assets (city, state and country: United States	y):
INE	VV I OINN	INEW TOLK	Utilited States	Υ
(e) Is	the custodian a <i>related pe</i>	erson of your firm?		C

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Prime Broker

	(g) If the custodian is not a broker-dealer, or i identifier (if any)	A Document 1-10 Filed 10/28/24 Page 138 of 334 so a broker-dealer but does not have an SEC registration number, provide its legal entity	
<u>Admin</u>	<u>strator</u>		
		Yes	s No
26. (a	Does the <i>private fund</i> use an administrator other		0
	If the answer to question 26.(a) is "yes," responding must complete questions (b) through (f) separate	d to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, yely for each administrator.	/ou
	Additional Administrator Information : 1 Recor	rd(s) Filed.	
	If the answer to question 26.(a) is "yes," responsible administrator, you must complete questions (b)	and to questions (b) through (f) below. If the <i>private fund</i> uses more than one) through (f) separately for each administrator.	
	(b) Name of administrator: SANDSPOINT CAPITAL ADVISORS LLC		
	(c) Location of administrator (city, state and co	ountry): Country:	
	IRVING Texas	United States	
		Yes No)
	(d) Is the administrator a <i>related person</i> of you	r firm?	
		nvestor account statements to the <i>private fund's</i> investors? (provided to some but not all investors)	
		"some," who sends the investor account statements to the (rest of the) private fund's are not sent to the (rest of the) private fund's investors, respond "not applicable."	
yo 09 In re	ur <i>related person</i> ? Stlude only those assets where (i) such <i>person</i> carri	private fund's assets (by value) was valued by a person, such as an administrator, that is not ed out the valuation procedure established for that asset, if any, including obtaining any oses of investor subscriptions, redemptions or distributions, and fee calculations (including	:
an	scations, was the valuation determined by such pe	.13011.	
<u>Marke</u>	<u>ers</u>	Yes	s No
28. (a	Does the private fund use the services of someon	ne other than you or your employees for marketing purposes?	0
	similar person. If the answer to question 28.(a) is	as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or s "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> keter you must complete questions (b) through (g) separately for each marketer.	
	Additional Marketer Information : 2 Record(s)	Filed.	
	or similar <i>person</i> . If the answer to question 28.	ts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, (a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> ne marketer, you must complete questions (b) through (g) separately for each marketer.	
		Yes No	,
	(b) Is the marketer a related person of your firm	n?	
	(c) Name of the marketer: EVERCORE ADVISORS LLC		
	(d) If the marketer is registered with the SEC,	its file number (e.g., 801-, 8-, or 866-):	

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e) Location of the	marketer's office used principall	y by the <i>private fund</i>	(city, state and cou	ıntry):	
City:	State:		Country:		
NEW YORK	New Yo	rk	United Sta	tes	
f) Does the marke	eter market the <i>private fund</i> thro	ough one or more we	ebsites?		Yes N
a) If the answer t	a question 20 (f) is "yes " list th	a wahsita addrass(s			
g) ir the answer to	o question 28.(f) is "yes," list th		ation Filed		
or similar <i>person</i> . If	yes" whether the <i>person</i> acts as the answer to question 28.(a) is ivate fund uses more than one m	s "yes," respond to	questions (b) throug	gh (g) below for each such ma	rketer the <i>privat</i>
b) Is the marketer	a related person of your firm?				Yes M
	arkotor:				
c) Name of the ma					
c) Name of the ma					
ISP SECURITIES		le number (<i>e.g.</i> , 801	-, 8-, or 866-):		
ISP SECURITIES	S AG	le number (<i>e.g.</i> , 801	-, 8-, or 866-):		
ISP SECURITIES	S AG is registered with the SEC, its fi	le number (<i>e.g.</i> , 801	-, 8-, or 866-):		
ISP SECURITIES (d) If the marketer - and CRD Number	S AG is registered with the SEC, its fi			ıntry):	
ISP SECURITIES (d) If the marketer - and CRD Number	is registered with the SEC, its fier (if any):			ıntry):	
ISP SECURITIES d) If the marketer and CRD Number e) Location of the	is registered with the SEC, its fier (if any): marketer's office used principall		(city, state and cou	ıntry):	
ISP SECURITIES (d) If the marketer and CRD Number (e) Location of the City: ZURICH	is registered with the SEC, its fier (if any): marketer's office used principally State:	y by the <i>private fund</i>	(city, state and cou Country: Switzerland	ıntry):	Yes N
ISP SECURITIES (d) If the marketer and CRD Number (e) Location of the City: ZURICH	is registered with the SEC, its fier (if any): marketer's office used principall	y by the <i>private fund</i>	(city, state and cou Country: Switzerland	ıntry):	Yes N
ISP SECURITIES (d) If the marketer - and CRD Number (e) Location of the City: ZURICH (f) Does the marketer	is registered with the SEC, its fier (if any): marketer's office used principally State:	y by the <i>private fund</i> bugh one or more we	(city, state and cou Country: Switzerland ebsites?	ıntry):	_

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

RELATED REAL ESTATE RECOVERY FUND, L.P.

(b) *Private fund* identification number: (include the "805-" prefix also)

805-7364803865

2. Under the laws of what state or country is the private fund organized:

State: Country: Delaware United States

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

RELATED REAL ESTATE RECOVERY FUND GP, L.P.

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The *private fund* (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

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- 6. (a) Is this a "master fund" in a master-feeder arrangement?
 - (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

Name of private fund	Private fund identification number
RELATED REAL ESTATE RECOVERY FUND (FEEDER), L.P.	805-2941612378

Yes No

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- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information: 1 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the *private fund*:

RELATED REAL ESTATE RECOVERY FUND (FEEDER), L.P.

(b) Private fund identification number:

		(include the "805-" prefix also) 805-29416123 63se 1:24-cv-08197-RA		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		RELATED REAL ESTATE RECOVERY FUND (FEEDER) GP LIMITED		┚║
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed	:	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A 1940	\ct of	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	Act of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
0	assets in a s	surposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued Yes	d No
8.		orivate fund a "fund of funds"? Ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	⊙
	vehicles, reg	gardless of whether they are also <i>private funds</i> or registered investment companies.		_
	(b) If yes, c	loes the private rund invest in runds managed by you or by a related person?	0	О
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the private fund?		
	C hedge fu	and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i> i	te fun	d:
	NOTE: For d	lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 71,819,13	ss asset value of the <i>private fund</i> :		
<u>Ow</u>	<u>nership</u>			
12.	\$ 1,000,000 NOTE: Repo	vestment commitment required of an investor in the <i>private fund</i> : In the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the hall documents of the fund).	ì	
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 5%	approximate percentage of the <i>private fund</i> beneficially owned by you and your related persons:		

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 142 of 334 (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 38%		
You	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	C ver to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	ne answe	er
	No Information Filed		
40		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	The FE. For purposes of this question, do not consider recaer rands of the private rand.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
<u>Priv</u>	vate Offering		
21	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
21.	Thas the private rand ever relied on an exemption from registration of its securities and exemption from registration of its securities.	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-154537		
	021-173445		
B. SI	ERVICE PROVIDERS		
Auc	<u>ditors</u>	Yes	No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	\circ
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting firm	,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	ıditing	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V	
	(d) Is the auditing firm an independent public accountant?	Yes N	O NO
		١	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	© (0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		

	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	· ·)
		Yes	N
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	C
1)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified o	pinions	?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availal	ole.
В	<u>roker</u>	Yes	Ni
)	Does the <i>private fund</i> use one or more prime brokers?	0	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If th fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e <i>priva</i>	te
	No Information Filed		
dia	<u>ın</u>		
`	Does the private funduce any evetadians (including the prime brokers listed above) to hold some or all of its assets?	Yes	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i>		O un
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	invale i	um
	Additional Custodian Information: 3 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: BANK OF AMERICA	private	
	(c) Primary business name of custodian: BANK OF AMERICA		
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):		
	City: State: Country: NEW YORK New York United States		
	NEW FORK	Yes N	o
	(e) Is the custodian a related person of your firm?	0 6)
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entidentifier</i> (if any)	ity	

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HSBC

(c)	Primary business name of HSBC Case 2		ent 1-10 Filed 10/28/24 Page 144 of 334	
(d)		·	ody of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	es No
(e)	Is the custodian a relate	d person of your firm?	c	
(f)	If the custodian is a brok	ker-dealer, provide its SEC registra	ration number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a	broker-dealer, or is a broker-deal	ller but does not have an SEC registration number, provide its <i>legal entity</i>	
	identifier (if any)			
	·		ns (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> tions (b) through (g) separately for each custodian.	ivate
(b)	Legal name of custodian SILICON VALLEY BANK	:		
(c)	Primary business name of SILICON VALLEY BANK	of custodian:		
(d)	The location of the custo	dian's office responsible for <i>custo</i>	ody of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	SANTA CLARA	California	United States	
			Y	es No
(e)	Is the custodian a relate	d person of your firm?	c	•
(f)	If the custodian is a brok	ker-dealer, provide its SEC registra	ration number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a identifier (if any)	broker-dealer, or is a broker-deal	ller but does not have an SEC registration number, provide its <i>legal entity</i>	
<u>ninistrato</u>	<u>r</u>			W
(a) Does	the <i>private fund</i> use an ac	dministrator other than your firm?		Yes
If the	e answer to question 26.(a	•	(b) through (f) below. If the <i>private fund</i> uses more than one administrate	
Addi	itional Administrator Info	ormation : 1 Record(s) Filed.		
	· ·	(a) is "yes," respond to questions. plete questions (b) through (f) se	is (b) through (f) below. If the <i>private fund</i> uses more than one eparately for each administrator.	
(b)	Name of administrator: SANDSPOINT CAPITAL AL	OVISORS II C		
(c)	Location of administrator	(city, state and country):		
	City:	State:	Country:	
	IRVING	Texas	United States	
			Yes	No
(d)	Is the administrator a re	lated person of your firm?	O	•

	O Yes (provided to all in	vestors) O Some (provided to some b	ut not all investors) o No (provided to no investors)	
		count statements are not sent to the	the investor account statements to the (rest of the) process of the private fund's investors, respond "not appliable."	
	ing your last fiscal year, what presented person?	percentage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an administ	trator, that is not
Incl rele		tion used for purposes of investor sub	n procedure established for that asset, if any, including scriptions, redemptions or distributions, and fee calcular	• •
Markete	<u>ers</u>			
28. (a)	Does the <i>private fund</i> use the	services of someone other than you or	your employees for marketing purposes?	Yes No
	You must answer "yes" wheth similar <i>person</i> . If the answer to	er the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to o	nt, consultant, finder, introducer, municipal advisor or oquestions (b) through (g) below for each such marketer plete questions (b) through (g) separately for each mar	other solicitor, or the <i>private fund</i>
	Additional Marketer Informa	ition : 1 Record(s) Filed.		
		uses more than one marketer, you m	d to questions (b) through (g) below for each such mar ust complete questions (b) through (g) separately for e	•
	(b) is the marketer a related	a person or your mine		0 0
	(c) Name of the marketer: GREENHILL			
	(d) If the marketer is registed	ered with the SEC, its file number (e.g.	, 801-, 8-, or 866-):	
	and CRD Number (if any)):		
	(e) Location of the marketer	's office used principally by the <i>private</i>	fund (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW FORK	New York	omica etatos	Yes No
	(f) Does the marketer mark	tet the <i>private fund</i> through one or mo	re websites?	0 0
	(g) If the answer to question	n 28.(f) is "yes," list the website addre	ess(es):	
		No Ir	formation Filed	
A. PRIVA	TE FUND			
Informat	tion About the Private Fund			

1. (a) Name of the private fund:

805-8479581805

RELATED UBC OPPORTUNITY FUND, LP

2. Under the laws of what state or country is the *private fund* organized:

(b) *Private fund* identification number: (include the "805-" prefix also)

	State: Country:		
	Delaware Case 1:24-cv-08197-RA Document 1 to Filed 10/28/24 Page 146 of 334		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	RELATED UBC OPPORTUNITY FUND GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
J.	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	Na
	(c) Is this a "feeder fund" in a master-feeder arrangement?		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:		
	No Information Filed		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this private fund a "fund of funds"?	Yes	
8.	(a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		

\$ 137,676,404

<u>Owi</u>	<u>nership</u>	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 147 of 334	
12.	Minimum investment co \$ 5,000,000	ommitment required of an investor	in the private fund:			
			who are not your re.	lated persons (even	if different from the amount set forth in	n the
13.	Approximate number o	f the <i>private fund's</i> beneficial owne	ers:			
14.	What is the approxima 2%	te percentage of the <i>private fund</i> b	peneficially owned by	you and your <i>relat</i>	ed persons:	
	(a) What is the approx	ximate percentage of the <i>private fo</i>	<i>und</i> beneficially owne	d (in the aggregate) by funds of funds:	
	•	qualifies for the exclusion from the 940, are sales of the fund limited to		nent company unde	r section 3(c)(1) of the Investment	Yes No
16.	What is the approxima	te percentage of the <i>private fund</i> b	peneficially owned by	non-United States	persons:	
⁄ou	r Advisory Services					
						Yes No
17.	(b) If the answer to qu	ser to this <i>private fund?</i> uestion 17.(a) is "yes," provide the "no," leave this question blank.	e name and SEC file r	number, if any, of th	ne adviser of the <i>private fund</i> . If the ans	C ⊙ swer to
			No Informa	tion Filed		
						Yes No
18.	(a) Do any investment	advisers (other than the investme	ent advisers listed in	Section 7.B.(1).A.3.	(b)) advise the private fund?	0 0
	·	uestion 18.(a) is "yes," provide the is "no," leave this question blank.		number, if any, of th	ne other advisers to the <i>private fund</i> . If	the answer
			No Informa	tion Filed		
						Yes No
19.	Are your <i>clients</i> solicite	d to invest in the private fund?				0 0
	NOTE: For purposes of	this question, do not consider feede.	r funds of the private	fund.		
	Approximately what pe	ercentage of your <i>clients</i> has inves	ted in the <i>private fun</i>	d?		
Priv	ate Offering					
21.	Has the <i>private fund</i> ev	er relied on an exemption from re	gistration of its secur	ities under Regulati	ion D of the Securities Act of 1933?	Yes No
22.	If yes, provide the priv	ate fund's Form D file number (if ar	y):			
	Form D file number					
	021-135899					
. SE	RVICE PROVIDERS					
Aud	itors					
2.0	() () () () () ()	6 11 6				Yes No
23.	•	fund's financial statements subject			ordonos with II.C. CAADS	0 0
		o question 23.(a)(1) is "yes," are				⊙ ○
	·	uestion 23.(a)(1) is "yes," respond e questions (b) through (f) separat	•	•	he <i>private fund</i> uses more than one aud	liting firm,

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing

Additional Auditor Information : 1 Record(s) Filed.

	firm, you must complete questions Case 1:24-	s (b) through (f) separately for eaccv-08197-RA Document 1-:	ch auditing firm. 10 Filed 10/28/24 Page 148 of 334		
	(b) Name of the auditing firm: KPMG LLP				
	(c) The location of the auditing fire	m's office responsible for the <i>priv</i>	vate fund's audit (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	Yes No	
	(d) Is the auditing firm an indepen	ndent public accountant?		• o	
	(e) Is the auditing firm registered	with the Public Company Accoun	nting Oversight Board?		
	If yes, Public Company Account	nting Oversight Board-Assigned N	umber:		
	(f) If "yes" to (e) above, is the accordance with its rules?	ıditing firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	• c	
				Yes N	۷o
(g)	Are the <i>private fund's</i> audited financ investors?	al statements for the most recen	tly completed fiscal year distributed to the private fund's	•	0
(h)	Do all of the reports prepared by the	auditing firm for the private func	d since your last <i>annual updating amendment</i> contain unqualific	ed opinions?	
	⊙ Yes O No O Report Not Yet Red	eived			
	If you check "Report Not Yet Received	'," you must promptly file an amen	ndment to your Form ADV to update your response when the repo	ort is available	e.
Duine e F	Dunal trans				
<u>Prime E</u>	<u>sroker</u>			Yes N	VΩ
24. (a)	Does the <i>private fund</i> use one or mo	re prime brokers?			•
	•	•	nrough (e) below for each prime broker the <i>private fund</i> uses. (b) through (e) separately for each prime broker.	If the <i>private</i>	
		No Info	ormation Filed		
Custodi	an				
		dians (including the prime broker)	s listed above) to hold some or all of its assets?	Yes N	
20. (a)	·		rough (g) below for each custodian the <i>private fund</i> uses. If t		O nd
	•	•	ough (g) separately for each custodian.	ne private rai	IG
	Additional Custodian Information	: 4 Record(s) Filed.			
	•		through g) below for each custodian the <i>private fund</i> uses. If (b) through (g) separately for each custodian.	the <i>private</i>	
	(b) Legal name of custodian: FIRST REPUBLIC BANK				
	(c) Primary business name of cus	todian:			
	(d) The location of the custodian's	office responsible for <i>custody</i> of	the private fund's assets (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	Yes No	,
	(e) Is the custodian a related pers	on of your firm?		0 0	
	(f) If the custodian is a broker-de	aler, provide its SEC registration	number (if any):		

	CRD Number (if any se 1:24-cv-08197	7-RA Document 1-10	Filed 10/28/24	Page 149 of 334
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but doe	es not have an SEC	registration number, provide its legal entity
	ne answer to question 25.(a) is "yes," re d uses more than one custodian, you mu	•	-	ch custodian the <i>private fund</i> uses. If the <i>private</i> ely for each custodian.
(b)	Legal name of custodian: JP MORGAN CHASE			
(c)	Primary business name of custodian: JP MORGAN CHASE			
(d)	The location of the custodian's office res	sponsible for <i>custody</i> of the _l	orivate fund's assets	s (city, state and country):
	City: NEW YORK	State: New York	Country: United Sta	ates
				Yes No
(e)	Is the custodian a related person of your	firm?		○ ●
(f)	If the custodian is a broker-dealer, prov	ide its SEC registration num	ber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but doe	es not have an SEC	registration number, provide its legal entity
	ne answer to question 25.(a) is "yes," re d uses more than one custodian, you mu	•	-	ich custodian the <i>private fund</i> uses. If the <i>private</i> ely for each custodian.
(b)	Legal name of custodian: SIGNATURE BANK			
(c)	Primary business name of custodian: SIGNATURE BANK			
(d)	The location of the custodian's office res	sponsible for <i>custody</i> of the _i	private fund's assets	s (city, state and country):
	City: NEW YORK	State: New York	Country: United Sta	atas
	TVEVV TOTAL	New Tork	omica sa	Yes No
(e)	Is the custodian a related person of your	firm?		○ ●
(f)	If the custodian is a broker-dealer, prov	ide its SEC registration num	ber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but doe	es not have an SEC	registration number, provide its legal entity
	ne answer to question 25.(a) is "yes," re d uses more than one custodian, you mu		•	ich custodian the <i>private fund</i> uses. If the <i>private</i> ely for each custodian.

(b) Legal name of custodian: WELLS FARGO

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 150 of 334 (c) Primary business name of custodian: WELLS FARGO	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: Country:	
	NEW YORK New York United States	
		Yes No
	(e) Is the custodian a <i>related person</i> of your firm?	○ ⊙
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any)	entity
<u>Admini</u>	<u>trator</u>	Yes No
26. (a)	Does the private fund use an administrator other than your firm?	⊙ ○
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one admir must complete questions (b) through (f) separately for each administrator.	nistrator, you
	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator:	
	SANDSPOINT CAPITAL ADVISORS LLC	
	(c) Location of administrator (city, state and country):	
	City: State: Country:	
	IRVING Texas United States	Yes No
	(d) Is the administrator a <i>related person</i> of your firm?	O O
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? Or Yes (provided to all investors) Or Some (provided to some but not all investors) Or No (provided to no investors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private for investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." RELATED FUND MANAGEMENT, LLC	
you 0% Ind rel alld	ng your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, related person? ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (it cations) was the valuation determined by such <i>person</i> .	ng any
<u>Market</u>	e <u>rs</u>	Yes No
28. (a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	res ivi
, (G)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	olicitor, or

No Information Filed

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A. PRIVATE FUND

	Information	About	the	Private	Fund
--	-------------	-------	-----	---------	------

1 1	(a)	Name	of th	$n \cap nr$	ivate	tund

RFM AFFORDABLE HOUSING FUND LP

(b) *Private fund* identification number: (include the "805-" prefix also)

805-3163038707

2. Under the laws of what state or country is the private fund organized:

State:

Country:

Delaware

United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

RFM AFFORDABLE HOUSING FUND GP, L.P.

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The private fund (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

⊙

- 6. (a) Is this a "master fund" in a master-feeder arrangement?
 - (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

Name of private fund	Private fund identification number
RFM AFFORDABLE HOUSING FUND INVESTOR LLC	805-7217935045

Yes No

②

 \circ

- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Private fund identification number:

(include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information: 1 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the *private fund*:

RFM AFFORDABLE HOUSING FUND INVESTOR LLC

(b) Private fund identification number:

		(include the "805-" prefix also) 805-72179350 see 1:24-cv-08197-RA			
(c) Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States					
		·			
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):			
		Name of General Partner, Manager, Trustee or Director RFM AFFORDABLE HOUSING FUND GP, L.P.			
		KI NI AIT ORDABLE HOUSING FUND GF, E.F.			
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed			
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ac 1940	ct of		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ac 1940	ct of		
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed			
8.	assets in a s multiple clas	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all osingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is uses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. **Tivate fund a "fund of funds"?			
0.	NOTE: For p	urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	0 0		
		loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0		
0	Duning a volum		Yes No		
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 0		
10.	What type o	f fund is the private fund?			
	C hedge fu	nd $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>private</i>	e fund:		
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	Current gros \$ 246,220,2	ss asset value of the <i>private fund</i> : 80			
<u>Ow</u>	nershi <u>p</u>				
12.	\$ 10,000,00 NOTE: Repo	vestment commitment required of an investor in the <i>private fund</i> : 0 rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the real documents of the fund).			
13.		e number of the <i>private fund's</i> beneficial owners:			
14.	What is the 3%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :			

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

(
	And your a surrendeer to this private fund? An your a surrendeer to question 17.(a) is "yes," provide the name and SSC tile number, it any, or the adviser of the private fund. If the answer to question 17.(a) is "yes," provide the name and SSC tile number, it any, or the adviser of the private fund? Yes No Du any invasionant advisors (a)than than the invasiment webbars issed in Sociair 7.8.(1) A.S. (a)) webbars the private fund? Yes No Du any invasionant advisors (a)than than the invasiment webbars issed in Sociair 7.8.(1) A.S. (b)) webbars to private fund? Yes No Du any invasional to (1) is "no." leave this question blanc. No information flied Yes No 276. For purposes of this question, do not consider feeder funds of the private fund? Yes No 276. For purposes of this question, do not consider feeder funds of the private fund? Yes No Offering				
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 51%				
<u>our</u>	Advisory Services	Voc	No		
7. ((a) Are you a subadviser to this <i>private fund</i> ?	nes	•		
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	r to	•		
	No Information Filed				
		Yes	No		
8. ((a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot		
(e answ	ver		
	No Information Filed				
		Yes	No		
9. A	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot		
^	NOTE: For purposes of this question, do not consider feeder funds of the private fund.				
C					
riva	ate Offering				
1 ⊦	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	_		
	Tas the private rana ever relied on an exemption from registration of its securities and regulation b of the securities rich of 1755.	•	0		
2. I	If yes, provide the <i>private fund's</i> Form D file number (if any):				
I	Form D file number				
(021-414536				
SER	RVICE PROVIDERS				
udit	tors				
udit	<u>tors</u>	Yes	s No		
		_	No O		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	© ©	0		
	 (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing 	© ©	0		
	 (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. 	© ©	0		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm.	⊙ ng firm	0		
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	 (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP 	⊙ ng firm	0		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:	⊙ ng firm	0		
	b) bit any investment advisors (other than the Investment advisors listed in Section 7.B.(1).A.3 (6)) advise the <i>private fund?</i> (a) If the answer to question 18 (a) is "yes," provide the name and SLC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18 (a) is "no," leave this question blank. No information Filed Yes No (a) Out.: For purposes at this question, do not consider teacher funds of the <i>private fund</i> ? (b) Out.: For purposes at this question, do not consider teacher funds of the <i>private fund</i> ? (c) Out.: For purposes at this question, do not consider teacher funds of the private fund? (c) Out.: For purposes at this question, do not consider teacher funds of the private fund? (c) Offering (d) Out.: For purposes at this question, do not consider teacher funds of the private fund? (e) Offering (e) Offering (f) Out.: For purposes at this question as a purpose of the private fund sever relied on an exemption from negistration of its securities under Regulation D of the Securities Act of 1933? (e) Out. (f) Out. In purpose of the private fund's form D file number (if any): (f) Out. In purpose of the private fund's financial statements subject to an annual sudit? (g) If the enswer to question 23 (a)(1) is "yes," are the financial statements propared in accordance with U.S. GAAP? (g) If the enswer to question 23 (a)(1) is "yes," are the financial statements propared in accordance with U.S. GAAP? (g) If the enswer to question 23 (a)(1) is "yes," are private fund generally for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23 (a)(1) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm's office responsible for the private fund's audit (city, state and country): (c) The incation of the auditing firm's office responsible for the private fund'				
	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? (3) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: NEW YORK New York United States Yes No (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? (f) If yes, Public Company Accounting Oversight Board-Assigned Number:				
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant?</i>	ong firmiting	0 0		
	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: NEW YORK New York United States (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	ong firmiting	0 0		
	No Information Filed Ves.	0 0			

	(f) If "yes" to (e) above, is the auditing f accordance with its rules?	97-RA Document 1- irm subject to regular ins	10 Filed 10/28/24 Page 154 of 334 pection by the Public Company Accounting Oversight Board in	© 0
				Yes N
(g)	Are the <i>private fund's</i> audited financial state investors?	ments for the most recen	ntly completed fiscal year distributed to the private fund's	0 0
(h)	Do all of the reports prepared by the auditir	ng firm for the private fund	d since your last annual updating amendment contain unqualifie	ed opinions?
	• Yes • No • Report Not Yet Received			
	If you check "Report Not Yet Received," you r	nust promptly file an amen	ndment to your Form ADV to update your response when the repo	ort is available
<u>Prime l</u>	<u>Broker</u>			
24. (a)	Does the <i>private fund</i> use one or more prim	e brokers?		Yes No
	•	•	nrough (e) below for each prime broker the <i>private fund</i> uses. It is (b) through (e) separately for each prime broker.	
		No Info	ormation Filed	
Custod	<u>ian</u>			Yes N
25. (a)	Does the private fund use any custodians (in	ncluding the prime broker	s listed above) to hold some or all of its assets?	© C
	If the answer to question 25.(a) is "yes," reuses more than one custodian, you must constant the second of the constant of the second of the s	•	nrough (g) below for each custodian the <i>private fund</i> uses. If though (g) separately for each custodian.	he <i>private fun</i>
	Additional Custodian Information : 2 Rec	ord(s) Filed.		
	(b) Legal name of custodian: SIGNATURE BANK	nust complete questions	(b) through (g) separately for each custodian.	
	(c) Primary business name of custodian: SIGNATURE BANK			
	(d) The location of the custodian's office	responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related person of you	our firm?		0 0
	(f) If the custodian is a broker-dealer, pr	ovide its SEC registration	number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-deale identifier (if any)	r, or is a broker-dealer bu	ut does not have an SEC registration number, provide its <i>legal</i>	entity
			through g) below for each custodian the <i>private fund</i> uses. If (b) through (g) separately for each custodian.	the private
	(b) Legal name of custodian: WELLS FARGO			
	(c) Primary business name of custodian:			

	WELLS FARGO Case 1	.24-cv-08197-RA Document :	1-10 Filed 10/28/24 Page 155 of 334	
			of the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New Tork	Officed States	Yes No
	(e) Is the custodian a related	person of your firm?		○ ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registratio	on number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer	but does not have an SEC registration number, prov	ide its <i>legal entity</i>
<u>Admini</u>	<u>strator</u>			Yes No
26. (a)	Does the <i>private fund</i> use an ad	ministrator other than your firm?		⊙ ○
	•	is "yes," respond to questions (b) rough (f) separately for each admini	through (f) below. If the <i>private fund</i> uses more than istrator.	n one administrator, you
	Additional Administrator Info	mation: 1 Record(s) Filed.		
	III	(a) is "yes," respond to questions (but it is a separate (b) through (f) separate (o) through (f) below. If the <i>private fund</i> uses more thrately for each administrator.	nan one
	(b) Name of administrator:			
	(c) Location of administrator	(city, state and country):		
	City: ISELIN	State: New Jersey	Country: United States	
	ISLLIN	New Jersey	United States	Yes No
	(d) Is the administrator a rela	nted person of your firm?		○ ●
	(e) Does the administrator pr	epare and send investor account s	tatements to the <i>private fund's</i> investors?	
	C Yes (provided to all inv	estors) O Some (provided to some	but not all investors) ${\color{red} {\mathfrak o}}$ No (provided to no investor	s)
		ount statements are not sent to the	ds the investor account statements to the (rest of the (rest of the private fund's investors, respond "not a	· '
	ur related person?	rcentage of the <i>private fund's</i> asset	s (by value) was valued by a <i>person</i> , such as an adr	ninistrator, that is not
Ind rel	clude only those assets where (i)	on used for purposes of investor su	on procedure established for that asset, if any, inclu- bscriptions, redemptions or distributions, and fee ca	
Market	<u>ers</u>			Vac No
28. (a)	Does the <i>private fund</i> use the se	rvices of someone other than you	or your <i>employees</i> for marketing purposes?	Yes No
	You must answer "yes" whether similar person. If the answer to a	the <i>person</i> acts as a placement ag question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for each	r or other solicitor, or keter the <i>private fund</i>
	Additional Marketer Informat	on : 1 Record(s) Filed.		

		Υ	es No
J.	No Information Filed		
5 .	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
4.	The private fund (check all that apply; you must check at least one):		
	No Information Filed		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Name of General Partner, Manager, Trustee, or Director RELATED FUND MANAGEMENT, LLC		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	State: Country: Delaware United States		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	RFM CACTUS APARTMENTS, LLC (b) Private fund identification number: (include the "805-" prefix also) 805-9827805185		
1.	formation About the <i>Private Fund</i> (a) Name of the <i>private fund</i> :		
	PRIVATE FUND		
	DDIVATE FUND		
	No Information Filed		
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	es)	No ⊙
	City: State: Country: ZURICH Switzerland		
	(e) Location of the marketer's office used principally by the private fund (city, state and country):		
	and CRD Number (if any):		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	(c) Name of the marketer: ISP SECURITIES AG		
	(b) Is the marketer a related person of your firm?)	•
			No

•	. 2.0	the "805-" prefix also)	
		nust complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section er-feeder arrangement or reporting on the funds separately.	7.B.(1
•		ng a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for and answer the following questions:	r each
Additio	onal F	Feeder Fund Information : 1 Record(s) Filed.	
ea	ach of	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) the feeder funds answer the following questions:	1), for
(a		Name of the <i>private fund</i> : RELATED CACTUS APARTMENTS INVESTOR LLC	
(b	o)	Private fund identification number: (include the "805-" prefix also) 805-3133719195	
(c)	c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
		Delaware United States	
(d	d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
		Name of General Partner, Manager, Trustee or Director RELATED FUND MANAGEMENT, LLC	
(d	d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed	/ :
(e	e)	The private fund (check all that apply; you must check at least one):	
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A	Act of
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	Act of
		List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
(f))	No Information Filed	
NOTE:	For p	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	
JOTE:	For point a s		issued
NOTE: assets nultiple	For point a secular	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	issued Yes
NOTE: assets nultiple a) Is t	For point as e classethis point poin	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. *rivate fund* a "fund of funds"?* *urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment.	Yes O
NOTE: assets nultiple a) Is t NOTE: vehicle:	For point a section of this point for points, reg	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes C
NOTE: assets nultiple a) Is t NOTE: vehicle:	For point a section of this point for points, reg	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. *rivate fund* a "fund of funds"? *urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment pardless of whether they are also *private funds* or registered investment companies.	Yes C

	hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O other private Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 158 of 334	ite fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,877,718,078		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	3	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>	0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	res O	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aur	ditors		
		Yes	No No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0

	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> firm, you must complete questions (b) through (f) separately for each auditing firm.	uses more than one audit	ing
((b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	NEW YORK New York United States		
	(d) Is the auditing firm an <i>independent public accountant</i> ?		es No
	(a) 15 the duality in marporation pashe descaritant.	,	9 0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(• •
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
((f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting accordance with its rules?	g Oversight Board in	• o
			Yes N
	re the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to th	e private fund's	·
	nvestors? To all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendm</i> e	ent contain unqualified opi	inions?
	Yes O No O Report Not Yet Received		
If y	you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your re	esponse when the report is a	available
Brok	<u>oker</u>		
5			Yes N
	loes the <i>private fund</i> use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker th	ne <i>private fund</i> uses. If the	O (
	und uses more than one prime broker, you must complete questions (b) through (e) separately for each prime	·	private
	No Information Filed		
<u>lian</u>			Yes N
Do	oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its a		⊙ (
Do:			⊙ (
Doo If t	oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its a the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the p		⊙ (
If t use	roes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its a the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the passes more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private fund uses. If the pripate fund uses. If the pripate fund uses. If the pripate fund uses.	⊙ (ivate fur
) Doo	toes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its at the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the passes more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the	private fund uses. If the pripate fund uses. If the pripate fund uses. If the pripate fund uses.	⊙ (ivate fur
Dool If t use	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the passes more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the fund uses more than one custodian, you must complete questions (b) through g) separately for each custodian the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian:	private fund uses. If the pripate fund uses. If the pripate fund uses. If the pripate fund uses.	⊙ (ivate fur

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	W TOTAL	0400 1.2 1 0 0	OZOT MOWE TO BE COCK TO THE Z ZO	Thou remains state sage 100 of 00 !	•
(e) Is t	he custodia	n a <i>related person</i> o	f your firm?		
(f) If th	he custodian	n is a broker-dealer,	provide its SEC registration nur	mber (if any):	
-					
CRL	O Number (if	any):			
_	he custodiar ntifier (if any)		aler, or is a broker-dealer but d	oes not have an SEC registration number, pro	ovide its <i>legal entit</i>
		,			
	•			ough g) below for each custodian the private	fund uses. If the μ
fund use	es more tha	n one custodian, yc	ou must complete questions (b)	through (g) separately for each custodian.	
(b) Leg	al name of o	custodian:			
SILI	ICON VALLE	Y BANK			
(c) Prin	mary busines	ss name of custodia	ın:		
	ICON VALLE				
(d) Tha	location of	the custodian's offi	ca rasponsible for custody of the	e <i>private fund's</i> assets (city, state and country	١.
(a) The City		the custodian's on	State:	Country:):
_	NTA CLARA		California	United States	
					•
(e) Is t	he custodiai	n a <i>related person</i> o	f your firm?		
(f) If th	he custodian	n is a broker-dealer,	provide its SEC registration nur	mber (if any):	
(f) If th	he custodian	n is a broker-dealer,	provide its SEC registration nur	mber (if any):	
-	he custodian D Number (if		provide its SEC registration nur	mber (if any):	
-			provide its SEC registration nur	mber (if any):	
CRE	D Number (if he custodiar	any): n is not a broker-de		mber (if any): oes not have an SEC registration number, pro	ovide its <i>legal entit</i>
CRE	D Number (if	any): n is not a broker-de			ovide its <i>legal entit</i>
CRE	D Number (if he custodiar	any): n is not a broker-de			ovide its <i>legal entit</i>
CRE (g) If th ider	D Number (if he custodiar	any): n is not a broker-de			ovide its <i>legal entit</i>
CRE	D Number (if he custodiar	any): n is not a broker-de			ovide its <i>legal entit</i>
CRE (g) If the ider rator	D Number (if he custodiar ntifier (if any)	any): n is not a broker-de)			ovide its <i>legal entit</i>
CRE (g) If the ider rator Does the fighter ansisted.	D Number (if he custodian ntifier (if any) private fund wer to ques	any): is not a broker-de) use an administrate tion 26.(a) is "yes,"	aler, or is a broker-dealer but d or other than your firm? ' respond to questions (b) throu	oes not have an SEC registration number, pro	
(g) If the ider Coes the figure answers to must com	D Number (if he custodian ntifier (if any) private fund wer to questing plete questing the private questing the plete question the plete questing the plete questing the plete questing the question the plete questing the plete questing the plete questing the plete questing the plete question the plete question the question t	use an administrate tion 26.(a) is "yes,"	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrate	oes not have an SEC registration number, pro	
(g) If the ider Coes the figure answers to must com	D Number (if he custodian ntifier (if any) private fund wer to questing plete questing the private questing the plete question the plete questing the plete questing the plete questing the question the plete question the question t	use an administrate tion 26.(a) is "yes,"	aler, or is a broker-dealer but d or other than your firm? ' respond to questions (b) throu	oes not have an SEC registration number, pro	
(g) If the ider Tator Does the ansenust come	D Number (if he custodian ntifier (if any) private fund wer to questiplete questinal Administration	any): is not a broker-de) use an administrate tion 26.(a) is "yes,' ons (b) through (f) rator Information	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrates: 1 Record(s) Filed.	oes not have an SEC registration number, pro Igh (f) below. If the <i>private fund</i> uses more the	an one administra
(g) If the answer compared to the answer comp	D Number (if he custodian ntifier (if any) private fund wer to questional Administrations at Administrations were to questions which were to questions were to questions were to questions were to questions which were to questions were to questions which were to questions were to questions were to questions which were to questions were to questions which were to questions which were to questions were to questions which were the questions w	any): is not a broker-de) use an administrate tion 26.(a) is "yes," ons (b) through (f) rator Information : estion 26.(a) is "ye	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrates: 1 Record(s) Filed.	oes not have an SEC registration number, progenition of the private fund uses more the or.	an one administra
(g) If the ider Tator Does the answer of the answer com Additional of the au adminis	D Number (if he custodiar ntifier (if any) private fund wer to questiplete questing al Administrator, you in the custor, you in the custor, you in the custor of the custo	any): use an administrate tion 26.(a) is "yes," ons (b) through (f) rator Information: estion 26.(a) is "ye must complete ques	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrates: 1 Record(s) Filed. s," respond to questions (b) through the second to the second t	oes not have an SEC registration number, progenition of the private fund uses more the or.	an one administra
(g) If the ider Tator Does the fithe ansmust com Additional If the air adminis (b) Nan	D Number (if he custodiar ntifier (if any) private fund were to questiplete questionswer to questions at Administration, you in the of administration where the questions are questions at a question at a quest	any): is not a broker-de) use an administrate tion 26.(a) is "yes," ons (b) through (f) rator Information : estion 26.(a) is "ye must complete ques istrator:	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrate. : 1 Record(s) Filed. s," respond to questions (b) throusestions (b) through (f) separately.	oes not have an SEC registration number, progenition of the private fund uses more the or.	an one administra
(g) If the ider Tator Does the fithe ansmust com Additional If the air adminis (b) Nan	D Number (if he custodiar ntifier (if any) private fund were to questiplete questionswer to questions at Administration, you in the of administration where the questions are questions at a question at a quest	any): is not a broker-de) use an administrate tion 26.(a) is "yes," ons (b) through (f) rator Information : estion 26.(a) is "ye must complete ques istrator:	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrates: 1 Record(s) Filed. s," respond to questions (b) through the second to the second t	oes not have an SEC registration number, progenition of the private fund uses more the or.	an one administra
(g) If the ider Cator Coes the fithe ansmust com Additional If the air adminis (b) Name EA II	private fund were to questiplete que to que	any): is not a broker-de) use an administrate tion 26.(a) is "yes," ons (b) through (f) rator Information : estion 26.(a) is "ye must complete ques istrator:	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throus separately for each administrate : 1 Record(s) Filed. s," respond to questions (b) throus tions (b) through (f) separately ENTATION GROUP, LLC	oes not have an SEC registration number, progenition of the private fund uses more the or.	an one administra
(g) If the ider CRE (g) If the ider Coes the fine answer comes additional If the air adminis (b) Name EA I (c) Local City	private fund were to questiplete questiplete questiplete questiplete and the same of administrator, you in the of administrator of administration of adminis	any): I use an administrate tion 26. (a) is "yes," ons (b) through (f) rator Information: estion 26. (a) is "ye must complete ques istrator: E SYSTEMS IMPLEMI	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrate. : 1 Record(s) Filed. s," respond to questions (b) throustions (b) through (f) separately. ENTATION GROUP, LLC te and country): State:	oes not have an SEC registration number, programming the private fund uses more the cor. Ough (f) below. If the private fund uses more for each administrator. Country:	an one administra
(g) If the ider CRE (g) If the ider Coes the fine answer comes additional If the air adminis (b) Name EA I (c) Local City	private fund wer to questiplete questiplete questiplete questionswer to questi	any): I use an administrate tion 26. (a) is "yes," ons (b) through (f) rator Information: estion 26. (a) is "ye must complete ques istrator: E SYSTEMS IMPLEMI	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrate. ' Record(s) Filed. S," respond to questions (b) throusestions (b) through (f) separately. ENTATION GROUP, LLC te and country):	oes not have an SEC registration number, programming the private fund uses more the or. Ough (f) below. If the private fund uses more for each administrator.	an one administra
(g) If the ider crator Does the fine ansimust com Additional If the air adminis (b) Nanne EA II (c) Local City NEV	private fund wer to questiplete questiplete questiplete questionswer to questiplete Administrator, you in the of administrator, you in the of administrator of administration	any): I use an administrate tion 26. (a) is "yes," ons (b) through (f) rator Information: estion 26. (a) is "ye must complete ques istrator: E SYSTEMS IMPLEMI	aler, or is a broker-dealer but donor other than your firm? ' respond to questions (b) throuseparately for each administrate. 1 Record(s) Filed. s," respond to questions (b) throstions (b) through (f) separately. ENTATION GROUP, LLC te and country): State: New York	oes not have an SEC registration number, programming the private fund uses more the cor. Ough (f) below. If the private fund uses more for each administrator. Country:	an one administra

		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." RELATED FUND MANAGEMENT, LLC	
27.		ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that i r <i>related person</i> ?	is not
	rele	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining an evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includ cations) was the valuation determined by such <i>person</i> .	•
<u>Ma</u>	rkete	<u>ers</u>	
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. P	RIVA	TE FUND	
Info	rmat	tion About the <i>Private Fund</i>	
1.	(a)	Name of the <i>private fund</i> :	
	. ,	RFM CACTUS HOLDING COMPANY, LLC	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-5601555986	
2	Unc	ler the laws of what state or country is the private fund organized.	
2.	Und	ler the laws of what state or country is the <i>private fund</i> organized: State: Country:	
		Delaware United States	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		me of General Partner, Manager, Trustee, or Director _ATED FUND MANAGEMENT LLC	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.	Th⊖	private fund (check all that apply; you must check at least one):	
••		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	~	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
4	(0)	Is this a "master fund" in a master feeder arrangement?	Yes N
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0 (
		No Information Filed	
			V
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes N
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0
	(d)	Name of <i>private fund</i> :	

	Private fund identification number: (include the "805-" prefix also) Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(´	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund C private equity fund c real estate fund c securitized asset fund c venture capital fund C Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,545,596,611		
<u>Owi</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	NO O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
V-:			

Your Advisory Services

Yes No \circ

⊙

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to

question 17.(a) is "no," leave this question blank.

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		Ye	s No
18. (a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	œ
	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	the ans	wer
	No Information Filed		
		Ye	s No
19. Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20. Appr	oximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i>		
Private (Offering		
		Ye	s No
21. Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•
22. If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SERVIC	CE PROVIDERS		
Auditors			
22 (a)	(1) And the universal funding financial exchangents expliced to an empty of exclusive	_	s N
	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	-
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting firi	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm:		
	KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: City: City: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	⊚	0
(a)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>		s N
	investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	oinigo t	ns?
	© Yes ^C No ^C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avai	lable

		No Information Filed
<u>an</u>		
Does the <i>private fund</i>	use any custodians (including the prim	Yes ne brokers listed above) to hold some or all of its assets?
If the answer to ques	tion 25.(a) is "yes," respond to questic	ons (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private</i>
uses more than one c	custodian, you must complete question	s (b) through (g) separately for each custodian.
Additional Custodian	n Information : 8 Record(s) Filed.	
,		tions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>privat</i> uestions (b) through (g) separately for each custodian.
(b) Legal name of o		
(c) Primary busines BANK OF AMERI	ss name of custodian: ICA	
(d) The location of	the custodian's office responsible for c	ustody of the private fund's assets (city, state and country):
NEW YORK	New York	United States
		Yes
(e) Is the custodiar	n a <i>related person</i> of your firm?	0
(f) If the custodian	n is a broker-dealer, provide its SEC reg	jistration number (if any):
- CRD Number (if	any):	
(g) If the custodian identifier (if any)		dealer but does not have an SEC registration number, provide its legal entity
•		tions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>priva</i> uestions (b) through (g) separately for each custodian.
(b) Legal name of o		
(c) Primary busines	ss name of custodian: C BANK	
(d) The location of	the custodian's office responsible for \boldsymbol{c}	ustody of the private fund's assets (city, state and country):
City: NEW YORK	State: New York	Country: United States
		Yes
(e) Is the custodiar	n a related person of your firm?	0

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity*

24. (a) Does the private fund use one or more prime prokers? Document 1-10 Filed 10/28/24 Page 164 of 334

Yes No

0 0

identifier (if any) Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 165 of 334 If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: JP MORGAN CHASE (c) Primary business name of custodian: JP MORGAN CHASE (d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country): State: Country: **NEW YORK** New York **United States** Yes No (e) Is the custodian a related person of your firm? 0 \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: MORGAN STANLEY (c) Primary business name of custodian: MORGAN STANLEY (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York **United States** Yes No (e) Is the custodian a related person of your firm? \circ \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK

(c) Primary business name of custodian:

SIGNATURE BANK

(d)		-08197 Rate: Document 1-10	private fund's assets (city, state and country): Filed 10/28/124: Page 166 of 334	
	NEW YORK	New York	United States	
(0)	In the quetodiam a valeted margar	of vous figure?		Yes N
(e)	Is the custodian a related persor	or your firm?		0 0
(f)	If the custodian is a broker-deale	er, provide its SEC registration num	ber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-identifier (if any)	dealer, or is a broker-dealer but do	es not have an SEC registration number, provide its <i>le</i>	gal entity
	•	•	ough g) below for each custodian the <i>private fund</i> uses. hrough (g) separately for each custodian.	If the private
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of custoo SILICON VALLEY BANK	dian:		
(d)	The location of the custodian's o	ffice responsible for <i>custody</i> of the	private fund's assets (city, state and country):	
	City: SANTA CLARA	State: California	Country: United States	
(o)	Is the custodian a related persor	of your firm?		Yes No
(6)	is the custodian a related person	or your mine		0 @
(f)	If the custodian is a broker-deale	er, provide its SEC registration num	ber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-identifier (if any)	dealer, or is a broker-dealer but do	es not have an SEC registration number, provide its <i>le</i>	gal entity
	•	•	ough g) below for each custodian the <i>private fund</i> uses. hrough (g) separately for each custodian.	If the private
(b)	Legal name of custodian: UBS FINANCIAL SERVICES INC.			
(c)	Primary business name of custod UBS FINANCIAL SERVICES INC.	dian:		
(d)	The location of the custodian's o		private fund's assets (city, state and country):	
	City: WEEHAWKEN	State: New Jersey	Country: United States	
				Yes No
(e)	Is the custodian a related persor	of your firm?		0 0
(f)	8 - 16267	er, provide its SEC registration num	ber (if any):	
	CRD Number (if any): 8174			
(a)	If the custodian is not a broker	dealer or is a broker-dealer but de	es not have an SEC registration number, provide its <i>le</i>	aal ontity

identifier (if any)

		ent 1-10 Filed 10/28/24 Page 167 of 33	
·		ons (b) through g) below for each custodian the p stions (b) through (g) separately for each custodian	•
(b) Legal name of cu	ustodian:		
WELLS FARGO			
(c) Primary business WELLS FARGO	s name of custodian:		
(d) The location of th	he custodian's office responsible for <i>cus</i>	stody of the private fund's assets (city, state and co	ountry):
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes
(e) Is the custodian	a related person of your firm?		0
(f) If the custodian is	is a broker-dealer, provide its SEC regis	tration number (if any):	
- CRD Number (if a	any):		
(a) If the custodian i	is not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number	er, provide its <i>legal entity</i>
identifier (if any)			
identifier (if any) trator	use an administrator other than your fire	m ²	Υ
identifier (if any) trator Does the private fund us	use an administrator other than your firu on 26.(a) is "yes," respond to question:	m? s (b) through (f) below. If the <i>private fund</i> uses mo	
identifier (if any) trator Does the private fund use of the answer to question	·	s (b) through (f) below. If the <i>private fund</i> uses mo	
identifier (if any) trator Does the private fund use the answer to question must complete question	on 26.(a) is "yes," respond to question:	s (b) through (f) below. If the <i>private fund</i> uses mo	
identifier (if any) trator Does the private fund use of the answer to question must complete question additional Administration. If the answer to question of the answer to	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a ator Information: 1 Record(s) Filed.	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions (b) through (f) below. If the <i>private fund</i> uses	ore than one administrator
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identifier (if any) trator Does the private fund use of the answer to question must complete question additional Administration of the answer to question administrator, you must be administrator, you must be administrator.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a lator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to question ust complete questions (b) through (f)	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions (b) through (f) below. If the <i>private fund</i> uses	ore than one administrator
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identifier (if any) trator Does the private fund use of the answer to question must complete question additional Administration. If the answer to question administrator, you must be administrator, you must be administrator. (b) Name of administration of administration of administration of administration.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a lator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) strator: PITAL ADVISORS LLC nistrator (city, state and country): State:	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions (b) through (f) below. If the <i>private fund</i> uses separately for each administrator. Country:	ore than one administrator
identifier (if any) trator Does the private fund use of the answer to question must complete question additional Administration. If the answer to question administrator, you must be administrator, you must be administrator. (b) Name of administration SANDSPOINT CAPTURE.	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a lator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) strator: PITAL ADVISORS LLC nistrator (city, state and country):	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions. Ons (b) through (f) below. If the <i>private fund</i> uses separately for each administrator.	ore than one administrator
identifier (if any) trator Does the private fund use of the answer to question to administration of	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a lator Information: 1 Record(s) Filed. stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) strator: PITAL ADVISORS LLC nistrator (city, state and country): State:	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions (b) through (f) below. If the <i>private fund</i> uses separately for each administrator. Country:	ore than one administrator
identifier (if any) trator Does the private fund use of the answer to question to administration of	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a stor Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) strator: PITAL ADVISORS LLC nistrator (city, state and country): State: Texas	country: United States	more than one administrator
identifier (if any) trator Does the private fund use of the answer to question to must complete question to administration. Additional Administration of administrator, you must sand administrator, you must sand administrator. (b) Name of administration of administration of administration of administration of administration. (c) Location of administration of adminis	on 26.(a) is "yes," respond to questions (b) through (f) separately for each a lator Information: 1 Record(s) Filed. Stion 26.(a) is "yes," respond to question ust complete questions (b) through (f) strator: PITAL ADVISORS LLC Inistrator (city, state and country): State: Texas Strator a related person of your firm?	s (b) through (f) below. If the <i>private fund</i> uses moderate descriptions (b) through (f) below. If the <i>private fund</i> uses separately for each administrator. Country:	more than one Yes

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

		Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 168 of 334	Yes	No
28.	(a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	0	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. P	RIVA	TE FUND		
Info	orma	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> : RFM CACTUS NYSS LLC		
	(b)	Private fund identification number: (include the "805-" prefix also) 805-8316786846		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director		
	RE	LATED FUND MANAGEMENT, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
,	()		Yes	
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	⊙
		No Information Filed		
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes	
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	O	•
		Name of private fund:		
		Private fund identification number: (include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.		you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a feeder funds answer the following questions:	r each	n of

No Information Filed

<u>Marketers</u>

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,199,183,086		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>You</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No •
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	∍r
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

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	Offering		
		V.	N.
21. Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	76	s No
22. If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
D CEDVII	ACE DROWNERS		
B. SEKVI	CE PROVIDERS		
Auditor	<u>'S</u>		
23 (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No
20. (u)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		
	NEW FORK	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	(0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
Prime E	<u>Broker</u>		
24 (a)	Does the militate fundings are an area militate brokens?		es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o o ivate
	No Information Filed		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

(c) Dies the present duration and proceedings from price in trades better better or and of the security. If the present is proceedings of the present is proceedings of the present in the present is proceeding or the present in the present is proceeding. Additional Custodian Information : 4 Record(s) Filed. If the present is question 25 (v) is "yes" increased to presidency (a) through (g) separately for each custodian. Proceedings of the present is present in presidency (a) through (g) separately for each custodian. Proceedings of the present is present in the present in presidency (a) through (g) separately for each custodian. (b) through cases are the present in the pre			
•		,	fund uses. If the ,
	custodian:		
(d) The location of the custodi	an's office responsible for <i>custody</i> c	f the <i>private fund's</i> assets (city, state and country	y):
_		•	
(e) Is the custodian a related	person of your firm?		
(f) If the custodian is a broken	r-dealer, provide its SEC registration	number (if any):	
- CRD Number (if any):			
	oker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, pro	ovide its <i>legal enti</i> i
fund uses more than one custo			fund uses. If the
fund uses more than one custo (b) Legal name of custodian: SIGNATURE BANK	odian, you must complete questions		fund uses. If the p
fund uses more than one custo (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of	odian, you must complete questions		fund uses. If the p
 fund uses more than one custo (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian 	odian, you must complete questions custodian: an's office responsible for <i>custody</i> controls.	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country	
 fund uses more than one custo (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian: City: 	custodian: an's office responsible for <i>custody</i> of State:	(b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and country Country:	
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK 	custodian: an's office responsible for <i>custody</i> of State: New York	(b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and country Country:	():
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK 	custodian: an's office responsible for <i>custody</i> of State: New York	(b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and country Country:	():
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related of 	custodian: an's office responsible for <i>custody</i> of State: New York person of your firm?	(b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and country Country: United States	():
 fund uses more than one customation. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related of the custodian is a broken custodian custo	custodian: an's office responsible for <i>custody</i> of State: New York person of your firm?	(b) through (g) separately for each custodian. If the <i>private fund's</i> assets (city, state and country Country: United States	():
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related of CRD Number (if any): (g) If the custodian is not a broken 	custodian: an's office responsible for <i>custody</i> of State: New York person of your firm? r-dealer, provide its SEC registration	(b) through (g) separately for each custodian. If the private fund's assets (city, state and country: Country: United States number (if any):	·):
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related of CRD Number (if any): (g) If the custodian is not a broken 	custodian: an's office responsible for <i>custody</i> of State: New York person of your firm? r-dealer, provide its SEC registration	(b) through (g) separately for each custodian. If the private fund's assets (city, state and country: Country: United States number (if any):	v):
 (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of SIGNATURE BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related of CRD Number (if any): (g) If the custodian is not a bridentifier (if any) 	custodian: an's office responsible for custody of State: New York person of your firm? r-dealer, provide its SEC registration roker-dealer, or is a broker-dealer because of the second of the sec	(b) through (g) separately for each custodian. If the private fund's assets (city, state and country Country: United States Inumber (if any): Through g) below for each custodian the private	ovide its <i>legal enti</i>

	SILICON VALLEY BANK Case 1:24-cv-08197	7-RA Document 1-	-10 Filed 10/28/24	Page 172 of 334	
(d)	The location of the custodian's office res			•	
	City:	State: California	Coun	ntry: ed States	
	SANTA CLARA	California	Offite	eu States	Yes No
(e)	Is the custodian a related person of your	r firm?			0 0
(f)	If the custodian is a broker-dealer, prov	ride its SEC registration	number (if any):		
	- CRD Number (if any):				
-	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer b	ut does not have an SE	C registration number, provide	its legal entity
	ne answer to question 25.(a) is "yes," re d uses more than one custodian, you mu	•		•	uses. If the <i>private</i>
	Legal name of custodian: WELLS FARGO				
	Primary business name of custodian: WELLS FARGO				
(d)	The location of the custodian's office re-	sponsible for <i>custody</i> o	f the <i>private fund's</i> asse	ets (city, state and country):	
	3	State:	Country:		
	NEW YORK	New York	United S	States	Yes No
(e)	Is the custodian a related person of your	r firm?			0 0
(f)	If the custodian is a broker-dealer, prov	ride its SEC registration	number (if any):		
,,,	-	Ç			
	CRD Number (if any):				
	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer b	ut does not have an SE	C registration number, provide	its <i>legal entity</i>
strator					
2005	the private funduce an administrator other	oor than your firm?			Yes N
	the private fund use an administrator oth answer to question 26.(a) is "yes," resp	•	nrough (f) below. If the	e <i>private fund</i> uses more than or	one administrator, you
must (complete questions (b) through (f) sepa	rately for each adminis	trator.		
Addit	ional Administrator Information : 1 Re	ecord(s) Filed.			
	ne answer to question 26.(a) is "yes," re ninistrator, you must complete questions		•	•	one
	Name of administrator: SANDSPOINT CAPITAL ADVISORS LLC				
(c)	Location of administrator (city, state and	d country):			
	City: State:	:	Country:		
	IRVING Texas	S	United States		Yes No
(d)	Is the administrator a related person of y	your firm?			res No
1	•				~ ~

		(e) Does the administrator prepare and send investor account statements to the private fund's investors? O Yes (provided 6319 nvestors) - 08 59 me Provided to the private fund's investors of the private fund in the private fund's investors of the private fund in the private fund i		
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." RELATED FUND MANAGEMENT, LLC		
		RELATED FUND MANAGEMENT, LLC		
27.	you	ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is related person?	s not	
	rele	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includications) was the valuation determined by such <i>person</i> .	-	
Ma	rkete	<u>ers</u>		
20	(0)		Yes	_
28.		Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private f</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	RIVAT	TE FUND		
Info	ormat	tion About the <i>Private Fund</i>		
1.		Name of the private fund:		
		RFM CACTUS PE FUND I LLC Private fund identification number:		
	. ,	(include the "805-" prefix also) 805-4871891710		
2.		ler the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director		
		LATED FUND MANAGEMENT, LLC		
	(b)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
		No initiation Filed		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
٥.		No Information Filed		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes	No

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 174 of 334 Name of private fund:				
	Private fund identification number: (include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	.B.(1)	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	ı of	
	No Information Filed			
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d	
0		Yes		
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	•	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙	
10.	What type of fund is the <i>private fund</i> ?			
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	e fun	d:	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	Current gross asset value of the <i>private fund</i> : \$ 481,733,433			
<u>Ow</u>	<u>vnership</u>			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :			
	\$ O			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).			
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%			
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	O	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%			

17.	(a) Are you a subadviser to t(b) If the answer to question question 17.(a) is "no," le	17.(a) is "yes," provide the name and SEC t	10 Filed 10/28/24 Page 175 of 334 file number, if any, of the adviser of the private fund. If the answ	Ner to	0
		<u> </u>	ormation Filed		
				Ye	s No
8.	. (a) Do any investment advise	ers (other than the investment advisers listed	d in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	•	18.(a) is "yes," provide the name and SEC to leave this question blank.	file number, if any, of the other advisers to the <i>private fund</i> . If the	he ansv	wer
		No Info	ormation Filed		
				Ye	s No
	. Are your <i>clients</i> solicited to inv	·		0	•
	NOTE: For purposes of this que	estion, do not consider feeder funds of the priv	vate fund.		
	Approximately what percentag0%	ge of your <i>clients</i> has invested in the <i>private</i>	; fund?		
riv	ivate Offering			Ye	s No
<u>?</u> 1.	. Has the <i>private fund</i> ever relie	d on an exemption from registration of its s	securities under Regulation D of the Securities Act of 1933?	0	•
22.	. If yes, provide the private fund	d's Form D file number (if any):			
		No Inforn	mation Filed		
SE	SERVICE PROVIDERS				
۱ud	uditors				
				Ye	s No
23.	. (a) (1) Are the <i>private fund's</i> f	financial statements subject to an annual au	ıdit?	•	0
	(2) If the answer to quest	ion 23.(a)(1) is "yes," are the financial state	ements prepared in accordance with U.S. GAAP?	•	0
	•	23.(a)(1) is "yes," respond to questions (b) ons (b) through (f) separately for each audi) through (h) below. If the <i>private fund</i> uses more than one auditing firm.	ting firi	m,
	Additional Auditor Infor	mation : 1 Record(s) Filed.			
		on 23.(a)(1) is "yes," respond to questions (e questions (b) through (f) separately for ea	(b) through (h) below. If the <i>private fund</i> uses more than one auch auditing firm.	uditing	
	(b) Name of the auditin KPMG LLP	g firm:			
	(c) The location of the	auditing firm's office responsible for the <i>priv</i>	vate fund's audit (city, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States		
	(d) Is the auditing firm	an independent public accountant?		Yes	
	(a) is the additing him	an macpendent public accountants		•	0
	(e) Is the auditing firm	registered with the Public Company Accoun	ting Oversight Board?	•	0
	If yes, Public Compa	any Accounting Oversight Board-Assigned N	umber:		
	(f) If "yes" to (e) above accordance with its		pection by the Public Company Accounting Oversight Board in	•	0
				Vo	s No
	(g) Are the <i>private fund's</i> audi	ited financial statements for the most recen	tly completed fiscal year distributed to the private fund's	•	
	investors?		y y y y y y y	·	/ 0
	(h) Do all of the reports prepa	ared by the auditing firm for the private fund	d since your last annual updating amendment contain unqualified	opinio	ns?

Yes
 No
 Report Not Yet Received

	<u>roker</u>			
2)	Does the <i>private fund</i> use one or more pri	ima brakars?		Yes N
	If the answer to question 24.(a) is "yes,"	respond to questions (b) three	ough (e) below for each prime broker the <i>private</i> b) through (e) separately for each prime broker.	fund uses. If the private
		No Infor	mation Filed	
dia	<u>an</u>			
,				Yes N
	,	respond to questions (b) three	isted above) to hold some or all of its assets? Sugh (g) below for each custodian the <i>private fun</i> gh (g) separately for each custodian.	⊙ (d uses. If the <i>private fur</i>
	Additional Custodian Information : 2 Re	ecord(s) Filed.		
		•	nrough g) below for each custodian the <i>private fu</i>) through (g) separately for each custodian.	and uses. If the private
	DAIN OF AWIERICA			
	(c) Primary business name of custodian BANK OF AMERICA	า:		
	(d) The location of the custodian's office	e responsible for <i>custody</i> of t	ne <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW YOUNG			Yes No
	(e) Is the custodian a <i>related person</i> of	your firm?		○ ⊙
	(f) If the custodian is a broker-dealer,	provide its SEC registration n	umber (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dea	iler, or is a broker-dealer but	does not have an SEC registration number, prov	ide its <i>legal entity</i>
		•	nrough g) below for each custodian the <i>private fu</i>) through (g) separately for each custodian.	and uses. If the private
	(b) Legal name of custodian: SILICON VALLEY BANK			
	(c) Primary business name of custodian SILICON VALLEY BANK	า:		
	(d) The location of the custodian's office	e responsible for <i>custody</i> of t	ne <i>private fund's</i> assets (city, state and country):	
	City: SANTA CLARA	State: California	Country: United States	
	(e) Is the custodian a related person of			Yes No ○ ⊙
	(e) is the custodian a related berson or			

	CRD Number (if any): Case	1:24-cv-08197-RA Document 1-10	Filed 10/28/24 Page 177 of 334	
	(g) If the custodian is not a identifier (if any)	broker-dealer, or is a broker-dealer but	does not have an SEC registration number, provide i	ts legal entity
Adminis	strator			
				Yes No
26. (a)	•	dministrator other than your firm?	ugh (f) below. If the <i>private fund</i> uses more than one	• O
		hrough (f) separately for each administra		e auministrator, you
	Additional Administrator Inf	ormation : 1 Record(s) Filed.		
		.(a) is "yes," respond to questions (b) th aplete questions (b) through (f) separatel	rough (f) below. If the <i>private fund</i> uses more than one of the control of the c	one
	(b) Name of administrator: EA REAL ESTATE SYSTEM	IS IMPLEMENTATION GROUP, LLC		
	(c) Location of administrato	r (city, state and country):		
	City:	State:	Country:	
	NEW YORK	New Jersey	United States	Yes No
	(d) Is the administrator a re	elated person of your firm?		O
	(f) If the answer to question	n 26.(e) is "no" or "some," who sends th count statements are not sent to the (re	not all investors) No (provided to no investors) the investor account statements to the (rest of the) posts of the) private fund's investors, respond "not appliate the private fund's investors, respond "not appliate".	
you 0% Incl rele	r related person? ude only those assets where (i) such <i>person</i> carried out the valuation p tion used for purposes of investor subscr	y value) was valued by a <i>person</i> , such as an adminis rocedure established for that asset, if any, including iptions, redemptions or distributions, and fee calcula	obtaining any
Markete	ers ers			Vac No
28. (a)	Does the <i>private fund</i> use the	services of someone other than you or yo	our <i>employees</i> for marketing purposes?	Yes No
	similar person. If the answer to	question 28.(a) is "yes," respond to que	consultant, finder, introducer, municipal advisor or destions (b) through (g) below for each such marketed ete questions (b) through (g) separately for each ma	other solicitor, or the <i>private fund</i>
		No Inforr	mation Filed	
A. PRIVA	TE FUND			
<u>Informa</u>	tion About the <i>Private Fund</i>			
1. (a)	Name of the private fund:			

(include the "805-" prefix also) 805-3745172798

(b) Private fund identification number:

RFM CRE, LP

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2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Delaware United States		
_			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director RELATED FUND MANAGEMENT LLC		
	RELATED FUND MANAGEMENT LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Vos	. No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	_	
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	⊙
	No Information Filed		
	NO IIIIOI Filed		
		Vas	. No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	_	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of private fund:		
	Name of private rand.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.((1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or oacl	h of
7.	the feeder funds answer the following questions:	л еасі	11 01
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al	ll of th	aoir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	nt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10	. What type of fund is the <i>private fund</i> ?		
		-4 6	
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i>	ate fun	1 a :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

11.	Current gross asset value of the of 1/24 et void 8197-RA		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	es ⊙	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	0	•
	No Information Filed		
10		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the a question 18.(a) is "no," leave this question blank.	C answe	⊙ er
	No Information Filed		
10		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
B. S	021-383606 ERVICE PROVIDERS		
Aud	<u>ditors</u>		
22	(a) (1) Are the private fundle financial etatements subject to an annual subject	Yes	No
∠3.	(a) (1) Are the private fund's financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autirm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	I
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	City: State: Country: NEW YORK New York United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
-	re the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> avestors?	6	• c
n) D	o all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified Yes O No O Report Not Yet Received	opinio	ons?
	you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	nilable.
Bro	<u>oker</u>	Ye	es No
` -			
a) D	oes the <i>private fund</i> use one or more prime brokers?		0
lf	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	
lf	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If	the <i>pri</i>	
lf	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed		ivate
If fu	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	Ye	es No
Iff fu	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	Ye	es No
Iff for formal in the formal i	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed eoes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	Ye	es No • C
Iff for formal in the formal i	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	Ye • privat	es No o C
Iff for formal in the formal i	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed No Information Filed The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	Ye • privat	es No o C
Iff for formal in the formal i	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed No Information Filed The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	Ye • privat	es No o C
Iff for formal in the formal i	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	Ye • privat	es No o C
Iff fu	the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If and uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed No Information Filed oes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK	Ye • privat	es No o C

	ny):		
(g) If the custodian i identifier (if any)	s not a broker-dealer, or is a broke	er-dealer but does not have an SEC registration number, provide its le	egal enti
		uestions (b) through g) below for each custodian the <i>private fund</i> uses	. If the
		e questions (b) through (g) separately for each custodian.	
(b) Legal name of cu WELLS FARGO	stodian:		
(c) Primary business WELLS FARGO	name of custodian:		
	ne custodian's office responsible for	r custody of the private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
(e) Is the custodian	a related person of your firm?		
(f) If the custodian is	s a broker-dealer, provide its SEC r	registration number (if any):	
CRD Number (if a	ny):		
(g) If the custodian i identifier (if any)	S Hot a broker dealer, or is a broke	er-dealer but does not have an SEC registration number, provide its <i>le</i>	egal enti
identifier (if any)	S Hot a Broker dealer, or is a broke	er-dealer but does not have all SEC registration number, provide its le	egal enti
-	a not a broker dealer, or is a broke	er-dealer but does not have an SEC registration number, provide its le	egal enti
identifier (if any) trator Does the private fund u	se an administrator other than you	ır firm?	
identifier (if any) trator Does the private fund units the answer to question	se an administrator other than you	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad	
identifier (if any) trator Does the private fund und the answer to question must complete question	se an administrator other than you on 26.(a) is "yes," respond to ques	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator.	
identifier (if any) trator Does the private fund under the answer to question the must complete question to additional Administration of the answer to question the answer to question the functional Administration of the answer to question the function of the answer to question the function of the fu	se an administrator other than you on 26.(a) is "yes," respond to ques ns (b) through (f) separately for ea ator Information : 1 Record(s) File	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator.	
identifier (if any) trator Does the private fund under the answer to question the must complete question to additional Administration of the answer to question the answer to question the functional Administration of the answer to question the function of the answer to question the function of the fu	se an administrator other than you on 26.(a) is "yes," respond to quesns (b) through (f) separately for eautor Information: 1 Record(s) Filestion 26.(a) is "yes," respond to quest complete questions (b) through	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator. ed. destions (b) through (f) below. If the <i>private fund</i> uses more than one	
identifier (if any) Erator Does the private fund under the answer to question to the answer to question the answer to question the answer to question to the answer to question to the answer to question the answer to question to the answer to question to the answer to question to the answer to question the answer to qu	se an administrator other than you on 26.(a) is "yes," respond to quesns (b) through (f) separately for eautor Information: 1 Record(s) Filestion 26.(a) is "yes," respond to quest complete questions (b) through	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator. ed. destions (b) through (f) below. If the <i>private fund</i> uses more than one in (f) separately for each administrator.	
identifier (if any) trator Does the private fund under the answer to question the must complete question to additional Administration of the answer to question administrator, you must be administrator, you must be administrator of the answer to question to the administrator of th	se an administrator other than you on 26.(a) is "yes," respond to quests (b) through (f) separately for eastor Information: 1 Record(s) Filestion 26.(a) is "yes," respond to quest complete questions (b) through trator:	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator. ed. destions (b) through (f) below. If the <i>private fund</i> uses more than one	
identifier (if any) irator Does the private fund under the answer to question the answer to question the additional Administra administrator, you must be administrator, you must be administrator, you must be administrator. (b) Name of administrator (c) Location of administrator.	se an administrator other than you on 26.(a) is "yes," respond to quest is (b) through (f) separately for easter Information: 1 Record(s) Filestion 26.(a) is "yes," respond to quest complete questions (b) through trator: histrator (city, state and country): State:	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator. ed. lestions (b) through (f) below. If the <i>private fund</i> uses more than one in (f) separately for each administrator. Country:	
identifier (if any) Prator Does the private fund under the answer to question the answer to question the additional Administra administrator, you must be administrator, you must be administrator of administrator (city: ISELIN) (d) Is the administrator (if any)	se an administrator other than you on 26.(a) is "yes," respond to quest is (b) through (f) separately for easter Information: 1 Record(s) File stion 26.(a) is "yes," respond to quest complete questions (b) through trator: Inistrator (city, state and country): State: New Jersey Itor a related person of your firm?	ur firm? stions (b) through (f) below. If the <i>private fund</i> uses more than one ad ach administrator. ed. lestions (b) through (f) below. If the <i>private fund</i> uses more than one in (f) separately for each administrator. Country:	lministra Y

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27.	_	your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is lelated person?	not
	Include relevan	e only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any nt quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including ions) was the valuation determined by such <i>person</i> .	g
<u>Ma</u>	<u>ırketers</u>		
28	(a) Do	see the project fundings the complete of companies other than you an your analysis for more stating numbers 2	es No
20.		bu must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor,	O ⊙ or
	sim	milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fu</i> es. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
¥. P	PRIVATE F	FUND	
nfo	ormation	n About the <i>Private Fund</i>	
1.	(a) Na	ame of the <i>private fund</i> :	
1.		im KJ 2015 LP	
		ivate fund identification number:	
	(ind	nclude the "805-" prefix also)	
	908	95-2357063955	
2.	Under [†]	the laws of what state or country is the <i>private fund</i> organized:	
		ate: Country:	
	De	elaware United States	
3.		ame(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		e of General Partner, Manager, Trustee, or Director J 2015 GP, LLC	
	(b) Iff	filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.	Tho pri	ivate fund (check all that apply; you must check at least one):	
4.) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the	e name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
		Y	es No
6.	(a) Is t	this a "master fund" in a master-feeder arrangement?	0 0
	(b) If y	yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
		No Information Filed	
		Υ	es No
			○ ⊙
	_	yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Time of <i>private fund</i> :	
		ivate fund identification number: aclude the "805-" prefix also)	

	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
		Yes	No				
	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•				
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
		Yes	No				
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•				
10.	What type of fund is the <i>private fund</i> ?						
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	te fur	nd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> :						
	\$ 12,880,274						
<u>Owr</u>	nership						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :						
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	j					
	Approximate number of the <i>private fund's</i> beneficial owners: 2						
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%						
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%						
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes ©	No O				
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%						
<u>You</u>	r Advisory Services	Yes	No				
17.	(a) Are you a subadviser to this <i>private fund</i> ?		ONI :				
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		•				
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer						

18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the *private fund*?

	to question 18.(a) is "no," leave this question blank. No Information Filed		
		Υe	s No
19. Ar	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	(•
N	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20. Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Privat</u>	e Offering		
21. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s No
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
3. SER\	ICE PROVIDERS		
<u>Audito</u>	<u>rs</u>	Y	es No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP	uditing	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Y	es No
(g	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable.
<u>Prime</u>	<u>Broker</u>		
24 (a) Does the <i>private fund</i> use one or more prime brokers?		es No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

		No Inf	formation Filed	
<u>an</u>				
Does	the <i>private fund</i> use any custodian	ns (including the prime broke	rs listed above) to hold some or all of its assets?	
			hrough (g) below for each custodian the <i>private fund</i> uses. If rough (g) separately for each custodian.	the <i>pri</i> v
Addi	tional Custodian Information : 3	Record(s) Filed.		
) through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the <i>pr</i>
(b)	Legal name of custodian: BANK OF AMERICA			
(c)	Primary business name of custodi BANK OF AMERICA	ian:		
(d)	The location of the custodian's of	fice responsible for <i>custody</i> o	of the private fund's assets (city, state and country):	
	City:	State:	Country: United States	
	NEW YORK	New York	omited States	Υ
(e)	Is the custodian a related person	of your firm?		c
(f)	If the custodian is a broker-dealer	r, provide its SEC registration	number (if any):	
	-			
	CRD Number (if any):			
(g)		lealer, or is a broker-dealer b	out does not have an SEC registration number, provide its leg	al entity
	identifier (if any)			
) through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the <i>pr</i>
ran	a doos more than one dustochan, y	you must complete questions	(b) through (g) soparatory for each substantin	
(b)	Legal name of custodian:			
	SILICON VALLEY BANK			
(c)	Primary business name of custod	ilan:		
	SILICON VALLEY BANK			
			of the <i>private fund's</i> assets (city, state and country):	
(d)	City: SANTA CLARA	State: California	Country: United States	
(d)				Y
(d)				
	Is the custodian a related person	of your firm?		C
(e)		·	າ number (if any):	c
(e)	Is the custodian a related person	·	n number (if any):	С

(b) Legal name of custodian:				
UBS FINANCIAL SERVICES I	NC.			
(c) Primary business name of c UBS FINANCIAL SERVICES I				
(d) The location of the custodia	n's office responsible for <i>custody</i> of	the <i>private fund's</i> assets	s (city, state and country)	:
City: SANTA CLARA	State: California	Countr	ry: I States	
SARVIN OLI IIVI	Gamornia	Office	States	
(e) Is the custodian a related po	erson of your firm?			
(f) If the custodian is a broker-	dealer, provide its SEC registration	number (if any):		
8 - 16267				
CRD Number (if any): 8174				
0174				
(g) If the custodian is not a bro identifier (if any)	oker-dealer, or is a broker-dealer bu	ut does not have an SEC	registration number, pro	vide its <i>legal enti</i>
rator Does the <i>private fund</i> use an admi f the answer to question 26.(a) is	inistrator other than your firm? s "yes," respond to questions (b) th	nrough (f) below. If the <i>p</i>	<i>orivate fund</i> uses more tha	an one administra
Does the <i>private fund</i> use an admited of the answer to question 26.(a) is	•		orivate fund uses more tha	an one administr
Does the <i>private fund</i> use an admited of the answer to question 26.(a) is	s "yes," respond to questions (b) th ugh (f) separately for each administ		orivate fund uses more tha	an one administr
Poes the <i>private fund</i> use an administrator Informal If the answer to question (b) through the private fundational Administrator Informal If the answer to question 26.(a)	s "yes," respond to questions (b) th ugh (f) separately for each administ	trator. through (f) below. If the	e <i>private fund</i> uses more t	
Poes the <i>private fund</i> use an administrator Informal If the answer to question (b) through the private fundational Administrator Informal If the answer to question 26.(a)	s "yes," respond to questions (b) thugh (f) separately for each administ nation: 1 Record(s) Filed. It is "yes," respond to questions (b)	trator. through (f) below. If the	e <i>private fund</i> uses more t	
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Poes the <i>private fund</i> use an admit the answer to question 26.(a) is nust complete questions (b) through the answer to question and the answer to question 26.(a) administrator, you must complete (b) Name of administrator:	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) te questions (b) through (f) separated the properties of	trator. through (f) below. If the	e <i>private fund</i> uses more t	
Opes the private fund use an admit of the answer to question 26. (a) is nust complete questions (b) through the answer to question 1 administrator 1 administrator 1 administrator, you must complete (b) Name of administrator: EA REAL ESTATE SYSTEMS If (c) Location of administrator (c) City:	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) te questions (b) through (f) separately for each administration (b) through (f) separately for each administration (b) through (f) separately for each administration (c) filed.	through (f) below. If the tely for each administrat	e <i>private fund</i> uses more t tor.	
Does the <i>private fund</i> use an admit of the answer to question 26.(a) is nust complete questions (b) through the answer to question 26.(a) administrator, you must comple (b) Name of administrator: EA REAL ESTATE SYSTEMS I	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) te questions (b) through (f) separately for each administration (b) through (f) separately for each each each each each each each each	trator. through (f) below. If the tely for each administrat	e <i>private fund</i> uses more t tor.	han one
Opes the private fund use an admit of the answer to question 26. (a) is nust complete questions (b) through the answer to question 1 administrator 1 administrator 1 administrator, you must complete (b) Name of administrator: EA REAL ESTATE SYSTEMS If (c) Location of administrator (c) City:	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. It is "yes," respond to questions (b) the questions (b) through (f) separately for each administration (b) through (f) separately for each administration (b) through (f) separately for each administration (c) filed.	through (f) below. If the tely for each administrat	e <i>private fund</i> uses more t tor.	rhan one
Opes the private fund use an admit of the answer to question 26.(a) is nust complete questions (b) throughout the answer to question 26.(a) administrator, you must complete the complete question 26.(a) administrator, you must complete the complete that the complet	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. It is "yes," respond to questions (b) the questions (b) through (f) separately for each administration (b) through (f) separately for each administration (b) through (f) separately for each administration (c) filed.	through (f) below. If the tely for each administrat	e <i>private fund</i> uses more t tor.	rhan one
Opes the private fund use an admit of the answer to question 26. (a) is nust complete questions (b) throughout the answer to question 26. (a) administrator, you must comple (b) Name of administrator: EA REAL ESTATE SYSTEMS I (c) Location of administrator (c) City: NEW YORK (d) Is the administrator a relate (e) Does the administrator presents.	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. It is "yes," respond to questions (b) the questions (b) through (f) separately for each administration (sometimes) is "yes," respond to questions (b) the questions (b) through (f) separately for each and country): State: New York Ped person of your firm?	through (f) below. If the tely for each administrat Country: United Sta	e <i>private fund</i> uses more tor. tes fund's investors?	than one
Opes the private fund use an admit of the answer to question 26. (a) is nust complete questions (b) throughout the answer to question 26. (a) administrator, you must comple (b) Name of administrator: EA REAL ESTATE SYSTEMS I (c) Location of administrator (c) City: NEW YORK (d) Is the administrator a relate (e) Does the administrator presents.	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. It is "yes," respond to questions (b) te questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) the questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to questions (b) through (f) separately for each administration is "yes," respond to question is "yes," respond to questio	through (f) below. If the tely for each administrat Country: United Sta	e <i>private fund</i> uses more tor. tes fund's investors?	than one
Opes the private fund use an admit of the answer to question 26. (a) is nust complete questions (b) throughout the complete questions (b) throughout the complete question 26. (a) administrator, you must complete question 26. (a) administrator of administrator: (b) Name of administrator: (c) Location of administrator (c) City: NEW YORK (d) Is the administrator a related to the provided to all investigations and the complete provided to all investigations and the complete provided to all investigations.	s "yes," respond to questions (b) thugh (f) separately for each administration: 1 Record(s) Filed. It is "yes," respond to questions (b) the questions (b) through (f) separately for each administration (sometimes) is "yes," respond to questions (b) the questions (b) through (f) separately for each and country): State: New York Ped person of your firm?	through (f) below. If the tely for each administrate Country: United Statements to the private fout not all investors)	e <i>private fund</i> uses more tor. tes fund's investors? Io (provided to no investo	rs)

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28.	similar person. If the answer to question 28.(a) is "yes," resp	In you or your employees for marketing purposes? ment 1-10 Filed 10/28/24 Page 187 of 334 nent agent, consultant, finder, introducer, municipal advisor or other soli bond to questions (b) through (g) below for each such marketer the privalent complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	PRIVATE FUND			
	ormation About the <i>Private Fund</i>			
11110	SIMATION ABOUT THE TTIVATE TUNG			
1.	(a) Name of the <i>private fund</i> :			
	RFM LEAD CREDIT SMA LLC (b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-2097779606			
2.	Under the laws of what state or country is the private fund organ	nized:		
		untry:		
	Delaware Uni	ted States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors ((or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director			
	RFM LEAD SMA INVESTMENT MANAGER LLC			
	(1) 16 (1)			
		/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed		
		NO IIIIOIIIIatioii i lieu		
4.		ne): nt company under section 3(c)(1) of the Investment Company Act of 194 nt company under section 3(c)(7) of the Investment Company Act of 194		
5.	List the name and country, in English, of each foreign financial rec	gulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	. No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0
	(b) If yes, what is the name and private fund identification numb	per (if any) of the feeder funds investing in this private fund?		
	Name of private fund	Private fund identification number		
	RFM LEAD SMA INVESTOR LLC	805-4609480538		
			Voc	. No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0	. 140
	(d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i> :	er (if any) of the master fund in which this private fund invests?		٠
	Private fund identification number: (include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arr for the master-feeder arrangement or reporting on the funds sep	rangement regardless of whether you are filing a single Schedule D, Sect parately.	tion 7.B.	(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions:	-feeder arrangement according to the instructions to this Section 7.B.(1)), for eac	h of
	Additional Feeder Fund Information : 1 Record(s) Filed.			

		_	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) the feeder fun Gaassli24te/f08107gRA esti Document 1-10 Filed 10/28/24 Page 188 of 334), for
		(a)	Name of the <i>private fund</i> :	
		. ,	RFM LEAD SMA INVESTOR LLC	
		(b)	Private fund identification number: (include the "805-" prefix also)	
			805-4609480538	
		(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
			State: Country: United States	
		(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
			Name of General Partner, Manager, Trustee or Director	
			RFM LEAD SMA INVESTMENT MANAGER LLC	
		(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed	
		(e)	The <i>private fund</i> (check all that apply; you must check at least one):	
		` '	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Ad 1940	ct of
			(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Ad 1940	ct of
		(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed	
	assets	s in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all disingle fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
8.	(a) Is	this p	rivate fund a "fund of funds"?	0 0
			urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment pardless of whether they are also private funds or registered investment companies.	
	(b) If	yes, d	oes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
				Yes No
9.			last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0 0
10.	What	type o	f fund is the private fund?	
	C he	dge fu	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>private</i>	e fund:
	NOTE	: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.		nt gros ,442,7	as asset value of the <i>private fund</i> :	
<u>Ow</u>	<u>nershi</u>	Б		
12.		um inv	restment commitment required of an investor in the <i>private fund</i> :	
		•	rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the all documents of the fund).	

14.	Wha	at is the approximate percentage of the 1812 to the behavious but is the approximate percentage of 334.		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the evaluation from the definition of investment company under section 2(a)(1) of the Investment	Yes	
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	lvisory Services	V	NI-
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	⊙
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
10	(0)	Do any investment advisors (other than the investment advisors listed in Section 7.D. (1) A.2. (b)) advise the private fund.	Yes	_
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C answ	⊙ er
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOT	FE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appi	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No ©
22.	If y∈	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVIC	CE PROVIDERS		
Auc	litors			
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
20.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: KPMG LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		NEW YORK New York United States		
		(d) Is the auditing firm an <i>independent public accountant</i> ?	es N	olo

	e) Is the auditing fir@aseiste244cw+08th974RAc CdDopannArnto14n10g OF4etb110828/24 Page 190 of 334	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Y	es N
-	e the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> estors?	(•
	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
•	Yes O No O Report Not Yet Received		
If y	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	is ava	ilable
e Brok	<u>ser</u>		
a) Do	es the <i>private fund</i> use one or more prime brokers?		es N
	he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If) (ivate
fun	d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		
a) Do	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the es more than one custodian, you must complete questions (b) through (g) separately for each custodian.	(•
If t	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	(•
a) Doo	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the es more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e privat	te fui
Ac	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the es more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	e privat	te fu
a) Doo	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the es more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. In the private fund uses is the fund uses are the fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e privat	te fui
Acc	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. In the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. In the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. In the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. In the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.	e privat	te fu
Acc	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the est more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. Iditional Custodian Infor	e privat	te fui
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. In the legal name of custodian: BANK OF AMERICA If the location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New YORK New York United States	e privat	te full
Acc	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses is the und uses is the und uses is the und uses. If the und uses is the	e privat	te fui
a) Doo	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. In the legal name of custodian: BANK OF AMERICA If the location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New YORK New York United States	e privat	ate No
a) Doo	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the some than one custodian, you must complete questions (b) through (g) separately for each custodian. Iditional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. In the legal name of custodian: BANK OF AMERICA If the location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New YORK New York United States Is the custodian a related person of your firm?	e privat	ate No

<u>Administrator</u>

	Additional Administrator Information : 1 Record	(s) Filed.	
	If the answer to question 26.(a) is "yes," respond administrator, you must complete questions (b) to	d to questions (b) through (f) below. If the <i>private fund</i> uses more than o hrough (f) separately for each administrator.	one
	(b) Name of administrator:		
	(c) Location of administrator (city, state and courted City: State:	ntry): Country:	
	ISELIN New Jersey	United States	
	(d) Is the administrator a <i>related person</i> of your f	irm?	Yes No ○ •
		vestor account statements to the <i>private fund's</i> investors? Fovided to some but not all investors)	
	•	some," who sends the investor account statements to the (rest of the) <i>pri</i> e not sent to the (rest of the) <i>private fund's</i> investors, respond "not applic	
	ocations) was the valuation determined by such pers	es of investor subscriptions, redemptions or distributions, and fee calculat con.	tions (including
et	ers Does the private fundues the services of semanes	on.	Yes I
et	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "yes"	·	Yes I other solicitor, or the private fund
allo ket	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "yes"	other than you or your <i>employees</i> for marketing purposes? s a placement agent, consultant, finder, introducer, municipal advisor or or yes," respond to questions (b) through (g) below for each such marketer	Yes I other solicitor, or the private fund
allo	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one marke	other than you or your <i>employees</i> for marketing purposes? s a placement agent, consultant, finder, introducer, municipal advisor or or yes," respond to questions (b) through (g) below for each such marketer ter you must complete questions (b) through (g) separately for each mar	Yes I other solicitor, or the private fund
(a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28. (a) is "yuses. If the <i>private fund</i> uses more than one marke	other than you or your <i>employees</i> for marketing purposes? s a placement agent, consultant, finder, introducer, municipal advisor or or yes," respond to questions (b) through (g) below for each such marketer ter you must complete questions (b) through (g) separately for each mar	Yes I other solicitor, or the private fund
(a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "yuses. If the <i>private fund</i> uses more than one marke TE FUND	other than you or your <i>employees</i> for marketing purposes? s a placement agent, consultant, finder, introducer, municipal advisor or or yes," respond to questions (b) through (g) below for each such marketer ter you must complete questions (b) through (g) separately for each mar	Yes I other solicitor, or the private fund
et (a)	Does the <i>private fund</i> use the services of someone You must answer "yes" whether the <i>person</i> acts as similar <i>person</i> . If the answer to question 28.(a) is "uses. If the <i>private fund</i> uses more than one marke uses. If the <i>private fund</i> uses more than one marke that the private fund uses the private fund uses that the private fund uses the private fu	other than you or your <i>employees</i> for marketing purposes? a placement agent, consultant, finder, introducer, municipal advisor or o yes," respond to questions (b) through (g) below for each such marketer ter you must complete questions (b) through (g) separately for each mar No Information Filed	Yes I other solicitor, or the private fund

RELATED FUND MANAGEMENT, LLC

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 192 of 334 No Information Filed		
	No miorifation riled		
	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	U	•
	No Information Filed		
		V	NI-
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	. INO
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	. No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
).	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund F real estate fund C securitized asset fund C venture capital fund C Other private	ite fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
١.	Current gross asset value of the <i>private fund</i> : \$ 151,365,662		
ΛI	nership		
2	Minimum investment commitment required of an investor in the private fund		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

13.	Approximate number of the Case 1.24 & hone is in RX ner Document 1-10 Filed 10/28/24 Page 193 of 334		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
Υοι	ur Advisory Services	W	N I -
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the an question 17.(a) is "no," leave this question blank.		•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	the answe	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	No
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
	ERVICE PROVIDERS		
AUC	<u>ditors</u>	Yes	No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au you must complete questions (b) through (f) separately for each auditing firm.	diting firm	ı
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	DALLAS Texas United States		

								_	Yes	s No
(d)	Is the auditing f	Case 1:24-cy-l irm an <i>independer</i>	08197-RA Doc nt public accountant	pument 1-10	Filed 10/28/	24	Page 194 of 334	4	•	0
(e)	Is the auditing	irm registered wit	th the Public Compa	any Accounting	g Oversight Boar	d?			•	0
	If yes, Public Co	mpany Accountino	g Oversight Board-	Assigned Numl	per:					
(f)	If "yes" to (e) a accordance with		ing firm subject to	regular inspec	tion by the Public	c Com	npany Accounting C	oversight Board in	•	c
									Υ	es
Are the invest	•	audited financial s	statements for the	most recently	completed fiscal	year	distributed to the μ	orivate fund's	•	•
Do all	l of the reports p	repared by the au	diting firm for the	<i>private fund</i> sir	nce your last <i>ann</i>	nual up	odating amendment	t contain unqualifi	ed opinio	onsî
⊙ Ye	es O No O Repo	ort Not Yet Receive	ed							
If you	ı check "Report N	ot Yet Received," y	ou must promptly f	ile an amendme	ent to your Form	ADV t	to update your respo	onse when the rep	ort is ava	ailab
<u>Broker</u>									Y	es
Does	the private fund	use one or more p	orime brokers?							0
	·		," respond to ques you must complete		•		•		If the pr	_
				No Inform	ation Filed					
lian				No Inform	ation Filed					
<u>lian</u>				No Inform	ation Filed				Y	es l
	the <i>private fund</i>	use any custodian	ns (including the pr			old son	me or all of its ass	ets?		es I
Does If the	answer to ques	ion 25.(a) is "yes	ns (including the pr ," respond to ques st complete questic	ime brokers lis tions (b) throu	ted above) to ho	r each	custodian the <i>pri</i> v			•
Does If the uses i	answer to ques more than one c	ion 25.(a) is "yes	," respond to ques st complete question	ime brokers lis tions (b) throu	ted above) to ho	r each	custodian the <i>pri</i> v			•
Does If the uses I Addi If the fund	tional Custodiar he answer to ques	ion 25.(a) is "yes ustodian, you mus a Information : 5 estion 25.(a) is "you one custodian, y	," respond to ques st complete question	ime brokers lis tions (b) throu ons (b) through	ted above) to hogh (g) below for a (g) separately	r each for ea	custodian the <i>priv</i> ech custodian.	vate fund uses. If t	he <i>priva</i>	⊙ te fu
Does If the uses I Addi If the fund	answer to quesomore than one continual Custodian	ion 25.(a) is "yes ustodian, you must Information: 5 estion 25.(a) is "yes one custodian, you mustodian.	respond to ques st complete questic record(s) Filed.	ime brokers lis tions (b) throu ons (b) through	ted above) to hogh (g) below for a (g) separately	r each for ea	custodian the <i>priv</i> ech custodian.	vate fund uses. If t	he <i>priva</i>	⊙ te fu
Does If the uses I Addi If the fund (b)	e answer to quest more than one continual Custodian tional Custodian he answer to que d uses more than Legal name of continual bank OF AMERI	ion 25.(a) is "yes ustodian, you must a Information: 5 estion 25.(a) is "yes one custodian, you ustodian: CA	respond to ques st complete questic respond (s) Filed. es," respond to questic respond t	ime brokers lis tions (b) throu ons (b) through	ted above) to hogh (g) below for a (g) separately	r each for ea	custodian the <i>priv</i> ech custodian.	vate fund uses. If t	he <i>priva</i>	⊙ te fu
Addi If the function (b)	e answer to quest more than one continual Custodian tional Custodian he answer to que d uses more than Legal name of continual BANK OF AMERI Primary business BANK OF AMERI	ion 25.(a) is "yes ustodian, you must Information: 5 estion 25.(a) is "yes on one custodian, you stodian: CA	respond to questice to complete questice respond to questice to questice respond to questice respond to questice responsible for	ime brokers listions (b) throughtons (b) throughtestions (b) throughtestions (b) throughtestions (b)	ted above) to hogh (g) below for (g) separately ough g) below for through (g) separately separately	or each	custodian the <i>priv</i> ench custodian. The custodian the <i>privence</i> of the custodian the c	vate fund uses. If t	he <i>priva</i>	⊙ te fu
Addi If the function (b)	e answer to quest more than one continual Custodian tional Custodian he answer to que d uses more than Legal name of continual BANK OF AMERI Primary business BANK OF AMERI The location of City:	ion 25.(a) is "yes ustodian, you must Information: 5 estion 25.(a) is "yes on one custodian, you stodian: CA	respond to questice respond to questice responsible for State:	ime brokers listions (b) throughtons (b) throughtestions (b) throughtestions (b) throughtestions (b)	ted above) to hogh (g) below for (g) separately ough g) below for through (g) separately countries as a countri	or each	custodian the <i>priv</i> ech custodian. The custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the custod	vate fund uses. If t	he <i>priva</i>	⊙ te fu
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Addi If the uses i Addi (b) (c)	e answer to questimore than one continual Custodian tional Custodian he answer to question discussion more than Legal name of continual Bank of AMERI Primary business BANK OF AMERI The location of City: NEW YORK	ion 25.(a) is "yes ustodian, you must Information: 5 estion 25.(a) is "yes on one custodian, you stodian: CA	respond to questice respond to questice respond to questice respond to questice responsible for State: New York	ime brokers listions (b) throughtons (b) throughtestions (b) throughtestions (b) throughtestions (b)	ted above) to hogh (g) below for (g) separately ough g) below for through (g) separately countries as a countri	or each	custodian the <i>priv</i> ech custodian. The custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the custod	vate fund uses. If t	the <i>priva</i>	• tte fu
Addi If the uses i Addi (b) (c) (d)	e answer to questimore than one continual Custodiar tional Custodiar he answer to quedicuses more than Legal name of continual BANK OF AMERI Primary busines BANK OF AMERI The location of City: NEW YORK Is the custodiar	ion 25.(a) is "yes ustodian, you must in Information: 5 estion 25.(a) is "yes none custodian, you ustodian: CA s name of custodian CA the custodian's offer a related person of a related person of the custodian can be a related person of the c	respond to questice respond to questice respond to questice respond to questice responsible for State: New York	ime brokers listions (b) through estions (b) through estions (b) through estions (b)	ted above) to hogh (g) below for (g) separately ough g) below for through (g) separately count united	or each	custodian the <i>priv</i> ech custodian. The custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the custod	vate fund uses. If t	the priva	• te fo
Addi If the uses i Addi (b) (c) (d)	e answer to questimore than one continual Custodiar tional Custodiar he answer to quedicuses more than Legal name of continual BANK OF AMERI Primary busines BANK OF AMERI The location of City: NEW YORK Is the custodiar	ion 25.(a) is "yes ustodian, you mustodian; stion 25.(a) is "yes one custodian, you mustodian; can be custodian; can be custodian; can be custodian's off a related person of the custodian.	respond to questice respond to questice respondito questice respondito questice responsible for State: New York	ime brokers listions (b) through estions (b) through estions (b) through estions (b)	ted above) to hogh (g) below for (g) separately ough g) below for through (g) separately count united	or each	custodian the <i>priv</i> ech custodian. The custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the <i>privech</i> custodian the custod	vate fund uses. If t	the priva	• te f

fun	d uses more than one custodian, you mit	Ist complete questions (b) through the	d (19) separately rope at h Sustainan.	i the private
(b)	Legal name of custodian: MORGAN STANLEY			
(c)	Primary business name of custodian: MORGAN STANLEY			
(d)	The location of the custodian's office res	sponsible for custody of the private	te fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related person of your	r firm?		0 0
(f)	If the custodian is a broker-dealer, prov	ride its SEC registration number (i	f any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but does no	t have an SEC registration number, provide its <i>lega</i>	al entity
	he answer to question 25.(a) is "yes," rend uses more than one custodian, you mu		g) below for each custodian the <i>private fund</i> uses. It h (g) separately for each custodian.	f the <i>private</i>
(b)	Legal name of custodian: SIGNATURE BANK			
(c)	Primary business name of custodian: SIGNATURE BANK			
(d)	The location of the custodian's office res			
	City: NEW YORK	State: New York	Country: United States	
				Yes No
(e)	Is the custodian a related person of your	r firm?		0 0
(f)	If the custodian is a broker-dealer, prov	vide its SEC registration number (i	f any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, identifier (if any)	or is a broker-dealer but does no	t have an SEC registration number, provide its <i>lega</i>	al entity
	he answer to question 25.(a) is "yes," read uses more than one custodian, you mu		g) below for each custodian the <i>private fund</i> uses. It h (g) separately for each custodian.	f the <i>private</i>
(b)	Legal name of custodian: UBS FINANCIAL SERVICES INC.			
(c)	Primary business name of custodian: UBS FINANCIAL SERVICES INC.			
(d)	The location of the custodian's office res	sponsible for <i>custody</i> of the <i>priva</i> :	te fund's assets (city, state and country):	
	City:	State:	Country:	
	WEEHAWKEN	New Jersey	United States	

(e) Is the custodiar	Case 1:24-cv-08197-RA Docum		
(f) If the custodian	is a broker-dealer, provide its SEC regis	stration number (if any):	
8 - 16267			
CRD Number (if	any):		
8174			
(g) If the custodian identifier (if any)		ealer but does not have an SEC registration number, provide	e its <i>legal entity</i>
·		ons (b) through g) below for each custodian the <i>private fund</i> estions (b) through (g) separately for each custodian.	duses. If the <i>pri</i> v
(b) Legal name of o	ustodian:		
(c) Primary busines WELLS FARGO	ss name of custodian:		
(d) The location of	the custodian's office responsible for cus	stody of the private fund's assets (city, state and country):	
City: NEW YORK	State:	Country: United States	
NEW YORK	New York	United States	Ye
(e) Is the custodian	n a related person of your firm?		0
(f) If the custodian	is a broker-dealer, provide its SEC regis	stration number (if any):	
-	,		
- CRD Number (if	any):		
	is not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide	e its <i>legal entity</i>
(g) If the custodian	is not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide	e its <i>legal entity</i>
(g) If the custodian	is not a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, provide	
(g) If the custodian identifier (if any)	is not a broker-dealer, or is a broker-de		
(g) If the custodian identifier (if any) rator Does the private fund f the answer to quest	is not a broker-dealer, or is a broker-dealer	m? s (b) through (f) below. If the <i>private fund</i> uses more than c	
(g) If the custodian identifier (if any) rator Does the private fund f the answer to question to the private question of the private question of the answer to question of t	is not a broker-dealer, or is a broker-dealer or is a broker-dealer or is a broker-dealer. Or is a broker-dealer or is a broker-dealer or is a broker-dealer or is a broker-dealer.	m? s (b) through (f) below. If the <i>private fund</i> uses more than c	•
(g) If the custodian identifier (if any) rator Does the private fund f the answer to question at complete question and the complete question at	is not a broker-dealer, or is a broker-dealer an administrator other than your firm the sion 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed.	m? s (b) through (f) below. If the <i>private fund</i> uses more than condministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than	one administrato
(g) If the custodian identifier (if any) rator Does the private fund f the answer to question at complete question and the complete question at	use an administrator other than your firmation 26. (a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. Pestion 26. (a) is "yes," respond to question on the content of t	m? s (b) through (f) below. If the <i>private fund</i> uses more than condministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than	one administrato
(g) If the custodian identifier (if any) rator Does the private fund f the answer to question and the private question and the answer to question and the	use an administrator other than your firmation 26. (a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. Pestion 26. (a) is "yes," respond to question on the content of t	m? s (b) through (f) below. If the <i>private fund</i> uses more than condministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than	ne administrato
(g) If the custodian identifier (if any) rator Does the private fund f the answer to question and the private question and the answer to question and the private fund in the answer to question and the private fund in the answer to question and the private fund in	use an administrator other than your firstion 26. (a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26. (a) is "yes," respond to question on the complete questions (b) through (f) strator: inistrator (city, state and country): State:	m? s (b) through (f) below. If the <i>private fund</i> uses more than cadministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than separately for each administrator. Country:	ne administrato
(g) If the custodian identifier (if any) rator Does the private fund of the answer to question and the functional Administrator administrator, you result to the complete question administrator, you result to the complete question administrator administrator administrator (b) Name of administrator (c) Location of administrator (d) Location (d) Lo	use an administrator other than your firmation 26.(a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question on the complete questions (b) through (f) strator: inistrator (city, state and country):	m? s (b) through (f) below. If the <i>private fund</i> uses more than condministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than separately for each administrator.	ne administrato
(g) If the custodian identifier (if any) rator Does the private fund of the answer to question to the functional Administrator of the answer to question to the answer to question to the answer to question to the answer to question of administrator of the answer to question of administrator of	use an administrator other than your firstion 26. (a) is "yes," respond to question ons (b) through (f) separately for each a rator Information: 1 Record(s) Filed. estion 26. (a) is "yes," respond to question on the complete questions (b) through (f) strator: inistrator (city, state and country): State:	m? s (b) through (f) below. If the <i>private fund</i> uses more than cadministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than separately for each administrator. Country:	ne administrato
(g) If the custodian identifier (if any) rator Does the private fund of the answer to question and the answer to question administrator, you result to the administrator, you result to the administrator of adm	use an administrator other than your firm tion 26.(a) is "yes," respond to question tons (b) through (f) separately for each a trator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question must complete questions (b) through (f) strator: inistrator (city, state and country): State: New Jersey rator a related person of your firm?	m? s (b) through (f) below. If the <i>private fund</i> uses more than condministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than separately for each administrator. Country: United States	ne administrato
(g) If the custodian identifier (if any) rator Does the private fund of the answer to question to the functional Administrator of the answer to question to the answer to question to the answer to question to the administrator, you result to the administrator of the answer to question of administrator of the administrator	use an administrator other than your firm tion 26. (a) is "yes," respond to question tons (b) through (f) separately for each a trator Information: 1 Record(s) Filed. estion 26. (a) is "yes," respond to question must complete questions (b) through (f) strator: inistrator (city, state and country): State: New Jersey rator a related person of your firm?	m? s (b) through (f) below. If the <i>private fund</i> uses more than cadministrator. ons (b) through (f) below. If the <i>private fund</i> uses more than separately for each administrator. Country:	ne administrato

RELATED FUND MANAGEMENT, LLC

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27. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the your <i>related person</i> ? 0%	at is not	t
Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (inc allocations) was the valuation determined by such <i>person</i> .		
<u>Marketers</u>		
<u>Marketers</u>	Yes	s No
28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private uses</i> . If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
No Information Filed		
A. PRIVATE FUND		
Information About the <i>Private Fund</i>		
1. (a) Name of the <i>private fund</i> : RFM-DCA PE 2 LLC		
(b) Private fund identification number:		
(include the "805-" prefix also)		
805-5095394346		
State: Country: Delaware United States		
3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
Name of General Partner, Manager, Trustee, or Director		
RELATED FUND MANAGEMENT, LLC		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed		
No Information Filed		
4. The <i>private fund</i> (check all that apply; you must check at least one):		
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940)	
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940)	
5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
No Information Filed		
	Yes	. No
6. (a) Is this a "master fund" in a master-feeder arrangement?	•	0
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
Name of private fund Private fund identification number		
RELATED PE 2 INVESTOR LLC 805-5017036064		
	Yes	. No
(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		-
Name of private fund:		

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

Additional I	Feeder Fund Information : 1 Record(s) Filed.	
9	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section f the feeder funds answer the following questions:	7.B.(1), for
(a)	Name of the <i>private fund</i> : RELATED PE 2 INVESTOR LLC	
(b)	Private fund identification number: (include the "805-" prefix also) 805-5017036064	
(c)	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee or Director RELATED FUND MANAGEMENT, LLC	
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private No Information Filed	e fund:
	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company	· ·
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered No Information Filed	
ssets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantia single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question ses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fun	n if it issued nd.
a) Is this <i>p</i> a	rivate fund a "fund of funds"?	Yes
	urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled inves gardless of whether they are also private funds or registered investment companies.	_
b) If yes, d	loes the private fund invest in funds managed by you or by a related person?	0
		Yes
	last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0
Vhat type of	f fund is the <i>private fund</i> ?	
•	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other	

11. Current gross asset value of the private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

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<u>Ow</u>	<u>ership</u>	
10	Minimum investment commitment required of an investor in the <i>private fund</i> :	
12.	\$ 0	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth i	in the
	organizational documents of the fund).	
13.	Approximate number of the <i>private fund's</i> beneficial owners:	
	2	
14	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :	
	1%	
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	
10.	0%	
		Yes No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	⊙ ○
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	
	0%	
You	Advisory Services	
		Yes No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0 0
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the an question 17.(a) is "no," leave this question blank.	swer to
	No Information Filed	
		Yes No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0 0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . It to question 18.(a) is "no," leave this question blank.	f the answer
	No Information Filed	
10		Yes No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0 0
	NOTE. For purposes of this question, do not consider reeder runds of the private rund.	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	
Pri	ate Offering	Yes No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0 0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):	
	No Information Filed	
3. SI	RVICE PROVIDERS	
Aud	tor <u>s</u>	
		Yes No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙ C
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one au	diting firm,

Additional Auditor Information : 1 Record(s) Filed.

you must complete questions (b) through (f) separately for each auditing firm.

	·		120 audfilledfille/28/24 Page 200 of 334	ie additing
	(b) Name of the auditing firm: KPMG LLP			
	(a) The leastion of the guiditine	firm's office recognible for the pri	vote fund's qualit (situ, state and sountry).	
	(c) The location of the auditing City:	state:	vate fund's audit (city, state and country): Country:	
	NEW YORK	New York	United States	
				Yes No
	(d) Is the auditing firm an inde	pendent public accountant?		• c
	(e) Is the auditing firm registe	red with the Public Company Accour	nting Oversight Board?	© 0
	If yes, Public Company Acc	ounting Oversight Board-Assigned N	lumber:	
	(f) If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular ins	pection by the Public Company Accounting Oversight Board	in ⊙ O
(a)	Are the private fund's audited find	ancial statements for the most recor	ntly completed fiscal year distributed to the <i>private fund's</i>	Yes No
(g)	investors?	anciai statements for the most recer	itty completed fiscal year distributed to the private fund's	⊙ ⊖
(h)	Do all of the reports prepared by	the auditing firm for the private fund	d since your last <i>annual updating amendment</i> contain unqua	lified opinions?
	⊙ Yes C No C Report Not Yet	Received		
	If you check "Report Not Yet Recei	ved," you must promptly file an amer	ndment to your Form ADV to update your response when the r	eport is available.
Prime I	<u>Broker</u>			Yes No
24. (a)	Does the <i>private fund</i> use one or	more prime brokers?		O @
			nrough (e) below for each prime broker the <i>private fund</i> use	~ ~
	fund uses more than one prime b	roker, you must complete questions	s (b) through (e) separately for each prime broker.	
		No. Los	armatian Filad	
		NO ITII	ormation Filed	
Custodi	<u>an</u>			
				Yes No
25. (a)	Does the private fund use any cur	stodians (including the prime broker	s listed above) to hold some or all of its assets?	O
	•		nrough (g) below for each custodian the <i>private fund</i> uses. I ough (g) separately for each custodian.	f the <i>private fund</i>
	-			
	Additional Custodian Informati	on : 2 Record(s) Filed.		
	The state of the s		through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the <i>private</i>
	(b) Legal name of custodian: BANK OF AMERICA			
	(c) Primary business name of BANK OF AMERICA	custodian:		
	(d) The location of the custodi	an's office responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Voc Ni-
	(e) Is the custodian a <i>related</i> p	person of your firm?		Yes No
	(5) 15 the editedian a related p	second your mini		0 0
	(f) If the custodian is a broker	-dealer, provide its SEC registration	number (if any):	

(g) If the custodia identifier (if any	n is not a broker-dealer, or y)	is a broker-dealer but d	loes not have an SEC	registration number,	provide its <i>legal enti</i>
· ·	uestion 25.(a) is "yes," resp an one custodian, you must	•		· ·	
(b) Legal name of SILICON VALLE					
(c) Primary busine	ess name of custodian: EY BANK				
	the custodian's office resp	onsible for <i>custody</i> of the		-	ntry):
City: SANTA CLARA		State: California	Count United	ry: d States	
(e) Is the custodia	an a <i>related person</i> of your fi	irm?			
(f) If the custodia	n is a broker-dealer, provid	le its SEC registration nui	mber (if any):		
-					
CRD Number (i	f any):				
	n is not a broker-dealer, or	is a broker-dealer but d	loes not have an SEC	Cregistration number,	provide its <i>legal enti</i>
identifier (if any		is a broker-dealer but d	loes not have an SEC	registration number,	provide its <i>legal enti</i>
		is a broker-dealer but d	loes not have an SEC	Cregistration number,	provide its <i>legal enti</i>
identifier (if any strator Does the private fund	d use an administrator other	r than your firm?			
identifier (if any irator Does the private fund of the answer to question in the industry of	y)	r than your firm? nd to questions (b) throu	ugh (f) below. If the		
identifier (if any interest in identifier) Erator Does the private fund in the answer to quest must complete quest	y) d use an administrator other stion 26.(a) is "yes," respor	r than your firm? nd to questions (b) throu tely for each administrat	ugh (f) below. If the		
identifier (if any identifier) Erator Does the private fund of the answer to quest must complete quest additional Administrational Administr	d use an administrator other stion 26.(a) is "yes," respor tions (b) through (f) separa	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed.	ugh (f) below. If the or.	private fund uses more	e than one administra
identifier (if any identifier) Erator Does the private fund of the answer to quest must complete quest additional Administrational Administr	d use an administrator otherstion 26.(a) is "yes," responsions (b) through (f) separatrator Information: 1 Reconstitutes 1 Reconstitutes 26.(a) is "yes," response to must complete questions (limited)	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed.	ugh (f) below. If the or.	private fund uses more	e than one administra
identifier (if any identifier) Does the private fund of the answer to quest must complete quest additional Administrator, you (b) Name of administrator	d use an administrator otherstion 26.(a) is "yes," responsions (b) through (f) separatrator Information: 1 Reconstitutes 1 Reconstitutes 26.(a) is "yes," response to must complete questions (limited)	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed. bond to questions (b) threiten the condition of the cond	ugh (f) below. If the or.	private fund uses more	e than one administra
identifier (if any identifier) Does the private fund for the answer to quest must complete quest additional Administrator, you (b) Name of administrator (identified) (c) Location of additional City:	d use an administrator otherstion 26. (a) is "yes," responsions (b) through (f) separatrator Information: 1 Reconstitutes and the separatrator complete questions (in the separatrator) is "yes," responsional complete questions (in the separatrator) is "ye	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed. bond to questions (b) threiten the condition of the cond	ugh (f) below. If the or. ough (f) below. If the for each administra	private fund uses more e private fund uses mo	e than one administra
identifier (if any identifier) Does the private fund for the answer to quest must complete quest in administrator, you (b) Name of administrator (c) Location of administrator (c)	d use an administrator otherstion 26.(a) is "yes," responsions (b) through (f) separaterator Information: 1 Reconstitutes and the separaterator and the se	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed. bond to questions (b) threiten the condition of the cond	ugh (f) below. If the or.	private fund uses more e private fund uses mo	e than one administra
identifier (if any identifier) Does the private fund of the answer to quest must complete quest additional Administrator, you (b) Name of administrator (c) Location of additional City: ISELIN	d use an administrator otherstion 26. (a) is "yes," responsions (b) through (f) separatrator Information: 1 Reconstitutes and the separatrator complete questions (in the separatrator) is "yes," responsional complete questions (in the separatrator) is "ye	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed. bond to questions (b) threit b) through (f) separately country):	ugh (f) below. If the or. ough (f) below. If the for each administra	private fund uses more e private fund uses mo	e than one administra
identifier (if any identifier (if any identifier) Does the private function of the answer to quest must complete quest administrator, you (b) Name of administrator, you (c) Location of administrator (d) Is the administrator (e) Does the administrator	d use an administrator otherstion 26. (a) is "yes," responsions (b) through (f) separaterator Information: 1 Reconstruction 26. (a) is "yes," response to the properties of th	r than your firm? nd to questions (b) throutely for each administrat ord(s) Filed. cond to questions (b) threit b) through (f) separately country):	ugh (f) below. If the or. rough (f) below. If the for each administra Country: United States	private fund uses more e private fund uses motor. s	e than one administration or than one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not

	rele	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining ar vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includ cations) was the valuation determined by such <i>person</i> .	•	
<u>Ma</u>	rkete	<u>ers</u>		
20	(0)	Does the private fund use the conviged of company other than you or your employees for marketing purposes?	Yes	
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. P	RIVA	TE FUND		
<u>I nfc</u>	rmat	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
	(4)	RFM-NEC MA, LLC		
	(b)	Private fund identification number: (include the "805-" prefix also) 805-9944392519		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director		
	REI	ATED FUND MANAGEMENT, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.		private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes	
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		•
		Private fund identification number: (include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

for the master-feeder arrangement or reporting on the funds separately.

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your related person?

0%

		No Information Filed		
		No miormation rileu		
	ass	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it it it iple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	Yes	
	NO	TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	Wha	at type of fund is the private fund?		
	0	hedge fund $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	te fun	ıd:
	NO	ΓΕ: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 2,806,734		
<u>Ov</u>	ners	<u>hip</u>		
12.		imum investment commitment required of an investor in the private fund:		
		ΓΕ: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 2	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Yo	ur Ac	lvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No •
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
		No Information Filed		
		No Information Filed		

	No Information Filed		
	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 204 of 334	Ye	s No
19. Ar	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
No	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20. Ap	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Privat</u>	e Offering		
21. Ha	as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s No
22. If	yes, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
. SER\	/ICE PROVIDERS		
<u>Audito</u>	<u>ors</u>	Ye	s No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	ting firi	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
		~	~
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye ⊙	
(g (h		e	0
(g (h	investors?	e	0
(g (h	investors? Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified Yes O No O Report Not Yet Received	opinion	ns? lable.
<u>Prime</u>	investors? Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified Yes No Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	opinion	ns? lable.

No Information Filed

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

	tional Custodian Information	: 2 Record(s) Filed.		
	•		through g) below for each custodian the <i>private fur</i> (b) through (g) separately for each custodian.	nd uses. If the <i>prive</i>
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of cus SILICON VALLEY BANK	stodian:		
(d)	The location of the custodian'	s office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	SANTA CLARA	California	United States	
(0)	Le the quetadian a related non	can of your firm?		Yes
(e)	Is the custodian a related per	son or your firm?		0
(f)	If the custodian is a broker-de	ealer, provide its SEC registration	number (if any):	
	-			
	CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	er-dealer, or is a broker-dealer bu	nt does not have an SEC registration number, provid	de its <i>legal entity</i>
	identifier (if any)		through g) below for each custodian the private fur	
If tl	identifier (if any) he answer to question 25.(a) i	s "yes," respond to questions (b)		
If ti	identifier (if any) he answer to question 25.(a) i	s "yes," respond to questions (b)	through g) below for each custodian the <i>private fur</i>	
If ti	identifier (if any) he answer to question 25.(a) i d uses more than one custodia Legal name of custodian:	s "yes," respond to questions (b) n, you must complete questions	through g) below for each custodian the <i>private fur</i>	
If the fundation (b)	identifier (if any) he answer to question 25.(a) i d uses more than one custodia Legal name of custodian: WELLS FARGO Primary business name of custodian	s "yes," respond to questions (b) n, you must complete questions of	through g) below for each custodian the <i>private fur</i>	
If the fundation (b)	identifier (if any) he answer to question 25.(a) iduses more than one custodial Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian' City:	s "yes," respond to questions (b) in, you must complete questions stodian: s office responsible for <i>custody</i> of State:	through g) below for each custodian the <i>private fur</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country:	
If the fundation (b)	identifier (if any) he answer to question 25.(a) i d uses more than one custodia Legal name of custodian: WELLS FARGO Primary business name of cus WELLS FARGO The location of the custodian'	s "yes," respond to questions (b) in, you must complete questions stodian: s office responsible for <i>custody</i> of	through g) below for each custodian the <i>private fur</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country):	nd uses. If the <i>priv</i>
If the fund (b)	identifier (if any) he answer to question 25.(a) iduses more than one custodial Legal name of custodian: WELLS FARGO Primary business name of custodian: WELLS FARGO The location of the custodian' City:	s "yes," respond to questions (b) in, you must complete questions stodian: stodian: stoffice responsible for <i>custody</i> of State: New York	through g) below for each custodian the <i>private fur</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country:	nd uses. If the <i>priv</i> a
If the fundation (b) (c) (d)	identifier (if any) he answer to question 25.(a) if d uses more than one custodian. Legal name of custodian: WELLS FARGO Primary business name of custodian wells FARGO The location of the custodian city: NEW YORK Is the custodian a related performance of the custodian of	s "yes," respond to questions (b) in, you must complete questions stodian: stodian: stoffice responsible for <i>custody</i> of State: New York	through g) below for each custodian the <i>private fun</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	nd uses. If the <i>prive</i>
If the fundament (b) (c) (d)	identifier (if any) he answer to question 25.(a) if d uses more than one custodian. Legal name of custodian: WELLS FARGO Primary business name of custodian wells FARGO The location of the custodian city: NEW YORK Is the custodian a related performance of the custodian of	s "yes," respond to questions (b) in, you must complete questions stodian: s office responsible for <i>custody</i> of State: New York son of your firm?	through g) below for each custodian the <i>private fun</i> (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	nd uses. If the <i>priva</i>

Yes No

	Additional Administrator Information : 1 Reco	ord(s) Filed.	
		oond to questions (b) through (f) below. If the <i>private fund</i> uses more than b) through (f) separately for each administrator.	ı one
	(b) Name of administrator: SANDSPOINT CAPITAL ADVISORS LLC		
	(c) Location of administrator (city, state and continuous City:	Country:	
	(d) Is the administrator a <i>related person</i> of you	United States ur firm?	Yes No
		investor account statements to the <i>private fund's</i> investors? (provided to some but not all investors)	
	•	r "some," who sends the investor account statements to the (rest of the) are not sent to the (rest of the) <i>private fund's</i> investors, respond "not app	'
	locations) was the valuation determined by such $ ho$		
Marke	<u>tters</u>		Yes No
) Does the <i>private fund</i> use the services of someony You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i	ne other than you or your <i>employees</i> for marketing purposes? s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
) Does the <i>private fund</i> use the services of someony You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market	O • other solicitor, or er the <i>private fund</i>
) Does the <i>private fund</i> use the services of someony You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
28. (a) Does the <i>private fund</i> use the services of someony You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
28. (a	You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i uses. If the <i>private fund</i> uses more than one man	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
28. (a	You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i uses. If the <i>private fund</i> uses more than one main action. ATE FUND Station About the <i>Private Fund</i> Name of the <i>private fund</i> :	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
28. (a A. PRIV Inform 1. (a	You must answer "yes" whether the <i>person</i> acts similar <i>person</i> . If the answer to question 28.(a) i uses. If the <i>private fund</i> uses more than one man	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m	O • other solicitor, or er the <i>private fund</i>
28. (a	You must answer "yes" whether the person acts similar person. If the answer to question 28. (a) i uses. If the private fund uses more than one main uses. If the private fund uses more than one mai	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m No Information Filed	O • other solicitor, or er the <i>private fund</i>
28. (a A. PRIV Inform 1. (a	You must answer "yes" whether the person acts similar person. If the answer to question 28.(a) i uses. If the private fund uses more than one man action About the Private Fund ATE FUND ation About the Private Fund: RFM-NYCRS SANDY LLC Private fund identification number: (include the "805-" prefix also)	s as a placement agent, consultant, finder, introducer, municipal advisor or is "yes," respond to questions (b) through (g) below for each such market rketer you must complete questions (b) through (g) separately for each m No Information Filed	O • other solicitor, or er the <i>private fund</i>

RELATED FUND MANAGEMENT LLC

	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 207 of 334 (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	The private fund (about all that apply) you must about at least and).		
	The <i>private fund</i> (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (check all that apply; you must check at least one): [In the private fund (c		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
i.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
١.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eacl	า of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
:	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
•	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t O	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
١.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
Ο.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other priva	te fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 90,048,916		
)w	<u>vnership</u>		
2	Minimum investment commitment required of an investor in the <i>private fund</i> :		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

	Case 1:24-cv-08197-RA		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	Yes	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services	Yes	Ne
17.	(a) Are you a subadviser to this <i>private fund</i> ?	_	œ.
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the ato question 18.(a) is "no," leave this question blank.	answe	r:
	No Information Filed		
10		Yes	
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
<u>Pri</u>	vate Offering	Yes	Nic
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
3. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
22	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
23.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	Additional Addition Thiormation . T Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditification, you must complete questions (b) through (f) separately for each auditing firm.	ng	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		

organizational documents of the fund).

City:		State:	Country:		
NEW YO	RK Case 1:	24-cv-08197-RA Yo Rocument 1-10	Filed 1@28424Statesage 209 of 334		
(d) Is the a	iditing firm an <i>inde</i>	ependent public accountant?		Yes	_
(a) 13 the a	arting min an mac	репаст равне ассочнать:		•	0
(e) Is the a	uditing firm registe	ered with the Public Company Accounting	g Oversight Board?	•	0
If yes, F	ublic Company Acc	counting Oversight Board-Assigned Num	ber:		
	to (e) above, is the	e auditing firm subject to regular inspec	tion by the Public Company Accounting Oversight Board in	•	0
4000.44					
				Υe	es No
Are the <i>private</i> investors?	e fund's audited fin	ancial statements for the most recently	completed fiscal year distributed to the private fund's	•	9 0
Do all of the re	eports prepared by	the auditing firm for the private fund si	nce your last annual updating amendment contain unqualified	d opinio	ns?
• Yes • No	C Report Not Yet	Received			
If you check "F	eport Not Yet Rece	ived," you must promptly file an amendn	ent to your Form ADV to update your response when the repor	t is avaı	ilable.
<u>Broker</u>				V.	a Nia
Does the priva	te fund use one or	more prime brokers?		YE	es No
,		·	ugh (e) below for each prime broker the <i>private fund</i> uses. If	the <i>pri</i>	
fund uses mor	e than one prime b	proker, you must complete questions (b) through (e) separately for each prime broker.		
		N. I. C	nation Filed		
an					
<u>an</u>				Υє	es No
	<i>te fund</i> use any cu	stodians (including the prime brokers li	sted above) to hold some or all of its assets?	Y e	_
Does the priva	to question 25.(a)	is "yes," respond to questions (b) thro	ugh (g) below for each custodian the <i>private fund</i> uses. If the	e	0
Does the priva	to question 25.(a)		ugh (g) below for each custodian the <i>private fund</i> uses. If the	e	0
Does the <i>priva</i> If the answer uses more tha	to question 25.(a) n one custodian, y	is "yes," respond to questions (b) thro	ugh (g) below for each custodian the <i>private fund</i> uses. If the	e	es No O C e fund
Does the <i>priva</i> If the answer uses more tha	to question 25.(a) n one custodian, y	is "yes," respond to questions (b) thro you must complete questions (b) throug	ugh (g) below for each custodian the <i>private fund</i> uses. If the	e	9 0
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Does the privation of the answer uses more that Additional Culture of the answer fund uses much to the control of the answer fund uses much the control of t	to question 25.(a) n one custodian, y stodian Informator to question 25.(a) ore than one custodian:	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) th	ugh (g) below for each custodian the <i>private fund</i> uses. If the half (g) separately for each custodian.	e privat	e fund
Does the prival If the answer uses more that Additional Cu If the answer fund uses m (b) Legal na BANK Office) (c) Primary	to question 25.(a) in one custodian, y stodian Informat in to question 25.(a) ore than one custodian: AMERICA business name of	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) the odian, you must complete questions (b)	ugh (g) below for each custodian the <i>private fund</i> uses. If the half (g) separately for each custodian.	e privat	e fund
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Does the privation of the answer uses more that Additional Culture of the answer fund uses much by Legal name and BANK Of the color of the primary bank of the answer fund uses much by Legal name and bank of the primary bank of the primary bank of the private fundaments of the p	to question 25.(a) in one custodian, y istodian Informator to question 25.(a) ore than one custodian: AMERICA AMERICA	is "yes," respond to questions (b) throughou must complete questions (b) throughout sion: 3 Record(s) Filed. a) is "yes," respond to questions (b) the odian, you must complete questions (b) custodian:	ugh (g) below for each custodian the <i>private fund</i> uses. If the half (g) separately for each custodian.	e privat	e fund
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Does the privation of the answer uses more that the answer of the answer	to question 25.(a) in one custodian, y istodian Informator to question 25.(a) ore than one custodian: FAMERICA business name of AMERICA tion of the custodian:	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) the dian, you must complete questions (b) custodian: an's office responsible for custody of the State: New York	ugh (g) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the through (g) separately for each custodian.	e privat	e fund
Does the privation of the answer uses more that the answer fund uses muses mus	to question 25.(a) in one custodian, y istodian Informator to question 25.(a) ore than one custodian: FAMERICA business name of AMERICA tion of the custodian:	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) the odian, you must complete questions (b) custodian: an's office responsible for <i>custody</i> of the State:	ugh (g) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the through (g) separately for each custodian.	e privati	e fund
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Does the private If the answer uses more that Additional Culture If the answer fund uses muses m	to question 25.(a) in one custodian, y istodian Informat in to question 25.(a) ore than one custodian: The AMERICA is a substitution of the custodian in the c	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) the odian, you must complete questions (b) custodian: an's office responsible for custody of the State: New York beerson of your firm?	ugh (g) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the through (g) separately for each custodian. e <i>private fund's</i> assets (city, state and country): Country: United States	e privati	nte
Does the private of the answer uses more that a seek more that a seek fund uses must be a seek fund uses fund uses fund uses fund uses fund uses f	to question 25.(a) in one custodian, y istodian Informat in to question 25.(a) ore than one custodian: The AMERICA is a substitution of the custodian in the c	is "yes," respond to questions (b) throughou must complete questions (b) throughour : 3 Record(s) Filed. a) is "yes," respond to questions (b) the odian, you must complete questions (b) custodian: an's office responsible for custody of the State: New York beerson of your firm?	ugh (g) below for each custodian the <i>private fund</i> uses. If the h (g) separately for each custodian. rough g) below for each custodian the <i>private fund</i> uses. If the through (g) separately for each custodian. e <i>private fund's</i> assets (city, state and country): Country: United States	e privati	nte

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	answer to question 25.(a) is "yes," resp uses more than one custodian, you must			ch custodian the <i>private fund</i> uses. If the <i>private</i> ly for each custodian.	ž
	egal name of custodian: EW YORK COMMUNITY BANK				
	imary business name of custodian: EW YORK COMMUNITY BANK				
	ne location of the custodian's office respo ty:	onsible for <i>custody</i> of the	private fund's assets Country:	(city, state and country):	
	-	ew York	United Sta	ates	
				Yes M	Vo
(e) Is	the custodian a related person of your fi	rm?		0 (•
(f) If	the custodian is a broker-dealer, provide	e its SEC registration nun	nber (if any):		
CF	RD Number (if any):				
_	the custodian is not a broker-dealer, or entifier (if any)	is a broker-dealer but do	oes not have an SEC	registration number, provide its legal entity	
fund u	answer to question 25.(a) is "yes," responses more than one custodian, you must egal name of custodian: LICON VALLEY BANK	•	•	ch custodian the <i>private fund</i> uses. If the <i>private</i> ly for each custodian.	ž
	imary business name of custodian: LICON VALLEY BANK				
(d) Th	ne location of the custodian's office respo	onsible for <i>custody</i> of the	private fund's assets	(city, state and country):	
	ty:	State:	Countr		
	ANTA CLARA	California		States	
				Yes M	Vo
(e) Is	the custodian a related person of your fi	rm?		0 (•
(f) If	the custodian is a broker-dealer, provide	e its SEC registration nun	nber (if any):		
- CF	RD Number (if any):				
_	the custodian is not a broker-dealer, or entifier (if any)	is a broker-dealer but do	oes not have an SEC	registration number, provide its legal entity	

Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

• 0

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	(b)	Name of administrator: SANDSPOINT CAPHARDALIZED 08497	7-RA Document 1-10	Filed 10/28/24	Page 211 of 334	
		O, III DOI OTTI O, II TI NE TE VIGORO EES				
	(c)	Location of administrator (city, state and	-			
		City: State: Texas		ountry: nited States		
		invine Texas		inted States	Yes I	No
	(d)	Is the administrator a <i>related person</i> of	your firm?		o	•
	(e)	Does the administrator prepare and ser O Yes (provided to all investors) O Son		·		
	(f)	If the answer to question 26.(e) is "no" investors? If investor account statement RELATED FUND MANAGEMENT, LLC			atements to the (rest of the) <i>private fund's</i> 's investors, respond "not applicable."	
У		our last fiscal year, what percentage of the red person?	ne <i>private fund's</i> assets (by	value) was valued b	by a <i>person</i> , such as an administrator, that is n	not
lı re	nclude o elevant (•	irposes of investor subscrip		for that asset, if any, including obtaining any or distributions, and fee calculations (including)
lark	eters					
						es No
8. (a		the private fund use the services of some	•	, -	•	0
	simila	•) is "yes," respond to ques	tions (b) through (g	troducer, municipal advisor or other solicitor, on the private fur below for each such marketer the private fur ugh (g) separately for each marketer.	
			No Informa	ation Filad		
			NO IIIIOIIII	ation riled		
PRI	/ATE FUI	ND				
forn	nation A	bout the <i>Private Fund</i>				
. (;	a) Name	e of the <i>private fund</i> :				
	RFM-	VF MULTIFAMILY CORE+ 2, LLC				
(1	(inclu	te fund identification number: ide the "805-" prefix also) 9315063158				
		, , , , , , , , , , , , , , , , , , , ,				
. U	nder the	e laws of what state or country is the <i>pri</i>	vate fund organized:			
	State	:	Country:			
	Delav	vare	United States			
. (a) Name	e(s) of General Partner, Manager, Trustee	e, or Directors (or <i>persons</i> s	erving in a similar ca	apacity):	
		General Partner, Manager, Trustee, or FUND MANAGEMENT, LLC	Director			
_		<u> </u>				
(1	o) If filir	ng an <i>umbrella registration</i> , identify the fili	ing adviser and/or relying ad	viser(s) that sponso	r(s) or manage(s) this private fund.	
			No Informati	on Filed		
. Т	he <i>priva</i>	te fund (check all that apply; you must ch	neck at least one):			
V			on of investment company u	under section 3(c)(1	of the Investment Company Act of 1940	

	a "master fund" in a master-feeder arrangen	Yes nent?
D) II Ves. V	•	on number (if any) of the feeder funds investing in this private fund?
	rivate fund	Private fund identification number
	LTIFAMILY CORE+ 2 INVESTOR LLC	805-9844693602
		<u> </u>
		Yes
(c) Is this a	a "feeder fund" in a master-feeder arrangem	ent?
(d) If yes, v	what is the name and private fund identificati	on number (if any) of the master fund in which this private fund invests?
Name o	f private fund:	
	fund identification number: e the "805-" prefix also)	
	must complete question 6 for each master-fe ter-feeder arrangement or reporting on the	eeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(funds separately.
•	ling a single Schedule D, Section 7.B.(1) for a funds answer the following questions:	a master-feeder arrangement according to the instructions to this Section 7.B.(1), for eac
Additional	Feeder Fund Information : 1 Record(s) File	ed.
7 If you	aro filing a single Schodule D. Section 7 R (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo
_	of the feeder funds answer the following que	
(a)	Name of the <i>private fund</i> :	
	RFM-VF MULTIFAMILY CORE+ 2 INVESTOR L	LC
(1.)		
(b)	Private fund identification number: (include the "805-" prefix also)	
	()	
	805-9844693602	
	805-9844693602	
(c)	805-9844693602 Under the laws of what state or country is	the <i>private fund</i> organized:
(c)		the <i>private fund</i> organized: Country:
(c)	Under the laws of what state or country is	
	Under the laws of what state or country is State: Delaware	Country:
	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus	Country: United States tee or Directors (or <i>persons</i> serving in a similar capacity):
	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus	Country: United States tee or Directors (or <i>persons</i> serving in a similar capacity):
(d) (1)	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus RELATED FUND MANAGEMENT, LLC	Country: United States tee or Directors (or <i>persons</i> serving in a similar capacity):
(d) (1)	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus RELATED FUND MANAGEMENT, LLC	Country: United States tee or Directors (or persons serving in a similar capacity): tee or Director filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(d) (1) (d) (2)	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus RELATED FUND MANAGEMENT, LLC If filing an umbrella registration, identify the	Country: United States tee or Directors (or persons serving in a similar capacity): tee or Director filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
(d) (1) (d) (2)	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus RELATED FUND MANAGEMENT, LLC If filing an umbrella registration, identify the The private fund (check all that apply; you recommended) (1) qualifies for the exclusion from the country of the	Country: United States tee or Directors (or persons serving in a similar capacity): tee or Director filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed must check at least one):
(d) (1) (d) (2)	Under the laws of what state or country is State: Delaware Name(s) of General Partner, Manager, Trus Name of General Partner, Manager, Trus RELATED FUND MANAGEMENT, LLC If filing an umbrella registration, identify the The private fund (check all that apply; you re (1) qualifies for the exclusion from the country of the country o	Country: United States tee or Directors (or persons serving in a similar capacity): tee or Director filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed must check at least one): definition of investment company under section 3(c)(1) of the Investment Company Act

	vehicles, regardless of whether they are also private funds or registered investment companies.	nt	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private of the private of th	/ate fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 260,075,103		
<u>Ow</u>	<u>vnership</u>		
۱۷.	willing investment communication required or an investor in the private rund.		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer	c er to	⊙
	question 17.(a) is "no," leave this question blank. No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	•

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22. II ye	es, provide the <i>private fund's</i> Form D file number (if any): Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 214 of 334 No Information Filed		
. SERVIC	CE PROVIDERS		
<u>uditors</u>			
3. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditiyou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: KPMG LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes	NI-
	(d) Is the auditing firm an independent public accountant?	ves ⊙	O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	0	0
(a)	accordance with its rules?		s N
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	€	
	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	opinioi	ns?
	© Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report in .	is avai	lable
ime B	<u>roker</u>	Ye	s No
l. (a)	Does the <i>private fund</i> use one or more prime brokers?	С	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne <i>pri</i> v	vate
	No Information Filed		
ustodia	<u>ın</u>		
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		s N
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the just assets is the just as a second to a second to questions (b) through (g) separately for each custodian.	⊙ private	
	Additional Custodian Information : 4 Record(s) Filed.		

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

fun		dian, you must complete questions (I 24-cv-08197-RA Document 1-1	o) through (g) separately for each custodian. O Filed 10/28/24 Page 215 of 334	
(b)	Legal name of custodian: BANK OF AMERICA			
(c)	Primary business name of BANK OF AMERICA	custodian:		
(d)	The location of the custodia	an's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Yes No
(e)	Is the custodian a related p	person of your firm?		0 0
(f)	If the custodian is a broker	-dealer, provide its SEC registration r	number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-dealer but	does not have an SEC registration number, provid	e its <i>legal entity</i>
If t	he answer to question 25.(a	a) is "yes," respond to questions (b)	hrough g) below for each custodian the <i>private fun</i>	d uses. If the <i>private</i>
fun	d uses more than one custo	dian, you must complete questions (I	b) through (g) separately for each custodian.	
(b)	Legal name of custodian: SIGNATURE BANK			
(c)	Primary business name of SIGNATURE BANK	custodian:		
(d)	The location of the custodia	an's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country: United States	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related μ	person of your firm?		0 0
(f)	If the custodian is a broker	-dealer, provide its SEC registration r	number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-dealer but	does not have an SEC registration number, provid	e its <i>legal entity</i>
	•		hrough g) below for each custodian the <i>private fun</i> b) through (g) separately for each custodian.	d uses. If the <i>private</i>
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of SILICON VALLEY BANK	custodian:		
(d)	The location of the custodia	an's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	SANTA CLARA	California	United States	Yes No
(0)	Is the custodian a related r	person of your firm?		

CRD Number (if any):			
(g) If the custodian is not identifier (if any)	a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, prov	vide its <i>legal ent</i>
· ·		ons (b) through g) below for each custodian the <i>private f</i> stions (b) through (g) separately for each custodian.	fund uses. If the
(b) Legal name of custodi WELLS FARGO	an:		
(c) Primary business nam WELLS FARGO	e of custodian:		
(d) The location of the cus	stodian's office responsible for cus	stody of the private fund's assets (city, state and country)	:
City: NEW YORK	State: New York	Country: United States	
NEW YORK	New TOLK	officed States	
(e) Is the custodian a rela	ated person of your firm?		
(f) If the custodian is a bi	roker-dealer, provide its SEC regis	tration number (if any):	
CRD Number (if any):			
(g) If the custodian is not identifier (if any)	a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, prov	vide its <i>legal ent</i>
identifier (if any)	a broker-dealer, or is a broker-de	ealer but does not have an SEC registration number, prov	vide its <i>legal ent</i>
identifier (if any) rator Does the private fund use an	n administrator other than your fir	m?	
identifier (if any) rator Does the private fund use and the answer to question 26	n administrator other than your fir	m? s (b) through (f) below. If the <i>private fund</i> uses more tha	
identifier (if any) rator Does the private fund use and the answer to question 26 must complete questions (b)	n administrator other than your fire 5.(a) is "yes," respond to question	m? s (b) through (f) below. If the <i>private fund</i> uses more tha	
identifier (if any) Frator Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator I	n administrator other than your fire o.(a) is "yes," respond to question) through (f) separately for each a nformation : 1 Record(s) Filed.	m? s (b) through (f) below. If the <i>private fund</i> uses more tha dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more t	ın one administr
identifier (if any) Frator Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator I	n administrator other than your firm of (a) is "yes," respond to question through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f)	m? s (b) through (f) below. If the <i>private fund</i> uses more tha dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more t	ın one administr
identifier (if any) Erator Does the private fund use and If the answer to question 26 must complete questions (b) Additional Administrator I If the answer to question administrator, you must consider the complete of administrator such a construction of the const	n administrator other than your firm of (a) is "yes," respond to question through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f)	m? s (b) through (f) below. If the <i>private fund</i> uses more tha dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more t	ın one administr
identifier (if any) Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator I If the answer to question administrator, you must consider the administrator of the same of administrator sandspoint capitals. (b) Name of administrator SANDSPOINT CAPITAL (c) Location of administrator City:	n administrator other than your firms. (a) is "yes," respond to question) through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f) T: ADVISORS ator (city, state and country): State:	m? s (b) through (f) below. If the <i>private fund</i> uses more that dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more the separately for each administrator. Country:	ın one administr
rator Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator II If the answer to question administrator, you must consider the complete of administrator sands and sands and sands administrator. Sands point capital constant in the	n administrator other than your firm of (a) is "yes," respond to question through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f)	m? s (b) through (f) below. If the <i>private fund</i> uses more tha dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more t separately for each administrator.	n one administr
identifier (if any) irator Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator I If the answer to question administrator, you must consider the complete of administrator such a complete of administrator of the complete of administrator of the complete of administrator of administrator of administrator city: IRVING	n administrator other than your firms. (a) is "yes," respond to question) through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f) T: ADVISORS ator (city, state and country): State:	m? s (b) through (f) below. If the <i>private fund</i> uses more that dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more the separately for each administrator. Country:	n one administr
identifier (if any) Prator Does the private fund use and the answer to question 26 must complete questions (b) Additional Administrator II If the answer to question administrator, you must consider the same of administrator same same of administrator same same of administrator and same of administra	n administrator other than your firm o.(a) is "yes," respond to question o. through (f) separately for each a nformation: 1 Record(s) Filed. 26.(a) is "yes," respond to question omplete questions (b) through (f) or: ADVISORS stor (city, state and country): State: Texas related person of your firm?	m? s (b) through (f) below. If the <i>private fund</i> uses more that dministrator. ons (b) through (f) below. If the <i>private fund</i> uses more the separately for each administrator. Country:	ın one administr

RELATED FUND MANAGEMENT, LLC

	During your last fiscal year, wase Je24-nug2819KePpA ivate Documents. In va File (v19/28/124 by Page 21 7.06h334 an administrator, that is not your <i>related person</i> ?	
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .	
Mark	<u>keters</u> Yes	No
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	· •
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
	No Information Filed	

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

RFM-VF MULTIFAMILY CORE+ LLC

(b) *Private fund* identification number: (include the "805-" prefix also)

805-1214291383

2. Under the laws of what state or country is the private fund organized:

State: Country: Delaware United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director

RELATED FUND MANAGEMENT, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The *private fund* (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

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- 6. (a) Is this a "master fund" in a master-feeder arrangement?
 - (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

	<u> </u>
Name of private fund	Private fund identification number
RFM-VF MULTIFAMILY CORE+ INVESTOR LLC	805-7129251228

Yes No

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- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information: 1 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the private fund:

RFM-VF MULTIFAMILY CORE+ INVESTOR LLC

(b) Private fund identification number:

		(include the "805-" prefix also) 805-71292512		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Delaware United States		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director RELATED FUND MANAGEMENT, LLC		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private funds. No Information Filed	:	
	(e)	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A		
	(f)	1940 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
8.	(a) Is this p	sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. *rivate fund* a "fund of funds"? *urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	Yes	
		loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the <i>private fund</i> ?		
	C hedge fu	nd $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>priva</i>	te fun	d:
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 108,151,4	ss asset value of the <i>private fund</i> :		
<u>Ow</u>	nershi <u>p</u>			
12.	\$ 0	vestment commitment required of an investor in the private fund:		
		rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the lal documents of the fund).	!	
13.	Approximate 2	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 2%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

	(b)	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 220 of 334 If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	S No
16.	Wh.	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ur Ac	dvisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?	_	No
.,.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
			Yes	No No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	/er
		No Information Filed		
10	۸ra	a your allests callested to invest in the private fund	_	No
19.		e your <i>clients</i> solicited to invest in the <i>private fund?</i> ITE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	<u>vate</u>	• Offering		
			Yes	No No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	⊙
22.	If y	ves, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
Aud	ditor	's		
			Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	١,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ting	
		(b) Name of the auditing firm: KPMG LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			Yes I	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 185		

	(f) If "yes" to (e) above, is the auditing finance with is accordance with is accordance with its accordan	rm subject to regular insp 97-RA Document 1-1	pection by the Public Company Accounting Oversight Board 10 Filed 10/28/24 Page 221 of 334	in ⊙ o
				Yes No
(g)	Are the <i>private fund's</i> audited financial stater investors?	ments for the most recent	tly completed fiscal year distributed to the private fund's	© C
(h)		g firm for the private fund	d since your last <i>annual updating amendment</i> contain unqual	ified opinions?
	• Yes • No • Report Not Yet Received			
	If you check "Report Not Yet Received," you m	nust promptly file an amend	dment to your Form ADV to update your response when the re	eport is available.
Prime E	<u>roker</u>			Yes No
24. (a)	Does the <i>private fund</i> use one or more prime	e brokers?		0 6
			rough (e) below for each prime broker the <i>private fund</i> uses (b) through (e) separately for each prime broker.	s. If the <i>private</i>
		No Info	ormation Filed	
Custodi	an an			
<u>Custodi</u>	<u>an</u>			Yes No
25. (a)	Does the private fund use any custodians (in	cluding the prime brokers	s listed above) to hold some or all of its assets?	⊙ C
	If the answer to question 25.(a) is "yes," resuses more than one custodian, you must con		arough (g) below for each custodian the <i>private fund</i> uses. I bugh (g) separately for each custodian.	f the <i>private fund</i>
	Additional Custodian Information : 4 Reco	ord(s) Filed.		
		•	through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the <i>private</i>
	(c) Primary business name of custodian: BANK OF AMERICA			
	(d) The location of the custodian's office r	esponsible for <i>custody</i> of	the private fund's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New York	office States	Yes No
	(e) Is the custodian a related person of yo	ur firm?		0 0
	(f) If the custodian is a broker-dealer, pro	ovide its SEC registration	number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a broker-dealer identifier (if any)	-, or is a broker-dealer bu	ıt does not have an SEC registration number, provide its <i>le</i> ç	gal entity
		•	through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	If the private
	(b) Legal name of custodian: SIGNATURE BANK			
	(c) Primary business name of custodian: SIGNATURE BANK			

			the privite fund an exercise (pity state and 394 intry):	
	City: NEW YORK	State: New York	Country: United States	
				Yes N
(e)	Is the custodian a related persor	of your firm?		0 6
(f)	If the custodian is a broker-deale	er, provide its SEC registration	number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-identifier (if any)	dealer, or is a broker-dealer bu	t does not have an SEC registration number, provide its	s legal entity
	•		through g) below for each custodian the <i>private fund</i> us b) through (g) separately for each custodian.	es. If the <i>private</i>
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of custoo SILICON VALLEY BANK	dian:		
(d)	The location of the custodian's o	office responsible for <i>custody</i> of	the private fund's assets (city, state and country):	
	City: SANTA CLARA	State: California	Country: United States	
				Yes N
(e)	Is the custodian a related persor	of your firm?		0 6
	Is the custodian a <i>related persor</i> If the custodian is a broker-deale		number (if any):	0 6
	If the custodian is a broker-dealer-		number (if any):	0 6
			number (if any):	0 6
(f)	If the custodian is a broker-dealer- CRD Number (if any):	er, provide its SEC registration	number (if any): t does not have an SEC registration number, provide its	
(f)	If the custodian is a broker-dealer-center of the custodian is not a broker-dealer of the custodian is not a broker-center of	er, provide its SEC registration		
(f) (g)	If the custodian is a broker-dealed - CRD Number (if any): If the custodian is not a broker-dealed identifier (if any) the answer to question 25.(a) is "	er, provide its SEC registration dealer, or is a broker-dealer bu yes," respond to questions (b)		s legal entity
(f) (g) If the	If the custodian is a broker-dealed - CRD Number (if any): If the custodian is not a broker-dealed identifier (if any) the answer to question 25.(a) is "	er, provide its SEC registration dealer, or is a broker-dealer bu yes," respond to questions (b)	t does not have an SEC registration number, provide its through g) below for each custodian the <i>private fund</i> us	s legal entity
(f) (g) If the	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "ad uses more than one custodian," Legal name of custodian: WELLS FARGO	er, provide its SEC registration dealer, or is a broker-dealer bu yes," respond to questions (b) you must complete questions (t does not have an SEC registration number, provide its through g) below for each custodian the <i>private fund</i> us	s legal entity
(f) (g) If the function (b)	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "and uses more than one custodian," Legal name of custodian: WELLS FARGO Primary business name of custod WELLS FARGO	er, provide its SEC registration dealer, or is a broker-dealer but yes," respond to questions (b) you must complete questions (t does not have an SEC registration number, provide its through g) below for each custodian the <i>private fund</i> us	s legal entity
(f) (g) If the function (b)	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "and uses more than one custodian," Legal name of custodian: WELLS FARGO Primary business name of custod WELLS FARGO	er, provide its SEC registration dealer, or is a broker-dealer but yes," respond to questions (b) you must complete questions (t does not have an SEC registration number, provide its through g) below for each custodian the <i>private fund</i> us b) through (g) separately for each custodian.	s legal entity
(f) (g) If the function (b) (c)	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "ad uses more than one custodian," Legal name of custodian: WELLS FARGO Primary business name of custod WELLS FARGO The location of the custodian's of City:	er, provide its SEC registration dealer, or is a broker-dealer but yes," respond to questions (b) you must complete questions (dian: office responsible for custody of State: New York	t does not have an SEC registration number, provide its through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country:	s legal entity
(f) (g) If the function (b) (c) (d)	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "ad uses more than one custodian," Legal name of custodian: WELLS FARGO Primary business name of custod WELLS FARGO The location of the custodian's of City: NEW YORK	dealer, or is a broker-dealer but yes," respond to questions (b) you must complete questions (dian: office responsible for custody of State: New York	through g) below for each custodian the <i>private fund</i> us b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s legal entity ses. If the private
(f) (g) If the function (b) (c) (d)	If the custodian is a broker-dealed CRD Number (if any): If the custodian is not a broker-didentifier (if any) the answer to question 25.(a) is "duses more than one custodian," Legal name of custodian: WELLS FARGO Primary business name of custodian WELLS FARGO The location of the custodian's of City: NEW YORK Is the custodian a related person	dealer, or is a broker-dealer but yes," respond to questions (b) you must complete questions (dian: office responsible for custody of State: New York	through g) below for each custodian the <i>private fund</i> us b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s legal entity ses. If the private

identifier (if any)

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nini	<u>strator</u>		
(a)	Does the <i>private fund</i> use an administrator other than your firm?	Yes	; N
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one admin must complete questions (b) through (f) separately for each administrator.	_	
	Additional Administrator Information : 1 Record(s) Filed.		
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.		
	(b) Name of administrator:		
	IQEQ		
	(c) Location of administrator (city, state and country):		
	City: State: Country:		
	ISELIN New Jersey United States	Yes No)
	(d) Is the administrator a <i>related person</i> of your firm?	0 0	
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? Or Yes (provided to all investors) Or Some (provided to some but not all investors) Or No (provided to no investors)		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fu investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." RELATED FUND MANAGEMENT, LLC	nd's	
	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, t	hat is not	t
/0)%	ur related person?		
no el	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in ocations) was the valuation determined by such <i>person</i> .	0	
et	<u>ers</u>	W	
(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	5 IV
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pri</i>	icitor, or	
	uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		

. (a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	0
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fu</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	

A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the private fund:

RFM-VOGO CHERRY STREET LP

(b) Private fund identification number: (include the "805-" prefix also) 805-7770020738

2. Under the laws of what state or country is the *private fund* organized:

State: Country: Delaware

\$ 63,102,131

RFM CHERRY STREET REIT GP LLC	
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private full	nd.
No Information Filed	
The <i>private fund</i> (check all that apply; you must check at least one):	
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act	t of 1940
\Box (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act	
List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
No Information Filed	
	Yes N
(a) Is this a "master fund" in a master-feeder arrangement?	0 (
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
No Information Filed	
	Yes N
(c) Is this a "feeder fund" in a master-feeder arrangement?	0 (
(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
Private fund identification number: (include the "805-" prefix also)	
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section the feeder funds answer the following questions:	7.B.(1), for each (
	(),
No Information Filed	
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subsassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this qu	tantially all of thei estion if it issued
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subs assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this qu	tantially all of thei estion if it issued er fund.
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this qu multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast	tantially all of thei estion if it issued eer fund. Yes N
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled	tantially all of thei estion if it issued er fund. Yes N
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subs assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	tantially all of thei estion if it issued er fund. Yes N O investment
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subsassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questioned funds (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	tantially all of thei estion if it issued er fund. Yes N
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subsassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questioned funds (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	tantially all of thei estion if it issued er fund. Yes N O investment
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment.	tantially all of thei estion if it issued er fund. Yes Notes investment Yes Notes Investment
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subsassets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	tantially all of thei estion if it issued er fund. Yes Notes investment Yes Notes Notes Investment
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subs assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this que multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investm Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	tantially all of thei estion if it issued er fund. Yes Note investment Yes Note hent
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or subs assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single mast (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ?	tantially all of thei estion if it issued er fund. Yes Note investment Yes Note hent

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12.	12. Minimum investment commitment required of an investor in the private fund:		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount organizational documents of the fund).	: set forth in the	
13.	13. Approximate number of the <i>private fund's</i> beneficial owners:1		
14.	4. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:		
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inve Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		s No
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
You	/our Advisory Services		
		Yes	s No
17.	(a) Are you a subadviser to this private fund?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund	O If the answer to	•
	question 17.(a) is "no," leave this question blank.	7. If the answer to	
	No Information Filed		
1.8	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>	n _	s No
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private rank to question 18.(a) is "no," leave this question blank.	\sim	_
	No Information Filed		
		Yes	s No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Pri	Private Offering	Yes	s No
21.	21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act o	f 1933? O	•
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	. SERVICE PROVIDERS		
Aud	<u>Auditors</u>		
23	23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		s No
_0.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the you must complete questions (b) through (f) separately for each auditing firm.	nan one auditing firn	
	Additional Auditor Information : 1 Record(s) Filed		

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

<u>Ownership</u>

	(b) Name of the auditogsen:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 226 of 334 KPMG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	ns?
	• Yes • No • Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	ic avai	lahlo
	If you check Report Not Fet Received, you must promptly the arrament to your Form ADV to apacte your response when the report	is avaii	abic.
<u>Prime E</u>	<u>Broker</u>	Ye	s No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	С	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i> v	/ate
	No Information Filed		
<u>Custodi</u>	<u>an</u>	Ye	s No
	an Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	s No
		e	0
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	e	0
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	⊙ private	C fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	⊙ private	C fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	⊙ private	C fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	⊙ private	C fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: New York United States	⊙ private	o fund
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	private	o fund

CRD Number (if any):

	identifier (if any)		and but does not have an old reg	istration number, provide its <i>legal entit</i>
			ns (b) through g) below for each o tions (b) through (g) separately fo	custodian the <i>private fund</i> uses. If the p or each custodian.
(b)	Legal name of custodian WELLS FARGO	1:		
(c)	Primary business name of WELLS FARGO	of custodian:		
(d)	The location of the custo	odian's office responsible for cust	ody of the private fund's assets (ci	ty, state and country):
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Y
(e)) Is the custodian a <i>relate</i>	ea person of your firm?		•
(f)	If the custodian is a brok	ker-dealer, provide its SEC regist	ration number (if any):	
	- CRD Number (if any):			
	CRD Number (ii arry).			
trato	<u>or</u>			
Does	s the <i>private fund</i> use an a	dministrator other than your firm		to funduses more than one administra
Does	s the <i>private fund</i> use an a e answer to question 26.(a	•	(b) through (f) below. If the priva	te fund uses more than one administra
Does If the must	s the <i>private fund</i> use an a e answer to question 26.(a t complete questions (b) the	a) is "yes," respond to questions	(b) through (f) below. If the priva	te fund uses more than one administra
Does If the must	the <i>private fund</i> use an a e answer to question 26.(at complete questions (b) the ditional Administrator Infection answer to question 26.	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed.	(b) through (f) below. If the priva	
Does If the must Add	the <i>private fund</i> use an a e answer to question 26.(at complete questions (b) the ditional Administrator Infection answer to question 26.	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed.	(b) through (f) below. If the <i>prival</i> lministrator. Ins (b) through (f) below. If the <i>pri</i>	
Does If the must Add	the private fund use an a e answer to question 26.(at complete questions (b) the litional Administrator Infection and the answer to question 26 ministrator, you must complete fund to the answer to question 26 ministrator, you must complete answer to question 26	a) is "yes," respond to questions hrough (f) separately for each action and formation: 1 Record(s) Filed. b. (a) is "yes," respond to question applete questions (b) through (f) separately for each action and the second sequential action and the sequential action and the sequential action and the sequential action a	(b) through (f) below. If the <i>prival</i> lministrator. Ins (b) through (f) below. If the <i>pri</i>	
Does If the must Add	the private fund use an all answer to question 26. (at complete questions (b) the fittional Administrator Infection answer to question 26 ministrator, you must come of Administrator:	a) is "yes," respond to questions hrough (f) separately for each action and formation: 1 Record(s) Filed. b. (a) is "yes," respond to question applete questions (b) through (f) separately for each action and the second sequential action and the sequential action and the sequential action and the sequential action a	(b) through (f) below. If the <i>prival</i> lministrator. Ins (b) through (f) below. If the <i>pri</i>	
Does If the must	the private fund use an a e answer to question 26.(at complete questions (b) the litional Administrator Infection answer to question 26 ministrator, you must combined the answer of administrator: SANDSPOINT CAPITAL AI	a) is "yes," respond to questions hrough (f) separately for each action and formation: 1 Record(s) Filed. b. (a) is "yes," respond to question applete questions (b) through (f) separately for each action and the second sequential action and the sequential action and the sequential action and the sequential action a	(b) through (f) below. If the <i>prival</i> lministrator. Ins (b) through (f) below. If the <i>pri</i>	
Does If the must	the private fund use an a e answer to question 26.(at complete questions (b) the litional Administrator Infection answer to question 26 ministrator, you must complete answer to administrator: SANDSPOINT CAPITAL AIL Location of administrator City:	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed. b. (a) is "yes," respond to question hiplete questions (b) through (f) so DVISORS LLC r (city, state and country): State:	(b) through (f) below. If the prival liministrator. Ins (b) through (f) below. If the prival eparately for each administrator. Country:	
Does If the must	the private fund use an all answer to question 26. (at complete questions (b) the fittional Administrator Infection answer to question 26 ministrator, you must come of administrator: SANDSPOINT CAPITAL AIL Location of administrator	a) is "yes," respond to questions hrough (f) separately for each action and formation: 1 Record(s) Filed. b. (a) is "yes," respond to question applete questions (b) through (f) so DVISORS LLC r (city, state and country):	(b) through (f) below. If the <i>prival</i> lministrator. Ins (b) through (f) below. If the <i>pri</i> eparately for each administrator.	vate fund uses more than one
Does If the must Add If the add (b)	the private fund use an a e answer to question 26.(at complete questions (b) the litional Administrator Infection answer to question 26 ministrator, you must complete answer to administrator: SANDSPOINT CAPITAL AIL Location of administrator City:	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed. b. (a) is "yes," respond to question uplete questions (b) through (f) so DVISORS LLC r (city, state and country): State: Texas	(b) through (f) below. If the prival liministrator. Ins (b) through (f) below. If the prival eparately for each administrator. Country:	
Does If the must Add If 1 add (b) (c)	the private fund use an ale answer to question 26. (at complete questions (b) the distributional Administrator Informational Administrator Informational Administrator Informational Administrator, you must come Name of administrator: SANDSPOINT CAPITAL All Location of administrator City: IRVING	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed. b. (a) is "yes," respond to question higher questions (b) through (f) so DVISORS LLC r (city, state and country): State: Texas elated person of your firm?	(b) through (f) below. If the prival liministrator. Ins (b) through (f) below. If the prival eparately for each administrator. Country: United States	vate fund uses more than one
Does If the must Add If 1 add (b) (c)	the private fund use an are answer to question 26. (at complete questions (b) the distributional Administrator Informational Administrator Informational Administrator Informational Administrator, you must comministrator, you must comministrator. SANDSPOINT CAPITAL AIL Location of administrator City: IRVING Is the administrator a reaction of the administrator of	a) is "yes," respond to questions hrough (f) separately for each actormation: 1 Record(s) Filed. b. (a) is "yes," respond to question uplete questions (b) through (f) so DVISORS LLC r (city, state and country): State: Texas elated person of your firm? prepare and send investor accounts.	(b) through (f) below. If the prival liministrator. Ins (b) through (f) below. If the prival eparately for each administrator. Country:	vate fund uses more than one Ye constitutions

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your related person?

IVIGI	rkete			
20	(0)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	or	•
		No Information Filed		
A. PF	RIVA	TE FUND		
nfo	rmat	ion About the <i>Private Fund</i>		
1.	(a)	Name of the private fund:		
	(I-)	RHRE DEBT FUND IV CO-INVESTMENT FUND, LP		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-8988363858		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
		If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			es/	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		No Information Filed		
			/es	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

the feeder funds answer the following questions: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 229 of 334					
	No Information Filed				
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.				
		Yes	No No		
i.	(a) Is this <i>private fund</i> a "fund of funds"?	. 0	⊙		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ent			
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0		
١.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	s No ⊙		
Ω	What type of fund is the <i>private fund</i> ?				
0.	O hedge fund O liquidity fund O private equity fund or real estate fund or securitized asset fund or venture capital fund or other private fund or other private equity fund or other private equity fund or other private fund or other private fund or other private fund or other private equity fund or other private fund or other pr	ivate fui	nd:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
1.	Current gross asset value of the <i>private fund</i> : \$ 100,629,211				
<u>w</u>	nership				
2.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000				
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	the			
3.	Approximate number of the <i>private fund's</i> beneficial owners: 1				
4.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%				
5.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%				
		Yes	s No		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0		
6.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%				
ou	r Advisory Services				
7	(a) Are you a subadviser to this <i>private fund</i> ?	_	s No		
, .	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," leave this question blank.	er to	•		
	No Information Filed				
		Yes	s No		
8.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot		
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne answ	/er		
	No Information Filed				

19.	NO7	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 230 of 334 TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	<u>Offering</u>		
			Ye	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	02	1-482005		
. SI	ERVI	CE PROVIDERS		
Auc	litors			
22	(0)	(1) Are the private funding fine point extension exhibited to an expectational exhibit.	Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 22 (a)(1) is "yes" are the financial statements prepared in accordance with U.S. CAAR2	•	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (b) helps, If the private fund uses more than one and	itina firi	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting m	.11,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	©	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Υє	es No
	_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is avai	lable.
Prir	ne B	<u>roker</u>	V -	
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
• •	\/	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	~	

No Information Filed

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Custodian

Does the <i>private</i>	fund use any custodians (including the	prime brokers listed above) to hold some or all of its assets?
		uestions (b) through (g) below for each custodian the <i>private fund</i> uses. If the p stions (b) through (g) separately for each custodian.
Additional Custo	odian Information : 1 Record(s) Filed	i.
		questions (b) through g) below for each custodian the <i>private fund</i> uses. If the ete questions (b) through (g) separately for each custodian.
(b) Legal name BANK OF A		
(c) Primary bu BANK OF A	siness name of custodian: MERICA	
(d) The location	on of the custodian's office responsible	for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):
City:	State:	Country:
NEW YORK	New York	
(a) la tha avat	adian a related names of your firms?	
(e) is the cust	odian a related person of your firm?	
(f) If the custo	odian is a broker-dealer, provide its SEC	C registration number (if any):
-		
CRD Numb	er (if any):	
(g) If the custo identifier (if		oker-dealer but does not have an SEC registration number, provide its <i>legal enti</i>
		oker-dealer but does not have an SEC registration number, provide its <i>legal enti</i>
identifier (it	f any)	
identifier (if	fany) fund use an administrator other than ye	our firm?
identifier (if the answer to	fany) fund use an administrator other than ye	our firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administra
identifier (if	fany) fund use an administrator other than you question 26.(a) is "yes," respond to qu	our firm? Destions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator.
identifier (if	fany) fund use an administrator other than you question 26.(a) is "yes," respond to quuestions (b) through (f) separately for the inistrator Information: 1 Record(s) Fundamental of the condition of the conditi	our firm? Destions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator.
identifier (if	fund use an administrator other than you question 26. (a) is "yes," respond to quuestions (b) through (f) separately for constrator Information: 1 Record(s) For a question 26. (a) is "yes," respond to a you must complete questions (b) through	your firm? Juestions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one
identifier (if	fund use an administrator other than you question 26.(a) is "yes," respond to questions (b) through (f) separately for objection inistrator Information: 1 Record(s) For o question 26.(a) is "yes," respond to object you must complete questions (b) through the distribution of the complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (c) through the complete questions (c) through the complete questions (d) through the complete q) through the complete questions (d) through the complete questions (d) throu	your firm? Juestions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.
identifier (if	fund use an administrator other than you question 26.(a) is "yes," respond to quuestions (b) through (f) separately for oinistrator Information: 1 Record(s) For o question 26.(a) is "yes," respond to one you must complete questions (b) through the description of the complete questions (b) through the complete questions (c) the complete questions (d) through the complete q) through the complete q (d) through the complete q) through the complete q (d) through the compl	your firm? Juestions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.
identifier (if	fund use an administrator other than you question 26. (a) is "yes," respond to quuestions (b) through (f) separately for oinistrator Information: 1 Record(s) For o question 26. (a) is "yes," respond to o you must complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (b) through the complete questions (c) through the complete ques	vour firm? Juestions (b) through (f) below. If the <i>private fund</i> uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.
identifier (if	fund use an administrator other than you question 26. (a) is "yes," respond to questions (b) through (f) separately for objections inistrator Information: 1 Record(s) For o question 26. (a) is "yes," respond to object you must complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (b) through the complete questions (c) through the	rour firm? Destions (b) through (f) below. If the private fund uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the private fund uses more than one ugh (f) separately for each administrator. Country: United States
identifier (if	fund use an administrator other than you question 26. (a) is "yes," respond to questions (b) through (f) separately for objection inistrator Information: 1 Record(s) For o question 26. (a) is "yes," respond to object you must complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (c) through the	rour firm? Destions (b) through (f) below. If the private fund uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the private fund uses more than one ugh (f) separately for each administrator. Country: United States
identifier (if	fund use an administrator other than you question 26. (a) is "yes," respond to quuestions (b) through (f) separately for oinistrator Information: 1 Record(s) For o question 26. (a) is "yes," respond to or you must complete questions (b) through the distribution of the complete questions (b) through the complete questions (c) through the complete questions (b) through the complete questions (c) thro	your firm? Juestions (b) through (f) below. If the private fund uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the private fund uses more than one ugh (f) separately for each administrator. Country: United States
identifier (if identifier (if identifier) The private of the answer to must complete quantity administrator, (b) Name of act SANDSPOIL (c) Location of City: IRVING (d) Is the administrator.	fund use an administrator other than you question 26. (a) is "yes," respond to questions (b) through (f) separately for or inistrator Information: 1 Record(s) For o question 26. (a) is "yes," respond to or you must complete questions (b) through diministrator: NT CAPITAL ADVISORS Tadministrator (city, state and country) State: Texas Inistrator a related person of your firm?	cour firm? Lestions (b) through (f) below. If the private fund uses more than one administrate each administrator. Filed. questions (b) through (f) below. If the private fund uses more than one ugh (f) separately for each administrator. Country: United States

RELATED FUND MANAGEMENT, LLC

	ring your last fiscal year, was per per the period of the	is not	
rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining a evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (included acations) was the valuation determined by such <i>person</i> .	•	
Markete	<u>ers</u>	V	NI-
28. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	O
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	Additional Marketer Information : 1 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	rivate	
	Ye	es No	
	(b) Is the marketer a <i>related person</i> of your firm?	•	
	(c) Name of the marketer: FIRST AVENUE		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	8 - 67758 and CRD Number (if any): 145860		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: LONDON United Kingdom		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	es No	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. PRIVA	TE FUND		
Informa	tion About the <i>Private Fund</i>		
1. (a)	Name of the <i>private fund</i> :		
()	UNIVERSE R.E., LLC		
(b)	Private fund identification number: (include the "805-" prefix also)		
	805-5205292207		
2. Und	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Delaware United States		
3. (a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
Na	me of General Partner, Manager, Trustee, or Director		
RE	LATED FUND MANAGEMENT LLC		
(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		

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	Case 1:24-cv-08197-RA							
	The private fund (check all that apply; you must check at least one):							
	[(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940							
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940							
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
	No Information Filed							
		Yes	No					
١.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•					
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?							
	No Information Filed							
		Yes	Nc					
	(c) Is this a "feeder fund" in a master-feeder arrangement?	703	•					
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		٠					
	Name of private fund:							
	Private fund identification number:							
	(include the "805-" prefix also)							
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)					
	for the master-feeder arrangement or reporting on the funds separately.							
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	n of					
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.							
		Yes	No					
	(a) Is this private fund a "fund of funds"?	0	•					
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t						
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0					
		Yes	No					
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0					
0.	What type of fund is the private fund?							
	C hedge fund C liquidity fund C private equity fund c real estate fund C securitized asset fund C venture capital fund C Other private	nte fur	nd:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
1.	Current gross asset value of the <i>private fund</i> : \$ 81,509,978							
W	<u>/nership</u>							
2.	Minimum investment commitment required of an investor in the <i>private fund</i> :							

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the

organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

(
	e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(1	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> estors?		es No
(h) Do	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
⊙	Yes O No O Report Not Yet Received		
If y	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
ne Brok	<u>er</u>		
(a) Doe	es the <i>private fund</i> use one or more prime brokers?		es No
If t	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o o ivate
	No Information Filed		
	No Information Filed		
odian	No Information Filed		
(a) Do	No Information Filed es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	6	es No
(a) Doe	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	6	9 0
(a) Doe If t use	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	6	9 0
(a) Doe If t use	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the second some custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fund
(a) Doe If t use	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. The ditional Custodian Information: 3 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	privat	e fund
(a) Doe If t use Ad	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fund
(a) Doe If t use Ad	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the is more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. 3) Legal name of custodian: BANK OF AMERICA 2) Primary business name of custodian:	privat	e fund
(a) Doe If t use Ad	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Description Legal name of custodian: BANK OF AMERICA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	privat	e fund
(a) Doe If t use Ad	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Divide Legal name of custodian: BANK OF AMERICA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	privat	e fund
(a) Doe If t use Ad	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Description Legal name of custodian: BANK OF AMERICA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	e privat	e fund
(a) Doe If t use Ad (i)	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question one custodian, you must complete questions (b) through (g) separately for each custodian. Description Legal name of custodian: BANK OF AMERICA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: New York United States	e privat	no Care fundante
(a) Doe If t use Ad (i)	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the smore than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 3 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Description of Legal name of custodian: BANK OF AMERICA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: NEW YORK New York United States	e privat	no Care fundante

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

fund			through (g) separately for each custodian. Filed 10/28/24 Page 236 of 334	
(b)	Legal name of custodian: SILICON VALLEY BANK			
(c)	Primary business name of cus SILICON VALLEY BANK	todian:		
(d)	The location of the custodian'	s office responsible for <i>custody</i> of th	e <i>private fund's</i> assets (city, state and coun	try):
	City: SANTA CLARA	State: California	Country: United States	
	JANTA CLAKA	Camornia	officed States	Yes No
(e)	Is the custodian a related per	son of your firm?		○ ●
(f)	If the custodian is a broker-de	ealer, provide its SEC registration nu	mber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broke	er-dealer, or is a broker-dealer but (loes not have an SEC registration number,	orovide its <i>legal entity</i>
	identifier (if any)			
fund	•	•	rough g) below for each custodian the <i>priva</i> through (g) separately for each custodian.	ite tuna uses. If the <i>private</i>
(c)	Primary business name of cus WELLS FARGO	todian:		
(d)	The location of the custodian'	s office responsible for <i>custody</i> of th	e <i>private fund's</i> assets (city, state and coun	try):
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a related per	son of your firm?		0 0
(f)	If the custodian is a broker-de	ealer, provide its SEC registration nu	mber (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	er-dealer, or is a broker-dealer but o	loes not have an SEC registration number,	orovide its <i>legal entity</i>
ator				Yes N
oes	the <i>private fund</i> use an admini	strator other than your firm?		⊙
		'yes," respond to questions (b) throu h (f) separately for each administrat	igh (f) below. If the <i>private fund</i> uses more or.	than one administrator, you

<u>Adminis</u>

26. (a)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one $administrator,\ you\ must\ complete\ questions\ (b)\ through\ (f)\ separately\ for\ each\ administrator.$

(b) Name of administrator:

SANDSPOINT CAPITAL ADVISORS LLC

	(c) Lo	ocation of adm	inistrator (city, state and c	•		
	С	ity:	Case 1:24-cv-08197-F	RA Document 1-10 ou Filed 10/28/24	Page 237 of 334	
	IF	RVING	Texas	United States		
					Yes N	lo
	(d) Is	s the administr	rator a <i>related person</i> of you	ur firm?	0 6	•
				investor account statements to the private		
		Yes (provided	to all investors) o Some	(provided to some but not all investors) o	No (provided to no investors)	
	ir	nvestors? If inv		r "some," who sends the investor account s are not sent to the (rest of the) private fun	statements to the (rest of the) <i>private fund's</i> d's investors, respond "not applicable."	
you 0% Incl rele	r <i>related</i> lude only evant qu	person? y those assets otes, and (ii) the	where (i) such <i>person</i> carr	ried out the valuation procedure established loses of investor subscriptions, redemptions	by a <i>person</i> , such as an administrator, that is not for that asset, if any, including obtaining any or distributions, and fee calculations (including	ot
Markete	<u>ers</u>				Ye	s No
28. (a)	Does th	ne <i>private fund</i> (use the services of someor	ne other than you or your <i>employees</i> for ma		
	similar <i>µ</i>	person. If the a	nswer to question 28.(a) is		ntroducer, municipal advisor or other solicitor, or g) below for each such marketer the <i>private fund</i> ough (g) separately for each marketer.	
				No Information Filed		

EC ⁻	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 238 of 334 FION 7.B.(2) Private Fund Reporting
1.	Name of the <i>private fund</i> : REAL ESTATE CREDIT SOLUTIONS FUND II, L.P.
2.	Private fund identification number: (include the "805-" prefix also) 805-5237078314
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: HPS INVESTMENT PARTNERS, LLC
	SEC File Number:
	801 - 107234
	Yes No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
1.	Name of the <i>private fund</i> : REAL ESTATE CREDIT SOLUTIONS OFFSHORE FUND II, L.P.
2.	Private fund identification number: (include the "805-" prefix also) 805-4879182207
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: HPS INVESTMENT PARTNERS, LLC
	SEC File Number:
	801 - 107234 Yes, No.
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
tem	a 8 Participation or Interest in <i>Client</i> Transactions
n th	nis Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in which licts of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of participation interest that you expect to engage in during the next year.
_ike	Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.
Pro	prietary Interest in <i>Client</i> Transactions
٨	Do you or any related person:

(1) buy securities for yourself from advisory *clients*, or sell securities you own to advisory *clients* (principal transactions)?(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory *clients*?

(ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?

(3) recommend securities (or other investment products) to advisory *clients* in which you or any *related person* has some other proprietary

 \circ

 \circ

Sales Interest in Client Transactions

B.	•	you or any <i>related person</i> :	Yes	No
	(1)	as a broker-dealer or registered representative of a broker dealer, execute securities are sold to or bought from the brokerage customer (agency cross transactions)?	0	0
	(2)	recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related person</i> serves as underwriter or general or managing partner?	•	0
	(3)	recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	0	•
In	vestm	ent or Brokerage Discretion		
C.	,	you or any related person have discretionary authority to determine the:	Yes	No
	(1)	securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(2)	amount of securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(3)	broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	⊙	0
	(4)	commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	If y	ou answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do :	you or any related person recommend brokers or dealers to clients?	0	•
F.	If y	ou answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
	(2)	If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
1.	•	you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related son) for client referrals?	0	•
	fron	esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or rec n (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount rrals.		
Ito	m 0 C	ustody		
In	this It	em, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the ent Company Act of 1940) assets and about your custodial practices.	è	
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	No
		(a) cash or bank accounts?	\odot	0
		(b) securities?	•	0
	dire	ou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisor ctly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but a overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.		?S
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for you have <i>custody</i> :	whic	h
		U.S. Dollar Amount Total Number of Clients (a) \$ 1,287,992,358 (b) 38		
	incli coni	ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts ude the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assemention with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9. ead, include that information in your response to Item 9.B.(2).	ets in)
B.	(1)	In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	No.
		(a) cash or bank accounts?	_	_

(b) securities?

Yes No

0 0

You are required to	_	ow you answered Item 9.A.(1)(a) or 97-RA Document 1-10 File	(b). ed 10/28/24 Page 240 of 334		
(2) If you checked			of client funds and securities and total number of clients for	or whic	:h
•	ersons have custody:	,, mat is the approximate amount			
U.S. Dollar An	nount	Total Number of Clients			
(a) \$		(b)			
0 16		-4 6 do		<i>6</i> - 11	
C. If you or your <i>relate</i> that apply:	ed persons have custody of cliei	nt funds or securities in connection	with advisory services you provide to <i>clients</i> , check all the	tollow	/ing
(1) A qualified cus	stodian(s) sends account stater	ments at least quarterly to the inve	estors in the pooled investment vehicle(s) you manage.		
•	at public accountant audits annual to the investors in the pools.	ally the pooled investment vehicle((s) that you manage and the audited financial statements	V	
(3) An independen	t public accountant conducts an	annual surprise examination of cli	ent funds and securities.	V	
•	nt public accountant prepares an ustodians for <i>client</i> funds and s	·	t to custodial services when you or your related persons		
an internal control r	report. (If you checked Item 9.C.		tants that are engaged to perform the audit or examination of the following of the conformation in Section 9.C. of Schedule D if you already providuals).		
D. Do you or your <i>rela</i>	nted person(s) act as qualified co	ustodians for your <i>clients</i> in connec	tion with advisory services you provide to clients?	Yes	s No
	ualified custodian	j	3	0	•
(2) your related pe	erson(s) act as qualified custodi	an(s)		0	•
206(4)-2(b)(1)) mu	•	•	(other than any mutual fund transfer agent pursuant to rul you have determined the related person to be operationally i		ident
	or annual updating amendment at the date (MM/YYYY) the exami		examination by an independent public accountant during y	our las	t
•		nt funds or securities, how many <i>pe</i> on with advisory services you prov	ersons, including, but not limited to, you and your related pide to clients?	ersons	, act
You must complete the	•		iged to perform a surprise examination, perform an audit nust complete a separate Schedule D Section 9.C. for each		
independent public acco	puntant.				
(1) Name of the <i>indep</i> KPMG LLP	pendent public accountant:				
(2) The location of the	e independent public accountant	's office responsible for the service	s provided:		
Number and Stre	·	Number and Street 2:	·		
2323 ROSS AVEN		SUITE 1400			
City:	State:	Country:	ZIP+4/Postal Code:		
DALLAS	Texas	United States	75201		
				Yes	No
(3) Is the <i>independen</i>	<i>t public accountant</i> registered w	ith the Public Company Accounting	Oversight Board?	•	0
If "yes," Public Co 185	mpany Accounting Oversight B	oard-Assigned Number:			
(4) If "yes" to (3) aboaccordance with it		ecountant subject to regular inspect	ion by the Public Company Accounting Oversight Board in	•	0
A. 🗹 audit a poole	oublic accountant is engaged to: ed investment vehicle rprise examination of clients' a				
•	nternal control report				

(6)		•	of the reports prepared by the <i>inc</i> 7:184 : Annothing 1:10 File	dependent public accountant that audited the pood 10/28/24 Page 241 of 334	oled investment
	• Yes				
	O No				
	Report Not Yet Received				
1	·	eceived", vou must pror	mptly file an amendment to your For	rm ADV to update your response when the accour	ntant's report is
	available.	, , , , , , , , , , , , , , , , , , , ,			
(1)	Name of the <i>independent put</i> MAZARS	blic accountant:			
(2)	The location of the <i>independ</i>	lent public accountant's	office responsible for the services	provided:	
	Number and Street 1:		Number and Street 2:		
	135 WEST 50TH STREET				
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10020	
					Yes No
(3)	Is the independent public acc	countant registered with	h the Public Company Accounting (Oversight Board?	O
	If "yes," Public Company Acc	counting Oversight Boa	ard-Assigned Number:		
(4)	If "yes" to (3) above, is the accordance with its rules?	independent public acco	ountant subject to regular inspection	on by the Public Company Accounting Oversight	Board in . O
(5)	The independent public accou	untant is engaged to:			
	A. audit a pooled investm				
	B. perform a surprise exaC. prepare an internal cor		ets		
(6)	Since your last annual updat vehicle or that examined int	•		dependent public accountant that audited the poo	oled investment
	C Yes				
	O No				
	Report Not Yet Received				
,	·	eceived" vou must proi	mptly file an amendment to your For	rm ADV to update your response when the accour	ntant's renort is
	available.				
(1)	Name of the <i>independent put</i> PRICEWATERHOUSECOOPER				
(2)	The location of the <i>independ</i>	lent public accountant's	office responsible for the services	provided:	
	Number and Street 1:		Number and Street 2:		
	300 MADISON AVE				
	City:	State:	Country:	ZIP+4/Postal Code:	
	NEW YORK	New York	United States	10017	
					Yes No
(3)	Is the independent public acc	countant registered with	h the Public Company Accounting (Oversight Board?	⊙ ○
	If "yes," Public Company Acc 238	counting Oversight Boa	ard-Assigned Number:		
(4)	If "yes" to (3) above, is the accordance with its rules?	independent public acco	ountant subject to regular inspection	on by the Public Company Accounting Oversight	Board in C
(5)	The independent public accou	untant is engaged to:			
ν-/	A. ☑ audit a pooled investm				
	B. perform a surprise example. prepare an internal con	mination of <i>clients'</i> ass	ets		
	Characteristics				-11:
(6)	Since your last <i>annual updat</i>	ırıg amendment, did all	or the reports prepared by the inc	dependent public accountant that audited the poo	olea investment

vehicle or that examined internal controls contain unqualified opinions? Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 242 of 334 Yes	
O No	
C Report Not Yet Received	
If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your response when the accountant's available.	report is
Item 10 Control Persons	
In this Item, we ask you to identify every <i>person</i> that, directly or indirectly, <i>controls</i> you. If you are filing an <i>umbrella registration</i> , the information is should be provided for the <i>filing adviser</i> only.	n Item 10
If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you neither Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.	ou reported
A. Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	Yes No
If yes, complete Section 10.A. of Schedule D.	
B. If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Exchange Act of 1934, please complete Section 10.B. of Schedule D.	e Securities
SECTION 10.A. Control Persons	
No Information Filed	
SECTION 10.B. Control Person Public Reporting Companies	
No Information Filed	
Item 11 Disclosure Information	
In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activit investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisumbrella registration.	ies as an to more than
Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar function of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlling you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are:	colled by you.
If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from orders, judgments, or decrees lapsed.	t your purposes of
You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.	Yes No
Do any of the events below involve you or any of your supervised persons?	0 0
For "yes" answers to the following questions, complete a Criminal Action DRP:	
A. In the past ten years, have you or any advisory affiliate:	Yes No
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0 0
(2) been charged with any felony?	0 0
If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A charges that are currently pending.	.(2) to
B. In the past ten years, have you or any advisory affiliate:	
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perju	ry,

forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?

	charges that are currently pending.		
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	•
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	\circ	\odot
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	\odot
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority?</i>	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	\odot

Document 1-10

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to

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Item 12 Small Businesses

(2) been *charged* with a *misdemeanor* listed in Item 11.B.(1)? Case 1:24-cv-08197-RA

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to *control* the other *person*.

		Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 244 of 334	Yes	No
Α.	Did you have total assets	of \$5 million or more on the last	day of your most red	ent fiscal year?		\circ	0
If "	'yes," you do not need to ans	swer Items 12.B. and 12.C.					
В.	Do you:						
	• •	tment adviser that had regulatory e on the last day of its most recer		gement (calculated i	n response to Item 5.F.(2)(c) of Form ADV)	0	0
	(2) control another person year?	n (other than a natural person) t	hat had total assets o	of \$5 million or more	e on the last day of its most recent fiscal	0	0
C.	Are you:						
		common <i>control</i> with another inv (2)(c) of Form ADV) of \$25 million		0 0	sets under management (calculated in ent fiscal year?	0	0
	(2) controlled by or under	common control with another pe	erson (other than a na	ntural person) that h	nad total assets of \$5 million or more on the	0	0

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:

last day of its most recent fiscal year?

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more

- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	•	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	1	PRESIDENT	01/2013	NA	Υ	N	2782877
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028930
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	Y	N	4502186
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	Y	N	4735747
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	

Schedule B

Indirect Owners

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1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.

- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
 - (c) in the case of an owner that is a trust, the trust and each trustee; and
 - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are:
 - C 25% but less than 50%
- E 75% or more

 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		of Birth, IRS Tax No. or Employer
				MM/YYYY				ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS	MEMBER	01/2010	Е	Υ	N	2782877
		LLC						
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

RELATED FUND MANAGEMENT, LLC AND ITS RELYING ADVISERS ARE TOGETHER FILING A SINGLE FORM ADV IN RELIANCE ON THE POSITION EXPRESSED IN AMERICAN BAR ASSOCIATION, BUSINESS LAW SECTION, SEC NO-ACTION LETTER (JAN. 18, 2012). THE MINIMUM INVESTMENT COMMITMENT FOR THE FIRM'S POOLED INVESTMENT VEHICLES CAN BE WAIVED WITH RESPECT TO A PARTICULAR INVESTOR AT THE DISCRETION OF SUCH PRIVATE FUND'S GENERAL PARTNER. RELATED FUND MANAGEMENT PERFORMS ADMINISTRATIVE SERVICES FOR CERTAIN ENTITIES OF ITS AFFILIATE COMPANY, THE RELATED COMPANIES, L.P., FOR WHICH IT EARNS MANAGEMENT FEES. HOWEVER, RELATED FUND MANAGEMENT IS NOT AN INVESTMENT ADVISER TO NOR DOES IT PROVIDE INVESTMENT ADVICE TO THESE ENTITIES. RELATED PARTIES SERVE AS CO-INVESTORS IN JOINT VENTURES WITH UNAFFILIATED INVESTORS WHERE THE LATTER MAINTAIN SIGNIFICANT APPROVAL RIGHTS OVER THE MANAGEMENT OF THE JOINT VENTURES. SUCH CO-INVESTMENT JOINT VENTURES WHICH ARE NOT CATEGORIZED AS A FUND ARE NOT INCLUDED IN REGULATORY ASSETS UNDER MANAGEMENT ("RAUM") OR REPORTED IN DOLLARS IN CUSTODY AND ARE NOT CONSIDERED "CLIENTS" IN THE ADV PART 1. SECTION 1.L. OF THIS FORM ADV HAS BEEN UPDATED TO IDENTIFY THE ADDRESS OF THE SERVERS HOSTING RELATED FUND MANAGEMENT'S DATA (RATHER THAN THE VENDOR'S CORPORATE HEADQUARTERS PREVIOUSLY DISCLOSED). CERTAIN VENDORS REFUSED TO PROVIDE COMPLETE SERVER ADDRESSES FOR SECURITY REASONS. WHERE PARTIAL ADDRESS INFORMATION WAS RECEIVED (E.G. CITY AND STATE ONLY) RELATED FUND MANAGEMENT PROVIDED THIS ON FORM ADV PART 1A WITH THE PARTIAL INFORMATION THAT WAS PROVIDED TO US. IN INSTANCES WHERE THE VENDOR INDICATED WHERE RELATED FUND MANAGEMENT'S DATA WAS, OR COULD BE, STORED, ALL LOCATIONS HAVE BEEN DISCLOSED FOR EACH VENDOR IN SECTION 1.L. IN THE SPACE PROVIDED TO 'BRIEFLY DESCRIBE THE BOOKS AND RECORDS KEPT AT THIS LOCATION'. RELATED FUND MANAGEMENT, LLC IS A CO-MANAGER (ALONG WITH HPS INVESTMENT PARTNERS, LLC) TO REAL ESTATE CREDIT SOLUTIONS FUND II, L.P. AND REAL ESTATE CREDIT SOLUTIONS OFFSHORE FUND II, L.P.AND A RELATED-MANAGED PRIVATE FUND CLIENT FOR EMPLOYEES, WHICH IS INCLUDED ON SECTION 7.B. (1) OF HPS INVESTMENT PARTNERS, LLC'S FORM ADV. THE RAUM OF THESE 2 FUNDS TOTAL \$313,528,585 WHICH HAS BEEN INCLUDED IN RELATED FUND MANAGEMENT'S RAUM FIGURE AND HAVE BEEN ACCOUNTED FOR IN ITEM 5.D.(F). TO ACCOMODATE DESIRED TAX STRUCTURING, CERTAIN INVESTORS PARTICIPATE IN ONE OR MORE INVESTMENTS (OR CO-INVESTMENTS) THROUGH ALTERNATIVE INVESTMENT VEHICLES (AIVs), A SINGLE-INVESTOR ENTITIES OR OTHER SIMILAR VEHICLES, WHICH ARE NOT REFLECTED IN SEPARATE ENTRIES ON SCHEDULE D. HOWEVER, THE RAUM ATTRIBUTABLE TO ANY AIV FORMED IN ACCORDANCE WITH A FUND'S GOVERNING DOCUMENTS IS INCLUDED IN THE APPLICABLE IS INCLUDED IN THE APPLICABLE MAIN FUND'S ENTRY ON SECTION 7.B.(1) OF SCHEDULE D.

Schedule R

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

Α.		full legal name: II GP, LLC	Case 1:24-cv-08197-RA	Document 1-10 Filed 1	0/28/24 Page 246 of 334	
B.	Name	e under which you pr	imarily conduct your advisory	business, if different from Section	n 1.A. above or Item 1.A. of the filing adviser's	Form ADV Part
C.	List a	nny other business na	ames and the jurisdictions in	which you use them. Complete t	his question for each other business name.	
				No Information Filed		
	You d	do not have to include	e the names or jurisdictions of	the filing adviser or other relying a	dviser(s) in response to this Section 1.C.	
D.		<i>er's CRD</i> number), yo		mber") assigned by the FINRA's (CRD system or by the IARD system (other than	ı the <i>filing</i>
				No Information Filed		
	If you advis		number, skip this Section 1.D.	Do not provide the CRD number of	one of your officers, employees, or affiliates (in	cluding the filing
E.	Princi	ipal Office and Place o	of Business			
	(1)	Address (do not use	e a P.O. Box):			
		☑ Same as the filing	g adviser.			
		Number and Street	1:	Number and Street 2:		
		30 HUDSON YARDS City:	State:	83RD FLOOR Country:	ZIP+4/Postal Code:	
		NEW YORK	New York	United States	10001	
		If this address is a	private residence, check this	box:		
	(2)	Days of week that y Monday - Friday	•	ss at your <i>principal office and place</i>	e of business:	
		Normal business ho 9:00AM - 5:00PM	ours at this location:			
	(3)	Telephone number 212-801-1000	at this location:			
	(4)	Facsimile number a 212-801-1003	t this location, if any:			
F.	Mailir	ng address, if differer	nt from your <i>principal office an</i>	nd place of business address:		
	▽ Sa	ame as the <i>filing adv</i>	iser.			
	Num City:	ber and Street 1:	State:	Number and Street 2: Country:	ZIP+4/Postal Code:	
			te residence, check this box:	·	ZII + I/I ostal oode.	
G.	Provi	de your <i>Legal Entity</i> :	<i>Identifier</i> if you have one:			
	A lega	al entity identifier is a	unique number that compan	ies use to identify each other in t	he financial marketplace. You may not have a	legal entity
	identi	ifier.				

No Information Filed

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

					Case 1:24-cv-08197-R	A Do	cument 1-10	Filed 10/28/24	Page 247 of 334
EC1	ΓΙΟΝ	125	SEC	Registration					
Resp	onse	es to	o thi	s Section hel	p us (and you) determine wh	nether yo	ou are eligible to	register with the S	SEC.
	Sect each	tions	s 2. <i>F</i> the:	A.(1) through se items.	,	O			the SEC. You must check at least one of the termine whether you may affirmatively respond to
				ying adviser):					
		(1)		_	sory firm that either:				
			(a)	has regulato	ry assets under management	of \$100) million (in U.S.	dollars) or more; o	r
			(b)	-	ry assets under management and is registered with the SE		million (in U.S. c	dollars) or more at t	he time of filing its most recent annual updating
		(2)			advisory firm that has regulollars) and you are either:	latory a	ssets under mar	nagement of \$25 mi	llion (in U.S. dollars) or more but less than \$100
			(a)	not required place of busin	•	ser with	the state securit	ies authority of the	state where you maintain your <i>principal office and</i>
			(b)	not subject t	to examination by the state s	ecurities	s authority of the	state where you m	aintain your principal office and place of business;
				Click HERE for authority.	or a list of states in which an i	nvestme	nt adviser, if regi	stered, would not be	e subject to examination by the state securities
		(3)	Res	served					
		(4)	hav	ve your <i>princi</i> j	pal office and place of busines:	outside	e the United Sta	tes;	
	V	(5)			Iviser under rule 203A-2(b) the SEC, and your <i>principal o</i>			=	nmon <i>control</i> with, an investment adviser that is registered adviser;
		(6)	are	an adviser r	relying on rule 203A-2(c) bed	ause you	u expect to be e	ligible for SEC regi	stration within 120 days;
			lf y	ou check this	s box, you must make both o	f the rep	oresentations be	low:	
				I am not req	istered or required to be rec	istered	with the SEC or	a state securities a	uthority and I have a reasonable expectation that I
				will be eligib	le to register with the SEC w	ithin 120	0 days after the	date my registratio	n with the SEC becomes effective.
				Schedule R i	_	applicat	tion for <i>umbrella</i>	registration with the	e SEC becomes effective, I would be prohibited by
		(7)	are	a multi-stat	e adviser that is required to	register	in 15 or more s	tates and is relying	on rule 203A-2(d);
			If t	his is your ini	tial filing as a relying adviser	, you mi	ust make both o	f these representati	ons:
					wed the applicable state and in investment adviser with the				required by the laws of 15 or more states to
				updating am					nove this Schedule R if, at the time of the annual ister as an investment adviser with the state
			If y	ou are submi	tting your <i>annual updating ar</i>	nendmer	nt, you must ma	ke this representati	on:
									cable state and federal laws and have concluded viser with the state securities authorities in those
		(8)		ve received a owing informa	, , ,	from the	e prohibition aga	ainst registration wi	th the SEC. If you check this box, provide the
			App	olication Numl	ber: 803- Date of <i>Orde</i>	r:			
		(9)	are	no longer el	ligible to remain registered v	vith the	SEC.		
				n of Organiza					
٩.	How		•	u organized?					
	0		·	ation					
	0			oprietorship	to amphin (LLD)				
	_				tnership (LLP)				
	0			rship Lliability Com	anany (LLC)				
	•			Liability Com					
	0			l Partnership	(LP)				
	0	Oth	ner ((specify):					

- In what month does your fiscal year end each year?
 Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 248 of 334 DECEMBER
- C. Under the laws of what state or country are you organized?

Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%

- A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	1	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibiling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned		Date Status Acquired MM/YYYY		Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0	•

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RECS II GP, LTD.

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

D.	_	s <i>er's CRD</i> number), you <mark>r</mark> G		Number") assigned by the FINRA's RA Document 1-10 Filed 1	CRD system or by the IARD system (other than the filing L0/28/24 Page 250 of 334						
	301	940		No Information Filed							
	If yo		per, skip this Section 1.E	D. Do not provide the CRD number o	of one of your officers, employees, or affiliates (including the filing						
E.	Princ	sipal Office and Place of Bu	siness								
	(1)	Address (do not use a F	P.O. Box):								
	(1)										
		☑ Same as the <i>filing ad</i>	viser.								
		Number and Street 1: 30 HUDSON YARDS		Number and Street 2: 83RD FLOOR							
		City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10001						
		If this address is a priva	ate residence, check th	is box: □							
	(2)	Days of week that you Monday - Friday O	•	ess at your <i>principal office and plac</i>	ce of business:						
		Normal business hours 9:00AM - 5:00PM	at this location:								
	(3)	Telephone number at the 212-801-1000	nis location:								
	(4)	Facsimile number at this 212-801-1003	s location, if any:								
_											
F.	IVIAIIII	ng address, ii dillerent iro	om your <i>principal office</i> :	and place of business address:							
	☑ S	same as the <i>filing adviser</i> .									
	Nun	nber and Street 1:		Number and Street 2:							
	City	: S1	tate:	Country:	ZIP+4/Postal Code:						
	If th	nis address is a private re	sidence, check this box	:: □							
G.	Prov	ide your <i>Legal Entity Iden</i>	tifier if you have one:								
	A leg ident		que number that compa	anies use to identify each other in	the financial marketplace. You may not have a legal entity						
Н.	If yo	u have Central Index Key	v numbers assigned by	the SEC ("CIK Numbers"), all of yo	our CIK numbers						
11.	11 yo	u nave central muex key	Thurmber's assigned by	No Information Filed	our CTX Humbers.						
SEC	TION	2 SEC Registration									
		_	(and you) determine w	hether you are eligible to register	with the SEC.						
Α.											
	You (the relying adviser):										
	(1) are a large advisory firm that either:										
		(a) has regulatory as	sets under managemer	at of \$100 million (in U.S. dollars)	or more; or						
			sets under managemen s registered with the S		r more at the time of filing its most recent annual updating						
		(2) are a mid-sized advi million (in U.S. dollars		ulatory assets under managemen	t of \$25 million (in U.S. dollars) or more but less than \$100						

(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business. (b) Messines (c) Messines (d) Messines (d) Messines (e) Messines (e) Messines (f) M		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 251 of 334 place of business; or
Cable reside for a let of states in which on investment advisor. It registered, would not be subject to examination by the state securities addition. (3) These your principal office and place of tensines outside the United States. (4) These your principal office and place of tensines outside the United States. (5) These your principal office and place of tensines outside the United States. (6) And an advisor righting that the 2008-200 brouse you expect to be oligible for KC registration within 120 days. If you are shall be in the 10th day office of the proposed states close. (7) If you shall this loss, your more marks both in the proposed states close. (8) If you are shall be included the state of the states of the same as the SPC because officialists. (9) If you shall like it is required with the 5FC bid within 100 days after more does not proposed action with the 5FC because officialists. (9) If you shall like it is required with the 5FC bid within 100 days after more does not proposed action of the 5FC bid bid within 100 days after more does not proposed action. (10) If this is your middle State and follows the proposed action of these representations. (11) If there evolved the applicable state and follows the time of these representations. (12) If the is your middle State and follows that can be expected by the laws of 15 or more states to register on an investment advisor with the soft small because with the soft small because with the proposed action in the bid by the laws of 15 or more states to register on an investment advisor with the soft small because with the soft small because with the proposed bid with the states. (13) If you are submitted the follows that is confirmed by the laws of 15 or more states to register on an investment advisor with the soft small because with the states. (14) If you are submitted the proposed by the base of 15 or		
(3) heavy must pricepoid office and almost of trackings outside the United States. (5) hear price pricepoid office and almost of trackings outside the United States. (6) are an advisor neighting on rule 200A-2(c) because you expect to be eligible for SEC registerious advisors that is registered with the SEC. And your principe office and severe tracking on rule 200A-2(c) because you expect to be eligible for SEC registerious within 120 days. (7) are an advisor neighting on rule 200A-2(c) because you expect to be eligible for SEC registerious within 120 days. (8) are an advisor neighting on rule 200A-2(c) because you expect to be eligible for SEC registerious within 120 days. (9) are an interest of the second of the consensations of the second second of the second of the consensations and the second of the second		
(a) have your principal office and place of business outside the United States. (b) are a related adviser under rule 203A-2(c) that controls, is convisited by or is under common control with the SEC on a your principal office and place of places as the registered devisite. (c) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days. If you check this box, you must make both of the representations below I are not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that will be ciliable for regulate to be registered with the SEC to a state securities authority and I have a reasonable expectation that will be ciliable for regulate the regulate of days after the days my regulated with the SEC becomes effective. I put partition that the ciliable for regulate to be regulated as the properties of the my required to this subvise in the agreement of the second sold of the Advisers Act from registering with the SEC. I put partition that the properties of the properties of the regulated with the SEC becomes effective. I would be prohibited by Section 202A(a) of the Advisers Act from registering with the SEC. I this is your initial filing as a resign adviser, you must make both of these representations: I have reviewed the applicable state and feature leave and have conducted that I am regulated by the leave of the properties in these registers as an investment adviser with the state excursive authorities of these states. The illing whiches undustrices to filts an amountment to this undustrial properties in the control of the common section of the properties. I have required as a fire that the states of the states of register as an investment adviser with the state securities and feature leave and have registered that I am required by the laws of at least 15 states to register as an investment adviser with the state accurates adviserable in those and the properties in those states		
(a) are a related advisor under rule 2004-2(a) that controls is controlled by or is under common control with, an investment advisor that is registered with this SEC, and your privipal office and place of biolesces is the series as the registered within this SEC. (b) are an advisor entiting on run 2003, 2(b) because you expect to be eligible for SEC registration within 120 days in ryou check this box, you must make both of the representations below. If you check this box, you must make both of the representations below. If you check this box, you must make both of the representations below. If you check this box, you must make both of the representations below. If you check this box, you must make both of the representations below. If you displain to register or required to be registered with the SEC or a state souther with the SEC meanures effective. If you submitting his prom AUV to the SEC, the Ridge proses uncertained to the animal registeration with the SEC becomes effective. It would be prohibited by Section 2004-2(d) if the Advisors Auf from registering with the SEC. (7) are an until state adviser that is required to register in 15 or more states and is relying on rule 2004-2(d). If this is your intitle fining so a relying obtains, you must make both of these representations: If these reviewed the applicable state and featured laws and have candidated that I am required by the base of 16 or more states, to register as an investment advisor with the SEC register as an investment and was rules as a free state. If you are submitting your answer upopating amendment, this uncertained in these states and foreign submitting your answer upopating amendment, you must make this representation. If you are submitting your answer upopating amendment, your must make this representation. If you are submitting your answer upopating amendment, you must make this representation with the soft anamatic this submitted that I am invasionally all your provides the fallowed provides and features and provides and fe		
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CTION 4.A. Direct Owners and Executive Officers		•
	Ify	you are a partnership, provide the name of the state or country under whose laws your partnership was formed.
this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	СТІО	N 4.A. Direct Owners and Executive Officers
	this :	Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.

- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Air Arthur 1971; EA Chief Airt
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

- (6) Ownership codes are: C 25% but less than 50% E 75% or more

 D Case Li24es 081 975-RA F Donal mean of the diale 10 art Feile 10 art
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is		Date Status Acquired	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or
Name, First Name, Middle Name)		Owned		MM/YYYY	Code	Person		Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

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>+ (I	1 () ()	1 (CODITOL	Persons

Yes No

C. Does any *person* not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, *control* your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED ENERGY FOCUSED FEEDER GP, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:

301942

No Information Filed

If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser).

- E. Principal Office and Place of Business
 - (1) Address (do not use a P.O. Box):

Same as the filing adviser.

		Number and Street 1: 30 HUDSON YARDS	: Case 1:24-cv-08197-RA	Number and Street 2: Document doko Filed 10/	28/24 Page 254 of 334								
		City:	State:	Country:	ZIP+4/Postal Code:								
		NEW YORK	New York	United States	10001								
		If this address is a pr	ivate residence, check this bo	x: 🗆									
	(2)	Days of week that your Monday - Friday C	•	at your <i>principal office and place</i> o	of business:								
		Normal business hour 9:00AM - 5:00PM	rs at this location:										
	(3)	(3) Telephone number at this location: 212-801-1000											
	(4)	Facsimile number at t 212-801-1003	his location, if any:										
F.	Maili	ng address, if different	from your <i>principal office and</i> p	place of business address:									
	VS	ame as the filing advise	er.										
	Nun	nber and Street 1:		Number and Street 2:									
	City	:	State:	Country:	ZIP+4/Postal Code:								
	If th	nis address is a private	residence, check this box: \Box										
G.	Provi	ide your <i>Legal Entity Id</i> e	entifier if you have one:										
	A leg ident	•	nique number that companies	s use to identify each other in the	e financial marketplace. You may not have a legal entity								
Н.	If yo	u have Central Index K	ey numbers assigned by the S	SEC ("CIK Numbers"), all of your No Information Filed	CIK numbers:								
		2 SEC Registration			W. W. 050								
		·	<u> </u>	er you are eligible to register w									
A.	Secti				ed) with the SEC. You must check at least one of the p you determine whether you may affirmatively respond to								
	You	(the <i>relying adviser</i>):											
		(1) are a large advisor	ry firm that either:										
		(a) has regulatory a	assets under management of	\$100 million (in U.S. dollars) or	more; or								
			assets under management of d is registered with the SEC;	\$90 million (in U.S. dollars) or m	nore at the time of filing its most recent annual updating								
			dvisory firm that has regulato ars) and you are either:	ory assets under management o	f \$25 million (in U.S. dollars) or more but less than \$100								
		(a) not required to place of busines	· ·	with the state securities authority	y of the state where you maintain your principal office and								
		(b) not subject to e	examination by the state secu	rities authority of the state wher	e you maintain your principal office and place of business;								
		Click HERE for a authority.	a list of states in which an inves	stment adviser, if registered, wou	ld not be subject to examination by the state securities								
		(3) Reserved											
		(4) have your <i>principal</i>	office and place of business ou	tside the United States;									
	V			controls, is controlled by, or is ur and place of business is the sam	nder common <i>control</i> with, an investment adviser that is e as the registered adviser;								
		(6) are an adviser rely	ying on rule 203A-2(c) because	e you expect to be eligible for \$	SEC registration within 120 days;								
		If you check this bo	ox, you must make both of th	e representations below:									

	□ I am not registered or required to be registered with the SEC or a state securities authority and I have a will be eligible to ase is the company of the	·
	By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella</i> Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effecti Section 203A(a) of the Advisers Act from registering with the SEC.	•
	\Box (7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);	
	If this is your initial filing as a relying adviser, you must make both of these representations:	
	I have reviewed the applicable state and federal laws and have concluded that I am required by the laws register as an investment adviser with the state securities authorities in those states.	of 15 or more states to
	The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if <i>updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investmen securities authorities of those states.	
	If you are submitting your annual updating amendment, you must make this representation:	
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal that I am required by the laws of at least 15 states to register as an investment adviser with the state seastates.	
	(8) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you che following information:	ck this box, provide the
	Application Number: 803- Date of <i>Order</i> :	
	\square (9) are no longer eligible to remain registered with the SEC.	
	CTION 3 Form of Organization How are you organized?	
Α.	Corporation	
	Sole Proprietorship	
	Limited Liability Partnership (LLP)	
	O Partnership	
	Other (specify):	
B.	In what month does your fiscal year end each year? DECEMBER	
C.	Under the laws of what state or country are you organized? State Country	
	Delaware United States	
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.	
CEC	CTION 4.A. Direct Owners and Executive Officers	
	this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	
) Section 4.A. asks for information about your direct owners and executive officers.) Direct Owners and Executive Officers. List below the names of:	
(2)	(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any otl	ner individuals with similar
	status or functions;	
	(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting	ng securities, unless you are a
	public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct.	act the sale of 5% or more of
	a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) own-grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-	ed by his/her child, stepchild,
	in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise right to purchase the security.	

(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution,

or have contributed, 5% or more of your capital;

contributed, 5% or more of your capital, the trust and each trustee; and

- (3) Do you have any indirect owners to be reported on Section 4.B. below? First No.

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 (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country,
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

				<u> </u>			
FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	1	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

Name, First Name, Middle Name) Interest is Acquired Code Pers	ol PR CRD No. If None: S.S. No. and
Name, First Name, Middle Name) Interest is Acquired Code Pers	Date of Birth, IRS Tax No. or
Owned MM/YYYY	Employer ID No.

METZ, J	IUSTIN, EVERETT	I SOUS Case 1:24-cv-084.075		01/2010 10 Filed 10/2	E 28/24 Pag	y je 257 (N 2782877	
SOUSA	HOLDINGS LLC		HOLDCO LLC MEMBER		C Pa	Y	N N	
FCTIO	N 4.C. Control Persoi	ns						
LOTTO	4.0. CONTON EISON	13						Yes No
C. Do	oes any <i>person</i> not nam	ned in Section 1.A., Section	4.A., or Section 4.B.	lirectly or indirect	tly, <i>control</i> yc	ur mana	agement or policies?	0 0
lf [,]	ves vou must complet	e the information below fo	r each <i>control nerson</i> r	not named in Sect	tion 1 A Sec	tion 4 A	or Section 4 R that	directly or
•	,	anagement or policies.	r cach control person i	iot riamed in Seci	11011 1.A., 300	tion 4.A.	., or Section 4.B. that	directly of
			No Informa	tion Filad				
			No Informa	uon riied				
ECTIO	N 4.D. Control Persol	ns - Public Reporting Com	npanies					
			No Informa	tion Filed				
SECTIO	N 1 Identifying Inforr	nation						
Respon	ses to this Section tell	us who you (the relying ac	dviser) are, where you	are doing busine	ess, and how	we can	contact you.	
	ur full legal name:							
RE	LATED ENERGY FOCUSI	ED REAL ESTATE FUND GP	LLC					
		rimarily conduct your advis	ory business, if differe	nt from Section 1	1.A. above or	Item 1.	A. of the <i>filing advisei</i>	's Form ADV Part
1A								
C. Lis	t any other business n	ames and the jurisdictions	s in which you use the	m. Complete this	s question for	each ot	ther business name.	
			No Inform	nation Filed				
Yo	u do not have to include	e the names or jurisdictions	of the filing adviser or	other relying advi	iser(s) in resp	onse to i	this Section 1.C.	
		,	J	3 0	,			
-	you currently have, or v viser's CRD number), yo	ever had, a number (" <i>CRD</i> our <i>CRD</i> number:	Number") assigned by	the FINRA's CRL	Osystem or b	y the IA	RD system (other tha	an the <i>filing</i>
	1943							
			No Inforr	nation Filed				
	you do not have a CRD i viser).	number, skip this Section 1.	D. Do not provide the	CRD number of on	ne of your offic	cers, emp	ployees, or affiliates (i	ncluding the filing
aa	viser).							
E. <i>Pri</i>	ncipal Office and Place o	of Business						
(1)) Address (do not us	e a P.O. Box):						
	✓ Same as the filir	na advisor						
	Number and Street 30 HUDSON YARDS		Number an 83RD FLOO					
	City:	State:	Country:			4/Posta	I Code:	
	NEW YORK	New York	United Stat	es	1000) [
	If this address is a	private residence, check t	his box: 🗖					
(2)	Days of week that Monday - Friday	you normally conduct busi Other:	ness at your <i>principal</i>	office and place of	f business:			
	~	ours at this location:						
	9:00AM - 5:00PM							
(3) Telephone number	at this location:						

		212-801-1000	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 258 of 334
	(4)	Facsimile number at 212-801-1003		Document 1-10	Fileu 10/20/24	Fage 236 01 334
F.	Maili	ng address, if differen	t from your <i>principal office and</i>	place of business addr	ress:	
	₽ S	ame as the filing advis	ser.			
	Nun	nber and Street 1:		Number and S	Street 2:	
	City	:	State:	Country:	ZIP+4	/Postal Code:
	If th	is address is a private	e residence, check this box: \Box			
G.	Prov	de your <i>Legal Entity I</i>	dentifier if you have one:			
	A leg ident	•	unique number that companie	s use to identify each	other in the financi	al marketplace. You may not have a <i>legal entity</i>
H.	If yo	u have Central Index	Key numbers assigned by the	SEC ("CIK Numbers") No Informatio	•	mbers:
SEC	TION	2 SEC Registration				
Res	ponse	s to this Section help	us (and you) determine wheth	ner you are eligible to	register with the S	SEC.
A.	Secti			•		the SEC. You must check at least one of the etermine whether you may affirmatively respond to
	You	(the <i>relying adviser</i>):				
		(1) are a large advis e	ory firm that either:			
		(a) has regulatory	assets under management of	\$100 million (in U.S.	dollars) or more; o	r
			/ assets under management of nd is registered with the SEC;	\$90 million (in U.S. o	dollars) or more at t	he time of filing its most recent annual updating
		(2) are a mid-sized a	, and the second	ory assets under mar	nagement of \$25 mi	llion (in U.S. dollars) or more but less than \$100
			o be registered as an adviser	with the <i>state securit</i>	ies authority of the	state where you maintain your principal office and
		•		<i>rities authority</i> of the	e state where you m	aintain your <i>principal office and place of business</i> ;
		•	•	· ·	•	subject to examination by the state securities
		(3) Reserved				
	_	• •	al office and place of business o u	ıtside the United Sta	ites:	
	_	(5) are a related adv	·	controls, is controlled	d by, or is under com	nmon <i>control</i> with, an investment adviser that is
			lying on rule 203A-2(c) because	•		
			box, you must make both of th			•
		☐ I am not regis	stered or required to be registe	ered with the SEC or	a state securities a	uthority and I have a reasonable expectation that I n with the SEC becomes effective.
		By submitting Schedule R if,	this Form ADV to the SEC, the	filing adviser undertal plication for <i>umbrella</i>	kes to file an ameno registration with the	dment to this <i>umbrella registration</i> to remove this e SEC becomes effective, I would be prohibited by
		(7) are a multi-state	adviser that is required to reg	lister in 15 or more s	tates and is relying	on rule 203A-2(d);
		If this is your initi	al filing as a relying adviser, y	ou must make both o	f these representati	ons:
		☐ I have review		deral laws and have o	concluded that I am	required by the laws of 15 or more states to
		☐ The filing advis	ser undertakes to file an amen	dment to this <i>umbreli</i>	<i>la registration</i> to rem	nove this Schedule R if, at the time of the <i>annual</i> ister as an investment adviser with the <i>state</i>

securities authorities of those states.

		If you are submitting your annual updating amendment, you must make this representation: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 259 of 334 Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8)) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
	(9)) are no longer eligible to remain registered with the SEC.
C	TION 3	Form of Organization
		re you organized?
	O Co	prporation
	o So	ole Proprietorship
	o Lir	mited Liability Partnership (LLP)
	o Pa	artnership
	⊙ Lir	mited Liability Company (LLC)
	o Lir	mited Partnership (LP)
	O Ot	ther (specify):
	In wha	t month does your fiscal year end each year? BER
		the laws of what state or country are you organized?
	State	Country
	Delaw	rare United States
	If you a	are a partnership, provide the name of the state or country under whose laws your partnership was formed.
· C -	TION 4	A. Direct Owners and Executive Officers
		ion 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
		4.A. asks for information about your direct owners and executive officers. Owners and Executive Officers. List below the names of:
•	(a) each	n Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar us or functions;
	publ	ou are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a lic reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); ct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of

right to purchase the security.

С

- (1
- - a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to

manually edit the information	after it is p			ng.			
FULL LEGAL NAME	ase 1:24 DE/FE/i	CV-08197-RA [Title or Status	Document 1-10 Date Title or	Ownership	Control	TOPR	260 of 334 CRD No.
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS
Name, Middle Name)			MM/YYYY				Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Y	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

OFFICER

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last								CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or
		Owned		MM/YYYY				Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA	MEMBER	01/2010	E	Υ	Ν	2782877
		HOLDINGS, LLC						
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	Ν	

SECTION 4.C. Control Persons

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed Document 1-10 Filed 10/28/24 Page 261 of 334 Case 1:24-cv-08197-RA SECTION 4.D. Control Persons - Public Reporting Companies No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. Your full legal name: RELATED REAL ESTATE FUND II (FEEDER) GP, L.P. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 301944 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: 10001 **NEW YORK** New York **United States** If this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday ○ Other: Normal business hours at this location: 9:00AM - 5:00PM (3) Telephone number at this location: 212-801-1000 (4) Facsimile number at this location, if any: 212-801-1003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:

If this address is a private residence, check this box:

G.	Prov	/ide	your Legal Entity Identifier 1: 244 charge 1997-RA Document 1-10 Filed 10/28/24 Page 262 of 334
	A le	_	entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity r.
H.	If yo	ou h	ave Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed
SEC	ΠΟΝ	125	SEC Registration
Resp	onse	es to	o this Section help us (and you) determine whether you are eligible to register with the SEC.
Α.	Sect each	tions	relying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the s 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to these items.
	You	·	e relying adviser):
		(1)	are a large advisory firm that either:
			(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
			(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
		(2)	are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
			(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3)	Reserved
		(4)	have your principal office and place of business outside the United States;
	~	(5)	are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
			If you check this box, you must make both of the representations below:
			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
			By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
			If this is your initial filing as a relying adviser, you must make both of these representations:
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
			If you are submitting your annual updating amendment, you must make this representation:
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8)	have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
			Application Number: 803- Date of <i>Order</i> :
		(9)	are no longer eligible to remain registered with the SEC.
050			

A. How are you organized?

C. Under the laws of what state of	or country	are you organized	?				
State Country							
Delaware United States							
If you are a partnership, provide	o the name	e of the state or cou	intry under whose law	ws vour nartn	orshin was	for	mad
n you are a parmership, provide	e the nam	e or the state or cou	nu y under whose lav	vs your partii	ersnip was	101	meu.
SECTION 4.A. Direct Owners and	Evecutive	Officers					
In this Section 4, we ask you to ide			directly or indirectly	, controls you	 J.		
(1) Section 4.A. asks for informatio		·					
(2) Direct Owners and Executive Of	•						
(a) each Chief Executive Officer status or functions;	, Chief Fir	nancial Officer, Chie	f Operations Officer,	Chief Legal	Officer, dir	ecto	or and any other individuals with similar
(b) if you are organized as a co	•					clas	s of your voting securities, unless you are a
public reporting company (a		-	• •				to call an direct the cale of FO/ on mann of
		-	_				to sell or direct the sale of, 5% or more of rities: (i) owned by his/her child, stepchild,
3		•	•	3	9		daughter-in-law, brother-in-law, or sister-
	sidence; d	·	•				h the exercise of any option, warrant, or
·	ırtnership		rs and those limited	and special	partners t	hat	have the right to receive upon dissolution,
	•	·	class of your voting	securities, o	or that has	the	e right to receive upon dissolution, or has
contributed, 5% or more of	your capi	tal, the trust and ea	ach trustee; and				
					_	rec	eive upon dissolution, or have contributed,
5% or more of your capital,			-	_	rs.		
(3) Do you have any indirect owner	s to be re	eported on Section	4.B. below?	O No			
(4) In the DE/FE/I column below, er or "I" if the owner or executive			mestic entity, "FE" i	f the owner i	s an entity	/ ind	corporated or domiciled in a foreign country,
(5) Complete the Title or Status col or member; and for shareholder	3	9	0	•			e proprietor, elected manager, shareholder,
	ess than 5 % but less		0% but less than 25 5% but less than 50		6 but less 6 or more	tha	n 75%
does not have control. Note	that unde	•			9		to Form ADV, and enter "No" if the <i>person</i> neral partners, elected managers, and
trustees are <i>control persons</i> (b) In the PR column, enter "PR		wnor is a public rope	arting company und	or Soctions 1	2 or 15(d)	of	the Evenance Act
(c) Complete each column.	ii tile ov	viiei is a public repi	orthing company und	ei Sections i	2 01 13(u)	Oi	the Exchange Act.
•	his Form .	ADV through the IA	RD system and wan	t the IARD sy	stem to p	re-f	ill Schedule B with the same indirect owners
· ·		•	•	-			fields for you, but you will be able to
manually edit the information af	ter it is p	re-filled and before	you submit your filir	ng.			
	DE/FE/I	Title or Status	Date Title or	Ownership		PR	CRD No.
(Individuals: Last Name, First			Status Acquired MM/YYYY	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
Name, Middle Name) ARIZONA STATE RETIREMENT	DE	MEMBER	12/2019	В	N	N	Tax No. or Employer 10 No.
SYSTEM	DL		12/2017		1 1	IN	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING	12/2019	E	Υ	N	

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C Corporation

O Partnership

Other (specify):

DECEMBER

C Sole Proprietorship

C Limited Liability Partnership (LLP)

C Limited Liability Company (LLC)

B. In what month does your fiscal year end each year?

Limited Partnership (LP)

Case 1:24-cv-08197-RA

		MEMBER					
ZACHARIAS, SUZANNE, NMN Ca	se 1:24-	су _Н Ф <u>2</u> 197-RA С	9ട്ട്യൂന് റല് പെ 1-10	Tilæd 10/28	<i>l</i> 24 Pa	gve	264 of 4334
		COMPLIANCE					
		OFFICER					
SECTION 4.B. Indirect Owners							
(1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct							

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned			Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	E	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED REAL ESTATE FUND II GP, L.P.

B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part

	1A.		Coop 1:24 ov 00107 DA	Decument 1 10 Filed 1/	0/20/24 Dema 205 of 224					
			Case 1:24-cv-08197-RA		· ·					
C.	List a	any other business nar	mes and the jurisdictions in wh	ich you use them. Complete t	his question for each other busi	ness name.				
				No Information Filed						
	You d	do not have to include t	the names or jurisdictions of the	filing adviser or other relying a	dviser(s) in response to this Sect	ion 1.C.				
D.	advis	If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:								
	3019	745		No Information Filed						
				No information riled						
	If you advis		ımber, skip this Section 1.D. Do i	not provide the CRD number of	one of your officers, employees,	or affiliates (including the filing				
E.	Princ	ipal Office and Place of	Business							
	(1)	Address (do not use	a P.O. Box):							
		✓ Same as the <i>filing adviser</i> .								
		Number and Street 1	l:	Number and Street 2:						
		30 HUDSON YARDS City:	State:	83RD FLOOR Country:	ZIP+4/Postal Code:					
		NEW YORK	New York	United States	10001					
		If this address is a n	rivate residence, check this box	c 🗖						
		ii tiiis addi ess is a pi	Tivate residence, effect this box	· -						
	(2)	Days of week that yo	ou normally conduct business a Other:	t your <i>principal office and place</i>	e of business:					
		Normal business hou 9:00AM - 5:00PM	urs at this location:							
	(0)									
	(3)	Telephone number a 212-801-1000	t this location:							
	(4)	Facsimile number at	this location, if any:							
		212-801-1003								
F.	Mailir	ng address, if different	from your <i>principal office and p</i>	lace of business address:						
	₽ S	ame as the <i>filing advis</i>	er.							
		-								
		nber and Street 1:	Stato	Number and Street 2:	71D - 4/Dootal Codo					
	City		State:	Country:	ZIP+4/Postal Code:					
	If th	is address is a private	residence, check this box:							
G.	Provi	de your <i>Legal Entity Id</i>	dentifier if you have one:							

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity

No Information Filed

SECTION 2 SEC Registration

identifier.

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

A.	Sec	tions 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to hold these items.
	You	(the relying adviser):
		(1) are a large advisory firm that either:
		(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating
		amendment and is registered with the SEC;
		(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3) Reserved
		(4) have your principal office and place of business outside the United States;
	V	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
650	TIOF	1.2 Form of Organization
SEC A.		I 3 Form of Organization v are you organized?
,	0	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	•	Limited Partnership (LP)
	0	Other (specify):
B.		vhat month does your fiscal year end each year? CEMBER

Under the laws of what state or country are you organized? Document 1-10 Filed 10/28/24 Page 267 of 334 Case 1:24-cv-08197-RA State Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA - less than 5%
- B 10% but less than 25%
- D 50% but less than 75%

- - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent,

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or
		Owned		MM/YYYY				Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA	MEMBER	01/2010	E	Υ	N	2782877
		HOLDINGS, LLC						
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED REAL ESTATE FUND III (FEEDER) GP, L.P.

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing

adviser's CRD number), your CRD number: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 269 of 334 301946 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: **NEW YORK** New York **United States** 10001 If this address is a private residence, check this box: \Box Days of week that you normally conduct business at your principal office and place of business: Normal business hours at this location: 9:00AM - 5:00PM Telephone number at this location: 212-801-1000 Facsimile number at this location, if any: 212-801-1003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: G. Provide your *Legal Entity Identifier* if you have one: A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier. H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed **SECTION 2 SEC Registration** Responses to this Section help us (and you) determine whether you are eligible to register with the SEC. To be a relying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the relying adviser): \square (1) are a **large advisory firm** that either: (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating

(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100

amendment and is registered with the SEC;

million (in U.S. dollars) and you are either:

		place of busines are 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 270 of 334	II IG
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of busines	SS;
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.	
		3) Reserved	
		4) have your <i>principal office and place of business</i> outside the United States;	
	V	5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that i registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;	is
		6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;	
		If you check this box, you must make both of the representations below:	
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation to will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.	that I
		By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove the	nis
		Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited Section 203A(a) of the Advisers Act from registering with the SEC.	
		7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);	
		If this is your initial filing as a relying adviser, you must make both of these representations:	
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.	
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annuaupdating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.	al
		If you are submitting your annual updating amendment, you must make this representation:	
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have conclude that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in the states.	
		8) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:	
		Application Number: 803- Date of <i>Order</i> :	
		9) are no longer eligible to remain registered with the SEC.	
SEC	TION	B Form of Organization	
A.		are you organized?	
	0	Corporation	
	0	Sole Proprietorship	
	0	imited Liability Partnership (LLP)	
	0	Partnership	
	0	imited Liability Company (LLC)	
	•	imited Partnership (LP)	
	0	Other (specify):	
B.		at month does your fiscal year end each year? MBER	
	Und	the laws of what state or country are you organized?	
C.	Sta		
		ware United States	
	If yo	are a partnership, provide the name of the state or country under whose laws your partnership was formed.	
		I.A. Direct Owners and Executive Officers	
In t	his S	tion 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	
(1)	Secti	1 4.A. asks for information about your direct owners and executive officers.	

(2) Direct Owners and Executive Officers. List below the names of:

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions; Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 271 of 334
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or

members, the class of securities of the control of		nore than one is issu 18197-8A _E Deck		10 Filed 10)/28/24 Pa	ge 272 (of 3	334
D - 50% (7) (a) In the <i>Control Person</i> column, educes not have <i>control</i> . Note that trustees are <i>control persons</i> .	enter "Yes'		control as	defined in the (Glossary of Ter	ms to Fo	orm	•
(b) In the PR column, enter "PR" if	the owne	r is a public reportir	ng compa	ny under Sectio	ons 12 or 15(d) of the E	Exch	nange Act.
(c) Complete each column.					` `			ŭ
Check this box if you are filing this owners you have provided in Scheto manually edit the information affi	dule B for	your filing adviser.	If you che	eck the box, the				
FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/	I Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	
C. Does any <i>person</i> not named in Sec. If yes, you must complete the info indirectly <i>controls</i> your management	rmation b	elow for each <i>contro</i>		·				
SECTION 4.D. <i>Control Persons</i> - Publi	c Reportii	ng Companies	o Informa					
		N ₁	o Informa	ition Filed				
SECTION 1 Identifying Information								
Responses to this Section tell us who y	ou (the <i>re</i>	elying adviser) are, w	vhere you	ı are doing busi	iness, and how	we can	cor	ntact you.
A. Your full legal name: RELATED REAL ESTATE FUND III GF	P, L.P.							
B. Name under which you primarily contains 1A.	onduct you	ır advisory business	, if differe	ent from Section	n 1.A. above or	tem 1.	А. с	of the filing adviser's Form ADV Part
C. List any other business names and	I the juriso	dictions in which yo	u use the	m. Complete th	nis question fo	r each ot	ther	business name.
			No Inform	mation Filed				
You do not have to include the name. D. If you currently have, or ever had, adviser's CRD number), your CRD no. 301947	a number							
301747			No Inform	mation Filed				
If you do not have a CRD number, s adviser).	kip this Se	ection 1.D. Do not pro	ovide the	CRD number of (one of your offi	icers, emp	ploy	vees, or affiliates (including the filing
E. Principal Office and Place of Busines:	S							

(1) Address (do not use a P.O. Box):

Same as the filing adviser.

		Number and Street 30 HUDSON YARDS	¹ Case 1:24-cv-08197-RA	Document 1-10 Filed 10/28/2 83RD FLOOR	24 Page 273 of 334
		City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10001
		If this address is a p	private residence, check this bo	ox: 🗖	
	(2)	Days of week that y	•	at your <i>principal office and place of bu</i>	usiness:
		Normal business ho 9:00AM - 5:00PM	urs at this location:		
	(3)	Telephone number a	at this location:		
	(4)	Facsimile number at 212-801-1003	this location, if any:		
₹.	Mailir	ng address, if differen	t from your <i>principal office and</i>	place of business address:	
	☑ S	ame as the <i>filing advi</i> .	ser.		
	Num	nber and Street 1:		Number and Street 2:	
	City		State:	Country: ZI	P+4/Postal Code:
	If th	is address is a privat	e residence, check this box:		
G.	Provi	de your <i>Legal Entity I</i>	dentifier if you have one:		
	A leg	•	unique number that companies	s use to identify each other in the fin	ancial marketplace. You may not have a legal entity
Н.	If yo	u have Central Index	Key numbers assigned by the S	SEC ("CIK Numbers"), all of your CIK No Information Filed	C numbers:
EC1	TION	2 SEC Registration			
Resp	onse	s to this Section help	us (and you) determine wheth	ner you are eligible to register with t	he SEC.
۹.	Secti		, , , ,		with the SEC. You must check at least one of the ou determine whether you may affirmatively respond to
	You ((the <i>relying adviser</i>):			
		(1) are a large advis	ory firm that either:		
		(a) has regulatory	y assets under management of	\$100 million (in U.S. dollars) or mor	e; or
			y assets under management of nd is registered with the SEC;	\$90 million (in U.S. dollars) or more	at the time of filing its most recent annual updating
			advisory firm that has regulate blars) and you are either:	ory assets under management of \$2!	5 million (in U.S. dollars) or more but less than \$100
		(a) not required t	•	with the <i>state securities authority</i> of	the state where you maintain your principal office and
		(b) not subject to	examination by the state secu	urities authority of the state where yo	ou maintain your principal office and place of business;
		Click HERE for authority.	a list of states in which an inve	stment adviser, if registered, would no	ot be subject to examination by the state securities
		(3) Reserved			
		(4) have your <i>principa</i>	al office and place of business ou	utside the United States;	
	V	• •	• •	controls, is controlled by, or is under and place of business is the same as	common control with, an investment adviser that is the registered adviser;
		(6) are an adviser re	elying on rule 203A-2(c) becaus	e you expect to be eligible for SEC	registration within 120 days;
			box, you must make both of th		

			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to a securities authority and I have a reasonable expectation that I will be eligible to a securities authority and I have a reasonable expectation that I will be eligible to a securities authority and I have a reasonable expectation that I
			By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are	e a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If t	his is your initial filing as a relying adviser, you must make both of these representations:
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If y	you are submitting your annual updating amendment, you must make this representation:
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
			ve received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the owing information:
		App	olication Number: 803- Date of <i>Order</i> :
		(9) are	e no longer eligible to remain registered with the SEC.
SEC	TION	l 3 Forn	n of Organization
A.			u organization
	0	Corpor	
	0	Sole Pr	roprietorship
	0	Limited	d Liability Partnership (LLP)
	0	Partne	rship
	0	Limited	d Liability Company (LLC)
	·	Limited	d Partnership (LP)
	0		(specify):
B.		/hat mo EMBER	nth does your fiscal year end each year?
	Und	or the l	aws of what state or country are you organized?
C.	Sta		Country
			United States
	If yo	ou are a	partnership, provide the name of the state or country under whose laws your partnership was formed.
			irect Owners and Executive Officers
			, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
			asks for information about your direct owners and executive officers. rs and Executive Officers. List below the names of:
(2)	(a) e	ach Chi	ef Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar functions;
	(b) if	you are	e organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a porting company (a company subject to Section 12 or 15(d) of the Exchange Act);
	a g	class o randchi	wners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of f your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, ld, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-
			haring the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or

or have contributed, 5% or more of your capital;

contributed, 5% or more of your capital, the trust and each trustee; and

(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution,

- (3) Do you have any indirect owners to be reported on Section 4.B. below? First No.

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 (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country,
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

			•				
FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	1	PR	CRD No.
(Individuals: Last Name, First Name, Middle Name)			Status Acquired MM/YYYY	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Υ	N	
ZACHARIAS, SUZANNE, NMN	1	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I Entity in Which	Status	Date Status	Ownership	Control PF	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)	Interest is		Acquired	Code	Person	Date of Birth, IRS Tax No. or
	Owned		MM/YYYY			Employer I D No.

METZ, .	JUSTIN, EVERETT	SOUS Case 1:24-cv-084.977		R 01/2010 - 10 Filed 10/2	E 8/24 Pag	y je 276 (N 278	32877			
SOUSA	HOLDINGS LLC		HOLDCO LLC MEMBER		C C	Υ Υ	N N				
SECTIC	ON 4.C. Control Persons										
lf	oes any <i>person</i> not named yes, you must complete directly <i>controls</i> your mar	the information below fo		·				·	0	s No ⊙	
			No Inform	ation Filed							
SECTIO	DN 4.D. <i>Control Persons</i>	: - Public Reporting Cor	mpanies No Inform	ation Filed							
			NO IIIIOIIII	ation i lieu							
SECTIC	DN 1 Identifying Informa	ation									
	nses to this Section tell u	s who you (the <i>relying a</i>	adviser) are, where you	u are doing busine	ess, and how	we can	contact	you.			
	our full legal name: ELATED REAL ESTATE REC	OVERY FUND GP (FEEDE	R) LIMITED								
B. Na	ame under which you prin 	narily conduct your advi	sory business, if differ	ent from Section 1	.A. above or	Item 1.A	A. of th€	e filing adviser's l	Form ADV	Part	
C. Lis	st any other business nar	mes and the jurisdiction	s in which you use the	em. Complete this	question for	each otl	her bus	iness name.			
	No Information Filed										
D. If	ou do not have to include to you currently have, or evolviser's CRD number), you	er had, a number (" <i>CRL</i>	Number") assigned b		,				the filing		
	you do not have a CRD nu Iviser).	mber, skip this Section 1	.D. Do not provide the	CRD number of one	e of your offic	cers, emp	oloyees,	or affiliates (incl	luding the f	iling	
E. Pr	incipal Office and Place of	Business									
(1) Address (do not use	a P.O. Box):									
	☑ Same as the <i>filing</i>	adviser.									
	Number and Street 1 30 HUDSON YARDS City:	State:	Number ar 83RD FLOG Country: United Sta			4/Postal	Code:				
	NEW YORK If this address is a pi	New York rivate residence, check		tes	1000) [
(2	2) Days of week that yo • Monday - Friday	ou normally conduct bus Other:	siness at your <i>principal</i>	office and place of	business:						
	Normal business hou 9:00AM - 5:00PM	rs at this location:									
(3	3) Telephone number a	t this location:									

		212-801-1000	O 1 04 - 00107 DA	D	E'lI 40/00/04	Davis 077 at 004
	(4)	Facsimile number at 212-801-1003	Case 1:24-cv-08197-RA this location, if any:	Document 1-10	Filed 10/28/24	Page 277 of 334
F.	Mail	ing address, if differen	t from your <i>principal office and</i>	place of business addı	ress:	
	V (Same as the <i>filing advi</i> s	ser.			
	Ni ir	mber and Street 1:		Number and S	Street 2:	
	City		State:	Country:		I/Postal Code:
	lf t	his address is a private	e residence, check this box: \Box			
G.	Prov	vide your <i>Legal Entity I</i>	dentifier if you have one:			
		gal entity identifier is a tifier.	unique number that companie	s use to identify each	other in the financ	ial marketplace. You may not have a <i>legal entity</i>
H.	If yo	ou have Central Index	Key numbers assigned by the	SEC ("CIK Numbers") No Informatio	•	mbers:
SEC	TION	I 2 SEC Registration				
Res	ponse	es to this Section help	us (and you) determine wheth	ner you are eligible to	o register with the S	SEC.
Α.	Sect			•		the SEC. You must check at least one of the etermine whether you may affirmatively respond to
	You	(the relying adviser):				
		(1) are a large advis	ory firm that either:			
		(a) has regulatory	y assets under management of	\$100 million (in U.S.	dollars) or more; o	r
			/ assets under management of nd is registered with the SEC;	\$90 million (in U.S. o	dollars) or more at t	he time of filing its most recent annual updating
		(2) are a mid-sized a	Ŭ	ory assets under mar	nagement of \$25 m	illion (in U.S. dollars) or more but less than \$100
			o be registered as an adviser	with the <i>state securit</i>	ties authority of the	state where you maintain your principal office and
		·		<i>urities authority</i> of the	e state where you m	naintain your <i>principal office and place of business</i> ;
		-	•	•	•	e subject to examination by the state securities
		(3) Reserved				
		(4) have your <i>principa</i>	al office and place of business o u	utside the United Sta	ntes:	
	V	(5) are a related adv	·	t controls, is controlled	d by, or is under con	nmon <i>control</i> with, an investment adviser that is
		-	lying on rule 203A-2(c) because	•		
			box, you must make both of the			
		I am not regis	stered or required to be registed	ered with the SEC or	a state securities a	uthority and I have a reasonable expectation that I
				-		n with the SEC becomes effective.
		Schedule R if,		plication for <i>umbrella</i>	registration with the	dment to this <i>umbrella registration</i> to remove this e SEC becomes effective, I would be prohibited by
		(7) are a multi-state	adviser that is required to req	gister in 15 or more s	tates and is relying	on rule 203A-2(d);
		If this is your initi	al filing as a relying adviser, y	ou must make both o	f these representati	ons:
			ed the applicable state and fed investment adviser with the s			required by the laws of 15 or more states to s.
						nove this Schedule R if, at the time of the annual gister as an investment adviser with the state

securities authorities of those states.

		If you are submitting your annual updating amendment, you must make this representation: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 278 of 334 Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
SEC	TION	3 Form of Organization
Α.		are you organized?
	0	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	0	Limited Partnership (LP)
		Other (specify): EXEMPTED COMPANY
B.		hat month does your fiscal year end each year? EMBER
C.		er the laws of what state or country are you organized? te Country
		Cayman Islands
	If yo	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	TION	4.A. Direct Owners and Executive Officers
		ection 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
(1)	Section	on 4.A. asks for information about your direct owners and executive officers.
(2)	Direc	t Owners and Executive Officers. List below the names of:
		ach Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar tatus or functions;
	р	you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a ublic reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); birect owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of
	a gı ir	class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, randchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or ght to purchase the security.
	(c) if	you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, r have contributed, 5% or more of your capital;
	(d) in	the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
	(e) if	you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, % or more of your capital, and (ii) if managed by elected managers, all elected managers.

- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No
 (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75% A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to

manually edit the information	n after it is p	re-filled and before		ing.			0-0 (00)
FULL LEGAL NAME	Case 1:24 DE/FE/I	CV-08197-RA [Title or Status	Document 1-10 Date Title or	Ownershi	p Control	age PR	279 of 334 CRD No.
(Individuals: Last Name, First Name, Middle Name)			Status Acquired MM/YYYY	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
					1	-	Tax No. of Employer 10 No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

OFFICER

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

J	, , , , , , , , , , , , , , , , , , , ,								
FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and	
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or	
		Owned		MM/YYYY				Employer ID No.	
METZ, JUSTIN, EVERETT	I	SOUSA	MEMBER	01/2010	E	Υ	N	2782877	
		HOLDINGS, LLC							
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N		

SECTION 4.C. Control Persons

Yes No

C. Does any *person* not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, *control* your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed SECTION 4.D. Control Persons - Public Reporting Companies No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. Your full legal name: RELATED REAL ESTATE RECOVERY FUND GP, L.P. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 301949 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: 10001 **NEW YORK** New York **United States** If this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday ○ Other: Normal business hours at this location: 9:00AM - 5:00PM (3) Telephone number at this location: 212-801-1000 (4) Facsimile number at this location, if any: 212-801-1003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:

G.	Prov	/ide yo	ur Legal Entity Identifier if: 244 cha 08 1997-RA Document 1-10 Filed 10/28/24 Page 281 of 334
		gal enti itifier.	ity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity
H.	If yo	ou have	e Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed
EC	TION	l 2 SEC	Registration
Res	oons	es to th	nis Section help us (and you) determine whether you are eligible to register with the SEC.
Α.	Sec	tions 2	lying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to ese items.
	You	•	elying adviser):
		(1) ar	e a large advisory firm that either:
		(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent <i>annual updating</i> amendment and is registered with the SEC;
			e a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 illion (in U.S. dollars) and you are either:
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3) Re	eserved
		(4) ha	ave your principal office and place of business outside the United States;
	⊽		e a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is gistered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) ar	e an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		lf	you check this box, you must make both of the representations below:
			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
			By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) ar	e a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		lf	this is your initial filing as a relying adviser, you must make both of these representations:
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		lf	you are submitting your annual updating amendment, you must make this representation:
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		• ,	ave received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the Ilowing information:
		Αŗ	oplication Number: 803- Date of <i>Order</i> :
		(9) ar	e no longer eligible to remain registered with the SEC.
EC	TION	L 2 Far	m of Organization

A. How are you organized?

B. In what month does your fisca DECEMBER	l year end	d each year?										
C. Under the laws of what state of State Country	or country	are you organized	?									
Delaware United States												
Delaware office States												
If you are a partnership, provide	e the nam	e of the state or cou	ntry under whose lav	ws your partr	nership was	for	rmed.					
SECTION 4.A. Direct Owners and	Executive	e Officers										
In this Section 4, we ask you to ide	ntify each	other <i>person</i> that,	directly or indirectly	, controls yo	u.							
(1) Section 4.A. asks for informatio	n about y	our direct owners a	nd executive officer	S.								
(2) Direct Owners and Executive Of	ficers. Lis	t below the names	of:									
(a) each Chief Executive Officer status or functions;	, Chief Fir	nancial Officer, Chie	f Operations Officer,	Chief Legal	Officer, dir	ecto	or and any other individuals with similar					
(b) if you are organized as a co public reporting company (a	•					clas	s of your voting securities, unless you are a					
Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.												
	(c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;											
(d) in the case of a trust that di contributed, 5% or more of	•			g securities, o	or that has	the	e right to receive upon dissolution, or has					
(e) if you are organized as a lim 5% or more of your capital,					-	rec	ceive upon dissolution, or have contributed,					
(3) Do you have any indirect owner	s to be re	eported on Section 4	4.B. below? 6 Yes	O No								
(4) In the DE/FE/I column below, ear "I" if the owner or executive			mestic entity, "FE" i	if the owner	is an entity	/ ind	corporated or domiciled in a foreign country,					
(5) Complete the Title or Status col or member; and for shareholder	•	-	•	•			e proprietor, elected manager, shareholder,					
	ess than !		0% but less than 25		% but less	tha	n 75%					
(7) (a) In the <i>Control Person</i> column does not have <i>control</i> . Note	n, enter "` that und	Yes" if the <i>person</i> ha		I in the Gloss	9		to Form ADV, and enter "No" if the <i>person</i> neral partners, elected managers, and					
trustees are control persons												
(b) In the PR column, enter "PR	" if the ov	wner is a public repo	orting company und	er Sections 1	2 or 15(d)	of	the Exchange Act.					
(c) Complete each column.	his Form	ADV through the IA	DD system and wan	t the IADD e	ustom to n	ro f	ill Schedule B with the same indirect owners					
3		· ·	•	•			fields for you, but you will be able to					
manually edit the information at	•			-	•							
FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.					
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS					
Name, Middle Name)	DE	MEMBED	MM/YYYY	D	N	NI	Tax No. or Employer ID No.					
ARIZONA STATE RETIREMENT DE MEMBER 12/2019 B N N N SYSTEM												
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925					
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186					
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877					
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930					
RFM HOLDCO LLC	DE	MANAGING	12/2019	E	Υ	N						

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C Corporation

Partnership

Other (specify):

O Sole Proprietorship

C Limited Liability Partnership (LLP)

C Limited Liability Company (LLC)

Limited Partnership (LP)

Case 1:24-cv-08197-RA

		MEMBER					
ZACHARIAS, SUZANNE, NMN Ca	se 1:24-	¢ყ <mark>იტ</mark> გ197-RA [) ഉട്ടുഷ് നുല് റെ 1-10	Filed 10/28	<i>l</i> 24 Pa	gæ	283.9 ₄ 334
		COMPLIANCE OFFICER					

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned			Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED RECS FUND II GP, LLC

B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part

	1A.		Case 1:24-cv-08197-F	RA Document 1-10 Filed	10/28/24 Page 284 of 334					
C.	List a	any other business nan	nes and the jurisdictions	in which you use them. Complete	this question for each other business name.					
				No Information Filed						
	You o	do not have to include ti	he names or jurisdictions o	of the filing adviser or other relying	adviser(s) in response to this Section 1.C.					
D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:										
	3019	951		No Information Filed						
	If you advis		mber, skip this Section 1.E	D. Do not provide the CRD number	of one of your officers, employees, or affiliates (including	g the filing				
E.	Princ	ipal Office and Place of L	Business							
	(1)	Address (do not use a	a P.O. Box):							
		☑ Same as the filing	adviser.							
		Number and Street 1	:	Number and Street 2:						
		30 HUDSON YARDS City: NEW YORK	State: New York	83RD FLOOR Country: United States	ZIP+4/Postal Code: 10001					
			rivate residence, check th							
		·								
	(2)	Days of week that yo	•	ess at your <i>principal office and pla</i>	ce of business:					
		Normal business hour 9:00AM - 5:00PM	rs at this location:							
	(3)	Telephone number at 212-801-1000	this location:							
	(4)	Facsimile number at t 212-801-1003	his location, if any:							
F.	Mailir	ng address, if different	from your <i>principal office</i> .	and place of business address:						
	▽ S	ame as the filing advise	er.							
	Num	nber and Street 1:		Number and Street 2:						
	City	:	State:	Country:	ZIP+4/Postal Code:					
	If th	is address is a private	residence, check this box	:: □						
G.	Provi	de your <i>Legal Entity Id</i>	entifier if you have one:							

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity

No Information Filed

SECTION 2 SEC Registration

identifier.

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

A.		be a relying adviser, you must be independently religible to register (1-10 main legister) by the second of the tions 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to hold these items.								
	You (the relying adviser):									
	(1) are a large advisory firm that either:									
	(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or									
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;								
		(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:								
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or								
	(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place									
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.								
		(3) Reserved								
		(4) have your principal office and place of business outside the United States;								
	V	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;								
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;								
		If you check this box, you must make both of the representations below:								
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.								
		By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.								
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);								
		If this is your initial filing as a relying adviser, you must make both of these representations:								
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.								
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.								
		If you are submitting your annual updating amendment, you must make this representation:								
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.								
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:								
		Application Number: 803- Date of <i>Order</i> :								
		(9) are no longer eligible to remain registered with the SEC.								
SEC	TION	I 3 Form of Organization								
A.		v are you organized?								
	0	Corporation								
	0	Sole Proprietorship								
	C Limited Liability Partnership (LLP)									
	Partnership									
	Limited Liability Company (LLC)									
	C Limited Partnership (LP)									
	Other (specify):									
В.		vhat month does your fiscal year end each year? CEMBER								

Under the laws of what state or country are you organized? Document 1-10 Filed 10/28/24 Page 286 of 334 Case 1:24-cv-08197-RA State Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other *person* that, directly or indirectly, *controls* you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA - less than 5%
- B 10% but less than 25% D - 50% but less than 75%

 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Y	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent,

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTI	ON	4.C.	Control	Persons

Yes	No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

\circ	6

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED UBC OPPORTUNITY FUND GP, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing

adviser's CRD number), your CRD number: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 288 of 334 301952 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: **NEW YORK** New York **United States** 10001 If this address is a private residence, check this box: \Box Days of week that you normally conduct business at your principal office and place of business: Normal business hours at this location: 9:00AM - 5:00PM Telephone number at this location: 212-801-1000 Facsimile number at this location, if any: 212-801-1003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: G. Provide your *Legal Entity Identifier* if you have one: A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier. H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed **SECTION 2 SEC Registration** Responses to this Section help us (and you) determine whether you are eligible to register with the SEC. To be a relying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the relying adviser): \square (1) are a **large advisory firm** that either: (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC; (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:

		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of busines are 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 289 of 334	
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;	
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.	
	,	(3) Reserved	
	_	(4) have your principal office and place of business outside the United States;	
	_ `	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is	
		registered with the SEC, and your principal office and place of business is the same as the registered adviser;	
,	((6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;	
		If you check this box, you must make both of the representations below:	
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.	I
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.	
1		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);	
		If this is your initial filing as a relying adviser, you must make both of these representations:	
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.	
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.	
		If you are submitting your annual updating amendment, you must make this representation:	
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.	
1		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:	
		Application Number: 803- Date of <i>Order</i> :	
1	((9) are no longer eligible to remain registered with the SEC.	
SECTI	ON	3 Form of Organization	
A. F		are you organized?	
		Corporation Sole Proprietorship	
	~	Limited Liability Partnership (LLP)	
	~	Partnership	
	~	Limited Liability Company (LLC)	
		Limited Partnership (LP)	
		Other (specify):	
		hat month does your fiscal year end each year? EMBER	
		er the laws of what state or country are you organized?	
	Stat Dela	te Country aware United States	
1	f you	u are a partnership, provide the name of the state or country under whose laws your partnership was formed.	
		4.A. Direct Owners and Executive Officers	
In this	s Se	ection 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	
(1) Se	ectio	on 4.A. asks for information about your direct owners and executive officers.	

(2) Direct Owners and Executive Officers. List below the names of:

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions; Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 290 of 334
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or

	members, the class of securities ow Ownership codes are: C C 25% 1	•	nore than one is issu 18197-RA _E _D@%	•	LO Filed 10/	/28/24 Pag	ge 291 d	of 3	34			
	D - 50% b	out less tl	nan 75% F - Othe	er (genera	l partner, truste		•					
(/)	(7) (a) In the <i>Control Person</i> column, enter "Yes" if the <i>person</i> has <i>control</i> as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have <i>control</i> . Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are <i>control persons</i> .											
	(b) In the PR column, enter "PR" if	the owne	r is a public reportir	ng compar	ny under Sectio	ns 12 or 15(d)	of the E	xch	ange Act.			
	(c) Complete each column.						S					
	Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.											
	L LEGAL NAME (Individuals: Last ne, First Name, Middle Name)	DE/FE/	I Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.			
MET	Z, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	E	Υ	N	2782877			
SOL	SA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N				
SEC	FION 4.C. Control Persons											
JLO	TION 4.0. CONTOUT CISONS								Yes No			
C.	Does any person not named in Section	ion 1.A.,	Section 4.A., or Sect	tion 4.B. d	irectly or indired	ctly, <i>control</i> yc	ur mana	gen	nent or policies?			
	If yes, you must complete the information indirectly controls your managemen			o <i>l person</i> n	ot named in Se	ction 1.A., Sec	tion 4.A.	, or	Section 4.B. that directly or			
	indirectly controls your management	t or ponc	163.									
			N	o Informa	tion Filed							
SEC	TION 4.D. Control Persons - Public	Reporti	ng Companies									
			No	o Informa	tion Filed							
SEC	TION 1 Identifying Information											
Res	ponses to this Section tell us who yo	ou (the <i>re</i>	<i>elying adviser</i>) are, w	here you	are doing busing	ness, and how	we can	con	tact you.			
Α.	Your full legal name: RFM KJ 2015 GP, LLC											
B.	Name under which you primarily cor 1A.	nduct you	ır advisory business	, if differe	nt from Section	1.A. above or	Item 1.A	4. o	f the <i>filing adviser's</i> Form ADV Part			
C.	List any other business names and	the juris	dictions in which yo	u use ther	m. Complete th	is question for	each ot	her	business name.			
				No Inforn	nation Filed							
	You do not have to include the name	s or jurise	dictions of the filing a	adviser or o	other relying adv	viser(s) in resp	onse to t	his	Section 1.C.			
		,	<u> </u>		3 0	,						
D.	If you currently have, or ever had, a adviser's CRD number), your CRD number 1		(" <i>CRD</i> Number") as	ssigned by	the FINRA's CR	RD system or b	y the IAI	RD :	system (other than the filing			
	301734	301954										
	No Information Filed											
				No Inforn	nation Filed							
	If you do not have a CRD number, sk	ip this Se	ection 1.D. Do not pro			one of your offic	cers, emp	oloy	ees, or affiliates (including the filing			
	If you do not have a CRD number, sk adviser).	ip this Se	ection 1.D. Do not pro			one of your offic	cers, emp	oloy	ees, or affiliates (including the filing			

(1) Address (do not use a P.O. Box):

Same as the filing adviser.

		Number and Street	1 Case 1:24-cv-08197-RA	Document 1-10 Filed 1 83RD FLOOR	0/28/24 Page 292 of 334	
		City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10001	
		If this address is a	private residence, check this b	ox: 🗖		
	(2)	Days of week that yo Monday - Friday		at your <i>principal office and place</i>	e of business:	
		Normal business ho 9:00AM - 5:00PM	ours at this location:			
	(3)	Telephone number 212-801-1000	at this location:			
	(4)	Facsimile number a 212-801-1003	t this location, if any:			
F.	Maili	ing address, if differer	nt from your <i>principal office and</i>	place of business address:		
	V 9	Same as the <i>filing adv</i>	iser.			
	Nur	mber and Street 1:		Number and Street 2:		
	City		State:	Country:	ZIP+4/Postal Code:	
	If tl	his address is a privat	te residence, check this box:			
G.	Prov	vide your <i>Legal Entity</i> :	Identifier if you have one:			
	A 1-					
	-	gai entity identifier is a itifier.	i unique number that companie	es use to identify each other in t	the financial marketplace. You may not have a legal entity	
 H.	If yo	ou have Central Index	Key numbers assigned by the	SEC ("CIK Numbers"), all of yo	ur CIK numbers:	
				No Information Filed		
SEC	CTION	I 2 SEC Registration				
		-	o us (and you) determine whet	her you are eligible to register	with the SEC.	
A.	Sect		, , ,		ered) with the SEC. You must check at least one of the elp you determine whether you may affirmatively respond t	iΟ
		(the relying adviser):				
		(1) are a large advis	sory firm that either:			
		(a) has regulator	ry assets under management of	f \$100 million (in U.S. dollars) c	or more; or	
			ry assets under management of and is registered with the SEC;		more at the time of filing its most recent annual updating	
			advisory firm that has regulat ollars) and you are either:	ory assets under management	of \$25 million (in U.S. dollars) or more but less than \$100	
		(a) not required place of busin	•	with the state securities author	rity of the state where you maintain your principal office and	
		(b) not subject to	o examination by the state sec	urities authority of the state wh	ere you maintain your principal office and place of business;	
		Click HERE fo authority.	or a list of states in which an inve	estment adviser, if registered, wo	ould not be subject to examination by the state securities	
		(3) Reserved				
		(4) have your <i>princip</i>	pal office and place of business o			
		(E) are a related ad		utside the United States;		
	V	• •	• •		under common <i>control</i> with, an investment adviser that is me as the registered adviser;	
		registered with the	he SEC, and your <i>principal offic</i>	t controls, is controlled by, or is e and place of business is the sa		

	I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to a securities authority and I have a reasonable expectation that I will be eligible to a securities authority and I have a reasonable expectation that I
	By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
	(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
	If this is your initial filing as a relying adviser, you must make both of these representations:
	I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
	The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
	If you are submitting your annual updating amendment, you must make this representation:
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
	Application Number: 803- Date of <i>Order</i> :
	(9) are no longer eligible to remain registered with the SEC.
SEC.	CTION 3 Form of Organization
A.	
7 (.	Corporation
	Sole Proprietorship
	C Limited Liability Partnership (LLP)
	O Partnership
	Limited Darth analysis (LD)
	Other (specify):
B.	In what month does your fiscal year end each year?
	DECEMBER
С.	Under the laws of what state or country are you organized? State Country
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	CTION 4.A. Direct Owners and Executive Officers
	this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
	Section 4.A. asks for information about your direct owners and executive officers.
	Direct Owners and Executive Officers. List below the names of:
	(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar
	status or functions; (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a
	public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
	Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of
	a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-
	in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or
	right to purchase the security.

(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution,

or have contributed, 5% or more of your capital;

contributed, 5% or more of your capital, the trust and each trustee; and

- (3) Do you have any indirect owners to be reported on Section 4.B. below? First No.

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 (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country,
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	1	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I Entity in Which	Status	Date Status	Ownership	Control PR	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)	Interest is		Acquired	Code	Person	Date of Birth, IRS Tax No. or
	Owned		MM/YYYY			Employer I D No.

METZ	Z, JUS	STIN, EVERETT	Case 1:24-cv-0849i		MEMBER 01/20)10 F <mark>iled 10/2</mark>	E 8/24 Da	y ge 295		2782877 334	
SOUS	SA HO	OLDINGS LLC		M HOLDCO LLC			C C	Y	N	40 -	
FCTI	LON	4.C. Control Persons	2								
LOTI	1011	4.0. <i>control</i> 1 c13011.	,								Yes No
C. I	Does	any <i>person</i> not name	ed in Section 1.A., Section	on 4.A., or Section	on 4.B. directly	or indirect	ly, <i>control</i> y	our mana	agei	ment or policies?	0 0
i	If ve	s vou must complete	the information below t	for each control	nerson not nan	ned in Sect	ion 1 A Se	ction 4 A	. 0	r Section 4.B. that directly	, or
	_	ectly <i>controls</i> your ma		TOT CACT CONTO	person not nan	ica iii Scci	1011 T.A., 3C	CHOIT 4.A	i., Oi	1 Section 4.B. that directly	Oi
				No	Information Fi	lad					
				INO	Information Fi	ieu 					
SECTI	ION	4.D. Control Persons	s - Public Reporting Co	ompanies							
				No	Information Fi	led					
SECTI	ION	1 Identifying Inform	ation								
Respo	onses	s to this Section tell u	us who you (the <i>relying</i>	adviser) are, wh	nere you are do	oing busine	ess, and how	v we can	ı coı	ntact you.	
		full legal name:	CONTUNITY ZONE DADTA								
ŀ	RELA	TED REAL ESTATE OPF	PORTUNITY ZONE PARTI	NERS GP, LP							
		e under which you prir	marily conduct your adv	visory business, i	if different fror	n Section 1	.A. above o	r Item 1.	.A. c	of the <i>filing adviser's</i> Form	ADV Part
,	1A.										
C. L	List a	any other business na	mes and the jurisdiction	ns in which you	use them. Cor	nplete this	question fo	or each o	ther	r business name.	
				N	No Information	Filed					
,	You c	do not have to include	the names or jurisdiction	ns of the filing ac	lviser or other r	elying advi:	ser(s) in res _i	ponse to	this	s Section 1.C.	
			J	J		<i>y y</i>	,				
	-	u currently have, or ever's CRD number), you		PD Number") ass	igned by the F	INRA's CRD	system or	by the IA	ARD	system (other than the fi	ling
	3084	-									
				Ν	No Information	Filed					
	If yου advis		umber, skip this Section	1.D. Do not prov	vide the CRD nu	mber of on	e of your off	icers, em	ploy	yees, or affiliates (including	the filing
	aavis	Cry.									
E. <i>H</i>	Princi	ipal Office and Place of	Business								
	(1)	Address (do not use	a P.O. Box):								
		✓ Same as the filing									
		▼ Same as the <i>Illing</i>	i auviser.								
		Number and Street 30 HUDSON YARDS	1:		mber and Stree RD FLOOR	et 2:					
		City:	State:	Cou	untry:			+4/Posta	al Co	ode:	
		NEW YORK	New York	Uni	ted States		100	01			
		If this address is a p	rivate residence, check	this box:							
	(2)	Days of week that your Monday - Friday	ou normally conduct bu • Other:	ısiness at your <i>p</i>	orincipal office a	nd place of	business:				
		Normal business hou	_								
		9:00AM - 5:00PM									
	(3)	Telephone number a	nt this location:								

		212-801-1000	Case 1:24-cv-08197-RA	Document 1-10	Filed 10/28/24	Page 296 of 334
	(4)	Facsimile number at 212-801-1003		Document 1-10	FIIEU 10/20/24	Fage 290 01 334
F.	Maili	ng address, if differen	t from your <i>principal office and</i>	place of business addr	ress:	
	▽ S	ame as the filing advis	ser.			
	Nun	nber and Street 1:		Number and S	Street 2:	
	City	:	State:	Country:	ZIP+4	/Postal Code:
	If th	nis address is a private	e residence, check this box: \Box			
G.	Prov	de your <i>Legal Entity I</i>	dentifier if you have one:			
	A leg ident	•	unique number that companie:	s use to identify each	other in the financi	al marketplace. You may not have a <i>legal entity</i>
H.	If yo	u have Central Index	Key numbers assigned by the	SEC ("CIK Numbers") No Informatio	•	mbers:
SEC	TION	2 SEC Registration				
Res	ponse	s to this Section help	us (and you) determine wheth	ner you are eligible to	register with the S	SEC.
Α.	Secti			•	•	the SEC. You must check at least one of the etermine whether you may affirmatively respond to
	You	(the <i>relying adviser</i>):				
		(1) are a large advis	ory firm that either:			
		(a) has regulatory	assets under management of	\$100 million (in U.S.	dollars) or more; o	r
			assets under management of nd is registered with the SEC;	\$90 million (in U.S. o	dollars) or more at t	he time of filing its most recent annual updating
		(2) are a mid-sized a	<u> </u>	ory assets under mar	nagement of \$25 mi	llion (in U.S. dollars) or more but less than \$100
			o be registered as an adviser	with the <i>state securit</i>	ies authority of the	state where you maintain your <i>principal office and</i>
		•		<i>rities authority</i> of the	state where you m	aintain your <i>principal office and place of business</i> ;
		Click HERE for authority.	a list of states in which an inve	stment adviser, if regi	istered, would not be	e subject to examination by the state securities
		(3) Reserved				
		(4) have your <i>principa</i>	al office and place of business o u	ıtside the United Sta	ites;	
	V	• •	riser under rule 203A-2(b) that e SEC, and your <i>principal office</i>		3	nmon <i>control</i> with, an investment adviser that is registered adviser;
			lying on rule 203A-2(c) becaus	•		
		If you check this I	oox, you must make both of th	e representations be	low:	
						uthority and I have a reasonable expectation that I n with the SEC becomes effective.
		Schedule R if,		plication for <i>umbrella</i>	registration with the	dment to this <i>umbrella registration</i> to remove this e SEC becomes effective, I would be prohibited by
		(7) are a multi-state	adviser that is required to reg	lister in 15 or more s	tates and is relying	on rule 203A-2(d);
		If this is your initi	al filing as a relying adviser, y	ou must make both o	f these representati	ons:
			ed the applicable state and fed investment adviser with the s			required by the laws of 15 or more states to
						nove this Schedule R if, at the time of the annual ister as an investment adviser with the state

securities authorities of those states.

		If you are submitting your annual updating amendment, you must make this representation: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 297 of 334 Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8)) have received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
	(9)) are no longer eligible to remain registered with the SEC.
C	TION 3	Form of Organization
		re you organized?
	O Co	prporation
	o So	ole Proprietorship
	o Lir	mited Liability Partnership (LLP)
	o Pa	artnership
	o Lir	mited Liability Company (LLC)
	_ Lir	mited Partnership (LP)
	O Ot	her (specify):
	In wha	t month does your fiscal year end each year? BER
		the laws of what state or country are you organized?
	State	Country
	Delaw	rare United States
	If you a	are a partnership, provide the name of the state or country under whose laws your partnership was formed.
· C -	TION 4	A. Direct Owners and Executive Officers
		ion 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
		4.A. asks for information about your direct owners and executive officers. Owners and Executive Officers. List below the names of:
•	(a) each	n Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar us or functions;
	publ	ou are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a lic reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); ct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of

right to purchase the security.

С

- (1
- - a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.
 - Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to

manually edit the information after it is pre-filled and before you submit your filing.										
FULL LEGAL NAME	ase 1:24 DE/FE/i	cy-08197-RA [Title or Status	ocument 1-10 Date Title or	Ownership	Control	PR	298 of 334 CRD No.			
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS			
Name, Middle Name)			MM/YYYY				Tax No. or Employer ID No.			
ARIZONA STATE RETIREMENT	DE	MEMBER	12/2019	В	N	N				
SYSTEM										
BLAU, JEFF, T	I	EXECUTIVE VICE	01/2011	NA	Υ	N	6028925			
		PRESIDENT								
KRAUS, JAMES, L	I	CHIEF FINANCIAL	08/2014	NA	N	N	4502186			
		OFFICER								
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877			
O'TOOLE, RICHARD, L.	1	EXECUTIVE VICE	01/2011	NA	N	N	6028930			
		PRESIDENT								
RFM HOLDCO LLC	DE	MANAGING	12/2019	E	Υ	N				
		MEMBER								
ZACHARIAS, SUZANNE, NMN	1	CHIEF	05/2016	NA	N	N	4735747			
		COMPLIANCE								

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

OFFICER

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last DE/FE/I Entity in Which Status Date Status Ownership Control PR CRD No. If None: S.S. No. and									
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or	
		Owned		MM/YYYY				Employer ID No.	
METZ, JUSTIN, EVERETT	I	SOUSA	MEMBER	01/2010	E	Υ	Ν	2782877	
		HOLDINGS, LLC							
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	Ν		

SECTION 4.C. Control Persons

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed Document 1-10 Filed 10/28/24 Page 299 of 334 Case 1:24-cv-08197-RA SECTION 4.D. Control Persons - Public Reporting Companies No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. Your full legal name: RELATED REAL ESTATE OPPORTUNITY ZONE PARTNERS GP II, LP Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 314043 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: **NEW YORK** New York **United States** 10001 If this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday ○ Other: Normal business hours at this location: 9:00AM - 5:00PM (3) Telephone number at this location: 212-801-1000 (4) Facsimile number at this location, if any: 212-801-1003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: Country: ZIP+4/Postal Code: State:

If this address is a private residence, check this box:

G.	Prov	/ide	your Legal Entity Identifier 1: 244 charge 1997-RA Document 1-10 Filed 10/28/24 Page 300 of 334						
	A le	_	entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity r.						
H.	If yo	ou h	ave Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed						
SEC	ΓΙΟΝ	129	SEC Registration						
Res	ons	es t	o this Section help us (and you) determine whether you are eligible to register with the SEC.						
A. To be a <i>relying adviser</i> , you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively response of these items.									
	You	•	e relying adviser):						
		(1)	are a large advisory firm that either:						
			(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or						
			(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;						
		(2)	are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:						
			(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or						
			(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;						
			Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.						
		(3)	Reserved						
		(4)	have your principal office and place of business outside the United States;						
	V	(5)	are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;						
		(6)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;						
			If you check this box, you must make both of the representations below:						
			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.						
			By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.						
		(7)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);						
			If this is your initial filing as a relying adviser, you must make both of these representations:						
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.						
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.						
			If you are submitting your annual updating amendment, you must make this representation:						
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.						
		(8)	have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:						
			Application Number: 803- Date of <i>Order</i> :						
		(9)	are no longer eligible to remain registered with the SEC.						
050									

A. How are you organized?

Delaware United States									
If you are a partnership, provid	de the nam	e of the state or cou	ntry under whose lav	vs your partr	nership was	for	med.		
SECTION 4.A. Direct Owners and	Executive	e Officers							
In this Section 4, we ask you to ide	entify each	other <i>person</i> that,	directly or indirectly	, controls you	u.				
(1) Section 4.A. asks for information (2) Direct Owners and Executive Office status or functions; (b) if you are organized as a compublic reporting company (Direct owners include any a class of your voting secund grandchild, parent, stepparting in-law, sharing the same register to purchase the securical (c) if you are organized as a por have contributed, 5% or more of the contributed, 5% or more of the contributed, 5% or more of the case of a trust that contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of contributed, 5% or more of the case of a trust that of the cas	on about y officers. Lis r, Chief Fir orporation a company oerson tha rities. For prent, grand esidence; of ity. artnership more of y directly ow f your capi mited liabil g, and (ii) if	our direct owners a st below the names hancial Officer, Chien, each shareholder subject to Section towns, beneficially ourposes of this Section (ii) that he/she had general partner our capital; has 5% or more of a stal, the trust and eatity company ("LLC") managed by electers.	nd executive officers of: f Operations Officer, that is a direct owned 12 or 15(d) of the Electron of the El	chief Legal er of 5% or in exchange Act to vote, or inconeficially of father-in-laire, within 60 and special is securities, of that have to ted manage.	Officer, dir more of a o); has the po wns any so w, son-in- O days, thr partners t or that has he right to	wer wer ecur law, oug hat	or and any other individuals with similar s of your voting securities, unless you are a to sell or direct the sale of, 5% or more of rities: (i) owned by his/her child, stepchild, daughter-in-law, brother-in-law, or sister-in the exercise of any option, warrant, or have the right to receive upon dissolution, e right to receive upon dissolution, or has seive upon dissolution, or have contributed,		
or "I" if the owner or executive (5) Complete the Title or Status co or member; and for shareholde	officer is a plumn by e ers or mem	an individual. Intering board/mana Ibers, the class of s	agement titles; statu ecurities owned (if r	us as partne more than or	r, trustee, ne is issued	sole d).	corporated or domiciled in a foreign country, e proprietor, elected manager, shareholder, n 75%		
 (7) (a) In the Control Person column does not have control. Note trustees are control person. (b) In the PR column, enter "Pleace" (c) Complete each column. Check this box if you are filing. 	A - 5% but less than 10% C - 25% but less than 50% E - 75% or more (7) (a) In the <i>Control Person</i> column, enter "Yes" if the <i>person</i> has <i>control</i> as defined in the Glossary of Terms to Form ADV, and enter "No" if the <i>person</i> does not have <i>control</i> . Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are <i>control persons</i> . (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act. (c) Complete each column. Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to								
FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.		
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N			
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925		
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186		
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877		
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930		
RFM HOLDCO LLC	DE	MANAGING	12/2019	Е	Υ	N			

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C Corporation

O Partnership

Other (specify):

DECEMBER

State

O Sole Proprietorship

C Limited Liability Partnership (LLP)

C Limited Liability Company (LLC)

B. In what month does your fiscal year end each year?

C. Under the laws of what state or country are you organized?

Limited Partnership (LP)

Country

Case 1:24-cv-08197-RA

		MEMBER							
ZACHARIAS, SUZANNE, NMN Ca	se 1:24-	c _{VH} 02197-RA [ഉട്ടുഷ് പുറുല ്കുt 1-10 I	Tiled 10/28	<i>l</i> 24 Pa	g(e	302.9f ₄ 334		
		COMPLIANCE							
		OFFICER							
SECTION 4.B. Indirect Owners									

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

to manage and the mean and the property of the manage and the mana								
FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or
		Owned		MM/YYYY				Employer I D No.
METZ, JUSTIN, EVERETT	1	SOUSA	MEMBER	01/2010	E	Υ	N	2782877
		HOLDINGS, LLC						
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED REAL ESTATE FUND III (JERSEY FEEDER) GP, LLC

B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part

	1A.			Document 1-10 Filed 1	
C.	List a	any other business na	ames and the jurisdictions in	which you use them. Complete to the No Information Filed	this question for each other business name.
	You d	do not have to include	e the names or jurisdictions of t	the filing adviser or other relying a	ndviser(s) in response to this Section 1.C.
D.	-	ser's CRD number), yo		mber") assigned by the FINRA's (CRD system or by the IARD system (other than the filing
	3140	J44		No Information Filed	
	If you advis		number, skip this Section 1.D. l	Do not provide the CRD number of	f one of your officers, employees, or affiliates (including the filing
E.	Princ	ipal Office and Place o	of Business		
	(1)	Address (do not use	e a P.O. Box):		
		☑ Same as the filin	g adviser.		
		Number and Street 30 HUDSON YARDS	1:	Number and Street 2: 83RD FLOOR	
		City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10001
		If this address is a	private residence, check this	box: 🗆	
	(2)	Dave of week that			
	(2)	Monday - Friday	Other:	s at your <i>principal office and place</i>	e or business:
		Normal business ho 9:00AM - 5:00PM	ours at this location:		
	(3)	Telephone number 212-801-1000	at this location:		
	(4)		t this location, if any:		
		212-801-1003			
F.	Mailir	ng address, if differer	nt from your <i>principal office an</i>	d place of business address:	
	☑ S	ame as the filing advi	iser.		
	Num City:	nber and Street 1:	State:	Number and Street 2: Country:	ZIP+4/Postal Code:
			te residence, check this box:	·	ZII - I/I ostal oode.
		·			
G.	Provi	de your <i>Legal Entity i</i>	Identifier if you have one:		
	A leg	al entity identifier is a	unique number that compani	ies use to identify each other in t	the financial marketplace. You may not have a legal entity

No Information Filed

H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

SECTION 2 SEC Registration

identifier.

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

A.	Sec	tions 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to hold these items.
	You	(the relying adviser):
		(1) are a large advisory firm that either:
		(a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating
		amendment and is registered with the SEC;
		(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3) Reserved
		(4) have your principal office and place of business outside the United States;
	V	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
656	TI 0:	1.2 Farms of Organization
A.		N 3 Form of Organization v are you organized?
Λ.	0	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
	0	Partnership
	0	Limited Liability Company (LLC)
	•	Limited Partnership (LP)
	Ö	Other (specify):
В.		what month does your fiscal year end each year? CEMBER

Under the laws of what state or country are you organized? Document 1-10 Filed 10/28/24 Page 305 of 334 Case 1:24-cv-08197-RA State Country

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (3) Do you have any indirect owners to be reported on Section 4.B. below? Yes No
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA - less than 5%
- B 10% but less than 25% D - 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent,

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	E	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RFM CRE GP, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing

adviser's CRD number), your CRD number: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 307 of 334 314309 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: **NEW YORK** New York **United States** 10001 If this address is a private residence, check this box: \Box Days of week that you normally conduct business at your principal office and place of business: Normal business hours at this location: 9:00AM-5:00PM Telephone number at this location: 212-801-1000 Facsimile number at this location, if any: 212-801-10003 Mailing address, if different from your principal office and place of business address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \square G. Provide your *Legal Entity Identifier* if you have one: A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier. H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed **SECTION 2 SEC Registration** Responses to this Section help us (and you) determine whether you are eligible to register with the SEC. To be a relying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the relying adviser): \square (1) are a **large advisory firm** that either: (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;

(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100

million (in U.S. dollars) and you are either:

		place of busines at 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 308 of 334	!
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;	
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.	
		3) Reserved	
		4) have your <i>principal office and place of business</i> outside the United States ;	
	V	5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;	
		6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;	
		If you check this box, you must make both of the representations below:	
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.	it I
		By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited b Section 203A(a) of the Advisers Act from registering with the SEC.	
		7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);	
		If this is your initial filing as a relying adviser, you must make both of these representations:	
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.	
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.	
		If you are submitting your annual updating amendment, you must make this representation:	
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.	
		8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:	
		Application Number: 803- Date of <i>Order</i> :	
		9) are no longer eligible to remain registered with the SEC.	
SEC	TLON	2 Form of Organization	
A.		3 Form of Organization are you organized?	
	•	Corporation	
	0	Sole Proprietorship	
	0	Limited Liability Partnership (LLP)	
	0	Partnership	
	0	Limited Liability Company (LLC)	
	0	Limited Partnership (LP)	
	0	Other (specify):	
B.		nat month does your fiscal year end each year? MBER	
	المط	r the laws of what state or country are you erganized?	
C.	Sta	r the laws of what state or country are you organized? Country	
		ware United States	
	If yo	are a partnership, provide the name of the state or country under whose laws your partnership was formed.	
		4.A. Direct Owners and Executive Officers	
In t	his S	ction 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.	
(1)	Secti	n 4.A. asks for information about your direct owners and executive officers.	

(2) Direct Owners and Executive Officers. List below the names of:

- (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions; Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 309 of 334
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	1	CHIEF FINANCIAL OFFICER	08/2014	NA	Υ	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	Y	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or

(6)	members, the class of securities owned (if more than one is issued). 5) Ownership codes are: C C 25% 1:24 - C - 08197 - RA E Decument 1-10 Filed 10/28/24 Page 310 of 334									
(7)	D - 50% but less than 75% F - Other (general partner, trustee, or elected manager) (a) In the <i>Control Person</i> column, enter "Yes" if the <i>person</i> has <i>control</i> as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have <i>control</i> . Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are <i>control persons</i> .									
	(b) In the PR column, enter "PR" if	:he owner	r is a public reportin	ng compar	ny under Section	s 12 or 15(d)	of the E	xch	ange Act.	
	(c) Complete each column.									
	Check this box if you are filing this F owners you have provided in Schedo to manually edit the information after	ule B for	your filing adviser. I	f you che	ck the box, the s					
	L LEGAL NAME (Individuals: Last ne, First Name, Middle Name)		1	Status	Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.	
ЛЕТ	Z, JUSTIN, EVERETT	I	SOUSA HOLDINGS LLC	MEMBER	01/2010	Е	Υ	N	2782877	
SOL	JSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N		
	TION 4.C. Control Persons									
٥.	Does any <i>person</i> not named in Section of the secti	mation be	elow for each <i>contro</i>		-			_		
	No Information Filed									
EC	TION 4.D. Control Persons - Public	Reportir	ng Companies							
			No	o Informa	tion Filed					
F.C.										
	TION 1 Identifying Information ponses to this Section tell us who yo	u (tho ro	lying advisor) are w	horo you	aro doing busin	oss and how	wo can	con	tact you	
	•	u (the rea	iyirig auviser) are, w	Tiere you		ess, and now	we can	COH	tact you.	
۹.	Your full legal name: RELATED REAL ESTATE OPPORTUNIT	Y ZONE P	PARTNERS GP III, LP							
3.	Name under which you primarily cor 1A.	nduct you	r advisory business,	, if differe	nt from Section	1.A. above or	Item 1.A	A. of	f the <i>filing adviser's</i> Form ADV Part	
Э.	List any other business names and	the juriso	dictions in which you	u use ther	m. Complete this	s question for	each ot	her	business name.	
	, , , , , , , , , , , , , , , , , , ,		Ţ.		nation Filed					
D.	You do not have to include the name. If you currently have, or ever had, a adviser's CRD number), your CRD nu 326389	number	-							
	J2UJ07			No Inforn	nation Filed					
				0.11						
	If you do not have a CRD number, sk. adviser).	ip this Sed	ction 1.D. Do not pro	ovide the (CRD number of or	ne of your offic	cers, emp	oloy	ees, or affiliates (including the filing	

E. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):

Same as the filing adviser.

		Number and Street 30 HUDSON YARDS	t 1:Case 1:24-cv-08197-RA	Document 1-10 Filed 10/28/3	24 Page 311 of 334
		City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10001
		If this address is a	private residence, check this bo	ox: 🗆	
	(2)	Days of week that • Monday - Friday	· ·	at your <i>principal office and place of bu</i>	usiness:
		Normal business he 9:00AM - 5:00PM	ours at this location:		
	(3)	Telephone number 212-801-1000	at this location:		
	(4)	Facsimile number a 212-801-1003	at this location, if any:		
₹.	Mailii	ng address, if differe	ent from your <i>principal office and</i>	place of business address:	
	▼ S	ame as the <i>filing ad</i> v	viser.		
	Num	nber and Street 1:		Number and Street 2:	
	City	:	State:	Country: ZI	P+4/Postal Code:
	If th	is address is a priva	ite residence, check this box:		
G.	Provi	de your <i>Legal Entity</i>	Identifier if you have one:		
	A leg	•	a unique number that companie:	s use to identify each other in the fin	nancial marketplace. You may not have a legal entity
Ⅎ.	If yo	u have Central Index	x Key numbers assigned by the	SEC ("CIK Numbers"), all of your CIK No Information Filed	C numbers:
EC	ΓΙΟΝ	2 SEC Registration			
Resp	onse	s to this Section help	p us (and you) determine wheth	ner you are eligible to register with t	he SEC.
٩.	Secti				with the SEC. You must check at least one of the ou determine whether you may affirmatively respond to
	You	(the <i>relying adviser</i>):			
		(1) are a large advi	sory firm that either:		
		(a) has regulator	ry assets under management of	\$100 million (in U.S. dollars) or mor	re; or
		•	ry assets under management of and is registered with the SEC;	\$90 million (in U.S. dollars) or more	at the time of filing its most recent annual updating
			advisory firm that has regulate lollars) and you are either:	ory assets under management of \$2	5 million (in U.S. dollars) or more but less than \$100
		(a) not required place of busin	•	with the state securities authority of	the state where you maintain your principal office and
		(b) not subject t	o examination by the state secu	urities authority of the state where yo	ou maintain your principal office and place of business;
		Click HERE fo authority.	or a list of states in which an inve	stment adviser, if registered, would no	ot be subject to examination by the state securities
		(3) Reserved			
		(4) have your <i>princip</i>	pal office and place of business o u	utside the United States;	
	V	• •		controls, is controlled by, or is under a and place of business is the same as	common control with, an investment adviser that is the registered adviser;
		(6) are an adviser r	relying on rule 203A-2(c) becaus	se you expect to be eligible for SEC	registration within 120 days;
			s box, you must make both of th		

			l am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible 6asg iste <mark>24wtw-0%1926RA</mark> hin D20cuayearter110e da riled y1.0/38/24on Magen3132@b334mes effective.
			By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are	a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If th	is is your initial filing as a relying adviser, you must make both of these representations:
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
			The filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, at the time of the annual updating amendment, I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
		If yo	ou are submitting your annual updating amendment, you must make this representation:
		1	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
			e received an SEC Order exempting you from the prohibition against registration with the SEC. If you check this box, provide the wing information:
		Appl	ication Number: 803- Date of <i>Order</i> :
		(9) are	no longer eligible to remain registered with the SEC.
SEC	TLON	2 Form	of Organization
A.			organized?
,	0	Corpora	
	0	Sole Pro	pprietorship
	0	Limited	Liability Partnership (LLP)
	0	Partners	ship
	0	Limited	Liability Company (LLC)
	0	Limited	Partnership (LP)
	0	Other (s	specify):
B.		hat mon EMBER	th does your fiscal year end each year?
C.	Und	er the la	ws of what state or country are you organized?
О.	Sta		Country
			United States
	If yo	ou are a p	partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	TION	4.A. Dir	rect Owners and Executive Officers
In t	his S	ection 4,	we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
(1)	Secti	on 4.A. a	sks for information about your direct owners and executive officers.
(2)	Direc	t Owners	s and Executive Officers. List below the names of:
			f Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar functions;
	р С а	ublic rep virect own class of randchild	organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a orting company (a company subject to Section 12 or 15(d) of the Exchange Act); ners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, by parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-
			aring the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or urchase the security

or have contributed, 5% or more of your capital;

contributed, 5% or more of your capital, the trust and each trustee; and

(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has

(c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution,

- (3) Do you have any indirect owners to be reported on Section 4.B. below? First No.

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 (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country,
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and $\frac{1}{2}$
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control P	R CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person	Date of Birth, IRS Tax No. or
		Owned		MM/YYYY			Employer ID No.

SECTION 4.C. Control Persons Types any person not named in Section 1.A. Section 4.A. or Section 4.B. directly or indirectly control your management or polices? C. Does any person not named in Section 1.A. Section 4.A. or Section 4.B. directly or indirectly control your management or polices? No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files SECTION 4.D. Control Persons - Public Reporting Companies No information Files No infor	METZ, JUS	STIN, EVERETT		Sousa 1075R/A s I Docu	1	01/2010 . 0 Filed 10/2 8	E 8/24 Pac	Υ 1e 314 (N 2782877	
C. Does any person not named in Section 1.A., Section 4.A. or Section 4.B. directly or indirectly, control your management or policies? If you, your must complete the information below for each control parameter in Section 1.A., Socion 4.A., as Section 4.B. that should your indirectly controls your management or policies. No Information Filed SECTION 4.D. Control Parames - Public Reporting Companies No Information Filed SECTION 1.Identifying Information Responses In this Section (a) (the criping whiles) are, where you are desired because, and how we can contact you. A Tour full egal name and (the training whiles) are, where you are desired because, and how we can contact you. A Tour full egal name and the full of the file	SOUSA H							Y		
Does any person not named in Section 1.A., Section 4.A. or Section 4.B. directly or indirectly, control/your management or policies? If yes, you must complete the information below for each control person not named in Section 1.A., section 4.B. that directly or indirectly, controls your management or policies. No Information Filed **RECTION 4.D. Control Persons - Public Reporting Companies** No Information Filed **RECTION 1.Identifying Information** **RECTION 4.D. Control Persons - Public Reporting Companies** **No Information Filed** **RECTION 1.Identifying Information** **RECTION 1.Ide	SECTION	4.C. Control Persons								
No Information Filed No Information Filed No Information Filed SECTION 4.D. Control Persons - Public Reporting Companies No Information Filed SECTION 1 Identifying Information Responses to this Section call us who you (the relying advisor) are, where you are doing business, and how we can contect you. A voor full legal name, and the PLLC 8. Name under which you primerily conduct your advisory business, if different from Section 1.A, above or Item 1.A, of the filing advisor's Form ADV Part 1A. C. List any other business names and the jurisdictions in which you use them. Complete this question for couch other business name. No Information Filed You do not have to include the names or jurisdictions of the filing advisor or other relying advisor(s) in response to this Section 1.C. D. If you cannedly have, or occur had, a number ("CRO Number") assigned by the FINNA's CRO system or by the IARD system (other than the filing advisor's CRO number, skip this Section 1.D. Do not provide the CNO number of one of your others, employees, or attitudes (violating the filing advisor). If you do not have a CNO number, skip this Section 1.D. Do not provide the CNO number of one of your others, employees, or attitudes (violating the filing advisor). Advisors (do not use a P.O. Box): Some and filter of Business (1) Advisors (do not use a P.O. Box): Some as the filing advisor: Number and Street 1: Some the filing advisor: Number and Street 1: Some the filing advisor: Number and Street 1: Some the filing advisor: Number and Street 2: Some the filing advisor: Number and Street 3: Some the filing advisor: Number and Street 1: Some the filing advisor: Number and Street 3: Some the filing advisor: Number and Street 3: Some the filing advisor: Number and Street 3: Some the filing advisor: Number and Street 4: Some the filing advisor: Number and Street 3: Some the filing advisor to the filing advisor or the filing advisor or the filing advisor of the filing advisor of the filing advisor of the filing			I in Section 1.A., Se	ction 4.A., or Sect	ion 4.B. c	irectly or indirectl	y, <i>control</i> yo	ur mana	gement or policies?	Yes No
No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. A. Your full legal name. Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. A. You full legal name. Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. A. You full legal name. Responses to this Section 1.A. af the filing adviser's Form ADV Part 1A. C. Ust any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. 12. If you currently nave, or ever had, a number (CAR) Number() Assigned by the LINNA'S CAR) system or by the IAND system (other than the filing adviser's CRD number), your CRD number: 326.390 An Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing udviser). E. Articipal Office and Place of Business (1) Address (on not use a P.O. Box): Same as the filing advisor. Number and Street 1: 30 IUDISON VARIOS State: Country: E. Articipal Office and place of Susiness (2) Days of week that you normally conduct business at your principal office and place of Existences:	-	•			<i>l person</i> n	ot named in Secti	on 1.A., Sec	tion 4.A.	, or Section 4.B. that directly	y or
No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. A. Your full legal name: REM CHERY STREET REIT OF LLD B. Name under which you primarily conduct your advisory business. If different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part 1A. C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. 1) If you currently bave, or even had, a number ("GWI Number") assigned by the LINMAS (WII system or by the IAND system (other than the Ring) adviser's CRD number), your CRD number. 226.390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filip adviser) E. Principal Office and Place of Business (1) Address (do not use a F.O. Hox) C. Same as the filing advisor Number and Street 1: 30 INDISON WARDS 33 INDISON WARDS 43 INDISON WARDS 43 INDISON WARDS 54 Indison Street 55 Indison Street 56 INDISON WARDS 57 Indison Street 58 INDISON WARDS 68 INDISON WARDS 69 INDISON WARDS 69 INDISON WARDS 60 INDISON WARDS 61 INDISON WARDS 61 INDISON WARDS 62 INDISON WARDS 63 INDISON WARDS 64 INDISON WARDS 65 INDISON WARDS 66 INDISON WARDS 67 INDISON WARDS 67 INDISON WARDS 68 INDISON WARDS 69 INDISON WARDS 69 INDISON WARDS 60 INDISON WARDS 61 INDISON WARDS 61 INDISON WARDS 61 INDISON WARDS 62 INDISON WARDS 63 INDISON WARDS 64 INDISON WARDS 65 INDISON WARDS 66 INDISON WARDS 67 INDISO										
No Information Filed SECTION 1 Identifying Information Responses to this Section total us who you (the <i>relying advisor</i>) and, where you are doing business, and how we can contact you. A Your full logal name: WITM CITEMPY STREET RELT GP LLC B. Name under which you primarily conduct your advisory business, if different from Section 1.A above on Item 1.A. of the <i>filing advisor's</i> Form ADV Parl 1A. C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the thing advisor or other relying advisor(s) in response to this Section 1.C. D. It you currently have, or ever had, a number ("CRD Number") assigned by the FINNA'S CRD system or by the IARD system (other than the filing advisor's CRD number), your CRD number: 320390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing advisor). F. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing advisor Number and Street 1: 30 TIDDISON YARDS SISTE: Outly's State: County's ZIP 44/Postal Code: Num of the States of Description of the state of pusiness.	SECTION	A.D. Comtral Domono	Dublic Domontino		o Informa	tion Filed				
Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. A vour full legal name: RFM CHERRY STREET REIT CP LLC B Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Hem 1.A. of the filing adviser's Form ADV Part 1.A. C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. If you currently have, or ever had, a number ("CRO Number") assigned by the FINRA's CRO system or by the IARD system (other than the filing adviser's CRO number), your CRO number: 326.390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser) Principal Office and Place of Business (1) Address (do not use a P.O. Box): Astronomy Same as the filing adviser. Number and Street 1: 30 HUBON YARDS Same as the filing adviser. Number and Street 2: 32 HUBON YARDS Same as the filing adviser. Number and Street 2: 32 HUBON YARDS Same as the filing adviser. Number and Street 2: 32 HUBON YARDS Same as the filing adviser. Number and Street 1: 32 HUBON YARDS Same as the filing adviser. Number and Street 2: 32 HUBON YARDS Same as the filing adviser. Number and Street 3: 32 HUBON YARDS Same as the filing adviser. Number and Street 4: 32 HUBON YARDS Same as the filing adviser. Number and Street 5: 32 HUBON YARDS Same as the filing adviser. Same and place of business:	SECTION	4.D. Control Persons	- Public Reporting	•	o Informa	tion Filed				
A Your full logal name: RTM CHERRY STREET REIT GP LLC B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Hem 1.A. of the <i>Bing adviser's</i> Form ADV Part 1A. C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed	SECTION	1 Identifying Informa	tion							
B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A of the filing adviser's Form ADV Part 1A. C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing advisor's CRD number), your CRD number: 326390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing advisor). E. Principal Office and Place of Business (1) Address (do not use a P.D. Box): Same as the filing advisor. Number and Street 1: Number and Street 1: Number and Street 2: 30 HUDSON YARDS 38RD FLOOR City: State: Country: New York United States 10001 If this address is a private residence, check this box:	Response	es to this Section tell us	s who you (the <i>relyi</i>	<i>ing adviser</i>) are, w	here you	are doing busine	ss, and how	we can	contact you.	
C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed		_	SP LLC							
No Information Filed You do not have to include the names or jurisdictions of the filing advisor or other relying advisor(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing advisor's CRD number), your CRD number: 326390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing advisor). E. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing advisor. Number and Street 1: 30 IHUDSON YARDS 83RD FLOOR City: NEW YORK New York United States 10001 If this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business:		e under which you prim	narily conduct your a	advisory business,	if differe	nt from Section 1.	.A. above or	Item 1.	A. of the <i>filing adviser's</i> Form	n ADV Part
You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 326390 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). E. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: 30 HUDSON YARDS 83RD FLOOR City: NEW YORK New York United States 10001 1f this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business:	C. List a	any other business nam	nes and the jurisdic			·	question for	each ot	her business name.	
No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). E. Principal Office and Place of Business	D. If yo	ou currently have, or eve	er had, a number ("							filing
If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). E. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: 30 HUDSON YARDS City: NEW YORK New York United States 10001 If this address is a private residence, check this box:			<i>CRD</i> number:		N. I. C					
E. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: 30 HUDSON YARDS 83RD FLOOR City: NEW YORK New York United States (2) Days of week that you normally conduct business at your principal office and place of business:					No Inforn	nation Filed				
(1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: 30 HUDSON YARDS 83RD FLOOR City: State: Country: ZIP+4/Postal Code: NEW YORK New York United States 10001 If this address is a private residence, check this box:	_		mber, skip this Secti	on 1.D. Do not pro	ovide the (CRD number of one	e of your offic	cers, emp	oloyees, or affiliates (including	g the filing
□ Same as the <i>filing adviser</i> . Number and Street 1: 30 HUDSON YARDS State: Country: New York United States 10001 If this address is a private residence, check this box: Days of week that you normally conduct business at your <i>principal office and place of business</i> :	E. Princ	cipal Office and Place of E	Business							
Number and Street 1: 30 HUDSON YARDS City: State: Country: ZIP+4/Postal Code: NEW YORK New York United States 10001 If this address is a private residence, check this box: Days of week that you normally conduct business at your principal office and place of business:	(1)	Address (do not use a	a P.O. Box):							
30 HUDSON YARDS City: State: Country: ZIP+4/Postal Code: NEW YORK New York United States 10001 If this address is a private residence, check this box: (2) Days of week that you normally conduct business at your principal office and place of business:		\square Same as the filing a	adviser.							
If this address is a private residence, check this box: Days of week that you normally conduct business at your principal office and place of business:		30 HUDSON YARDS		83	RD FLOO		ZIP+	4/Postal	l Code:	
(2) Days of week that you normally conduct business at your principal office and place of business:				_	nited Stat	es	1000)1		
	(2)				principal	office and place of	business:			
Normal business hours at this location:	(4)	Monday - Friday C Normal business hour	Other:		,oipai (a.i.a piace of				
9:00-5:00PM (3) Telephone number at this location:	(3)		this location:							

	(4)	Fa	csimile number at	Case 1:24-cv-08197-RA t this location, if any:	Document 1-10 F	Filed 10/28/	24 Page 315 of 334	
F.	Mail	ing a	ddress, if differer	nt from your <i>principal office and</i>	d place of business address	S:		
	₹ :	Same	e as the <i>filing advi</i>	iser.				
	Nu	mber	and Street 1:		Number and Stre	et 2:		
	Cit			State:	Country:		IP+4/Postal Code:	
	If t	his a	ddress is a privat	te residence, check this box: [
G.	Prov	/ide <u>y</u>	your <i>Legal Entity I</i>	Identifier if you have one:				
		gal ei ntifier	•	unique number that compani	es use to identify each otl	her in the fir	nancial marketplace. You may	, not have a legal entity
H.	If yo	ou ha	ive Central Index	Key numbers assigned by the	e SEC ("CIK Numbers"), al No Information I	•	K numbers:	
SEC	TION	1 2 S	EC Registration					
				o us (and you) determine whe	ther you are eligible to re	eaister with	the SEC.	
Α.	To k	oe a i	relying adviser, yo	ou must be independently eligi 2.A.(8), below. Part 1A Instruc	ible to register (or remain	registered)	with the SEC. You must chec	
	You	(the	relying adviser):					
		(1)	are a large advis	sory firm that either:				
			(a) has regulator	y assets under management o	of \$100 million (in U.S. do	llars) or mo	re; or	
			(b) has regulator	y assets under management on and is registered with the SEC	of \$90 million (in U.S. dolla			recent annual updating
			are a mid-sized a	advisory firm that has regula pllars) and you are either:		ement of \$2	25 million (in U.S. dollars) or i	more but less than \$100
			(a) not required place of busin	to be registered as an advise less; or	r with the state securities	authority of	the state where you maintai	n your <i>principal office and</i>
			(b) not subject to	o examination by the state sec	curities authority of the sta	ate where y	ou maintain your <i>principal off</i>	ice and place of business;
			Click HERE for authority.	r a list of states in which an inv	estment adviser, if registe	red, would n	ot be subject to examination b	by the state securities
		(3)	Reserved					
		(4)	have your <i>princip</i>	oal office and place of business c	outside the United States	S ;		
	V			viser under rule 203A-2(b) that he SEC, and your <i>principal offi</i>	•			estment adviser that is
		(6)	are an adviser re	elying on rule 203A-2(c) becau	use you expect to be elig	ible for SEC	registration within 120 day	ys;
			If you check this	box, you must make both of	the representations below	/ :		
			_	stered or required to be regis e to register with the SEC with			_	
			Schedule R if,	this Form ADV to the SEC, <i>th</i> , on the 120th day after this a (a) of the Advisers Act from re	application for <i>umbrella reg</i>			_
		(7)	are a multi-state	e adviser that is required to re	egister in 15 or more state	es and is rel	ying on rule 203A-2(d);	
			If this is your init	ial filing as a relying adviser,	you must make both of th	nese represe	ntations:	
				ved the applicable state and for investment adviser with the				15 or more states to
			updating ame	iser undertakes to file an ame endment, I would be required the chorities of those states.				

212-801-1000

	If you are submitting your annual updating amendment, you must make this representation: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 316 of 334 Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
	(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
	Application Number: 803- Date of <i>Order</i> :
	(9) are no longer eligible to remain registered with the SEC.
SEC	CTION 3 Form of Organization
Α.	How are you organized?
	Corporation
	O Sole Proprietorship
	C Limited Liability Partnership (LLP)
	Partnership
	Limited Liability Company (LLC)
	C Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized? State Country Delaware United States If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	CTION 4.A. Direct Owners and Executive Officers
	this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
	Section 4.A. asks for information about your direct owners and executive officers.
	Direct Owners and Executive Officers. List below the names of:
	(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
	(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any <i>person</i> that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.4. A person beneficially owns any securities: (i) gyined by his/her shild, stopphild.
	a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
	(c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
	(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
	(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
(3)	Do you have any indirect owners to be reported on Section 4.B. below? O Yes O No
(4)	In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
	Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued). Ownership codes are: NA less than 59/

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to

(7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and

A - 5% but less than 10% $\,$ C - 25% but less than 50% $\,$ E - 75% or more

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

trustees are control persons.

(c) Complete each column.

manually edit the information after it is pre-filled and before you submit your filing tilonder 9/128/26/ntroPaper 2/17/09/0334 Carrelie 1 Carrelle 1 Dogument 1-10 **FULL LEGAL NAME** (Individuals: Last Name, First Status Acquired Code Person If None: S.S. No. and Date of Birth, IRS Name, Middle Name) MM/YYYY Tax No. or Employer ID No. ARIZONA STATE RETIREMENT DE **MEMBER** 12/2019 В Ν Ν **SYSTEM** EXECUTIVE VICE Υ BLAU, JEFF, T ī 01/2011 NΑ 6028925 PRESIDENT CHIEF FINANCIAL KRAUS, JAMES, L 08/2014 NA Υ 4502186 Τ N OFFICER 2782877 METZ, JUSTIN, EVERETT 1 **PRESIDENT** 01/2013 NΑ Υ Ν O'TOOLE, RICHARD, L. 1 **EXECUTIVE VICE** NA Υ Ν 6028930 01/2011 **PRESIDENT** Ε Υ RFM HOLDCO LLC DF Ν MANAGING 12/2019 **MEMBER** ZACHARIAS, SUZANNE, NMN CHIEF NA 4735747 05/2016

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners.
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

COMPLIANCE OFFICER

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

No Information Filed

SECTION 4.C. (Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0	

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. Your full legal name: RFM AFFORDABLE HOUSING FUND GP, L.P. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C. D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 326391 No Information Filed If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser). Principal Office and Place of Business (1) Address (do not use a P.O. Box): Same as the filing adviser. Number and Street 1: Number and Street 2: 30 HUDSON YARDS 83RD FLOOR ZIP+4/Postal Code: City: State: Country: **NEW YORK** New York **United States** 10001 If this address is a private residence, check this box: Days of week that you normally conduct business at your principal office and place of business: Normal business hours at this location: 9:00AM - 5:00PM (3) Telephone number at this location: 212-801-1000 (4) Facsimile number at this location, if any: 212-801-1003

Mailing address, if different from your *principal office and place of business* address: Same as the filing adviser. Number and Street 1: Number and Street 2: City: ZIP+4/Postal Code: State: Country: If this address is a private residence, check this box: G. Provide your *Legal Entity Identifier* if you have one: A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity

identifier. Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 319 of 334 H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed **SECTION 2 SEC Registration** Responses to this Section help us (and you) determine whether you are eligible to register with the SEC. To be a relying adviser, you must be independently eligible to register (or remain registered) with the SEC. You must check at least one of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the relying adviser): (1) are a **large advisory firm** that either: (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC; (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either: (a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business; Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority. (3) Reserved (4) have your principal office and place of business outside the United States; (5) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser; (6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days; If you check this box, you must make both of the representations below: I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective. By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC. (7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d); If this is your initial filing as a relying adviser, you must make both of these representations: I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states. The filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, at the time of the annual updating amendment, I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states. If you are submitting your annual updating amendment, you must make this representation: Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those (8) have **received an SEC** *Order* exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information: Application Number: 803-Date of Order: (9) are **no longer eligible** to remain registered with the SEC. **SECTION 3 Form of Organization** How are you organized?

- - Corporation
 - Sole Proprietorship
 - C Limited Liability Partnership (LLP)

If you are a partnership, provid	le the nam	e of the state or cou	ntry under whose la	ws your parti	nership was	for	rmed.
SECTION 4.A. Direct Owners and	Executive	e Officers					
In this Section 4, we ask you to ide	entify each	other <i>person</i> that,	directly or indirectly	, controls yo	u.		
status or functions; (b) if you are organized as a conception public reporting company (and Direct owners include any particular and particular of your voting security.	fficers. List, Chief Fire proporation a company person that it it is a first time. For person the serious of th	the the names nancial Officer, Chien, each shareholder subject to Section towns, beneficially purposes of this Sec	of: f Operations Officer, that is a direct own 12 or 15(d) of the E owns, has the right ction 4.A., a person	, Chief Legal er of 5% or Exchange Act t to vote, or beneficially o	more of a o t); has the po owns any so	clas wer ecur	or and any other individuals with similar s of your voting securities, unless you are a to sell or direct the sale of, 5% or more of rities: (i) owned by his/her child, stepchild, daughter-in-law, brother-in-law, or sister-
in-law, sharing the same re right to purchase the secur	esidence; d ity.	or (ii) that he/she h	as the right to acqu	ire, within 6	0 days, thr	oug	the exercise of any option, warrant, or have the right to receive upon dissolution,
or have contributed, 5% or (d) in the case of a trust that d contributed, 5% or more of (e) if you are organized as a lin	more of y lirectly ow your capi nited liabil	our capital; ns 5% or more of a tal, the trust and ea ity company ("LLC")	class of your voting ach trustee; and), (i) those members	g securities, s that have t	or that has	the	e right to receive upon dissolution, or has ceive upon dissolution, or have contributed,
5% or more of your capital, (3) Do you have any indirect owne			•	•	ers.		
or "I" if the owner or executive (5) Complete the Title or Status coor member; and for shareholde (6) Ownership codes are: NA - A - 5' (7) (a) In the Control Person column does not have control. Note trustees are control person. (b) In the PR column, enter "PF (c) Complete each column. Check this box if you are filing you have provided in Schedule manually edit the information as	officer is a clumn by ears or mem less than ! % but less n, enter " e that unders. R" if the outline for your fter it is possible.	an individual. Intering board/mana Inbers, the class of some some some some some some some some	agement titles; state ecurities owned (if 10% but less than 25 5% but less than 50 as control as defined ost executive office orting company und RD system and wan u check the box, the you submit your filing	us as partne more than o % D - 50° 9% E - 75° I in the Gloss rs and all 25° er Sections t the IARD s e system will	er, trustee, ne is issue % but less % or more sary of Teri s% owners, 12 or 15(d) system to p	solod). tha ms ge of re-f	to Form ADV, and enter "No" if the <i>person</i> neral partners, elected managers, and the Exchange Act. Fill Schedule B with the same indirect owners fields for you, but you will be able to
FULL LEGAL NAME (Individuals: Last Name, First	DE/FE/I	Title or Status	Date Title or Status Acquired	Ownership Code	Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS
Name, Middle Name)			MM/YYYY			ļ	Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	N	N	4502186
METZ, JUSTIN, EVERETT	1	PRESIDENT	01/2013	NA	Υ	+	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	N		6028930
RFM HOLDCO LLC	DE .	MANAGING MEMBER	12/2019	E	Y	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	N	N	4735747

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O Partnership

Other (specify):

DECEMBER

© Limited Partnership (LP)

Country Delaware United States

B. In what month does your fiscal year end each year?

C. Under the laws of what state or country are you organized?

SECTION 4.B. Indirect Owners Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 321 of 334

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

Ш	FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned		Date Status Acquired MM/YYYY		Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
	METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS, LLC	MEMBER	01/2010	Е	Υ	N	2782877
	SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

0 0

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RELATED REAL ESTATE FUND IV (JERSEY FEEDER) GP, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

		Case 1:24-cv-08197-RA	Document 1-10 Filed	10/28/24	Page 322 of 334
	You do not have to include	e the names or jurisdictions of the	e filing adviser or other relying	g adviser(s) iı	n response to this Section 1.C.
D.	If you currently have, or adviser's CRD number), yo 328504		per") assigned by the <i>FINRA</i>	<i>'s CRD</i> syster	m or by the IARD system (other than the filing
	320304		No Information Filed		
	If you do not have a CRD adviser).	number, skip this Section 1.D. Do	not provide the CRD number	of one of you	ur officers, employees, or affiliates (including the filing
E.	Principal Office and Place of	of Business			
	(1) Address (do not us	se a P.O. Box):			
	☑ Same as the <i>filin</i>	ng adviser.			
	Number and Street 30 HUDSON YARDS City: NEW YORK		Number and Street 2: 83RD FLOOR Country: United States		ZIP+4/Postal Code: 10001
	If this address is a	private residence, check this bo	ох: □		
	Monday - Friday Normal business h 9:00-5:00 (3) Telephone number 212-801-1000	ours at this location:	at your <i>principal office and pi</i>	ace of busine.	rss:
F.	Mailing address, if differe	ent from your <i>principal office and _l</i>	place of business address:		
	☑ Same as the <i>filing ad</i> v	viser.			
	Number and Street 1: City:	State:	Number and Street 2 Country:		·/Postal Code:
	If this address is a priva	te residence, check this box: \Box			
G.	Provide your <i>Legal Entity</i>	Identifier if you have one:			
	A legal entity identifier is a identifier.	a unique number that companies	s use to identify each other i	n the financi	al marketplace. You may not have a legal entity
Н.	If you have Central Index	x Key numbers assigned by the S	SEC ("CIK Numbers"), all of No Information Filed	your CIK nur	mbers:

SECTION 2 SEC Registration

Responses to this Section help us (and you) determine whether you are eligible to register with the SEC.

A. To be a *relying adviser*, you must be independently eligible to register (or remain registered) with the SEC. You must check **at least one** of the Sections 2.A.(1) through 2.A.(8), below. Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the relying adviser):

		(1) are a large advisory firm that either: Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 323 of 334 (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
		(b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC;
		(2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
		(a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
		(b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;
		Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.
		(3) Reserved
		(4) have your <i>principal office and place of business</i> outside the United States ;
	₽	(5) are a related adviser under rule 203A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is under common <i>control</i> with, an investment adviser that is registered with the SEC, and your <i>principal office and place of business</i> is the same as the registered adviser;
		(6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
		If you check this box, you must make both of the representations below:
		I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I
		will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
		By submitting this Form ADV to the SEC, the filing adviser undertakes to file an amendment to this umbrella registration to remove this Schedule R if, on the 120th day after this application for umbrella registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
		If this is your initial filing as a relying adviser, you must make both of these representations:
		I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
		If you are submitting your annual updating amendment, you must make this representation:
		Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those
	_	states.
		(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
		Application Number: 803- Date of <i>Order</i> :
		(9) are no longer eligible to remain registered with the SEC.
CEO	TION	1.2.Farma of Ormani-askina
A.		N 3 Form of Organization v are you organized?
Α.	0	Corporation
	0	Sole Proprietorship
	0	Limited Liability Partnership (LLP)
		Partnership
	о 0	Limited Liability Company (LLC)
		Limited Partnership (LP)
	0	Other (specify):
	0	Other (Specify).
B.		vhat month does your fiscal year end each year? CEMBER
C.		ler the laws of what state or country are you organized?
	Sta	ate Country Iaware United States
	De	nawaro orinted States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%

A - 5% but less than 10% C - 25% but less than 50% E - 75% or more

- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.	
(Individuals: Last Name, First Name, Middle Name)			Status Acquired MM/YYYY	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.	
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N		
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925	
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	Υ	N	4502186	
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877	
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028930	
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Υ	N		
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	Y	N	4735747	

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and

	(d) in the case of an ow contributed, 25% or	ner that is a limited liability com Case 1:24-cy-08197-RA more of the LLC's capital, and	npany ("LLC"), (i) those members that have the right to receive upon dissolution, or have Document 1-10. Filed 10/28/24. Page 325 of 334. (ii) if managed by elected managers, all elected managers.
(3)	•	, ,	ers at each level. Once a public reporting company (a company subject to Sections 12 or rship information need be given.
	In the DE/FE/I column b country, or "I" if the own		a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign
	•	umn by entering the owner's st ecurities owned (if more than or	tatus as partner, trustee, elected manager, shareholder, or member; and for shareholders or ne is issued).
(6)	Ownership codes are:	C - 25% but less than 50% D - 50% but less than 75%	E - 75% or more F - Other (general partner, trustee, or elected manager)
(7)	(a) In the Control Person	n column, enter "Yes" if the pers	son has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person

- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA HOLDINGS LLC	MEMBER	01/2010	Е	Υ	N	2782877
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	N	

SECTION 4.C. Control Persons

Yes No

Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

\sim	-
10.7	- 12

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

RDF IV GP, LLC

- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:

328506

No Information Filed

If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing

	advis	ser).	Case 1:24-cv-08197-RA	Document 1 10	Filed 10/29/24	Dago 226 of 224	
E.	Princ	ipal Office and Place o		Document 1-10	Fileu 10/20/24	rage 320 01 334	
	(1)	Address (do not use					
		✓ Same as the filin	a adviser				
		Number and Street 30 HUDSON YARDS	1:	Number and Str 83RD FLOOR	reet 2:		
		City:	State:	Country:		ZIP+4/Postal Code:	
		NEW YORK	New York	United States		10001	
		If this address is a	private residence, check this bo	ox: 🗖			
	(2)	Days of week that y Monday - Friday	you normally conduct business Other:	at your <i>principal office</i>	e and place of busine	955:	
		Normal business ho 9:00-5:00	ours at this location:				
	(3)	Telephone number 212-801-1000	at this location:				
	(4)	Facsimile number a	t this location, if any:				
F.	Mailii	ng address, if differer	nt from your <i>principal office and</i>	<i>place of business</i> addr	ess:		
	₽S	ame as the <i>filing adv</i>	iser.				
	Nun	nber and Street 1:		Number and S	treet 2:		
	City	:	State:	Country:	ZIP+4	4/Postal Code:	
	If th	nis address is a privat	te residence, check this box: \Box				
G.	Provi	ide your <i>Legal Entity</i> .	Identifier if you have one:				
	A leg ident	•	unique number that companies	s use to identify each	other in the financ	ial marketplace. You may not ha	ve a <i>legal entity</i>
Н.	If yo	u have Central Index	Key numbers assigned by the	SEC ("CIK Numbers") No Informatio	•	mbers:	
SEC	TION	2 SEC Registration					
			us (and you) determine wheth	ner you are eligible to	register with the S	SEC.	
Α.	Secti			-		n the SEC. You must check at lea etermine whether you may affirn	
	You	(the relying adviser):					
		(1) are a large advis	sory firm that either:				
		(a) has regulator	y assets under management of	\$100 million (in U.S.	dollars) or more; o	or	
			y assets under management of and is registered with the SEC;	\$90 million (in U.S. o	ollars) or more at t	the time of filing its most recent	annual updating
			advisory firm that has regulate bllars) and you are either:	ory assets under mar	agement of \$25 m	illion (in U.S. dollars) or more bu	t less than \$100
		(a) not required place of busin		with the state securit	ies authority of the	state where you maintain your ,	orincipal office and
		(b) not subject to	o examination by the <i>state secu</i>	<i>urities authority</i> of the	state where you m	naintain your <i>principal office and _l</i>	place of business;
		Click HERE fo authority.	r a list of states in which an inve	stment adviser, if regi	stered, would not be	e subject to examination by the s	ate securities
		(3) Reserved					

			have your principal office and place of business outside the United States;
	V	(5)	Case 1:24-cv-08197-RA Document 1-10 Filed 10/28/24 Page 327 of 334 are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;
		(6)	are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;
			If you check this box, you must make both of the representations below:
			I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
			By submitting this Form ADV to the SEC, <i>the filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, on the 120th day after this application for <i>umbrella registration</i> with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
		(7)	are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);
			If this is your initial filing as a relying adviser, you must make both of these representations:
			I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the <i>state securities authorities</i> in those states.
			The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
			If you are submitting your annual updating amendment, you must make this representation:
			Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
		(8)	have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
			Application Number: 803- Date of <i>Order</i> :
		(9)	are no longer eligible to remain registered with the SEC.
SEC	TION	1 3 F	Form of Organization
A.	How		e you organized?
	0		rporation
	0		le Proprietorship
	0		nited Liability Partnership (LLP) rtnership
	_ ⊙		nited Liability Company (LLC)
	0		nited Partnership (LP)
	0		ner (specify):
	~		
B.	In w		month does your fiscal year end each year? BER
C.	Sta	ite	he laws of what state or country are you organized? Country are United States
	De	Iawa	are united states
	If yo	ou a	re a partnership, provide the name of the state or country under whose laws your partnership was formed.
			A. Direct Owners and Executive Officers
			on 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
(2)	Dired	ct O	4.A. asks for information about your direct owners and executive officers. wners and Executive Officers. List below the names of: Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar
			is or functions;

grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or

- right to purchase the security.
- (c) if you are organized as a Gasthar 34pc at Oscillation or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less
 - B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% C 25% but less than 50% E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	Υ	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	Е	Υ	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	Y	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column. Check this box if you are filing this fight with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing. FULL LEGAL NAME (Individuals: Last DE/FE/I Entity in Which Status Date Status Ownership Control PR CRD No. If None: S.S. No. and Name, First Name, Middle Name) Interest is Acquired Code Person Date of Birth, IRS Tax No. or MM/YYYY Owned Employer ID No. N 2782877 METZ, JUSTIN, EVERETT SOUSA MEMBER 01/2010 F HOLDINGS LLC SOUSA HOLDINGS LLC DE RFM HOLDCO LLC | MEMBER | 12/2019 С Ν SECTION 4.C. Control Persons Yes No Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies? **(** If yes, you must complete the information below for each control person not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly controls your management or policies. No Information Filed SECTION 4.D. Control Persons - Public Reporting Companies No Information Filed SECTION 1 Identifying Information Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you. Your full legal name: RELATED REAL ESTATE FUND IV GP, L.P. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part 1A. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name. No Information Filed You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number:

328520

No Information Filed

If you do not have a CRD number, skip this Section 1.D. Do not provide the CRD number of one of your officers, employees, or affiliates (including the filing adviser).

- E. Principal Office and Place of Business
 - (1) Address (do not use a P.O. Box):
 - Same as the filing adviser.

Number and Street 1:

Number and Street 2:

30 HUDSON YARDS

83RD FLOOR

City: NEW YORK

Country: United States ZIP+4/Postal Code:

If this address is a private residence, check this box:

State:

New York

10001

	(2)	Days of week that Monday - Friday	yor germally candust by ineas	at Document 1-16 e and plan	10/28/24 ^{ness} Page 330 of 334
			nours at this location:		
		9:00-5:00			
	(3)	Telephone number 212-801-1000	r at this location:		
	(4)	Facsimile number a	at this location, if any:		
F.	Maili	ing address, if differe	ent from your <i>principal office and</i>	I place of business address:	
	V 9	Same as the <i>filing ad</i>	viser.		
	Nur	mber and Street 1:		Number and Street 2:	
	City		State:	Country:	ZIP+4/Postal Code:
	lf tl	nis address is a priva	ate residence, check this box: [
G.	Prov	ride your <i>Legal Entity</i>	√ Identifier if you have one:		
	-	gal entity identifier is tifier.	a unique number that companie	es use to identify each other in	the financial marketplace. You may not have a legal entity
ш	If vo	ou baya Cantral Inda	y Kay numbers assigned by the	SEC ("CIV Numbers") all of w	our CIV numbers
Н.	II yc	ou nave Central Inde.	x Key numbers assigned by the	No Information Filed	our CTK numbers:
SEC	TION	2 SEC Registration	1		
			lp us (and you) determine whet	ther you are eligible to register	r with the SEC.
A.	Sect	ions 2.A.(1) through			stered) with the SEC. You must check at least one of the help you determine whether you may affirmatively respond to
		of these items. (the <i>relying adviser</i>):			
			isory firm that either:		
			ory assets under management o	f \$100 million (in U.S. dollars)	or more: or
		(b) has regulato	ory assets under management o	f \$90 million (in U.S. dollars) o	or more at the time of filing its most recent annual updating
		(2) are a mid-sized			nt of \$25 million (in U.S. dollars) or more but less than \$100
			dollars) and you are either:		
		(a) not required place of busi	•	with the <i>state securities autho</i>	ority of the state where you maintain your principal office and
		(b) not subject	to examination by the state sec	curities authority of the state w	here you maintain your <i>principal office and place of business</i> ;
		Click HERE for authority.	for a list of states in which an inv	estment adviser, if registered, v	vould not be subject to examination by the state securities
		(3) Reserved			
		(4) have your princi	ipal office and place of business o	outside the United States;	
	✓		dviser under rule 203A-2(b) that the SEC, and your <i>principal office</i>		s under common <i>control</i> with, an investment adviser that is same as the registered adviser;
		(6) are an adviser	relying on rule 203A-2(c) becau	se you expect to be eligible f	or SEC registration within 120 days;
		If you check this	s box, you must make both of t	he representations below:	
					securities authority and I have a reasonable expectation that I registration with the SEC becomes effective.
		Schedule R i		pplication for <i>umbrella registrat</i>	e an amendment to this <i>umbrella registration</i> to remove this <i>tion</i> with the SEC becomes effective, I would be prohibited by
		(7) are a multi-stat	te adviser that is required to re	gister in 15 or more states and	d is relying on rule 203A-2(d);
		If this is your in	itial filing as a relying adviser, y	you must make both of these re	epresentations:

	register as an investment 4 abytises 1.97 in the state states to register as an investment of the states and federal laws and have concluded that I am required by the laws of 15 or more states to
	The <i>filing adviser</i> undertakes to file an amendment to this <i>umbrella registration</i> to remove this Schedule R if, at the time of the <i>annual updating amendment</i> , I would be required by the laws of fewer than 15 states to register as an investment adviser with the <i>state securities authorities</i> of those states.
	If you are submitting your annual updating amendment, you must make this representation:
	Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the <i>state securities authorities</i> in those states.
	(8) have received an SEC <i>Order</i> exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:
	Application Number: 803- Date of <i>Order</i> :
	(9) are no longer eligible to remain registered with the SEC.
SE	CTION 3 Form of Organization
A.	
	C Corporation
	Sole Proprietorship
	C Limited Liability Partnership (LLP)
	O Partnership
	C Limited Liability Company (LLC)
	© Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year? DECEMBER
C.	Under the laws of what state or country are you organized?
0.	State Country
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.
SEC	CTION 4.A. Direct Owners and Executive Officers
In	this Section 4, we ask you to identify each other <i>person</i> that, directly or indirectly, <i>controls</i> you.
(1)	Section 4.A. asks for information about your direct owners and executive officers.
(2)	Direct Owners and Executive Officers. List below the names of:
	(a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
	(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
	Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of
	a class of your voting securities. For purposes of this Section 4.A., a <i>person</i> beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
	(c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
	(d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
	(e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
(3)	Do you have any indirect owners to be reported on Section 4.B. below? O Yes O No
	In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
	Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
(6)	Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75% A - 5% but less than 10% C - 25% but less than 50% E - 75% or more

(7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person

- does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control pers* 1:24-cv-08197-RA

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- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS
Name, Middle Name)			MM/YYYY				Tax No. or Employer ID No.
ARIZONA STATE RETIREMENT SYSTEM	DE	MEMBER	12/2019	В	N	N	
BLAU, JEFF, T	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Y	N	6028925
KRAUS, JAMES, L	I	CHIEF FINANCIAL OFFICER	08/2014	NA	Υ	N	4502186
METZ, JUSTIN, EVERETT	I	PRESIDENT	01/2013	NA	Υ	N	2782877
O'TOOLE, RICHARD, L.	I	EXECUTIVE VICE PRESIDENT	01/2011	NA	Υ	N	6028930
RFM HOLDCO LLC	DE	MANAGING MEMBER	12/2019	E	Y	N	
ZACHARIAS, SUZANNE, NMN	I	CHIEF COMPLIANCE OFFICER	05/2016	NA	Υ	N	4735747

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		Date of Birth, IRS Tax No. or
		Owned		MM/YYYY				Employer ID No.
METZ, JUSTIN, EVERETT	I	SOUSA	MEMBER	01/2010	E	Υ	Ν	2782877
		HOLDINGS LLC						
SOUSA HOLDINGS LLC	DE	RFM HOLDCO LLC	MEMBER	12/2019	С	Υ	Ν	

SECTION 4.C. Control Persons

0 0

If yes, you must complete the informatio case 1:24-0 indirectly <i>controls</i> your management or p	n below for each <i>control person</i> not named in V-08197-RA Document 1-10 Filed of the policies.	Section 1.A., Section 4.A. or Sec 10/28/24 Page 333 of 334	ction 4.B. that directly or
	No Information Filed		
SECTION 4.D. Control Persons - Public Repo	orting Companies		
	No Information Filed		
DRP Pages			
CRIMINAL DISCLOSURE REPORTING PAGE (A	ADV)		
No Information Filed			
REGULATORY ACTION DISCLOSURE REPORT	ING PAGE (ADV)		
No Information Filed			
CIVIL JUDICIAL ACTION DISCLOSURE REPO	RTING PAGE (ADV)		
Part 2 Exemption from brochure delivery requirement	ents for SEC-registered advisers		
SEC rules exempt SEC-registered advisers from brochure to <i>all</i> of your advisory clients, you do		clients. If these exemptions exc	use you from delivering a
Are you exempt from delivering a brochure to a	all of your clients under these rules?		Yes No
If no, complete the ADV Part 2 filing below.	in or your elicitis ander these raies.		○ ●
Amend, retire or file new brochures:			
Part 3 CRS Type(s)	A FF:II:	iate Info	Retire
	AIIII	ate IIIIU	Kellle
There are no CRS filings to display.			

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

SUZANNE ZACHARIAS

Printed Name:

SUZANNE ZACHARIAS

Adviser CRD Number:

156543

Date: MM/DD/YYYY 05/06/2024

Title:

CHIEF COMPLIANCE OFFICER

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Printed Name: Title:

Adviser *CRD* Number:

156543